

Chatham
Chamber of Commerce

State of Chatham

September 26, 2025 Presentation



Presented by:



And Shared Vision Sponsors:

Cambridge Hills Assisted Living
At Cambridge Hills Your Family is Our Family

With Voice of Chatham Sponsors:



Essential county-wide data designed to equip you with the insights needed to make informed decisions

Thank you to our Chatham Champions!



Your Data. Your Community. Your Chatham.

www.chathamchambernc.org/2025data

Welcome to the 4th Annual State of Chatham

Chris Elkins
triangle
media



Lewis Hendricks
BOLD
COMMERCIAL
REAL ESTATE



Katie Walker



Jill Ehrenfeld



Rebecca Dickenson
(919) 771-7530

Chatham
Chamber of Commerce



Chatham Chamber of Commerce State of Chatham September 26, 2025 Presentation

Presented by: **Fidelity Bank**
Right By YouSM

And Shared Vision Sponsors:
Cambridge Hills Assisted Living

With Voice of Chatham Sponsors:



Aaron Nelson



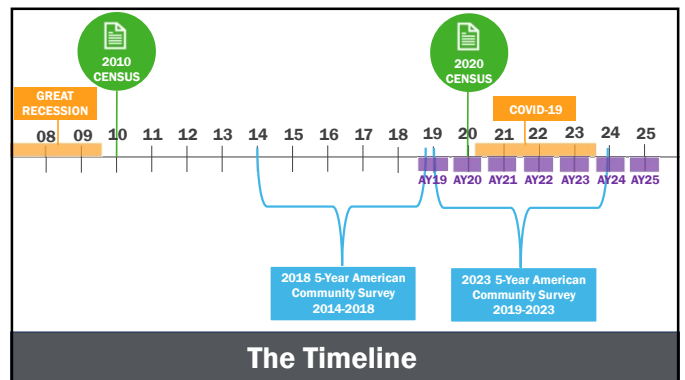
Before we get started...

A few things first...

- Most up-to-date data
- You have a copy of this deck (full DataBook via email)
- Good, better, and best with colors to help you see
- Percentage point v percentage (10% to 11%)
- Adjusted for Inflation when possible
- Pulling back the covers
- Resist the urge to dismiss – think and *feel* the data
- Pop Ups and Fire-Sides
- The Blur – new rules

What we are going to cover

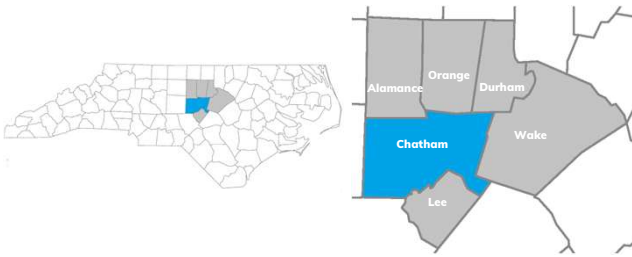
- Geography and Demography
- Housing (Rent and Own)
- Commuting
- The Economy and Wages (in lots of ways)
- Workforce
- Health
- Crime
- Education



Geography

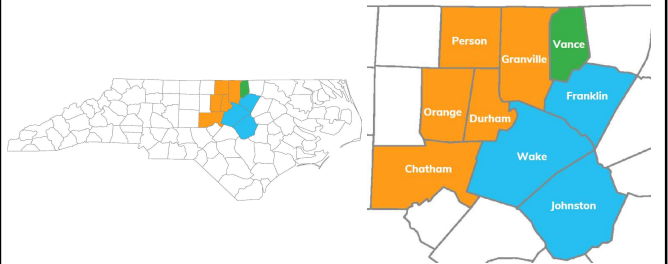


Chatham County + Neighbors



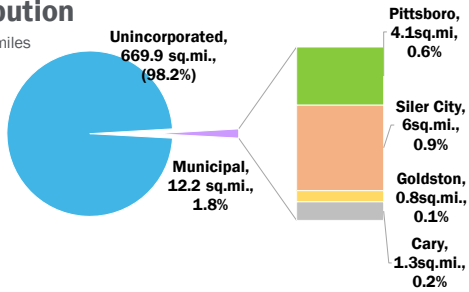
Durham-Chapel Hill MSA and Raleigh-Cary MSAs

(the two Metropolitan Statistical Areas (MSAs) combined with Vance County, form the regional Combined Statistical Area (CSA))



Chatham County Land Distribution

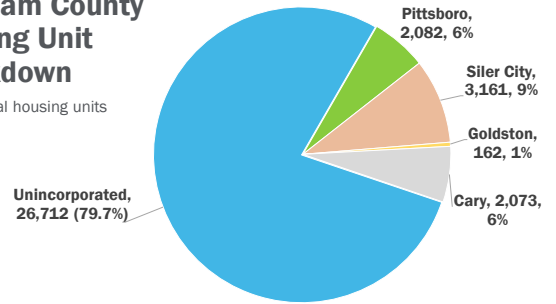
Total= 682.1 square miles



Source: American Community Survey (2019-2023 5-Year Estimates)

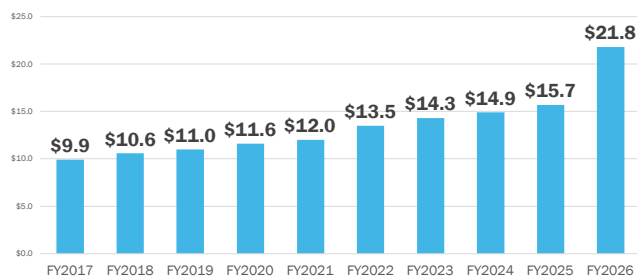
Chatham County Housing Unit Breakdown

34,190 total housing units



Source: American Community Survey (2019-2023 5-Year Estimates)

Chatham County Total Assessed Value (\$billions)



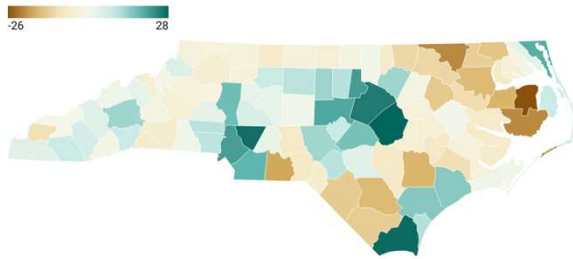
Source: Chatham County Infohub Sept 20, 2025

Population, Demographics, & Components of Change



Population Increase and Decrease Across NC Counties

Population growth rate (% change) for NC counties, 2010 to 2020



Source: US Census Bureau

Decennial Populations and Growth Rate

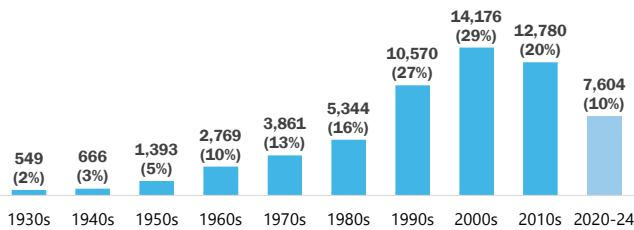
Comparing April 1, 2010, census population totals with April 1, 2020, census population populations

	2010	2020	Percent Growth 2010 to 2020	Annual Growth Rate
Orange County	133,801	148,696	11.1%	1.0%
Hillsborough	6,087	9,660	58.7%	4.3%
Carrboro	19,582	21,295	8.7%	0.8%
Chapel Hill	57,233	61,960	8.3%	0.7%
Chatham County	63,505	76,285	20.1%	1.7%
North Carolina	9,535,483	10,439,388	9.5%	0.8%

Source: US Census Bureau

Population Growth By Decade: Chatham County

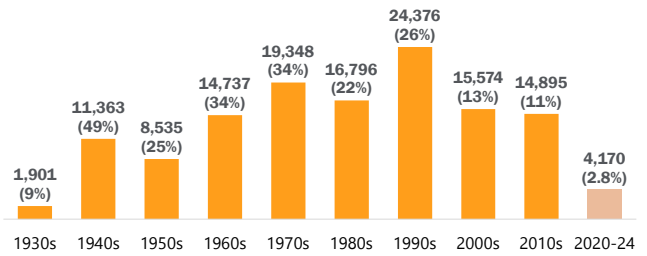
Numeric population growth by decade, 1930 to 2024



Source: US Census Bureau Decennial Census

Population Growth By Decade: Orange County

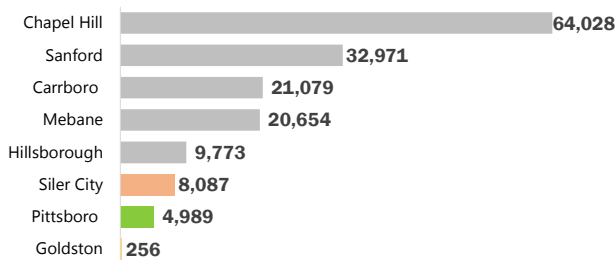
Numeric population growth by decade, 1930 to 2024



Source: US Census Bureau Decennial Census

Local Municipal Populations, 2024

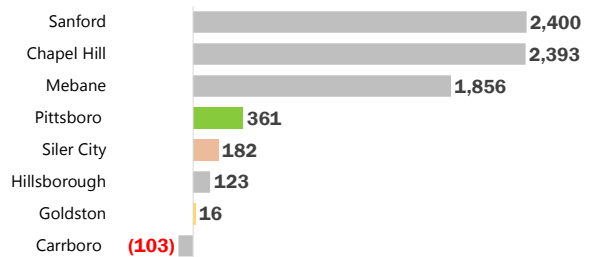
Population of local municipalities, 2024



Source: Decennial Census and Census Population Estimates

Municipal Numeric Population Change, 2021 to 2024

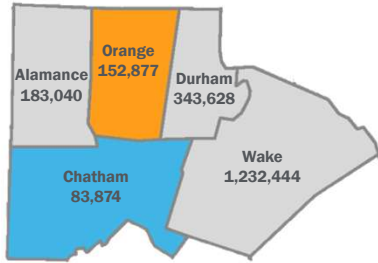
Numeric change in population of local municipalities, 2021 to 2024



Source: Decennial Census and Census Population Estimates

2024 County Population Totals

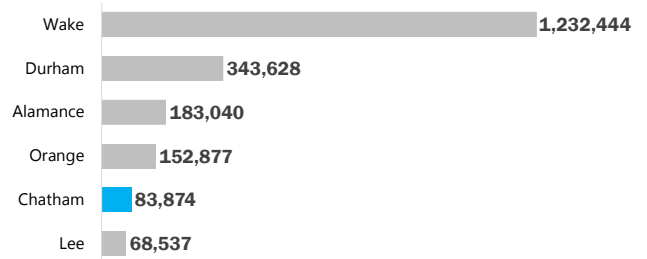
North Carolina population: 11,046,024



Source: Decennial Census and Census Population Estimates

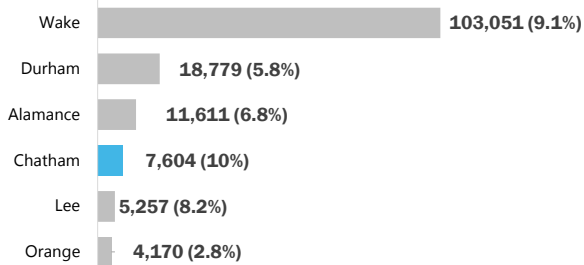
2024 County Population Totals

North Carolina 2024 population - 11,046,024



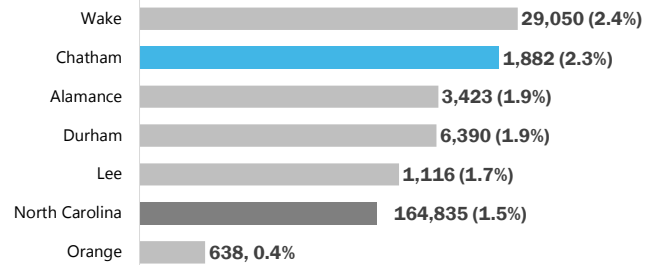
Source: Decennial Census and Census Population Estimates

County Population Change from 2020 to 2024



Source: Decennial Census and Census Population Estimates

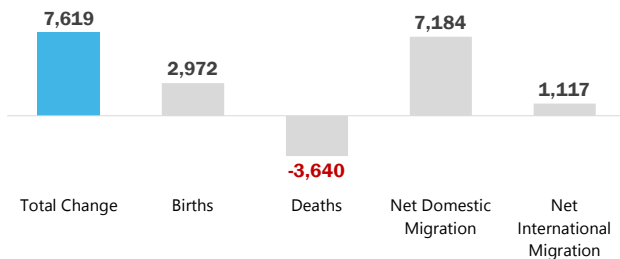
County Population Change from 2023 to 2024



Source: Decennial Census and Census Population Estimates

Chatham County Components of Population Change

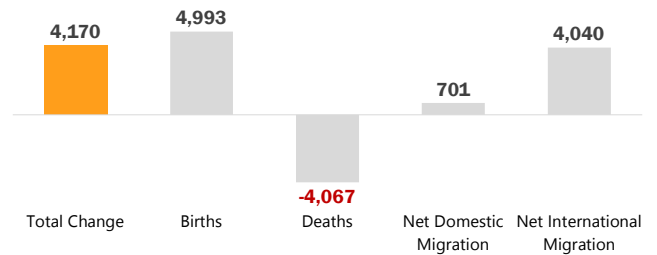
Components of Chatham County's population change, 2020 to 2024



Source: US Census Bureau Population Estimates

Orange County Components of Population Change

Components of Orange County's population change, from 2020 to 2024

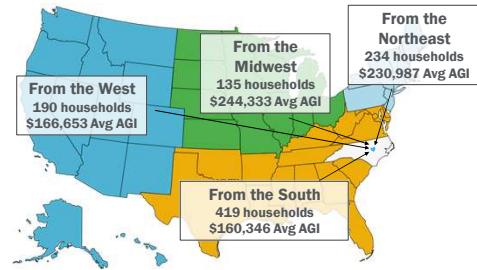


Source: US Census Bureau Population Estimates

Migration

Domestic migration into Chatham County from US

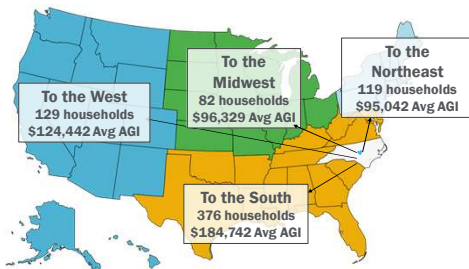
Household migration (978hh) by region and average adjusted gross income (AGI), 2021-2022



Source: IRS

Domestic migration out of Chatham County into US

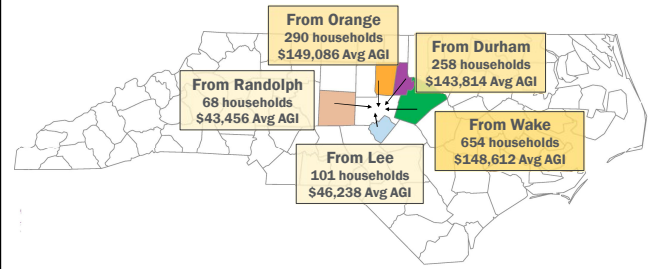
Household migration (706hh) by region and average adjusted gross income (AGI), 2021-2022



Source: IRS

Migration into Chatham County from NC

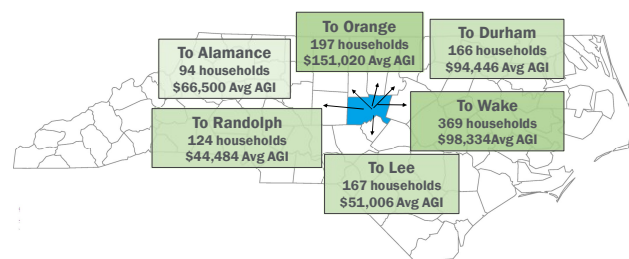
Household migration (1,371hh) from top five counties and average adjusted gross income (AGI), 2021-2022



Source: IRS

Migration out of Chatham County to NC

Household migration (1,167hh) to top six counties and average adjusted gross income (AGI), 2021-2022



Source: IRS

Household Migration: Chatham County

Number of households moving in and out of Chatham between 2021-2022

	Annual Households Moving IN	Annual Households Moving OUT	Net Annual Households Migration
North Carolina	1,865	1,610	+255
Outside of North Carolina	978	706	+272
TOTAL	2,843	2,316	+527 Households

Source: IRS

Wealth Migration: Chatham County

Total combined annual adjusted gross income (AGI) migration between 2021-2022

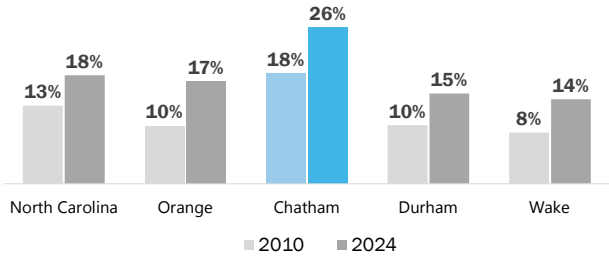
	Annual AGI Moving IN	Annual AGI Moving OUT	Net Annual AGI Migration
North Carolina	\$241 million	\$144 million	+\$97 million
Outside of North Carolina	\$186 million	\$105 million	+\$81 million
TOTAL	\$427 million	\$249 million	+\$178 million

Source: IRS

Demographics

Share of Residents 65 Years and Older

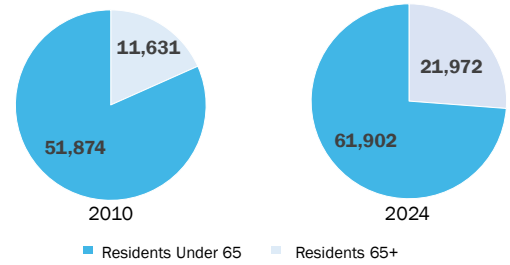
Proportion of population 65+, April 1, 2010 vs. July 1, 2024



Source: US Census Bureau Population Estimates

Population by Age Bands, 2010 vs. 2024

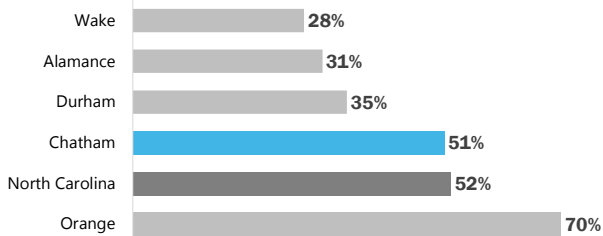
Chatham County has 10,341 more seniors in 2024 (July 1) than 2010 (April 1), now 26% of the county population



Source: US Census Bureau Population Estimates

Increases in 65+ Population Drove NC, County Growth

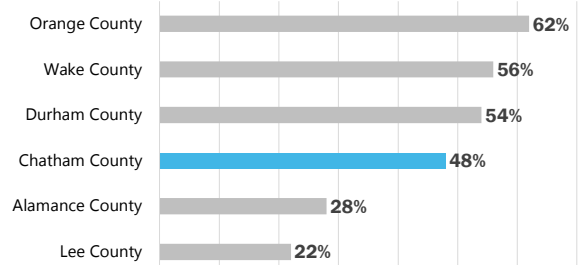
Share of 2010-2024 population growth due to 65+ growth



Source: US Census Bureau Population Estimates

Educational Attainment – Bachelors Degree

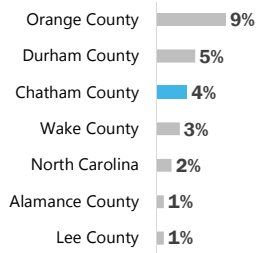
Share of residents 25+ with a bachelor's degree or higher, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

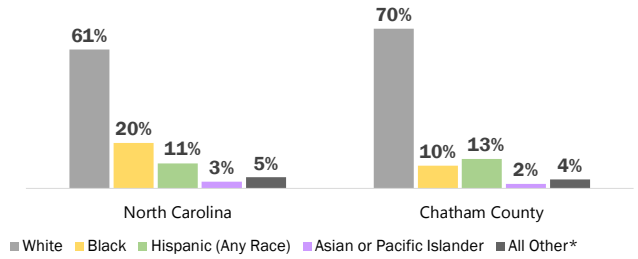
Educational Attainment – Doctorate Degree

Share of residents 25+ with a doctorate degree, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

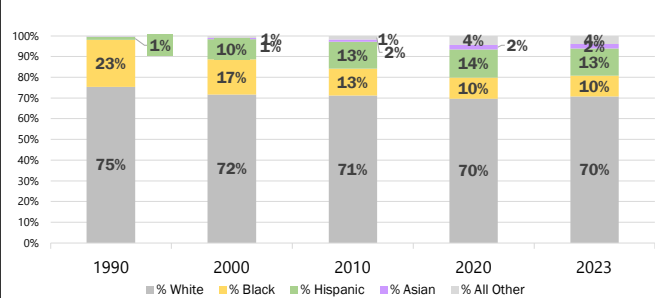
State & County Minority Makeup



All Other includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau 2023 5-year ACS

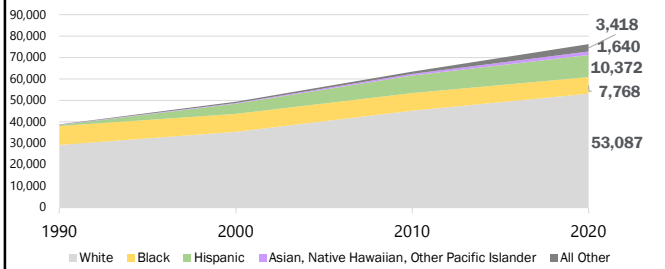
Chatham County Population by Race/Ethnicity



All Other includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census. Source: US Census Bureau Decennial Census and 2023 5-year ACS

Chatham County Population by Race/Ethnicity

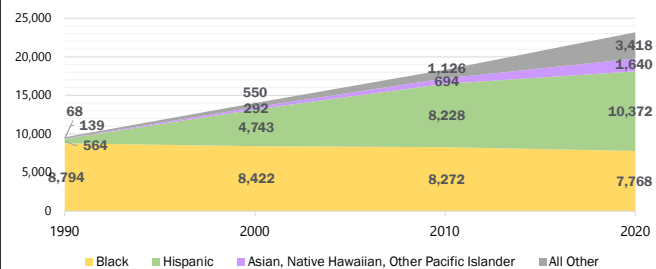
Changes in racial makeup by decade



All Other includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census. Source: US Census Bureau 2020 Census

Chatham County Minority Population by Race/Ethnicity

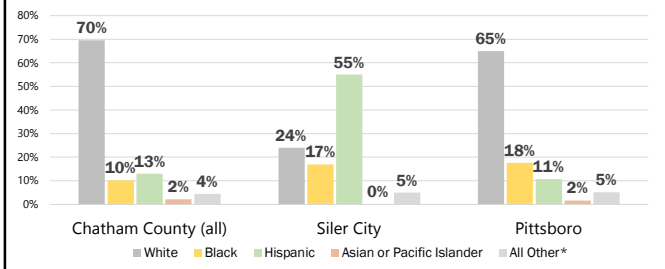
Changes in racial makeup by decade



All Other includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census. Source: US Census Bureau Decennial Census

Municipal Race and Ethnicity Makeup

State and county minority population percentage by race and ethnicity



All Other includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census.

