

Chatham
Chamber of Commerce

State of Chatham

2025 Databook

Presented by:



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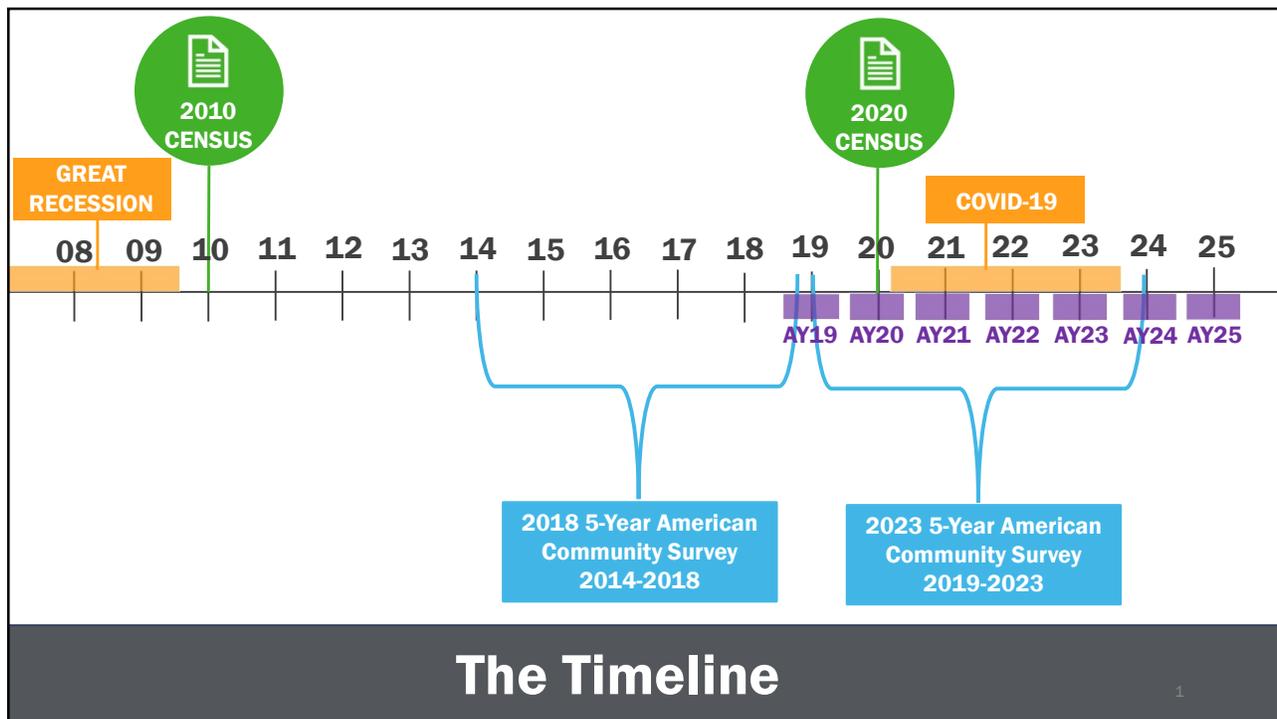
Essential county-wide data designed to equip you with the insights needed to make informed decisions

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Your Data. Your Community. Your Chatham.