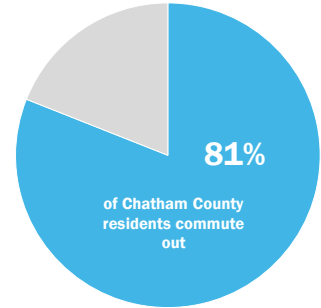
Source: US Census Bureau 2023 5-year ACS

Commuting



Out-Commuting

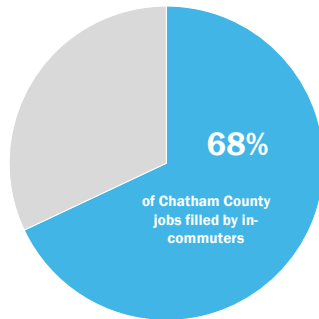
Percent of residents commuting outside of the county for work.



Source: US Census Bureau 2022 LODES (OnTheMap)

In-Commuting

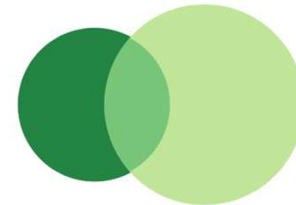
Percent of county jobs filled by in-commuters



Source: US Census Bureau 2022 LODES (OnTheMap)

Chatham County Worker Inflow/Outflow

12,461 drive in, 25,408 drive out, and 5,809 live and work in Chatham County



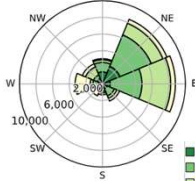
12,461 - Employed in Selection Area, Live Outside
25,408 - Live in Selection Area, Employed Outside
5,809 - Employed and Live in Selection Area

Source: US Census Bureau 2022 LODES (OnTheMap)

Chatham Commuting Patterns

25,408 Driving Out

Job Counts by Distance/Direction in 2022
All Workers



12,461 Driving In

Job Counts by Distance/Direction in 2022
All Workers

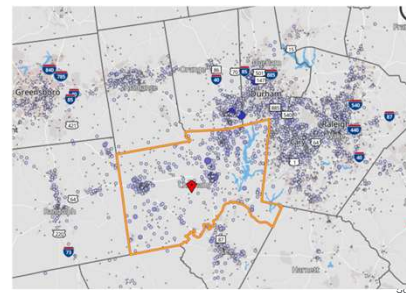


Less than 10 miles
10 to 24 miles
25 to 50 miles
Greater than 50 miles

Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Chatham's 31,217 Working Residents Work?

Location of primary job for residents of Chatham County



Job Counts by Distance/Direction in 2022
All Workers



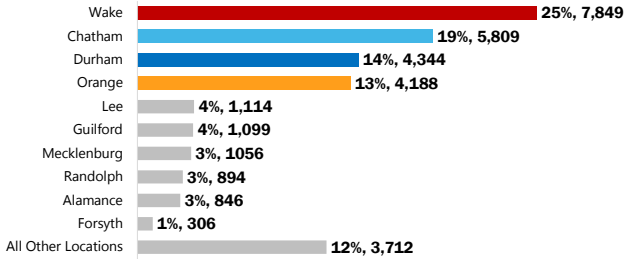
Jobs by Distance - Home Census Block to Work Census Block

2022	Count	Share
Total Primary Jobs	31,217	100.0%
Less than 10 miles	7,511	24.1%
10 to 24 miles	11,736	37.6%
25 to 50 miles	7,296	23.4%
Greater than 50 miles	4,674	15.0%

Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Chatham's 31,217 Working Residents Work?

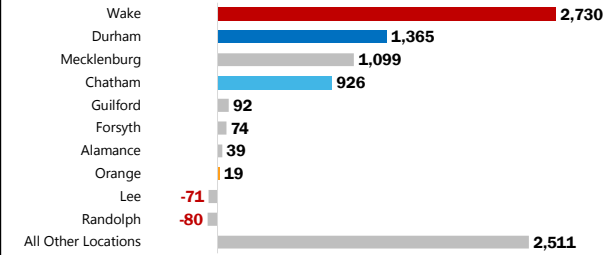
Location of primary job for residents of Chatham County



Source: US Census Bureau 2022 LODES (OnTheMap)

Changes in Where Chatham County Residents Work

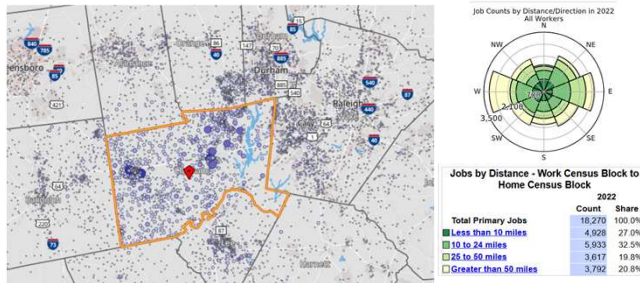
Change in location of primary job for residents of Chatham County, 2012 - 2022



Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Chatham County's 18,270 Workers Live?

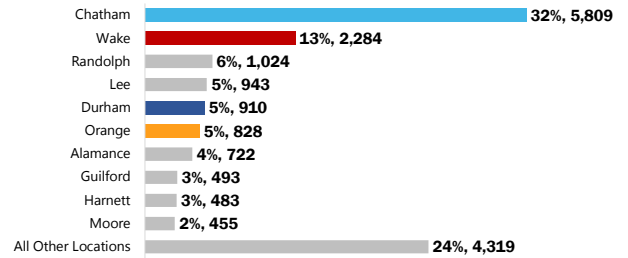
Residential location of workers whose primary job is in Chatham County



Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Chatham County's 18,270 Workers Live?

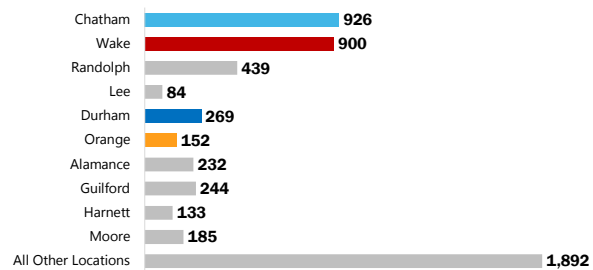
Chatham County workers by county of residence



Source: US Census Bureau 2022 LODES (OnTheMap)

Change in Where Chatham County Workers Live

Change in Chatham County workers' county of residence, 2012 - 2022



Source: US Census Bureau 2022 LODES (OnTheMap)

Pittsboro Worker Inflow/Outflow

2,848 drive in, 1,940 drive out, and 181 live and work in Pittsboro

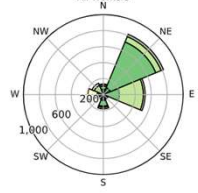


Source: US Census Bureau 2022 LODES (OnTheMap)

Pittsboro Commuting Patterns

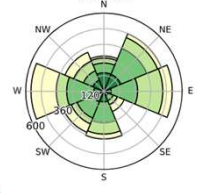
1,940 Driving Out

Job Counts by Distance/Direction in 2022
All Workers



2,848 Driving In

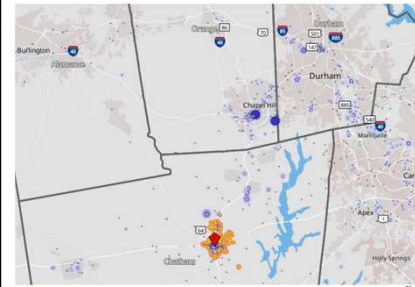
Job Counts by Distance/Direction in 2022
All Workers



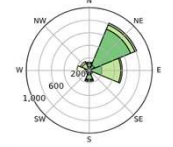
Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Pittsboro's 2,121 Working Residents Work?

Location of primary job for residents of Pittsboro



Job Counts by Distance/Direction in 2022
All Workers



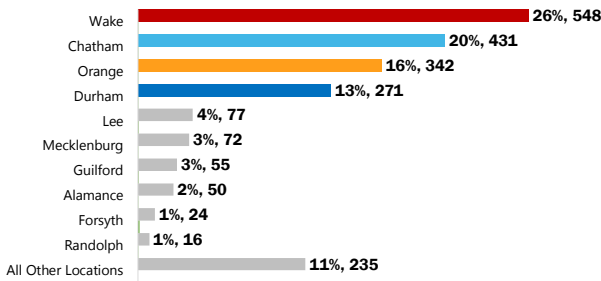
Jobs by Distance - Home Census Block to Work Census Block

Distance	Count	Share
Total Primary Jobs	2,121	100.0%
Less than 10 miles	349	16.5%
10 to 24 miles	971	45.8%
25 to 50 miles	547	25.8%
Greater than 50 miles	254	12.0%

Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Pittsboro's 2,121 Working Residents Work?

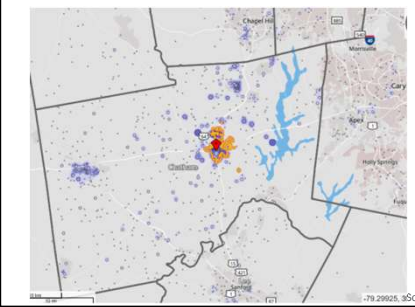
Location of primary job for residents of Pittsboro



Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Pittsboro's 3,029 Workers Live?

Residential location of workers whose primary job is in Pittsboro



Job Counts by Distance/Direction in 2022
All Workers



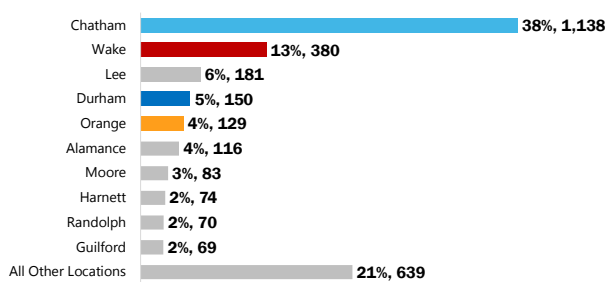
Jobs by Distance - Work Census Block to Home Census Block

Distance	Count	Share
Total Primary Jobs	3,029	100.0%
Less than 10 miles	717	23.7%
10 to 24 miles	1,115	36.8%
25 to 50 miles	648	21.4%
Greater than 50 miles	549	18.1%

Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Pittsboro's 3,029 Workers Live?

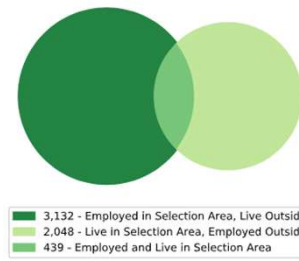
Pittsboro workers by county of residence



Source: US Census Bureau 2022 LODES (OnTheMap)

Siler City Worker Inflow/Outflow

3,132 drive in, 2,048 drive out, 439 live and work in Siler City

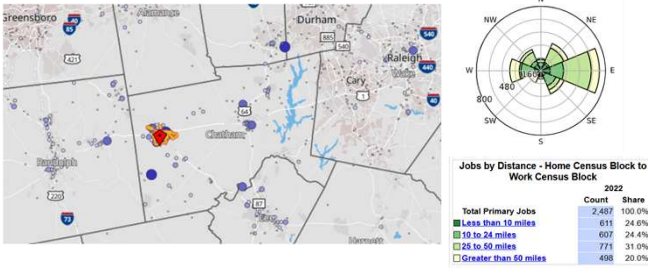


3,132 - Employed in Selection Area, Live Outside
2,048 - Live in Selection Area, Employed Outside
439 - Employed and Live in Selection Area

Source: US Census 2022 Bureau LODES (OnTheMap)

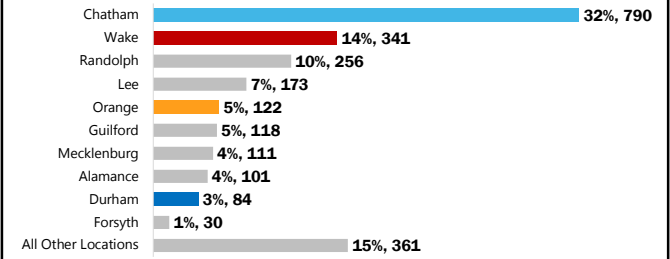
Where do Siler City's 2,487 Working Residents Work?

Location of primary job for residents of Siler City



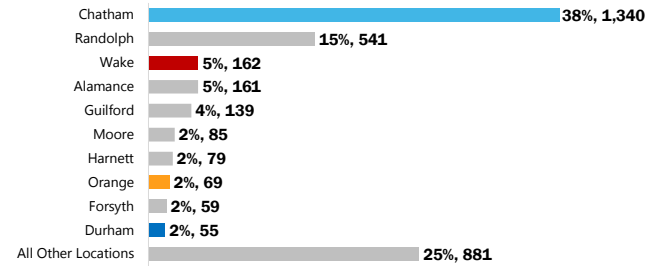
Where do Siler City's 2,487 Working Residents Work?

Location of primary job for residents of Siler City



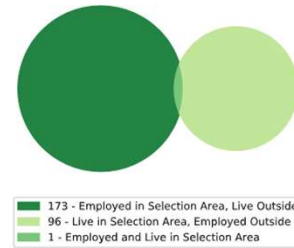
Where do Siler City's 3,571 Workers Live?

Siler City workers by county of residence



Goldston Worker Inflow/Outflow

173 drive in, 96 drive out, 1 lives and works in Goldston



Goldston Commuting Patters

96 Driving Out



173 Driving In



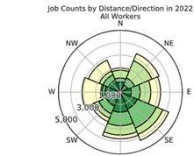
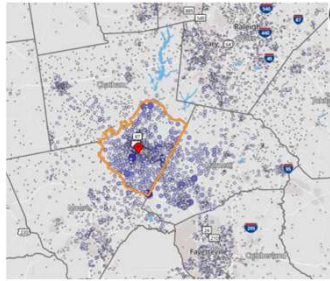
Lee County Worker Inflow/Outflow

15,895 drive in, 16,587 drive out, 9,131 live and work in Lee County



Where do Lee County's 25,026 Workers Live?

Residential location of workers whose primary job is in Lee County



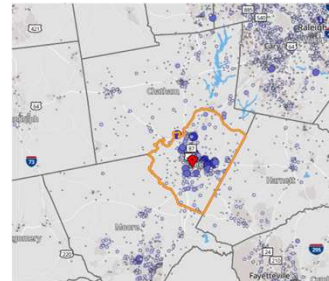
Jobs by Distance - Work Census Block to Home Census Block

Distance	Count	Share
Total Primary Jobs	25,026	100.0%
Less than 10 miles	8,970	35.8%
10 to 24 miles	5,750	23.0%
25 to 50 miles	5,141	20.5%
Greater than 50 miles	5,165	20.6%

Source: US Census Bureau 2022 LODES (OnTheMap)

Where do Lee County's 25,718 Working Residents Work?

Location of primary job for residents of Lee County



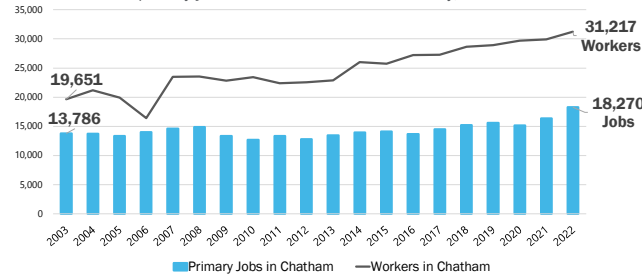
Jobs by Distance - Home Census Block to Work Census Block

Distance	Count	Share
Total Primary Jobs	25,718	100.0%
Less than 10 miles	8,599	33.4%
10 to 24 miles	4,006	15.6%
25 to 50 miles	8,614	33.5%
Greater than 50 miles	4,499	17.5%

Source: US Census Bureau 2022 LODES (OnTheMap)

Number of Jobs vs. Number of Workers - Chatham

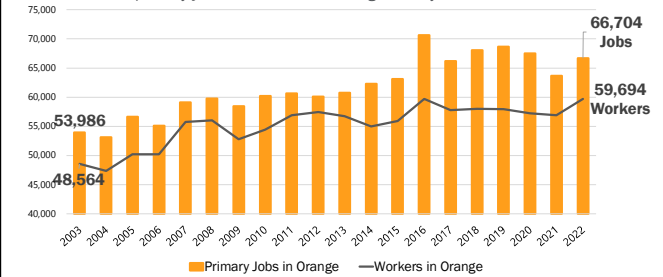
Total numbers of primary jobs and workers in Chatham County, 2003 to 2022



Source: US Census Bureau LODES (OnTheMap)

Number of Jobs vs. Number of Workers - Orange

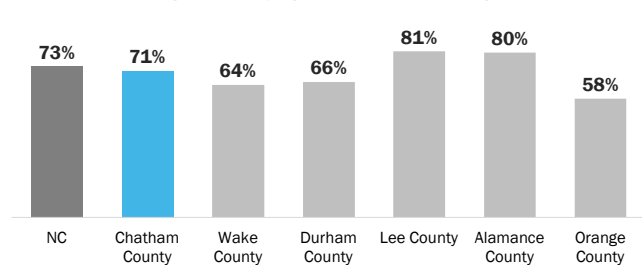
Total number of primary jobs and workers in Orange County 2003 to 2022



Source: US Census Bureau LODES (OnTheMap)

Percent of Commuters Driving to Work Alone

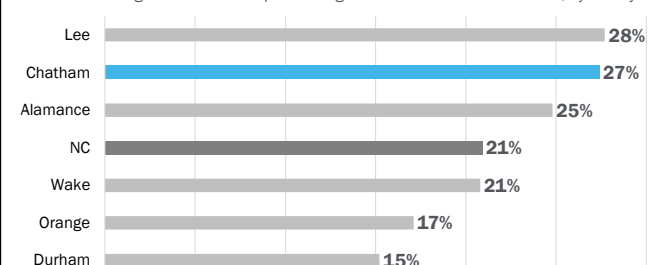
Percent of workers living in the county, aged 16 and over, and driving to work alone



Source: American Community Survey (2019-2023 5-Year Estimates)

Percent of Workers Driving >35 Minutes to Work

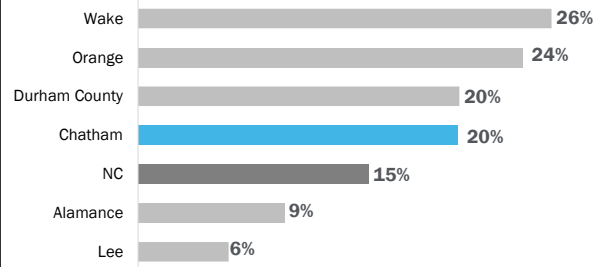
Percent of working residents who report driving more than 35 minutes to work, by county



Source: American Community Survey (2019-2023 5-Year Estimates)

Percent of Workers Who Worked from Home

Percent of working residents who answered "worked from home" when asked how they got to work the previous week



Source: American Community Survey (2019-2023 5-Year Estimates)

79°West

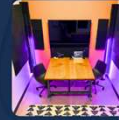
Coworking | Private Offices | Event Space



Katie Miller
Community Manager



CONFERENCE ROOMS



PODCAST ROOM



COWORKING SPACE



PRIVATE OFFICES

Since opening...

79° WEST HAS

- Hosted over **2,000** meeting room bookings
- Facilitated more than **200** community events
- Leased **23** private offices that employ over **100** people housing strategic partners like the EDC, Chatham Chamber and OCHAR
- Supported **67** organizational teams
- Served as a community hub for **blood drives, coat drives, food banks, career fairs and hurricane relief storage**
- Hosted a volunteer fair for **60+** local nonprofits
- Built a **state-of-the-art AV-equipped conference** facility
- Created a fully equipped **podcast studio** to support local storytelling and content creation
- Partnered with **Chatham County Schools (CCS)** to support public education and community engagement
- Launched a monthly network **Breakfast Club** series

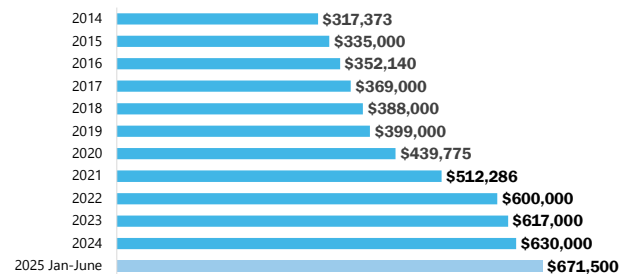
Housing



Housing: For Sale

Home Sale Prices - Chatham County

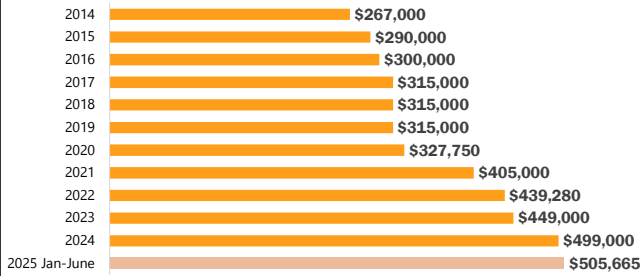
Chatham County median home sales price, 2014 to June 2025



Source: Triangle MLS/Allen Tate Realtors

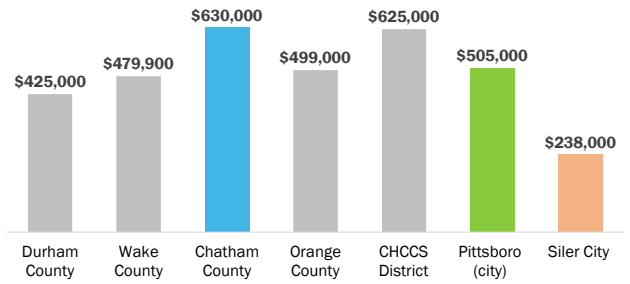
Home Sale Prices – Orange County

Orange County median home sales price, 2014 to June 2025



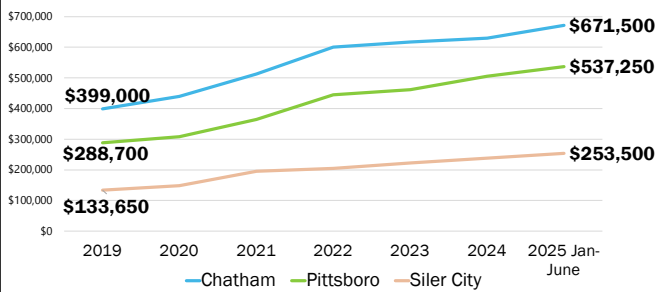
Source: Triangle MLS/Allen Tate Realtors

2024 Median Residential Closing Price



Source: Triangle MLS/Allen Tate Realtors

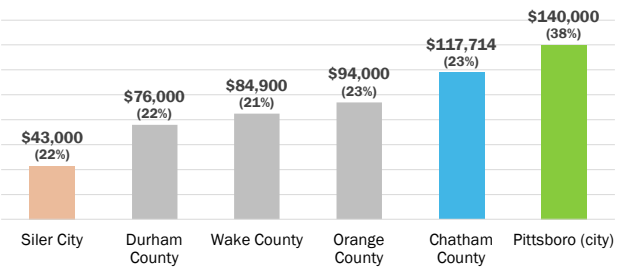
Chatham County Median Residential Closing Prices



Source: Triangle MLS/Allen Tate Realtors

Home Price Increase from 2021 to 2024

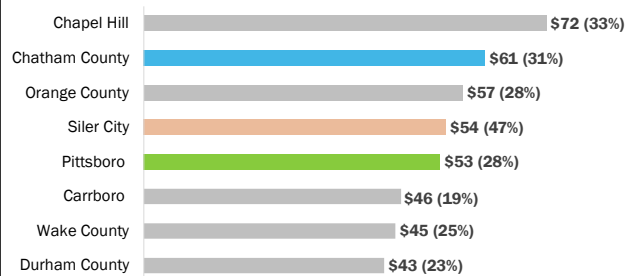
Change in median home sale price and percent change



Source: Triangle MLS/Allen Tate Realtors

Change in Home Price Per Square Foot, 2021 to 2024

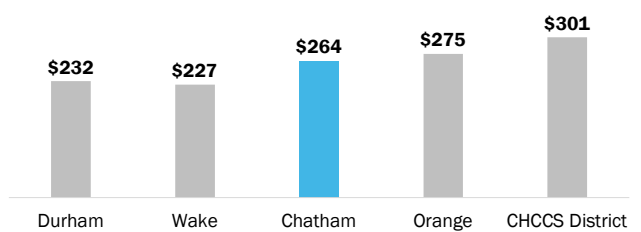
Change in median home sale price per square foot, 2021 vs 2024



Source: Triangle MLS/Allen Tate Realtors

Residential Sales Price Per Square Foot, Q1/Q2 2025

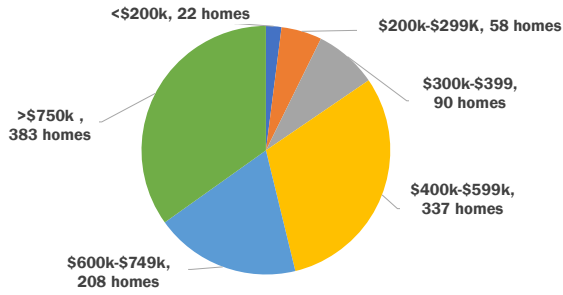
Median residential sales price per square foot 2025 (January – June)



Source: Triangle MLS/Allen Tate Realtors

2024 Home Sales by Price Band

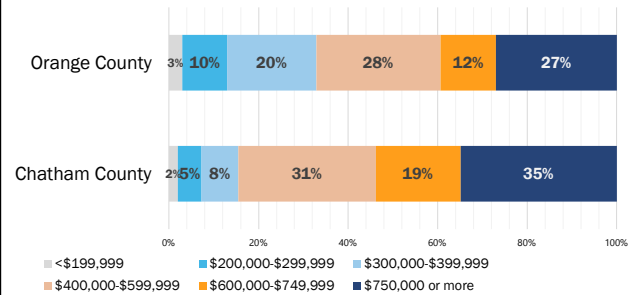
Share of the 1,098 Chatham home transactions by closing price



Source: Triangle MLS/Allen Tate Realtors

2024 Home Sales by Price Band

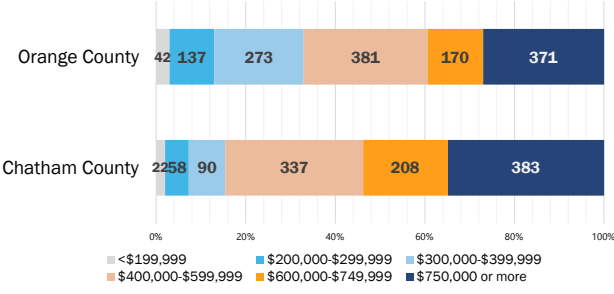
Share of 1,374 Orange and 1,098 Chatham home transactions by closing price



Source: Triangle MLS/Allen Tate Realtors

2024 Home Sales by Price Band

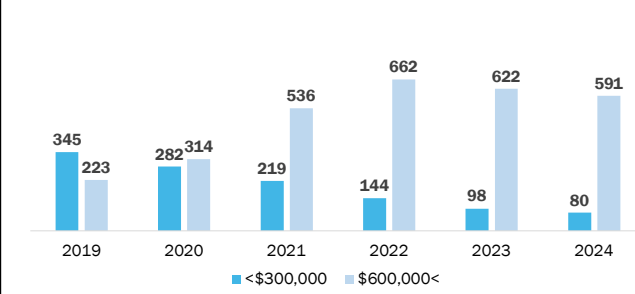
Share of 1,374 Orange and 1,098 Chatham home transactions by closing price



Source: Triangle MLS/Allen Tate Realtors

Chatham County Median Home Price Shift

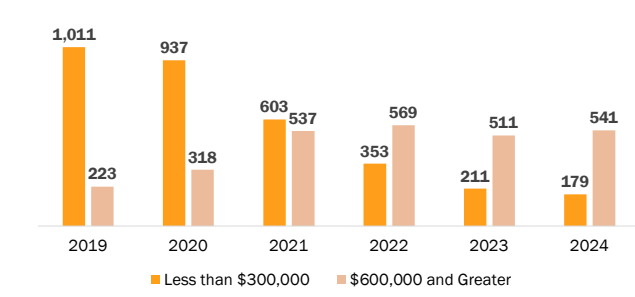
Number of home transactions by closing price range for 2019 through 2024



Source: Triangle MLS/Allen Tate Realtors

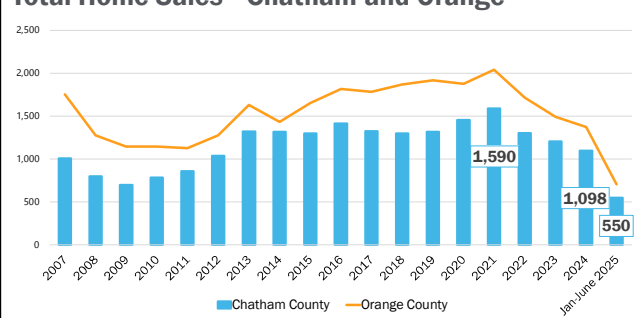
Orange County Median Home Price Shift

Number of home transactions by closing price range 2019 to 2024



Source: Triangle MLS/Allen Tate Realtors

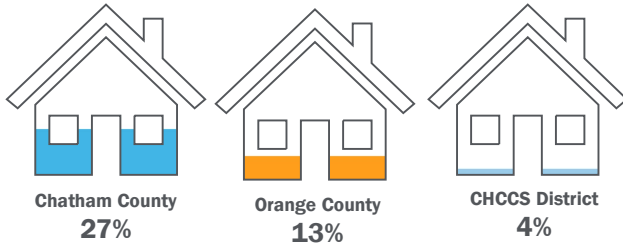
Total Home Sales - Chatham and Orange



Source: Triangle MLS/Allen Tate Realtors

2024 New Home Sales as a Share of Total Homes Sold

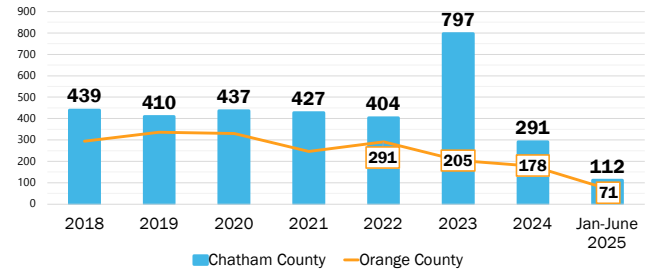
New housing units as percent of total sales, 2024



Source: Triangle MLS/Allen Tate Realtors

New Construction For-Sale Units 2018 to June 2025

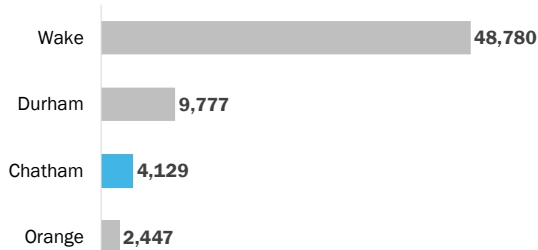
Total new construction home sales per year



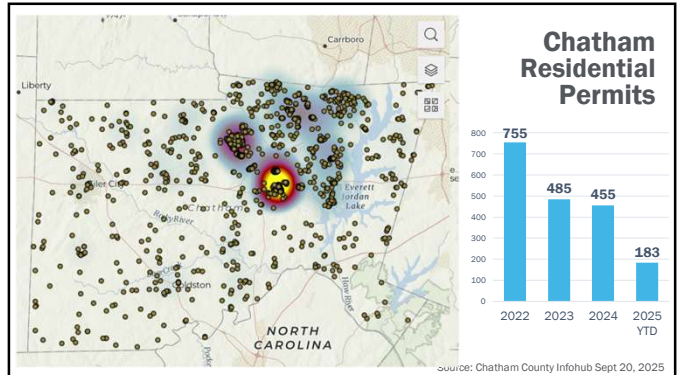
Source: Triangle MLS/Allen Tate Realtors

Total New Construction For-Sale Homes Sold 2015 to 2024

Number of new for-sale housing units built in the last 10 years (2015 to 2024)



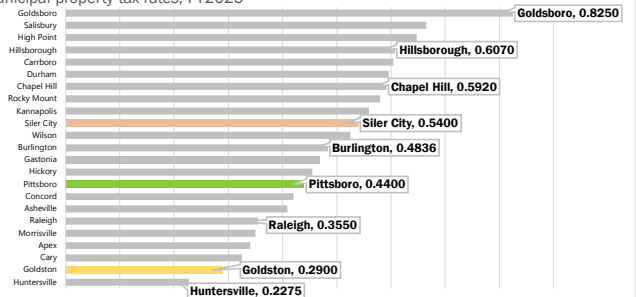
Source: Triangle MLS/Allen Tate Realtors



Property Taxes

Municipal Property Tax Rates

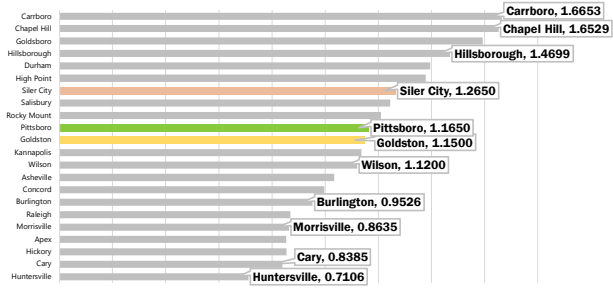
Municipal property tax rates, FY2025



Source: NC Department of Revenue

Combined Property Tax Rates

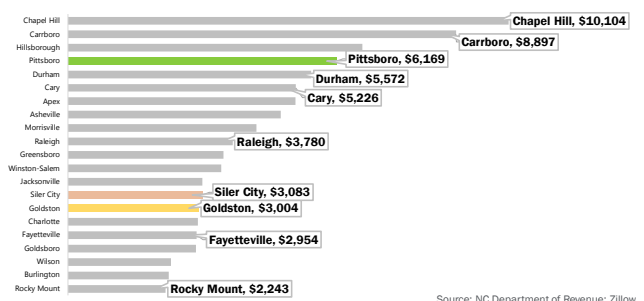
Combined jurisdiction property tax rates (municipality + county + school district), FY2025



Source: NC Department of Revenue

2025 Median Residential Property Tax Bill

Combined local property tax rates (FY2024) assessed on local median home value, Feb 2025

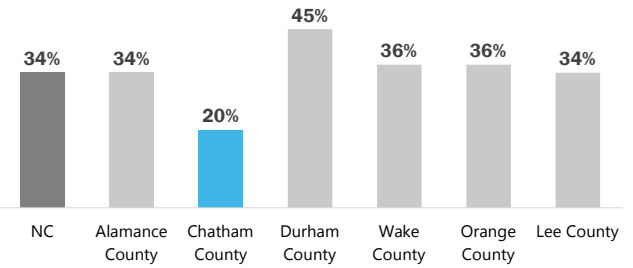


Source: NC Department of Revenue; Zillow

Housing: Rental

Percent of Households Renting

Share of renter-occupied households 2023

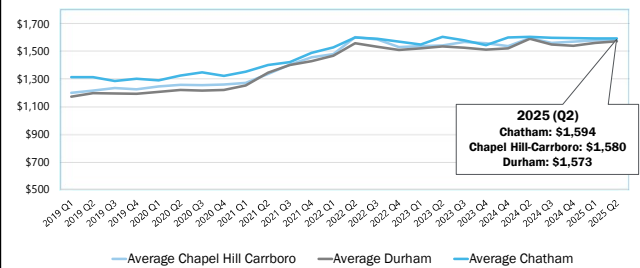


Source: American Community Survey (2019-2023 5-Year Estimates)

Multifamily Residential

Multifamily Asking Rent

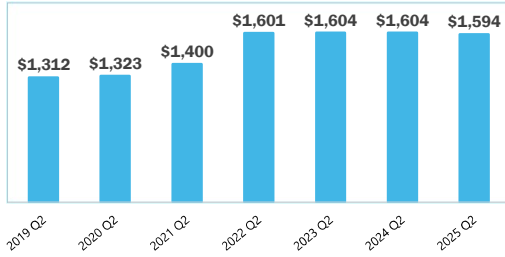
Average multifamily asking rent in Chatham, Chapel Hill-Carrboro, and Durham



Source: CoStar/Ellier Capital

Multifamily Asking Rent

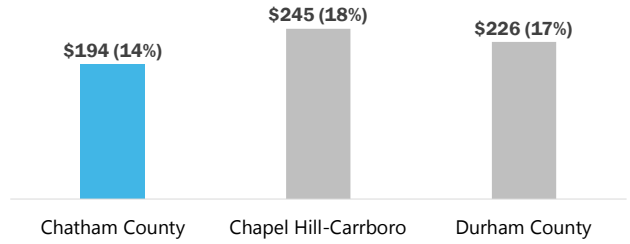
Average multifamily asking rent in Chatham second quarter each year 2019 - 2025



Source: CoStar/Eller Capital

Five Year Multifamily Average Asking Rent Growth

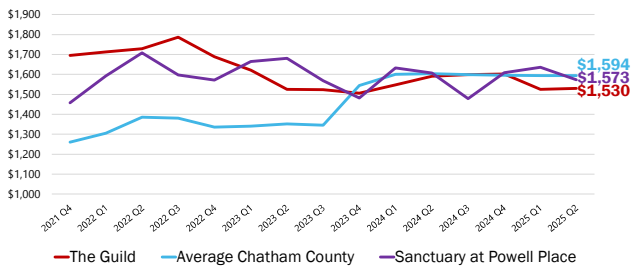
Change in multifamily average annual rent between Q2 2021 and Q2 2025



Source: CoStar/Eller Capital

The Guild at MOSAIC and Sanctuary at Powell Place (Pittsboro)

Change in average asking rent Q4 2021 through Q2 2025



Source: CoStar/Eller Capital

Stonecrest Apartments (Siler City) and Creekside Apartments (Pittsboro)