www.chathamchambernc.org/2025data



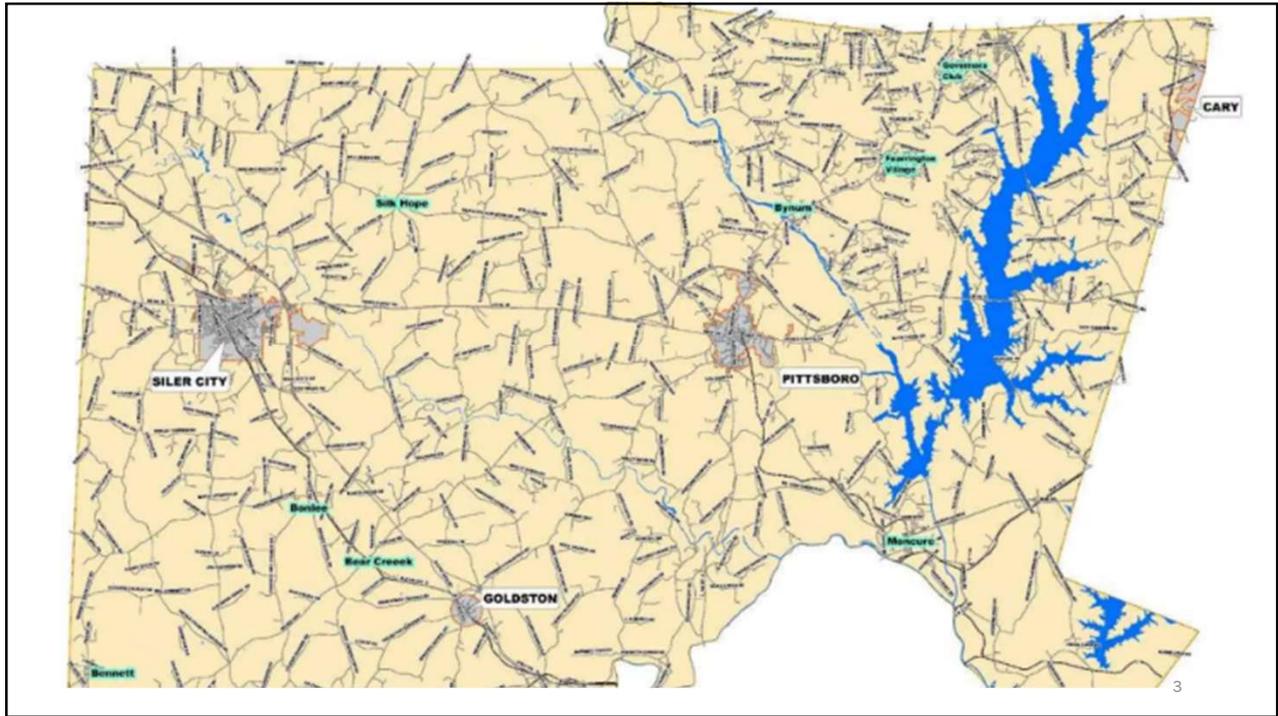
1

Geography

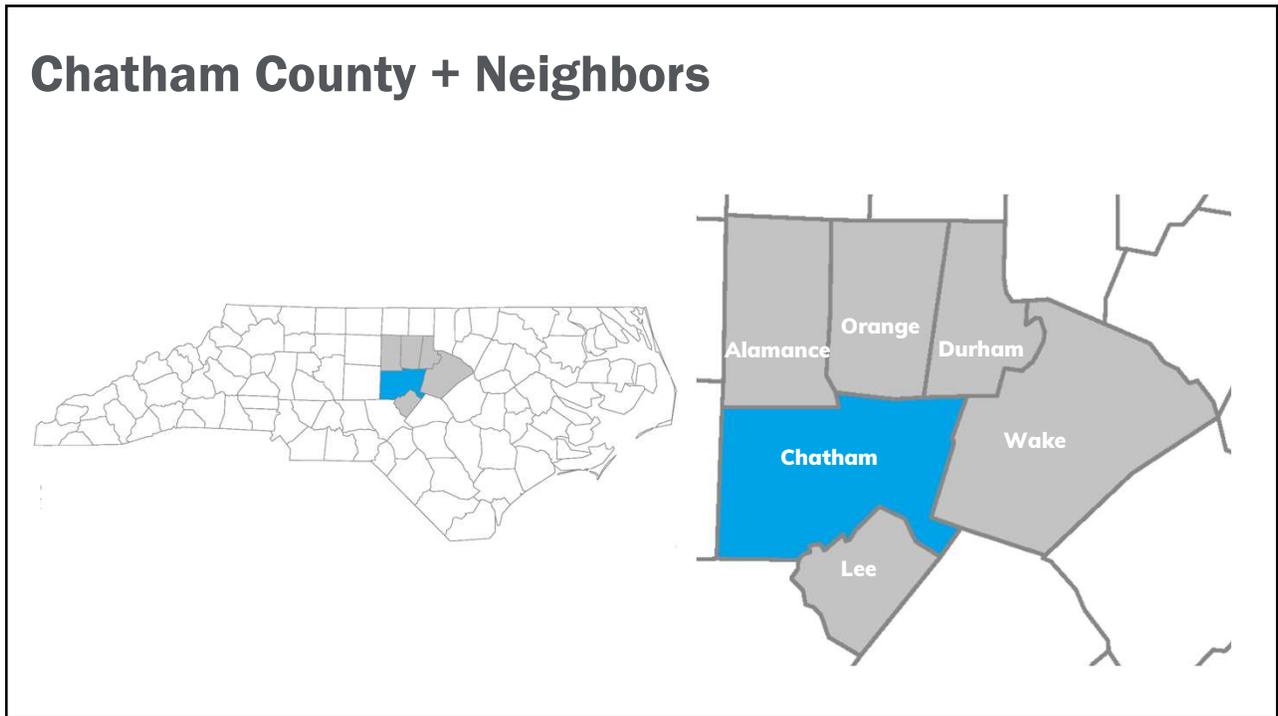
- Counties – 3
- Metropolitan & Combined Statistical Areas - 5
- Land & Municipal Boundaries – 6
- Housing Unit Breakdown – 7
- Assessed Value – 8