Change in average asking rent Q1 2019 through Q1 2025

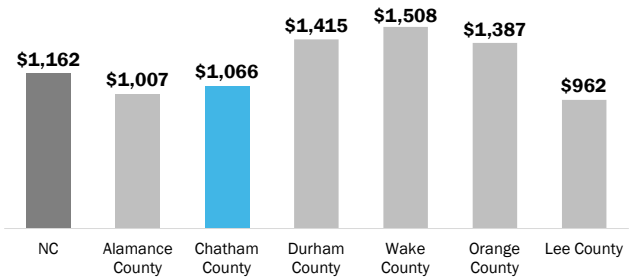


Source: CoStar/Eller Capital

Rental Housing: American Community Survey

Median Rent

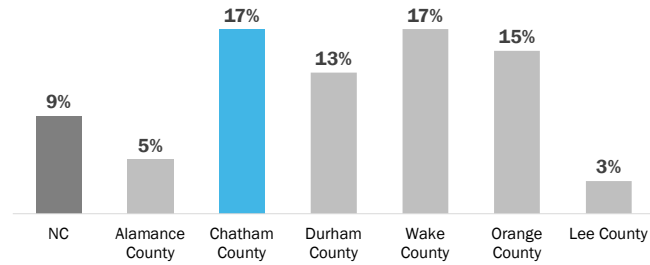
Median rent estimated by the American Community Survey, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

Renters Paying Over \$2,000 per Month

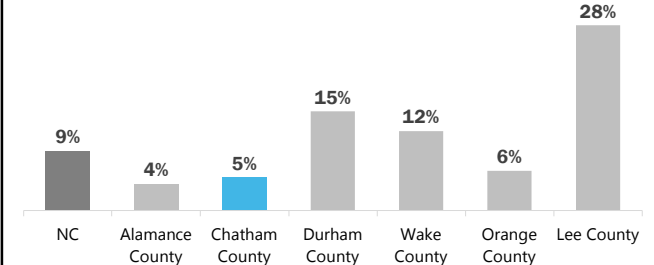
Percentage of renters paying more than \$2,000 per month in rent, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

Increase in Median Rent 2018 to 2023

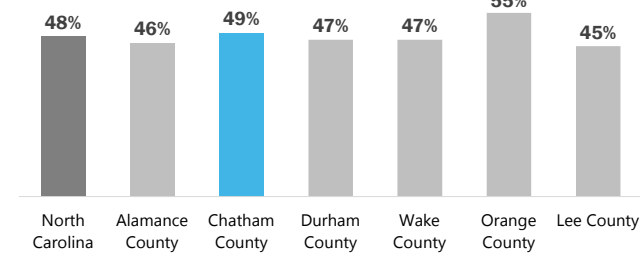
Change in median rent between 2018 and 2023 ACS five-year estimates



Source: American Community Survey (2014-2018 & 2019-2023 5-Year Estimates)

Cost-Burdened Renting Households

Percent of households who pay more than 30% of their household income on gross rent, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

Local and North Carolina Fair Market Rent

Fair Market Rent (FMR) is HUD's best estimate of what a household seeking a modest rental home in a short amount of time can expect to pay for rent and utilities in the current market, 2024

	North Carolina	Durham-Chapel Hill HMFA	Chatham County	Raleigh HMFA	Alamance County
0 Bedroom	\$1,085	\$1,385	\$1,385	\$1,427	\$828
1 Bedroom	\$1,131	\$1,418	\$1,418	\$1,466	\$1,043
2 Bedroom	\$1,311	\$1,631	\$1,631	\$1,646	\$1,215
3 Bedroom	\$1,681	\$2,051	\$2,051	\$2,035	\$1,523
4 Bedroom	\$2,082	\$2,510	\$2,510	\$2,711	\$1,713

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

Weekly Hours at Minimum Wage To Afford FM Rent

Weekly hours of minimum wage work needed to afford Fair Market Rate Rent, 2024

	North Carolina	Durham-Chapel Hill HMFA	Chatham County	Raleigh HMFA	Alamance County
0 Bedroom	115	147	147	151	88
1 Bedroom	120	150	150	156	111
2 Bedroom	139	173	173	175	129
3 Bedroom	178	218	218	216	162
4 Bedroom	221	266	266	288	182

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

2024 Housing Wage

Housing Wage = hourly wages needed to afford Fair Market Rate Rent, 2024

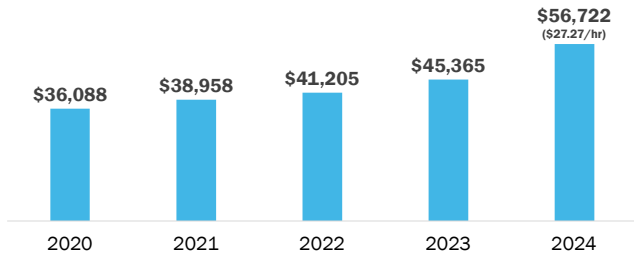
	North Carolina	Durham-Chapel Hill HMFA	Chatham County	Raleigh HMFA	Alamance County
0 Bedroom	\$20.87	\$26.63	\$26.63	\$27.44	\$15.92
1 Bedroom	\$21.75	\$27.27	\$27.27	\$28.19	\$20.06
2 Bedroom	\$25.21	\$31.37	\$31.37	\$31.65	\$23.37
3 Bedroom	\$32.33	\$39.44	\$39.44	\$39.13	\$29.29
4 Bedroom	\$40.05	\$48.27	\$48.27	\$52.13	\$32.94

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

Annual Housing Wage: 1 Bedroom Rental in Chatham

Annual Income needed to afford a 1- bedroom rental in Chatham County and not spend more than 30% of your income on housing (Housing Wage)



Source: National Low Income Housing Coalition, Out of Reach Report

Homelessness

Homelessness in Chatham County

Chatham County 2025 point in time count



Source: NC Balance of State Continuum of Care

Children Experiencing Housing Instability or Homelessness

Children identified by Chatham County Schools through the McKinney-Vento Program as experiencing homelessness or housing instability

Total Chatham County Students Identified by the McKinney-Vento Program (2024-2025 School Year)

270

% of Chatham County Enrolled Students Identified by the McKinney-Vento Program (2024-2025 School Year)

3.1%

Throughout the 2024-2025 school year, the McKinney-Vento Program identified approximately 3.1% of all students in Chatham County Schools as experiencing housing instability or homelessness. This represents 270 Chatham County students facing barriers to both their education and stable housing.

Source: United Way of Chatham County

Fireside Chat: Affordable Housing



Jamie Andrews



Rebecca Sommer-Petersen



Jason Smith



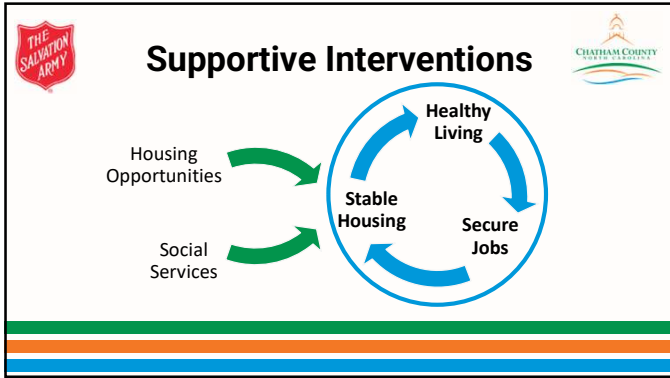
Housing Responses Panel

Jason Smith
(he/him)
Housing Director
Chatham County
jason.smith@chathamcountync.gov

Rebecca Sommer-Petersen
(she/her)
Service Center Director
Salvation Army
rebecca.sommer-petersen@uss.salvationarmy.org

Jamie Andrews
(they/them)
Housing Officer
Chatham County
jamie.andrews@chathamcountync.gov





A Collaborative County

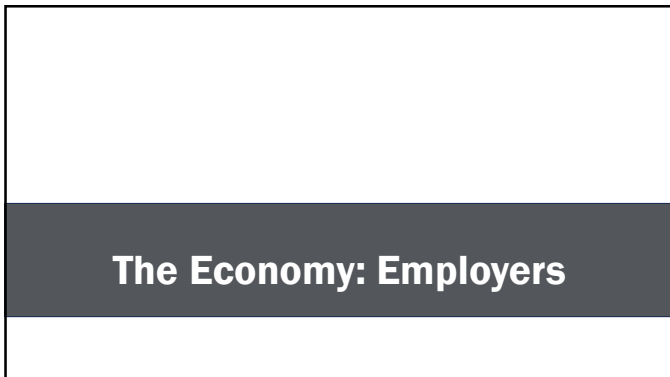
This block features a collage of logos and images representing community partners. Logos include 'THE SALVATION ARMY', 'Chatham Housing Collective', 'CHATHAM COUNTY SCHOOLS CENTRAL & PINES', 'CHATHAM COUNTY POWER & LIGHT', 'SECOND BLOOM OF CHATHAM', 'LOVE CHATHAM', 'VAYAHEALTH', 'United Way of Chatham County', and 'United Way'. There are also two photographs: one showing a group of people in a meeting and another showing a group of people at an event.

Let's Stay In Touch!

<p>Jason Smith (he/him) Chatham County jason.smith@chathamcountync.gov</p>	<p>Rebecca Sommer-Petersen (she/her) Salvation Army rebecca.sommer-petersen@uss.salvationarmy.org</p>	<p>Jamie Andrews (they/them) Chatham County jamie.andrews@chathamcountync.gov</p>
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Chatham Housing Collective (CHC)
Contact Daisy Butzer
daisy@unitedwayofchathamcounty.org

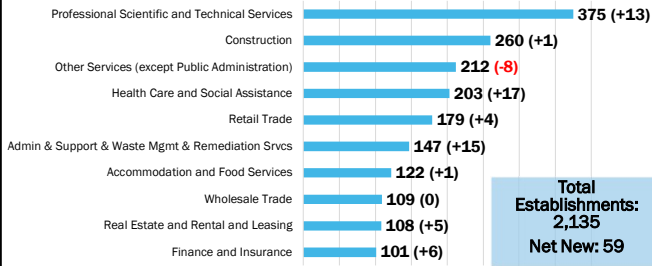
Our State, Our Homes, or Affordable Housing Advisory Committee
Contact Jamie Andrews
jamie.andrews@chathamcountync.gov



- Chatham County's Top 20 Employers, 2024**
- | | |
|------------------------------|---|
| 1. Chatham County Schools | 11. MJ's Staffing |
| 2. Chatham County Government | 12. Piedmont Health Services |
| 3. Carolina Meadows | 13. Fearrington Village/Fitch Creations |
| 4. Mountaire Farms of NC | 14. The Laurels of Chatham |
| 5. Ace Electric, Inc | 15. Aegis Home Care |
| 6. Galloway Ridge | 16. Lowes Home Centers |
| 7. Wal-Mart | 17. BJI Employees Services |
| 8. UNC Health | 18. Southern Veneer Specialty Products |
| 9. Old Dominion Insulation | 19. Brookwood Farms |
| 10. ARAUCO North America | 20. Packers Sanitation Services |
- Source: NC Department of Commerce

Chatham County Top Ten Industries by # of Establishments

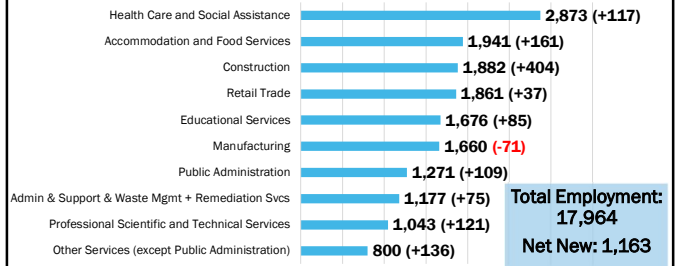
Total number of establishments in Chatham County in 2024, and increase from 2023 (by NAICS code)



Source: Quarterly Census of Wages via NC Department of Commerce

Chatham County Top 10 Industries by Employment

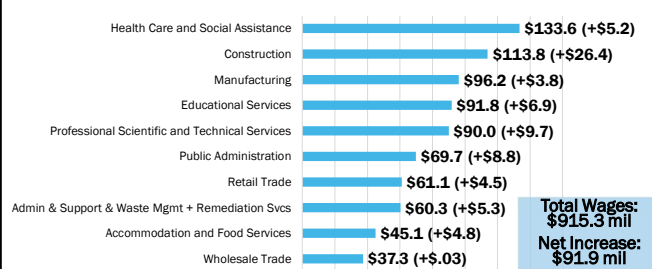
Average number of employees employed by industry in 2024 and change from 2023 (by NAICS code)



Source: Quarterly Census of Wages via NC Department of Commerce

Chatham County Top Industries by Total Wages (\$millions)

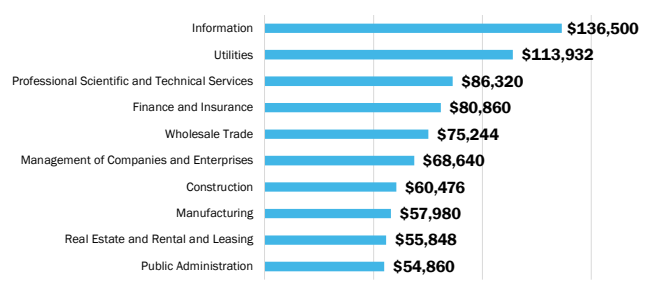
Total annual wages paid by industry in 2024 and change from 2023 (by NAICS code)



Source: Quarterly Census of Wages via NC Department of Commerce

Chatham County Industries by Estimated Annual Wages

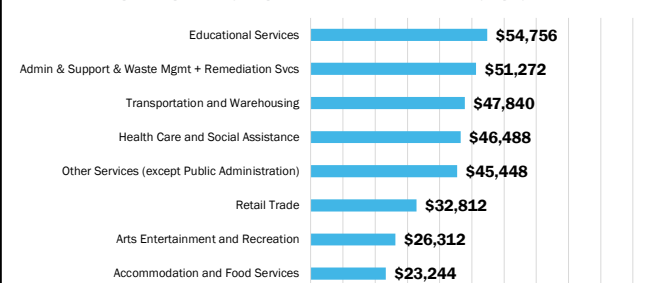
Calculated using average weekly wage data from 2024 and multiplying by 52



Source: Quarterly Census of Wages via NC Department of Commerce

Chatham County Industries by Estimated Annual Wages (cont'd)

Calculated using average weekly wage data from 2024 and multiplying by 52

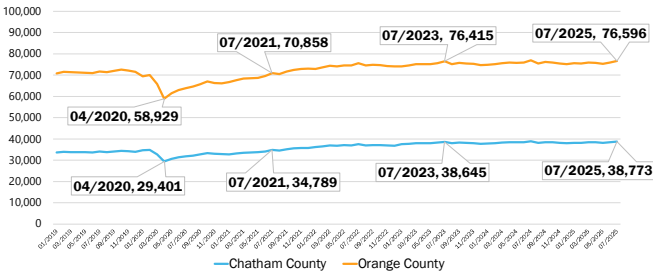


Source: Quarterly Census of Wages via NC Department of Commerce

The Economy: Employment

Monthly Employed Individuals

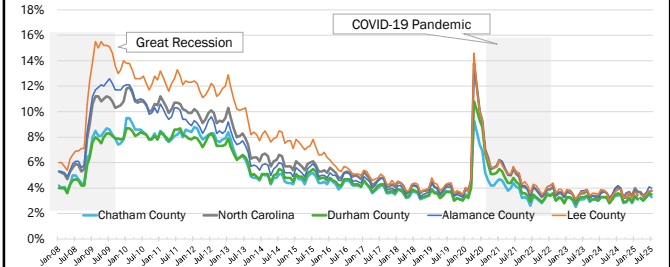
Unemployed individuals Jan. 2019 to July 2025. Orange County total is inclusive of Chapel Hill total



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

Monthly Unemployment Rates

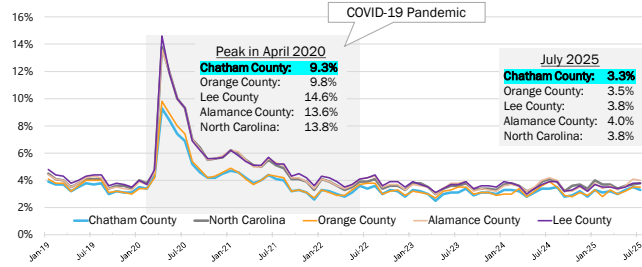
Monthly unemployment rate (unadjusted), Jan 2008 to July 2025



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

Monthly Unemployment Rate Previous 6 Years

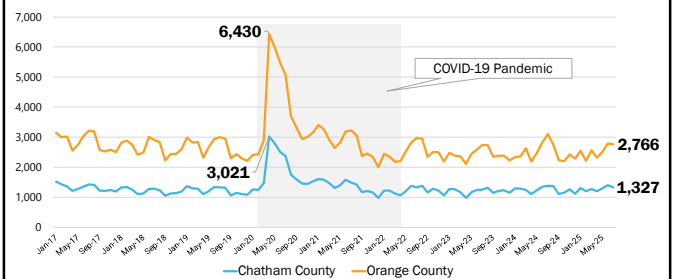
Jan 2019 to July 2025, unadjusted



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

Monthly Unemployed Individuals

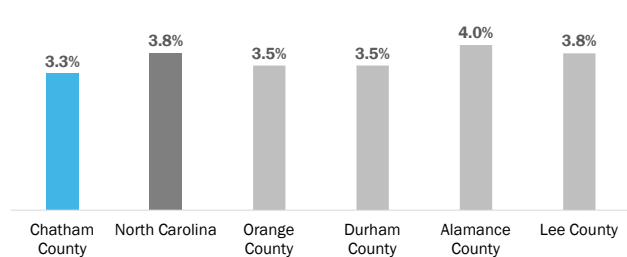
Unemployed individuals Jan. 2017 to May 2025. Orange County total is inclusive of Chapel Hill total



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

Local Unemployment Rates

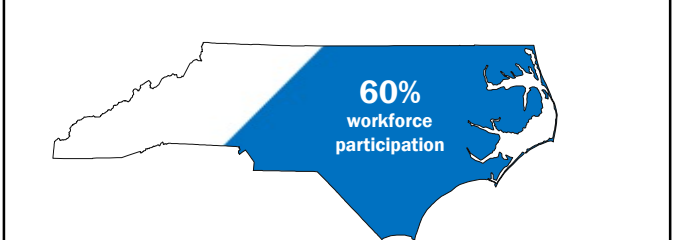
Local unemployment rate in July 2025, not seasonally adjusted



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

NC Workforce Participation Rate

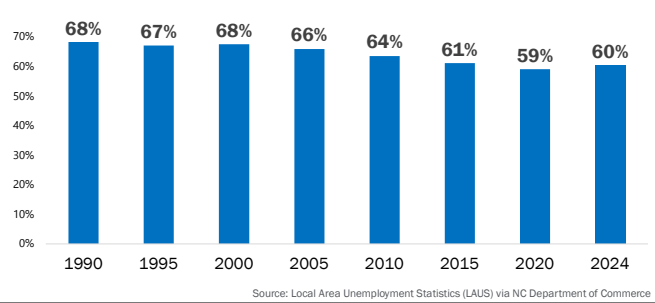
Percentage of adults (ages 18-65) who are either working or actively seeking a job, 2024



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

North Carolina Workforce Participation Rate

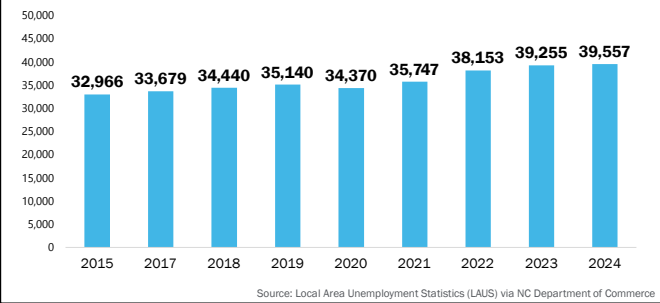
Percent of adults (ages 18-65) who are either working or actively seeking a job, 1990 to 2024



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

Chatham County Total Workforce

Number of adults (ages 18-65) who are either working or actively seeking a job, 2015 to 2024

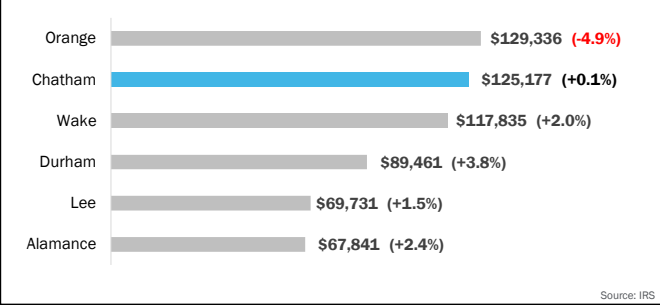


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

Income and Wages

Adjusted Gross Income and Change from Previous Year

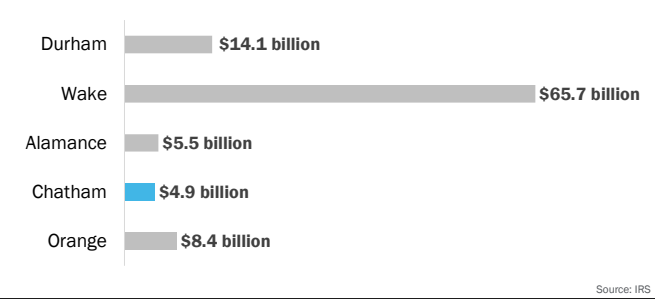
2022 Adjusted Gross Income (AGI), with percent change from 2021



Source: IRS

Total Reported Resident Income (AGI) by County

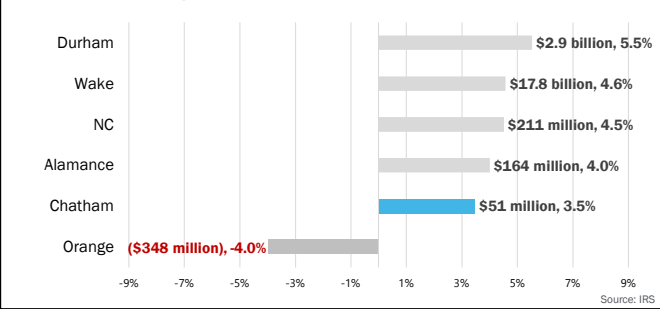
Total reported Adjusted Gross Income (AGI) for all residents of the county 2022



Source: IRS

Changes in County Total Resident Income (AGI)

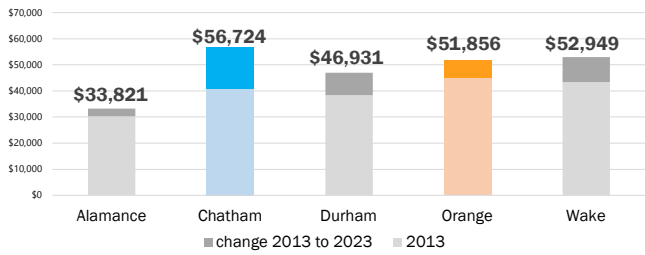
Percent and dollar change in reported Adjusted Gross Income (AGI) from 2021 to 2022



Source: IRS

County Per Capita Income 2023, with Change from 2013

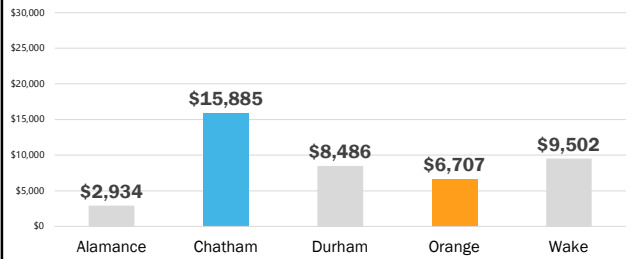
Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)



Source: American Community Survey (2019-2023 5-Year Estimates)

Change in Per Capita Income 2013 to 2023 (\$2023)

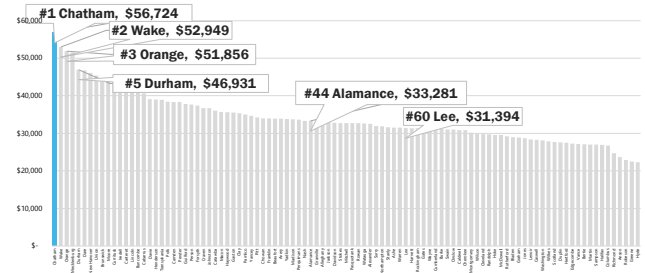
Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)



Source: American Community Survey (2019-2023 5-Year Estimates)

Per Capita Income | Chatham = \$56,724 (1st in NC)

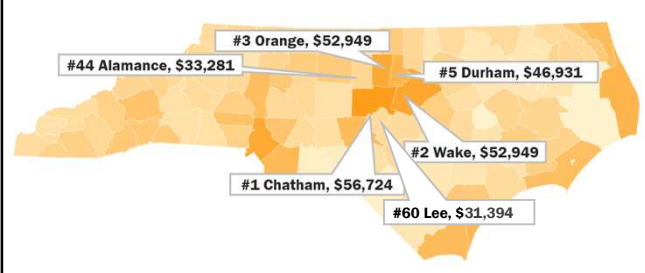
Per capita income is the total income earned in an area divided by the total number of residents in that area



Source: American Community Survey (2019-2023 5-Year Estimates)

Per Capita Income | Chatham = \$56,724 (1st in NC)

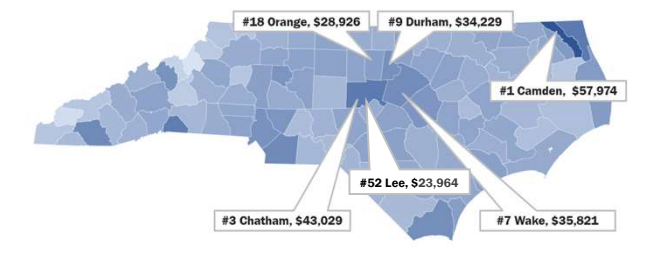
Per capita income is the total income earned in an area divided by the total number of residents in that area



Source: American Community Survey (2019-2023 5-Year Estimates)

Black Per Capita Income | Chatham = \$43,029 (3rd in NC)

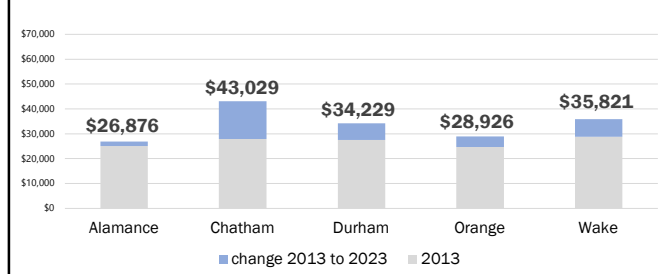
Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area



Source: American Community Survey (2019-2023 5-Year Estimates)

County Black Per Capita Income 2023, with Change from 2013

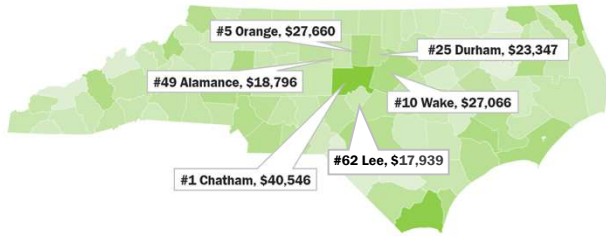
Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)



Source: American Community Survey (2019-2023 5-Year Estimates)

Hispanic Per Capita Income | Chatham = \$40,546 (1st in NC)

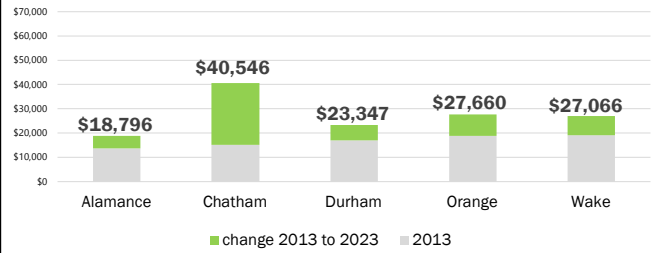
Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area



Source: American Community Survey (2019-2023 5-Year Estimates)

County Hispanic Per Capita Income 2023, with Change from 2013

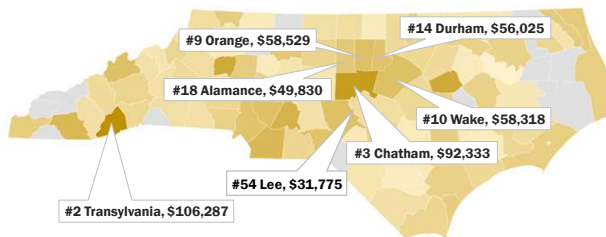
Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)



Source: American Community Survey (2019-2023 5-Year Estimates)

Asian Per Capita Income | Chatham = \$92,333 (3rd in NC)

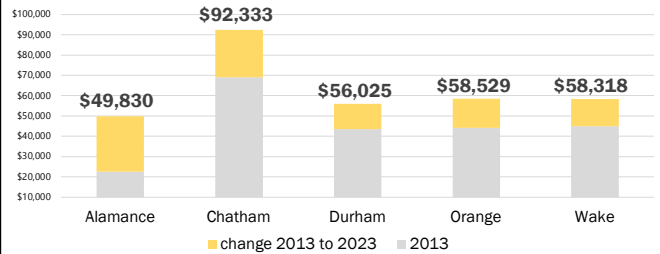
Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area



Source: American Community Survey (2019-2023 5-Year Estimates)

County Asian Per Capita Income 2023, with Change from 2013

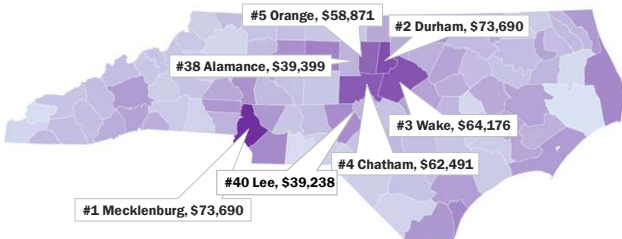
Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)



Source: American Community Survey (2019-2023 5-Year Estimates)

White (Non-Hispanic) Per Capita Income | Chatham = \$62,491 (4th in NC)

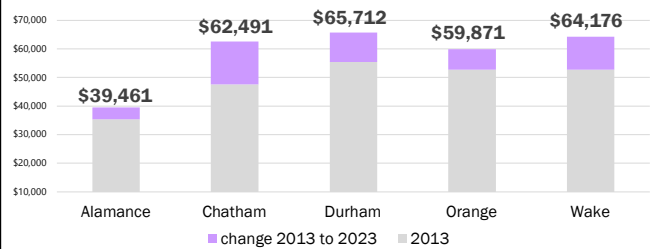
White per capita income is the total income earned by White residents in an area divided by the total number of White residents in that area



Source: American Community Survey (2018-2022 5-Year Estimates)

County White (non-Hispanic) Per Capita Income 2023, with Change from 2013

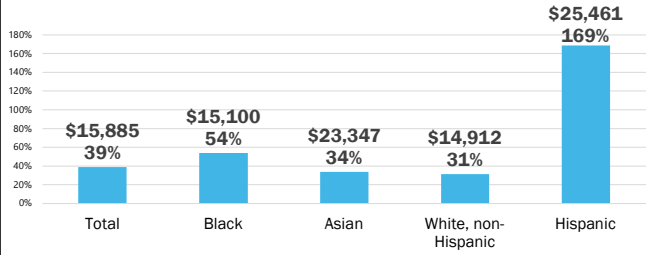
Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)



Source: American Community Survey (2019-2023 5-Year Estimates)

Change in Chatham Per Capita Income 2013 to 2023

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

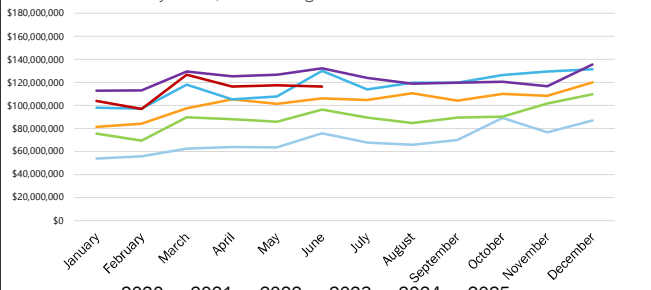


Source: American Community Survey (2019-2023 5-Year Estimates)



Chatham County Monthly Retail Sales

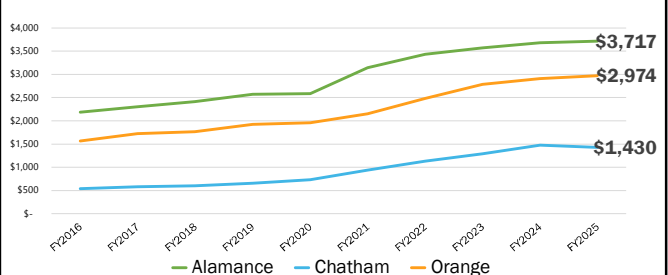
Taxable retail sales by month, 2020 through June 2025



Source: NC Department of Revenue

Taxable Sales by County (in millions)

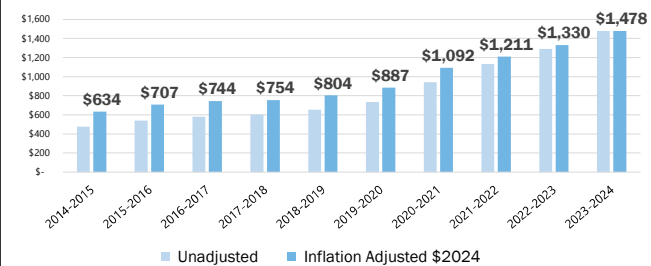
FY2016 to FY2025



Source: NC Department of Revenue

Taxable Retail Sales - Chatham County

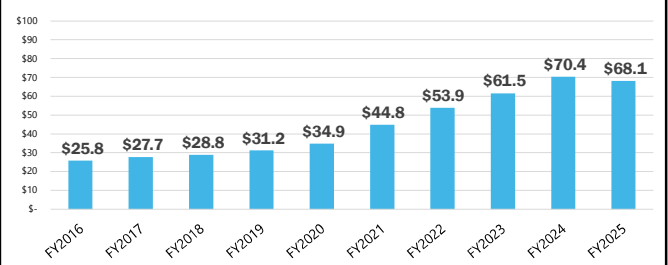
Unadjusted and Inflation adjusted (\$2024) Chatham County taxable sales (in millions) for FY2015 to FY2024



Source: NC Department of Revenue

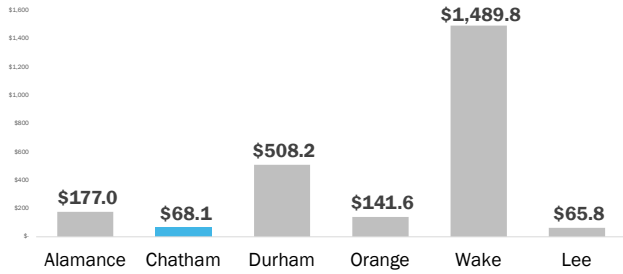
Sales Tax Collections: Chatham County

Chatham County sales tax collections (in millions), FY2016 to FY2025



Source: NC Department of Revenue

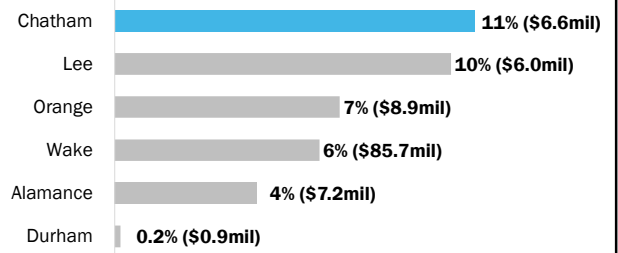
Gross Sales Tax Collection FY2025 (\$millions)



Source: NC Department of Revenue

Sales and Use Tax Collections Change FY2023 to FY2025

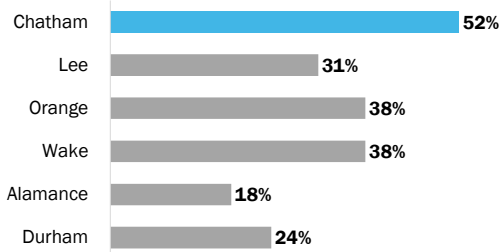
Percent and dollar increase in gross Sales and Use Tax collections from FY2023 to FY2025



Source: NC Department of Revenue

Sales and Use Tax Collections Change FY2021 to FY2025

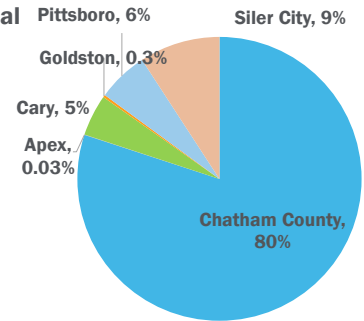
Percent and dollar increase in gross Sales and Use Tax collections from FY2021 to FY2025



Source: NC Department of Revenue

Chatham County Local Sales and Use Tax Distribution (\$38,489,861)

How Chatham County's Local Sales and Use Tax is distributed to the county & among its municipalities, FY2024

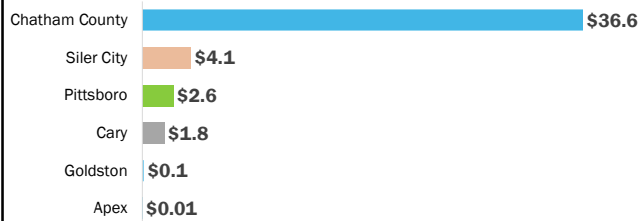


Local Sales and Use Tax includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

Source: NC Department of Revenue

Chatham County All Sales and Tax Distribution (millions)

Chatham County "All Sales Tax" distribution to county and its municipalities, FY2024

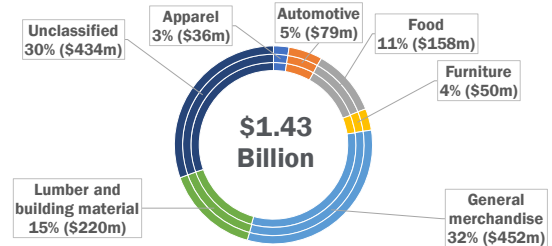


Local Sales and Use Tax includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.
 All Sales Tax includes Local Sales and Use tax plus sales tax on tire disposal, white good disposal, electricity, piped natural gas, telecommunications, beer and wine excise, video programming, and solid waste disposal

Source: NC Department of Revenue

Taxable Sales and Purchases: Chatham

Chatham County taxable sales and purchases by major business category, FY2025



Source: NC Department of Revenue



Nicole Davis, Retention Manager
BlueCross NC Ambassador

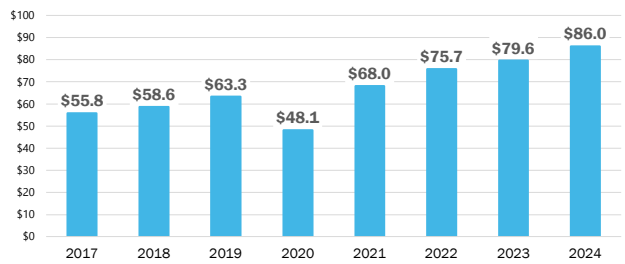
Carolina HealthWorks is a special multiple employer welfare arrangement (MEWA) available to members of the NC Chamber or participating local chambers.