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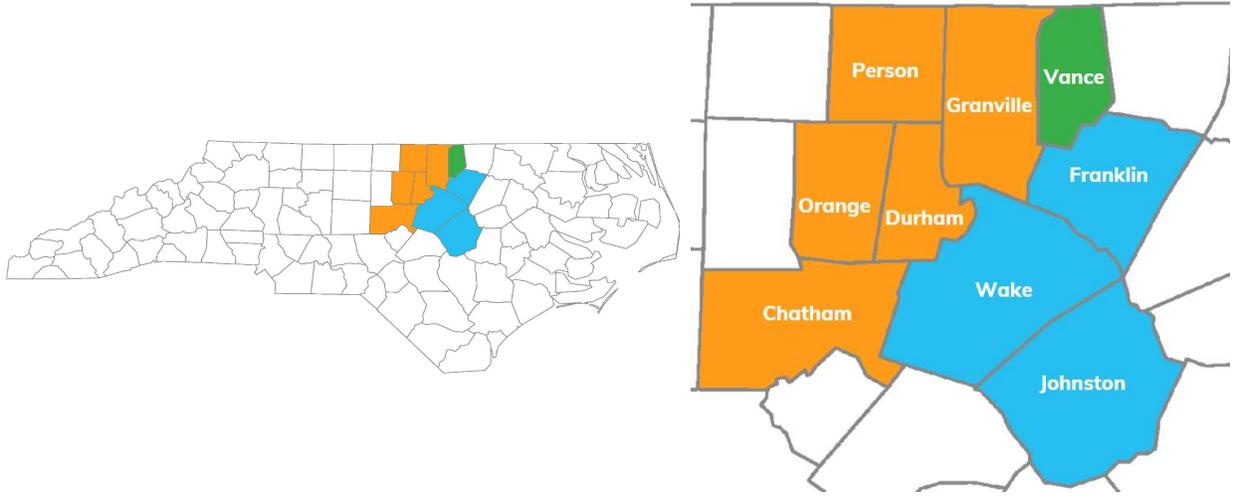
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Durham-Chapel Hill MSA and Raleigh-Cary MSAs

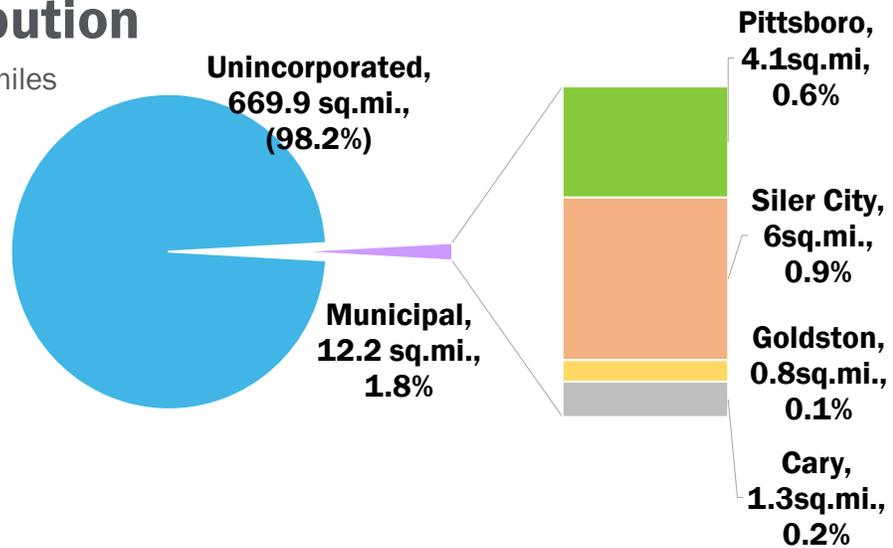
(the two Metropolitan Statistical Areas (MAS) combined with Vance County, form the regional Combined Statistical Area (CSA))



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Chatham County Land Distribution

Total= 682.1 square miles

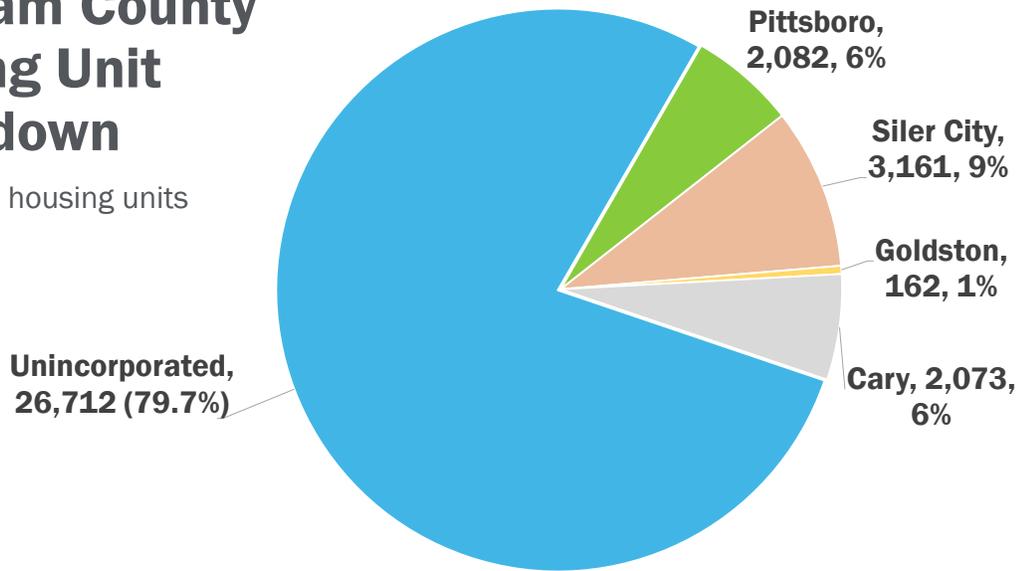


Source: American Community Survey (2019-2023 5-Year Estimates)

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Chatham County Housing Unit Breakdown

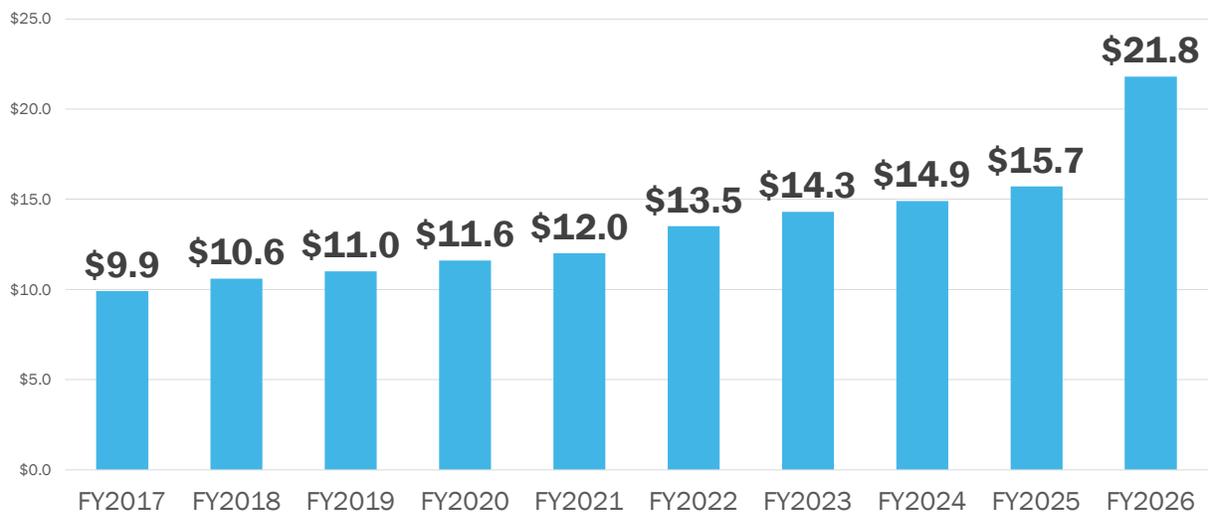
34,190 total housing units



Source: American Community Survey (2019-2023 5-Year Estimates)