- Large-scale plan advantages for employers with 2 to 50 employees, including potential for premium savings compared to ACA
- Multiple plan options, including health savings accounts (HSAs), plans with no deductibles, dental, vision and more

The Economy: Tourism and Hospitality

Chatham County Annual Tourism Spending, 2017 - 2024

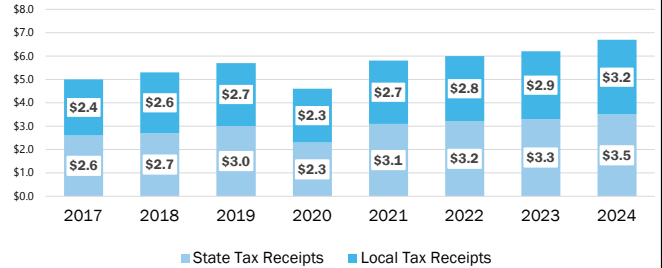
In millions



Source: VisitNC

Chatham County Tourism-Produced Tax Revenues

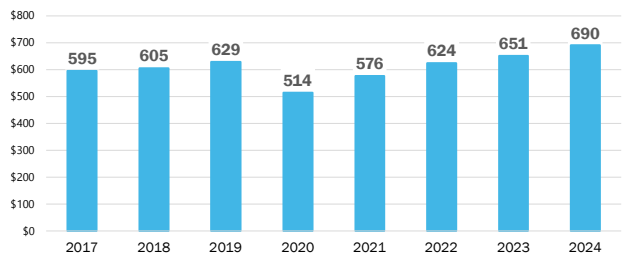
In millions



Source: Visit NC

Chatham County Tourism-Related Employment

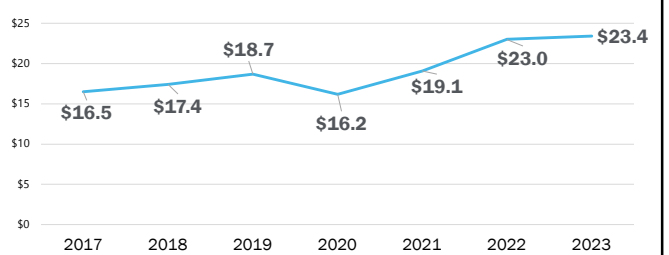
2017-2024



Source: VisitNC

Chatham County Tourism Labor Payroll (millions)

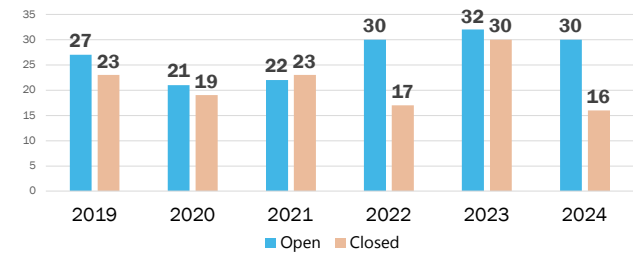
Tourism labor payroll is income supported by tourism spending, FY2017 to FY2024



Source: Visit NC

Restaurant Openings & Closings

Chatham County food service establishments (restaurants, food stands, mobile food units, and pushcarts), 2019-2024

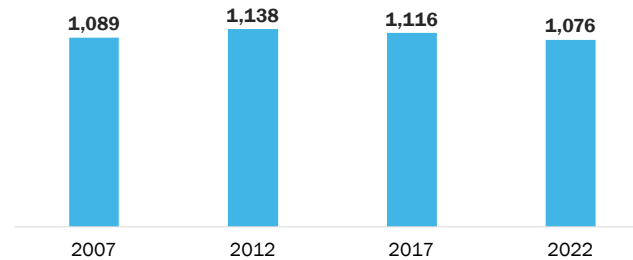


Source: Chatham County Health Department

The Economy: Farming

Number of Chatham County Farms

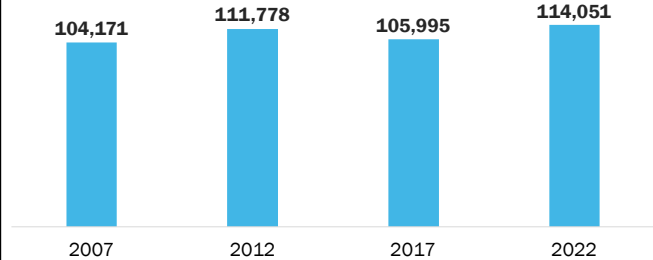
As reported in the semi-decennial USDA's Census of Agriculture



Source: US Department of Agriculture

Chatham County Farmland

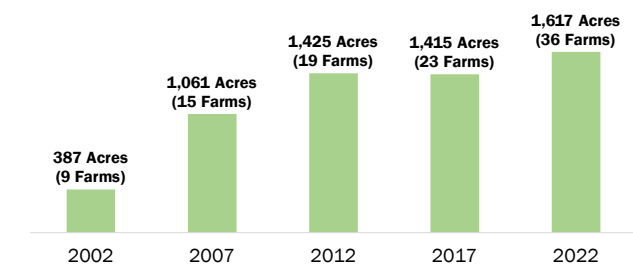
Total acres being farmed as reported in the semi-decennial USDA's Census of Agriculture



Source: US Department of Agriculture

Chatham County Black & African American Farming

As reported in the semi-decennial USDA's Census of Agriculture



Source: US Department of Agriculture

Hired Farm Labor: Chatham County

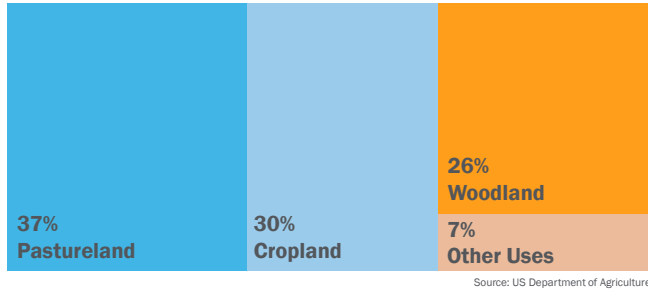
As reported in the semi-decennial USDA's Census of Agriculture (2022)

Year	Farms with Workers	Workers	Annual Wages
2002	306	907	\$5,364,000
2007	220	1287	\$7,063,000
2012	325	997	\$8,572,000
2017	240	793	\$8,459,000
2022	245	664	\$11,884,000

Source: US Department of Agriculture

Chatham County Farms by Use

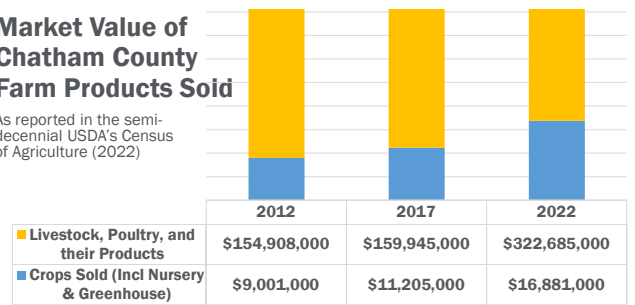
As reported in the semi-decennial USDA's Census of Agriculture (2022)



Source: US Department of Agriculture

Market Value of Chatham County Farm Products Sold

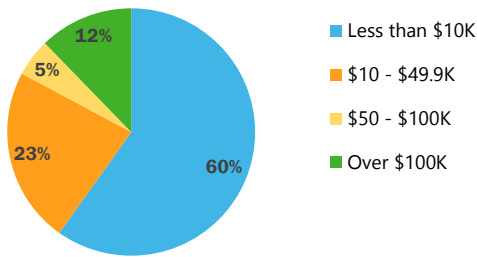
As reported in the semi-decennial USDA's Census of Agriculture (2022)



Source: US Department of Agriculture

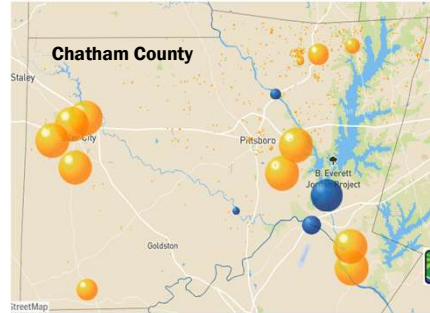
Chatham County Farms by Value of Annual Sales

As reported in the semi-decennial USDA's Census of Agriculture (2022)



Source: US Department of Agriculture

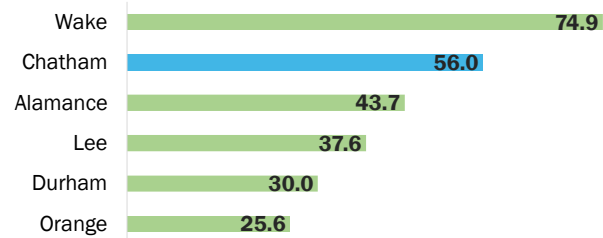
Solar Installations



Source: NC Sustainable Energy Association, 2024

County Solar Energy Capacity (megawatts)

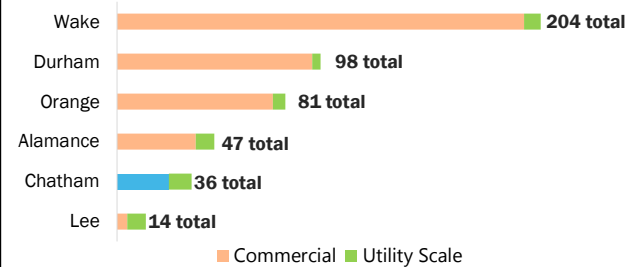
Total installed solar energy capacity by county, 2024



Source: NC Sustainable Energy Association, 2024

Installed Solar Systems by Type

Number of installed solar systems by type, 'Commercial' and 'Utility Scale,' 2024



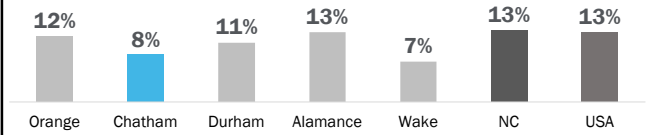
Source: NC Sustainable Energy Commission, 2023

Poverty and Food Insecurity



Poverty Rate

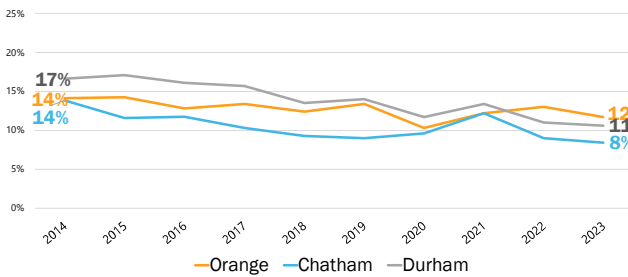
Percent of people (all ages) in poverty, 2023



Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

Local Poverty Rates 2014-2023

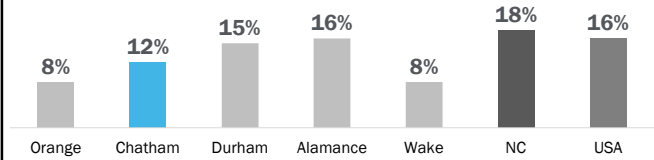
Percent of people (all ages) in poverty



Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

Child Poverty Rate

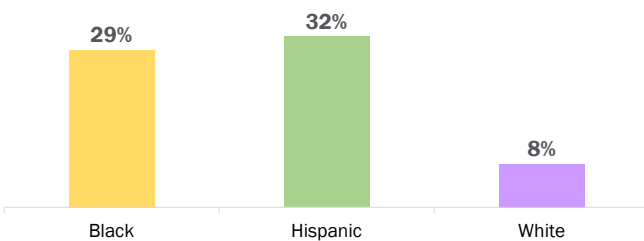
Percent of children (under 18) in poverty, 2023



Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

Chatham County Child Poverty Rate by Race/Ethnicity

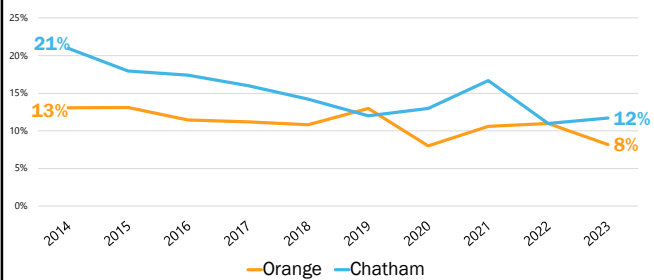
Percent of children (under 18) in poverty



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Percent of Children in Poverty

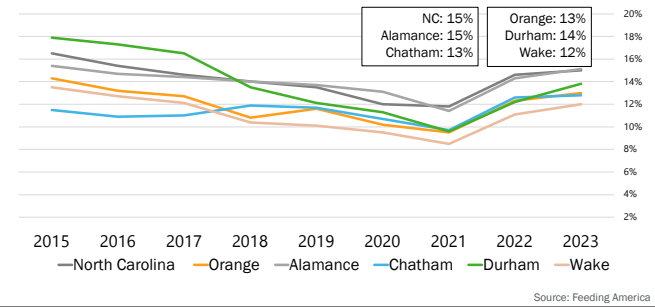
Percent of children (under 18) in poverty, 2014 through 2023



Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

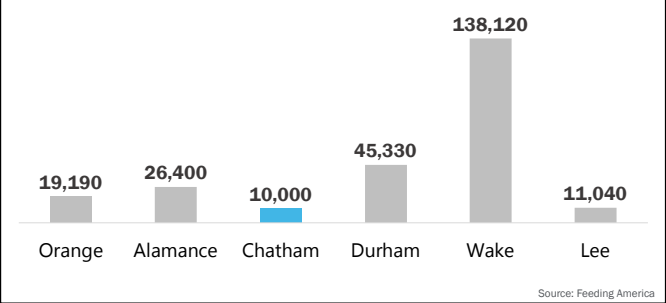
Food Insecurity Rate Across the Region

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2023



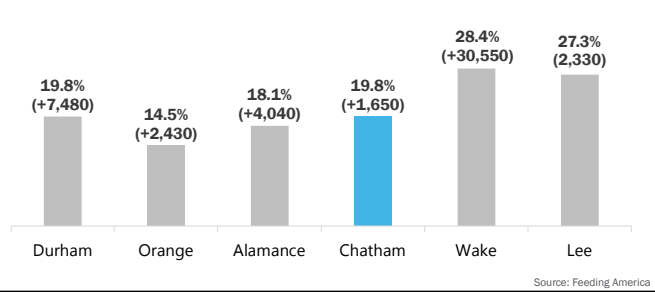
Food Insecure People

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2023



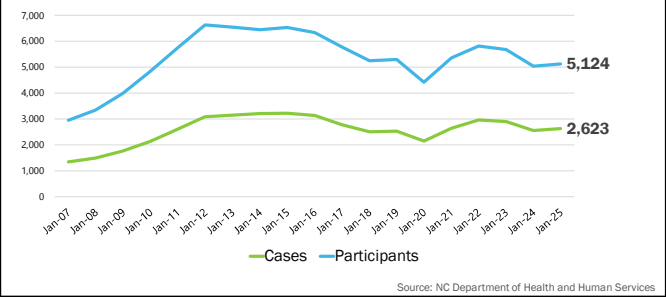
Food Insecurity Change 2019 to 2023

Percentage change in number of food insecure people, 2019 vs 2023. Food insecurity is a lack of consistent access to enough food for an active, healthy life



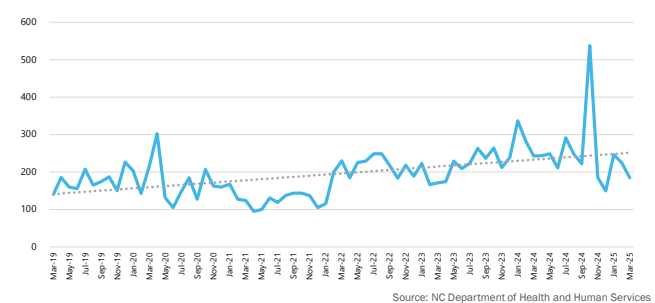
Food & Nutrition Services – Chatham County

Number of cases (families) and participants (individuals) receiving Chatham County Food and Nutrition Services (FNS, formerly Food Stamps) in January each year 2007 through 2025



Chatham Food & Nutrition Services Monthly Applications

Monthly applications March 2019 to March 2025

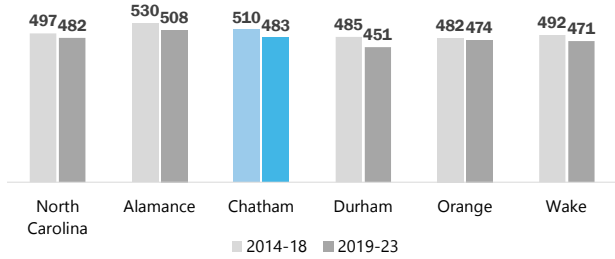


Health



Total Cancer Rates

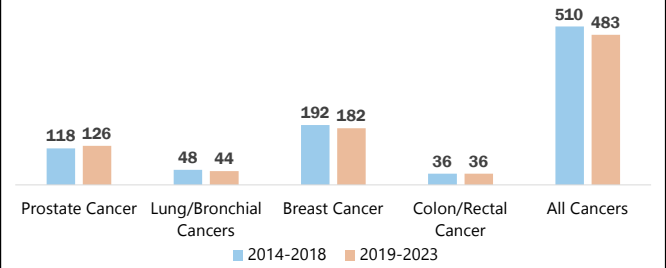
Cancer cases per 100,000 (2014-2018 vs. 2019-2023)



Source: NC State Center for Health Statistics

Chatham County Cancer Rates

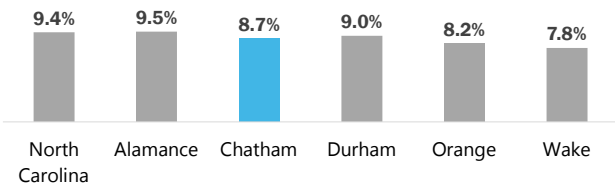
Cancer cases per 100,000 (2014-2018 vs. 2019-2023)



Source: NC State Center for Health Statistics

Low Birthweight

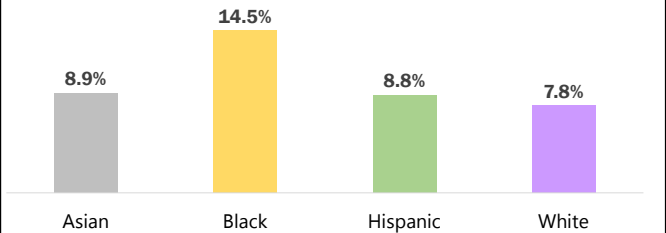
Percent of births with low birthweight (<5.5lbs)



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Low Birthweight – Chatham County Race/Ethnicity

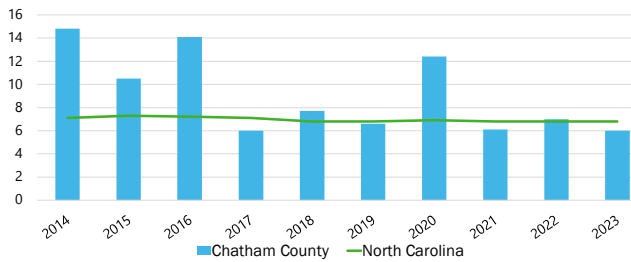
Percent of births with low birthweight by race/ethnicity (<5.5lbs)



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Infant Mortality Rate

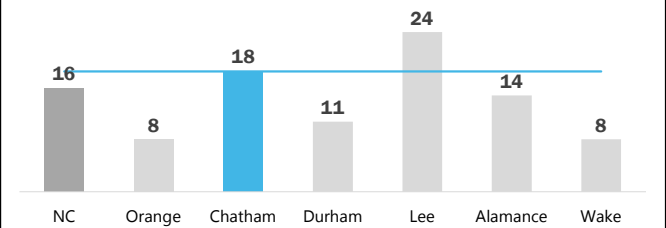
Number of infant deaths (less than 1 year old) per 1,000 live births



Source: NC State Center for Health Statistics

Motor Vehicle Crash Deaths

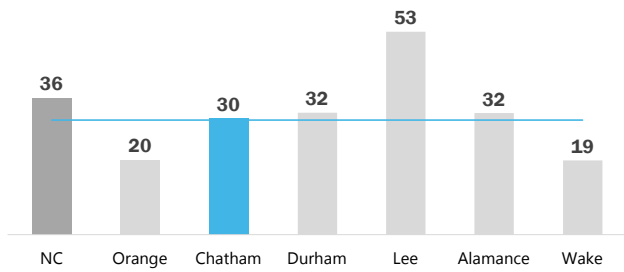
Number of motor vehicle crash deaths per 100,000 population



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Drug Overdose Deaths

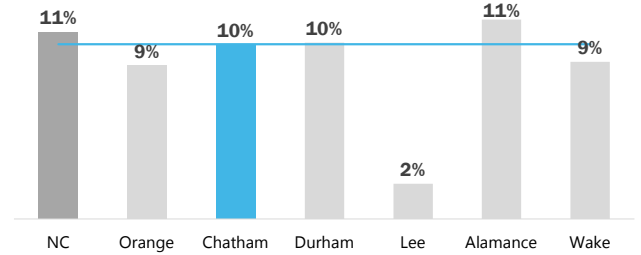
Number of drug poisoning deaths per 100,000 population



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Diabetes Prevalence

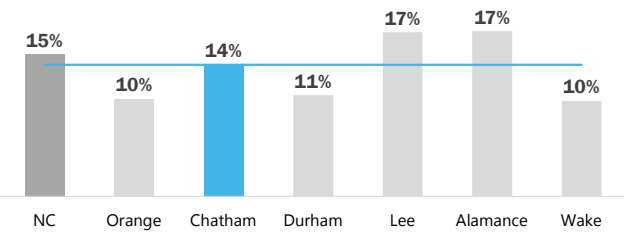
Percentage of adults (20+) with diagnosed diabetes



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Adult Smoking

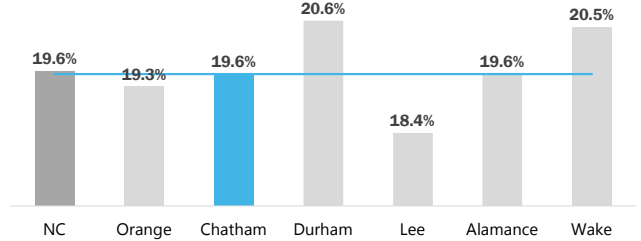
Percentage of adults who are current smokers



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Excessive Drinking

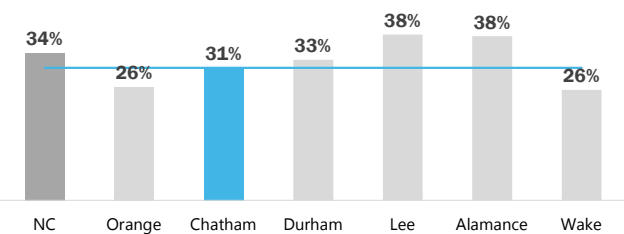
Percentage of adults who report binge or heavy drinking



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Adults With Obesity

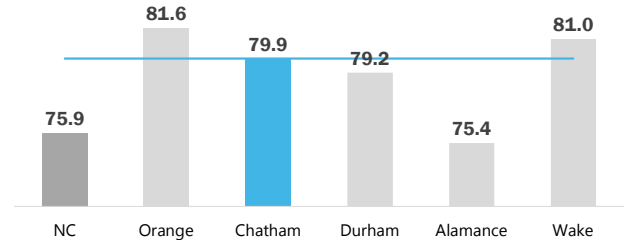
Percentage of the adult population (age 20+) that reports a body mass index (BMI) > 30



Source: 2025 Robert Wood Johnson Foundation Health Rankings

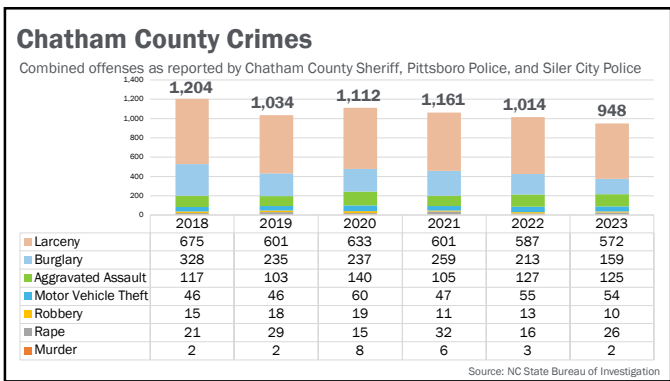
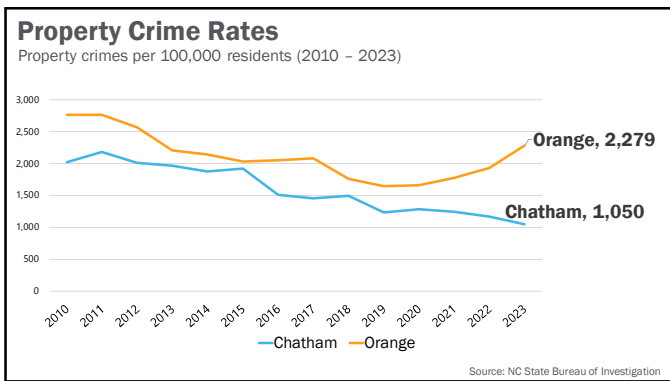
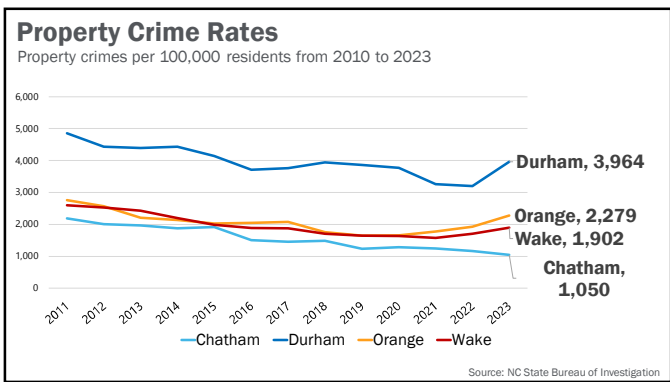
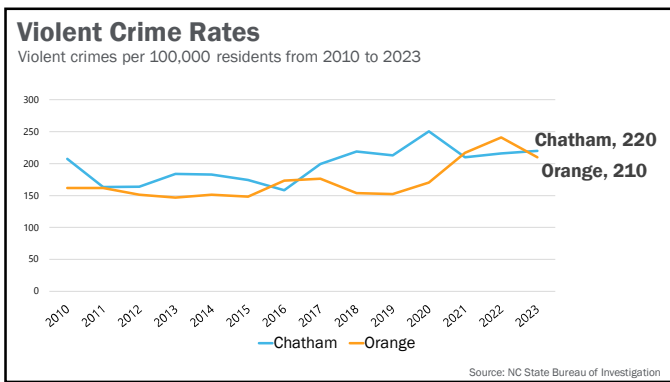
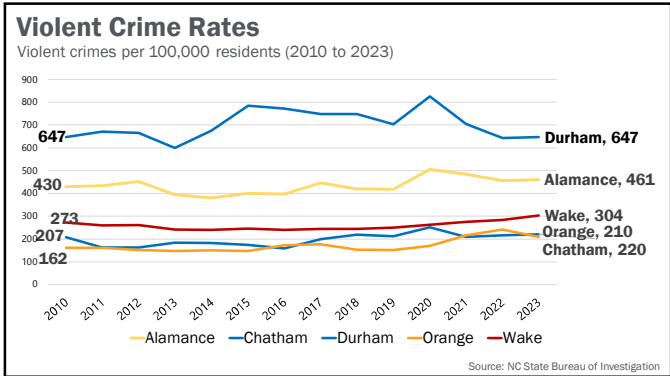
Life expectancy


Average number of years a person can expect to live



Source: 2025 Robert Wood Johnson Foundation Health Rankings

Crime







Eric Wolak
UNC HEALTH®
Chatham

UNC Health Chatham


Our purpose is to care for the Chatham County community, primarily by providing access to the UNC Health System and by focusing on keeping as much care as close to home as possible.



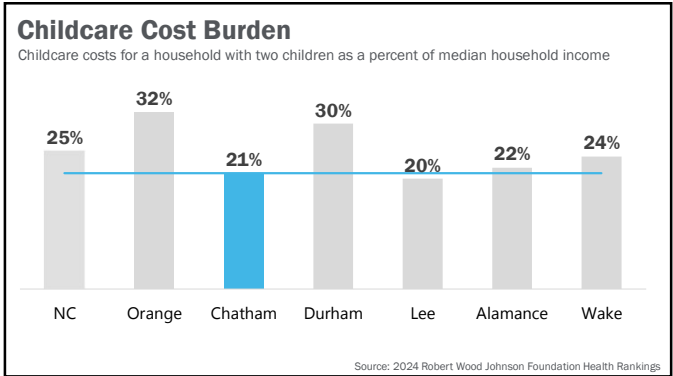
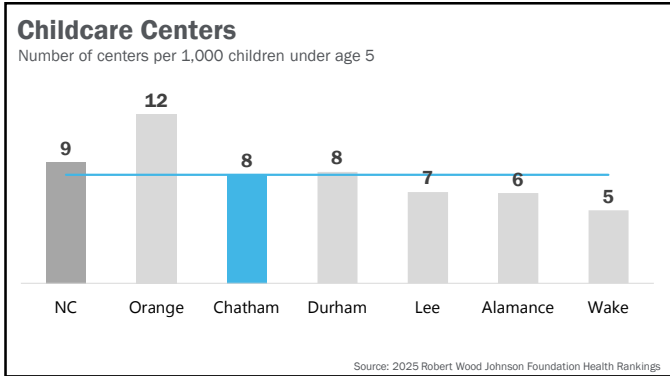
UNC HEALTH®
Chatham



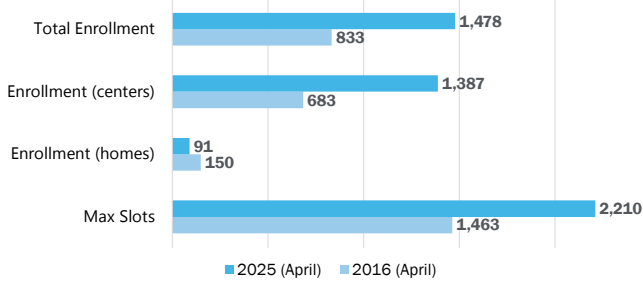
Dr. Lisa Chapman



Education & Childcare

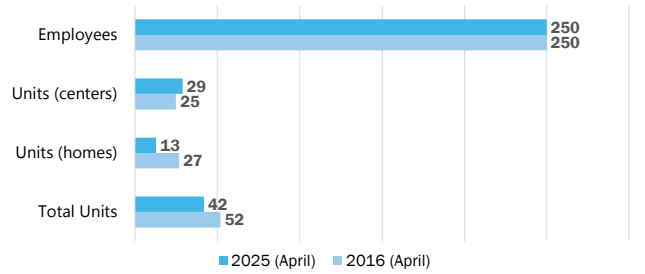



Chatham County Childcare Enrollment 2016 vs 2025



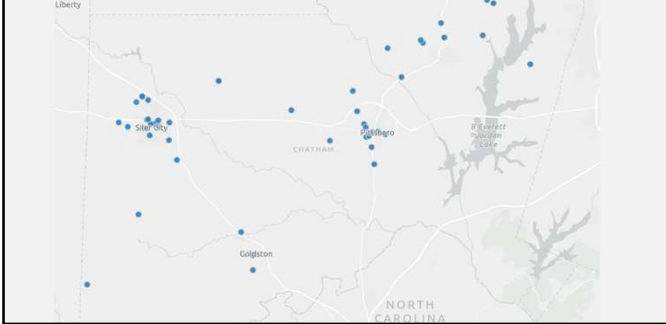
Source: NCDHHS Division of Child Development and Early Child Education

Chatham Childcare Units by Location 2016 vs 2025



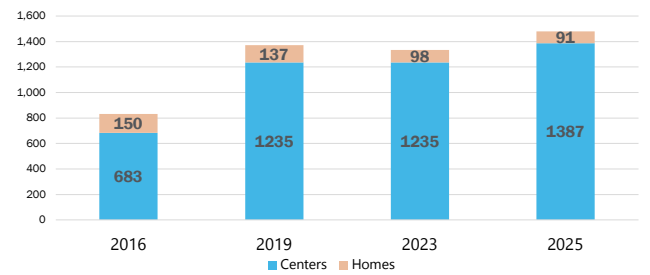
Source: NCDHHS Division of Child Development and Early Child Education

Childcare Locations



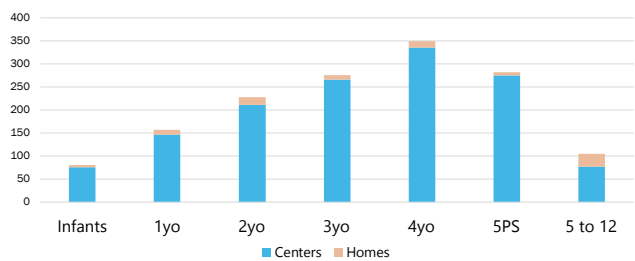
Chatham Childcare Enrollment Over Time

Number of children enrolled by childcare type, counted in April of each year



Source: NCDHHS Division of Child Development and Early Child Education

Chatham Childcare Enrollment by Age and Location



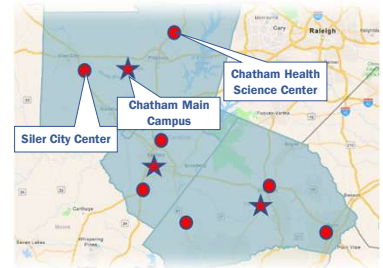
Source: NCDHHS Division of Child Development and Early Child Education

Education: Community College



Chatham County: Central Carolina Community College

2,541 students served in CCCC Chatham County



Source: Central Carolina Community College

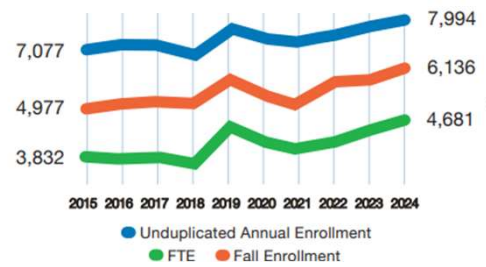
Chatham County: Central Carolina Community College

146 students in CCCC Chatham County specialty programs:



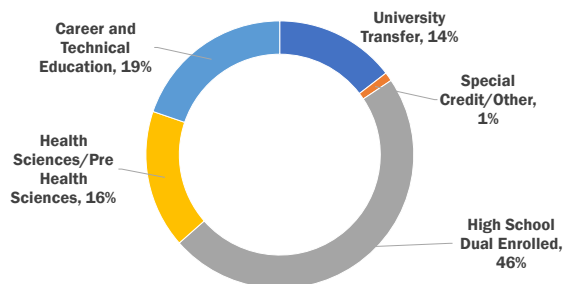
Source: Central Carolina Community College

CCCC Student Curriculum Enrollment 2015 to 2024



Source: Central Carolina Community College

CCCC Curriculum Enrollment by Program Area



Source: Central Carolina Community College

CCCC Student Transfer Success

Top five universities where Central Carolina Community College students transfer

Top Five Transfer Universities

Based on CCCC graduates in 2022 – 2023 or 2023–2024 academic years.

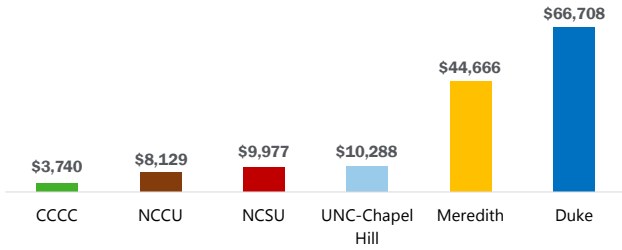


Data source: National Student Clearinghouse

Source: Central Carolina Community College

Annual Cost of Local Higher Education Options

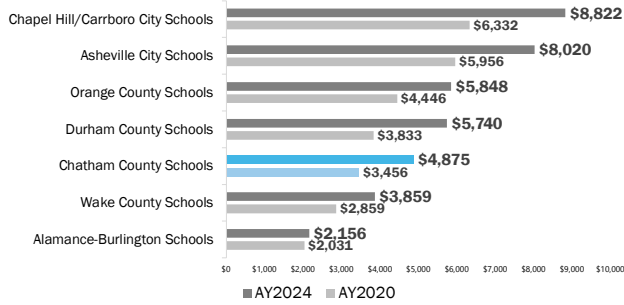
Combined cost of tuition, fees, books, and supplies at local higher education institutions, 2024



Source: CCCC and Durham Tech

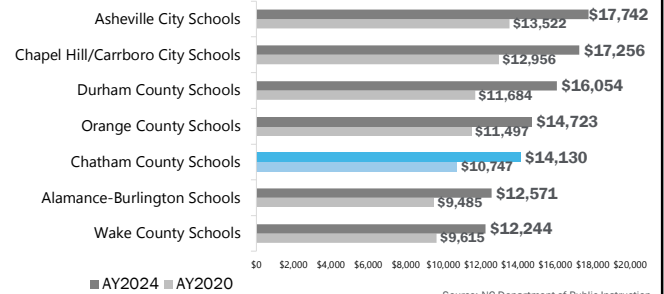
Education: Public School Funding

Local Per Pupil Expenditure



Source: NC Department of Public Instruction

Total Per Pupil Expenditure AY2020 vs AY2024

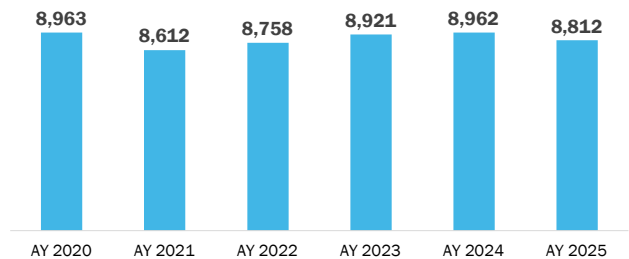


Source: NC Department of Public Instruction

Education: Enrollment

Chatham County Schools Annual Enrollment

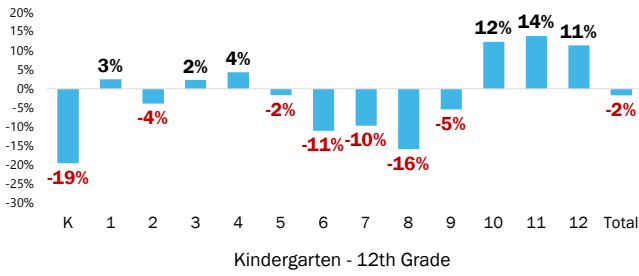
Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade



Source: NC Department of Public Instruction

Chatham County Schools Enrollment Change

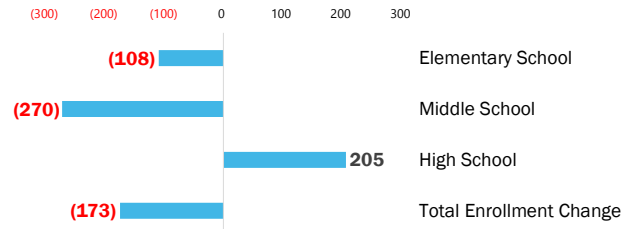
Percent increase/decrease in Average Daily Membership (ADM), AY2020 to AY2025



Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

Chatham County Schools Changing Headcounts

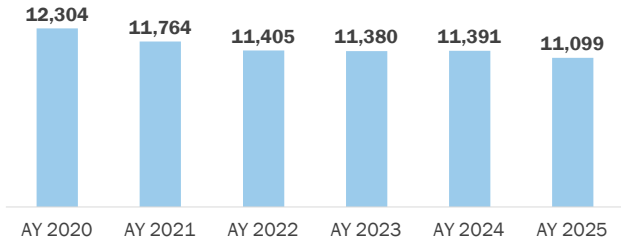
Student increase/decrease in Average Daily Membership (ADM) between AY2020 and AY2025



Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

Chapel Hill-Carrboro City Schools Annual Enrollment

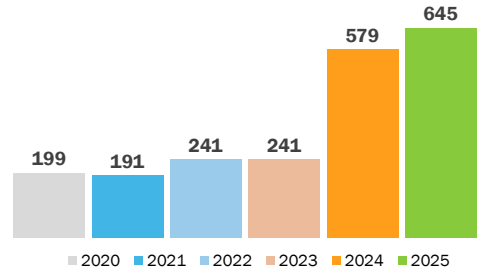
Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade



Source: NC Department of Public Instruction

Chatham Private School Enrollment

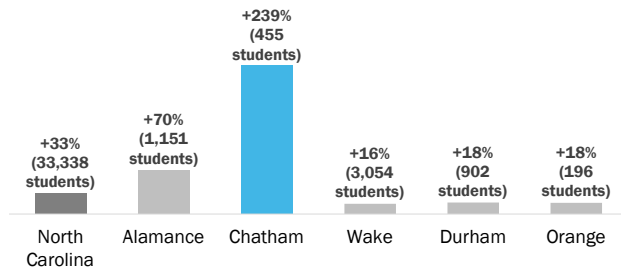
Number of students enrolled in private school, AY2020 - AY2024



Source: NC Department of Administration

Change in Private School Enrollment Since 2019

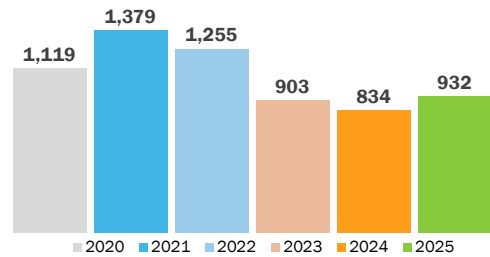
Number and percent change in private school enrollments from AY2019 to AY2025



Source: NC Department of Administration

Chatham County Home School Enrollment

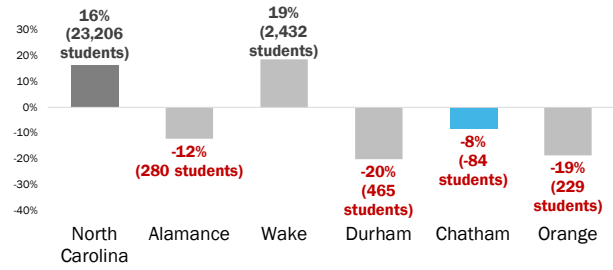
Number of students enrolled in home school, AY2020 - AY2024



Source: NC Department of Administration

Change in Home School Enrollment Since 2019

Number and percent change in home school enrollments from AY2019 to AY2025



Source: NC Department of Administration

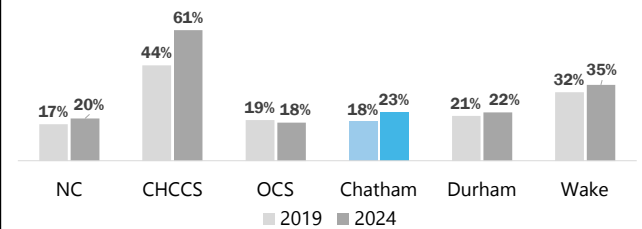
Education: Celebrating Success



Education: AP, SAT, ACT

AP Participation

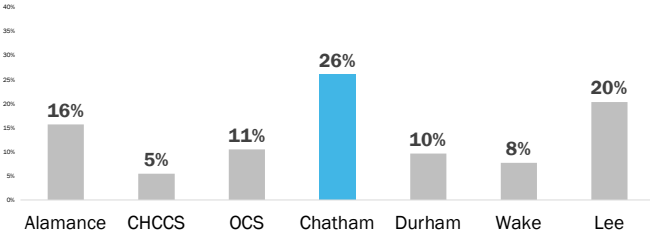
Percent of high school students enrolled in Advanced Placement (AP) courses, AY2019 vs AY2024



Source: NC Department of Public Instruction

Participation in Career-and-College Promise

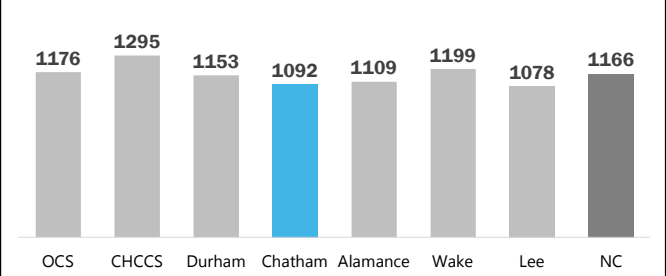
Percent of high school students enrolled in Career & College Promise, North Carolina's dual enrollment program for high school students, AY2024



Source: NC Department of Public Instruction

Average SAT Total Scores

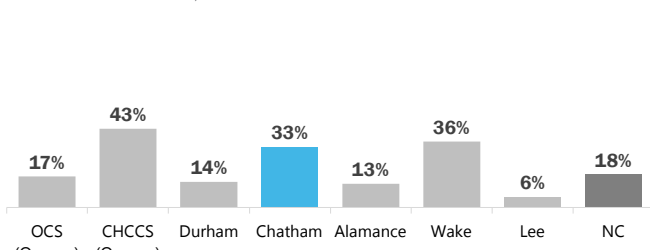
Average scores, AY2024



Source: NC Department of Public Instruction

Percent of Students Taking the SAT

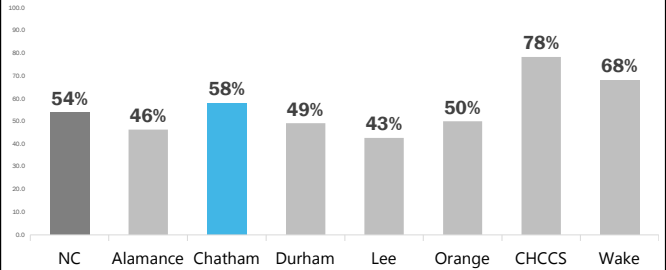
Percent of students tested, AY2024



Source: NC Department of Public Instruction

Percent of Students Earning ACT Composite of 17 (UNC-system minimum)

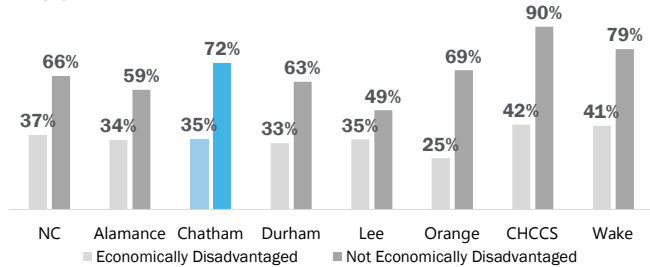
AY2025



Source: NC Department of Public Instruction

Percent of Students Earning an UNC System-Eligible ACT Composite Score (17+)

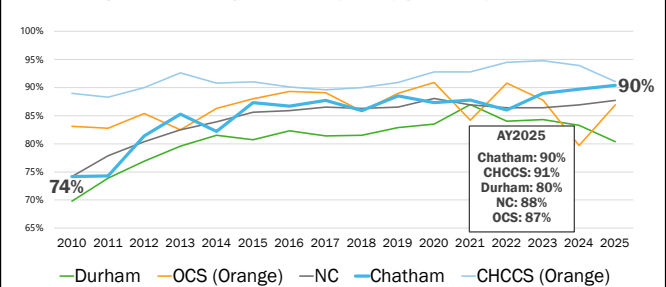
AY 2025



Source: NC Department of Public Instruction

4-Year Graduation Rate by District

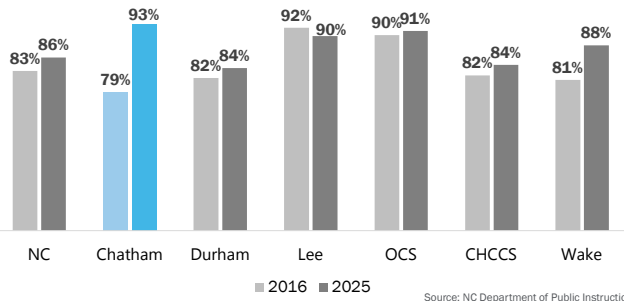
Share of 9th grade cohort that graduated in 4 years, by graduation year



Source: NC Department of Public Instruction

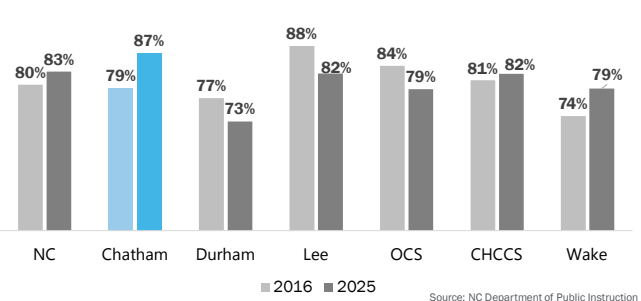
4-Year Graduation Rate: Black Students AY2016 vs AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year



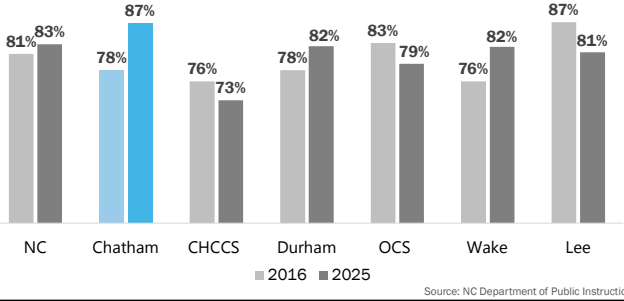
4-Year Graduation Rate: Hispanic Students AY2016 vs AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year



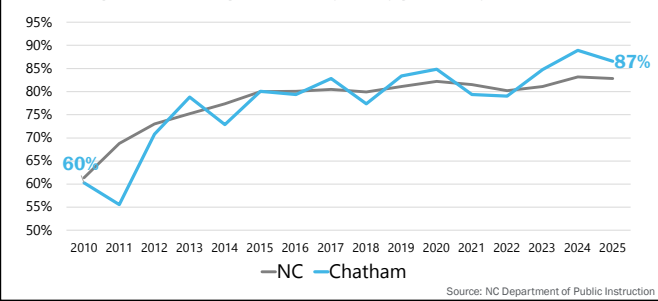
4-Year Graduation Rate: Economically Disadvantaged Students AY2016 vs AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year



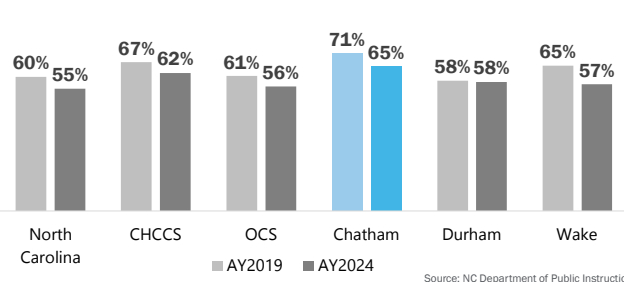
4-Year Graduation Rate: Economically Disadvantaged Students

Share of 9th grade cohort that graduated in 4 years, by graduation year (2010-2025)



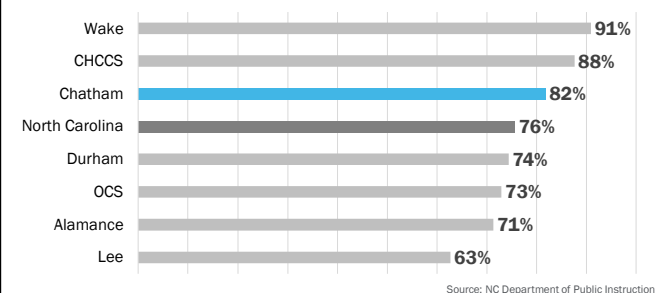
FAFSA Completion Rate

Percent of high school graduates who completed the Free Application for Federal Student Aid (FAFSA), AY2019 vs AY2024



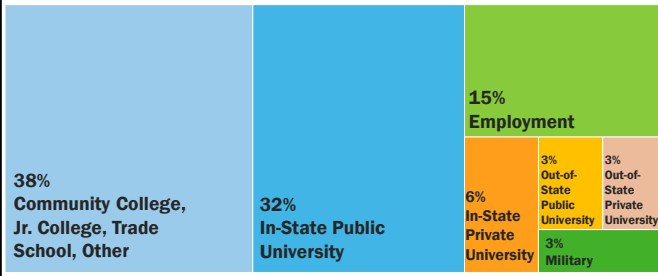
Postsecondary Intentions

Share of high school graduates who reported intentions to enroll in post-secondary education, AY2024



Chatham County Schools Postsecondary Intentions

Breakdown of Chatham County Schools seniors' reported plans post-graduation, AY2024

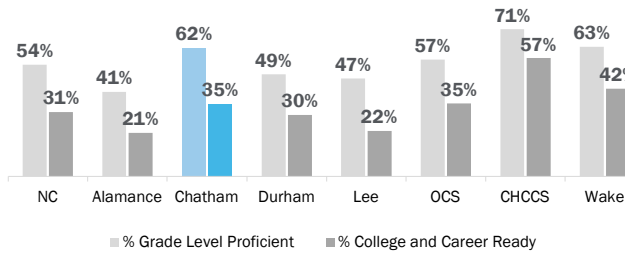


Source: NC Department of Public Instruction

Education: 8th Grade

8th Grade Reading Proficiency AY2025

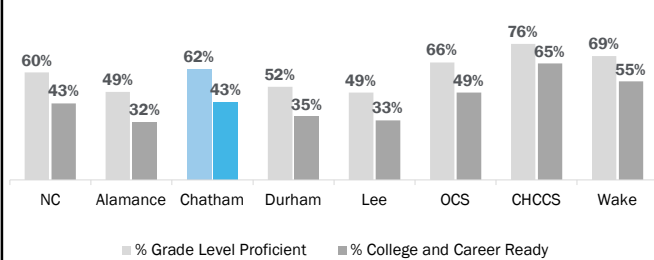
Percent of students "Grade Level Proficient" (level 3+) and "College and Career Ready" (level 4 or 5) on Grade 8 Reading EOG test, AY2025



Source: NC Department of Public Instruction

8th Grade Science EOG Scores

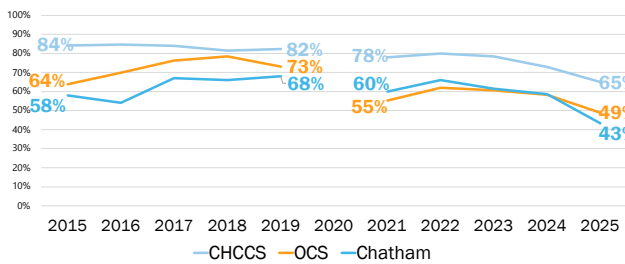
Percent of students earning "College and Career Ready" scores (level 4 or 5) and "Grade Level Proficient" scores (level 3+) on Grade 8 Science End of Grade (EOG) test, AY2025



Source: NC Department of Public Instruction

8th Grade Science EOG: "College and Career Ready"

Percent of students earning "College and Career Ready" scores (level 4 or 5) on Grade 8 Science EOG test, AY2015-AY2025. No EOG tests were taken in 2020.

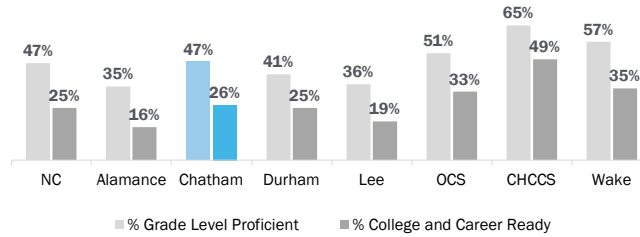


Source: NC Department of Public Instruction

Education: 3rd Grade

3rd Grade Reading Proficiency

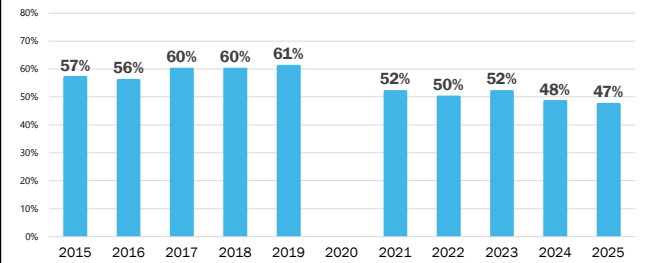
Percent of students "Grade Level Proficient" (level 3+) and "College and Career Ready" (level 4 or 5) on Grade 3 Reading EOG test, AY2025



Source: NC Department of Public Instruction

3rd Grade Reading End of Grade Test Scores Over the Decade

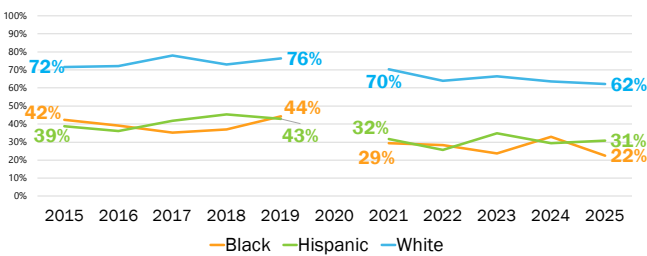
Percent of students earning "Grade Level Proficient" scores (level 3+) on Grade 3 Reading EOG test, AY2015-AY2025. No EOG tests were taken in 2020.



Source: NC Department of Public Instruction

Chatham 3rd Grade Reading Proficiency Over the Decade

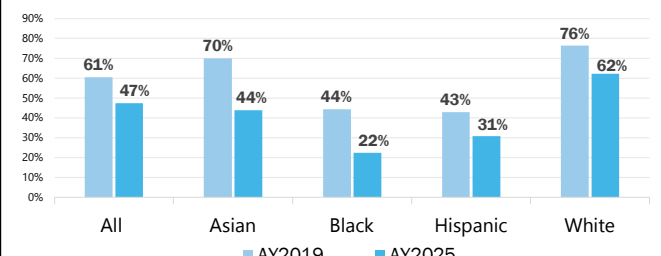
Percent of Chatham students earning "Grade Level Proficient" scores (level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2015 - AY2025



Source: NC Department of Public Instruction

Chatham 3rd Grade Reading Proficiency by Race

Percent of Chatham students earning "Grade Level Proficient" scores (Level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2019 vs AY2023 vs AY2025



Source: NC Department of Public Instruction

3rd Grade Reading with Alternate Assessments

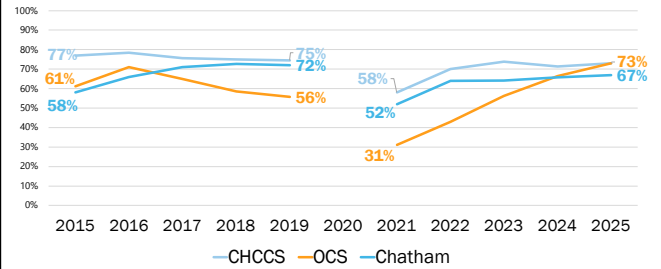
For students who are unsuccessful on End of Grade Tests, NCDPI has approved alternative assessments to assess a student's grade level reading

	2024	2025
Grade 3 Enrollment	655	667
Percent of students achieving proficiency on the BOG or EOG	48.2%	47.4%
Percent of students showing proficiency on EOG and alternative assessment	69.4%	70.8%
Total Number of students obtaining a pathway as outlined in Read to Achieve legislation	546 = 83.4%	550 = 82.5%

Source: Chatham County Schools

3rd Grade Math Proficiency Over the Decade

Percent of students "Grade Level Proficient" (level 3+) on Grade 3 Math EOG test, AY2015-AY2025. No EOG tests were taken in 2020.

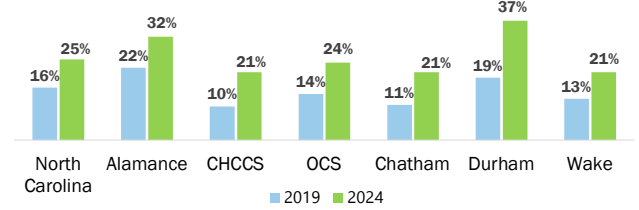


Source: NC Department of Public Instruction

Education: Absenteeism

Chronic Absenteeism – 2019 vs 2022 vs 2024

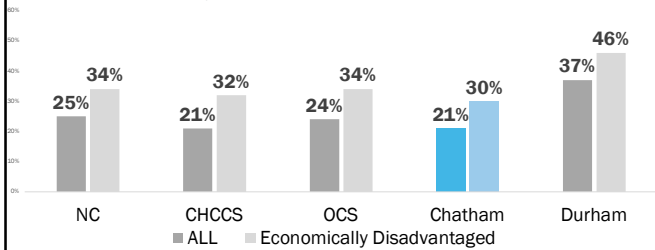
Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)



Source: NC Department of Public Instruction

Chronic Absenteeism by Income Category, AY2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)



Source: NC Department of Public Instruction



Brittany Sandefur

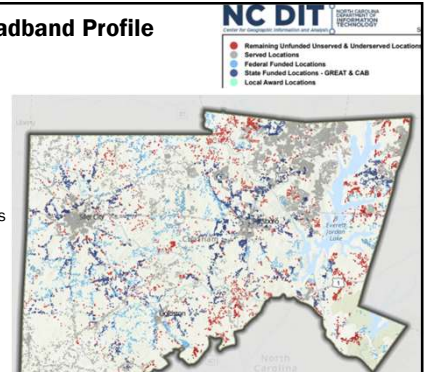


CHATHAM
EDUCATION
FOUNDATION

Internet Access

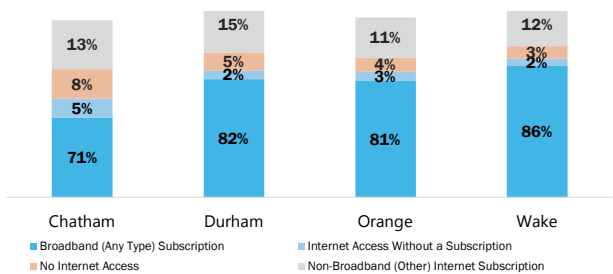
Chatham County Broadband Profile

- **73%** Served with Reliable Broadband (27,189 locations)
- **27%** Unserved or Underserved (9,888 locations)
- **56%** with Fiber Broadband Available
- **23%** with DSL or Fixed Wireless Only
- **70%** with Broadband Subscription
- **11%** with No Internet Access
- **8%** with No Internet Devices



NC DIT
DEPARTMENT OF INFORMATION TECHNOLOGY

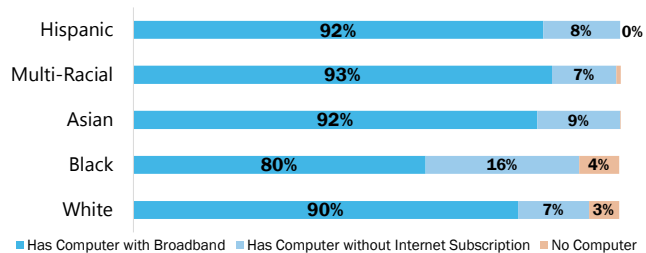
Internet Subscription Types



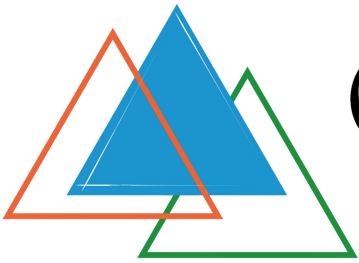
Source: American Community Survey (2019-2023 5-Year Estimates)

Chatham Personal Computer and Internet Access

By race/ethnicity



Source: American Community Survey (2019-2023 5-Year Estimates)



Chatham

Chamber of Commerce

Thank You to Our Chatham Champions!



And Our Visionary Partners!



Let's Grow. Together.
www.chathamchambernc.org