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Chatham County Total Assessed Value (\$billions)



Source: Chatham County Infohub Sept 20, 2025

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Population, Demographics, & Components of Change

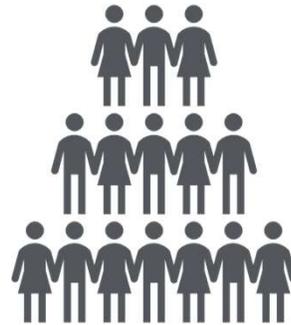
Municipal/County Population Growth - 10

Migration - 23

Age & Education - 31

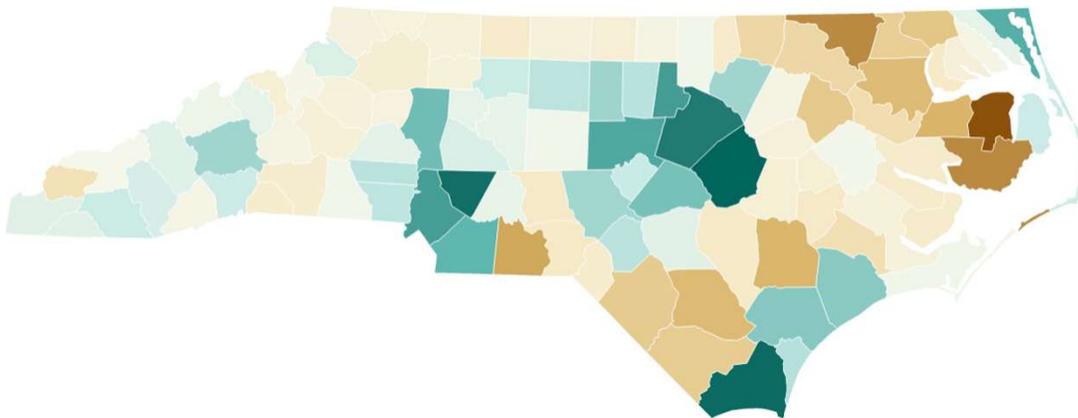
Race & Ethnicity - 38

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Population Increase and Decrease Across NC Counties

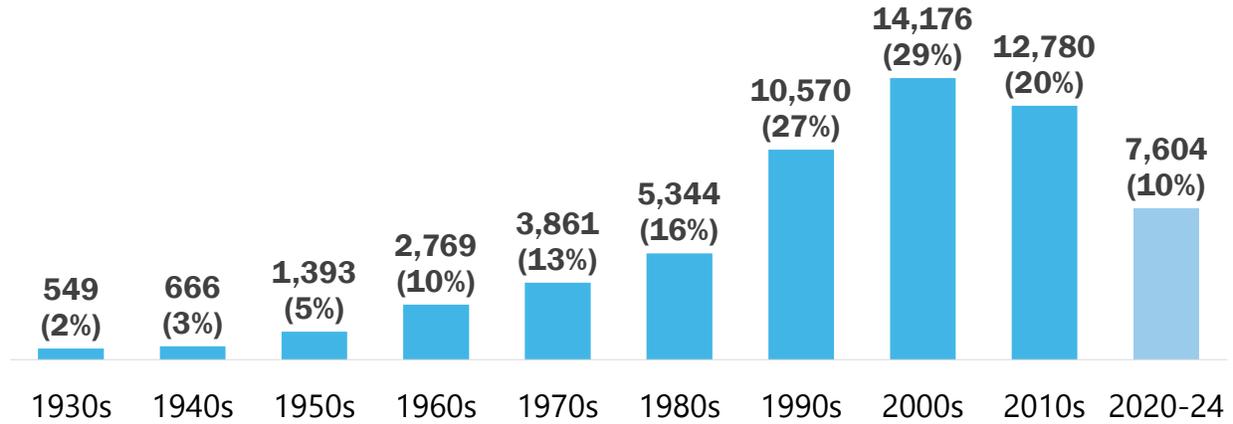
Population growth rate (% change) for NC counties, 2010 to 2020



Source: US Census Bureau

Population Growth By Decade: Chatham County

Numeric population growth by decade, 1930 to 2024

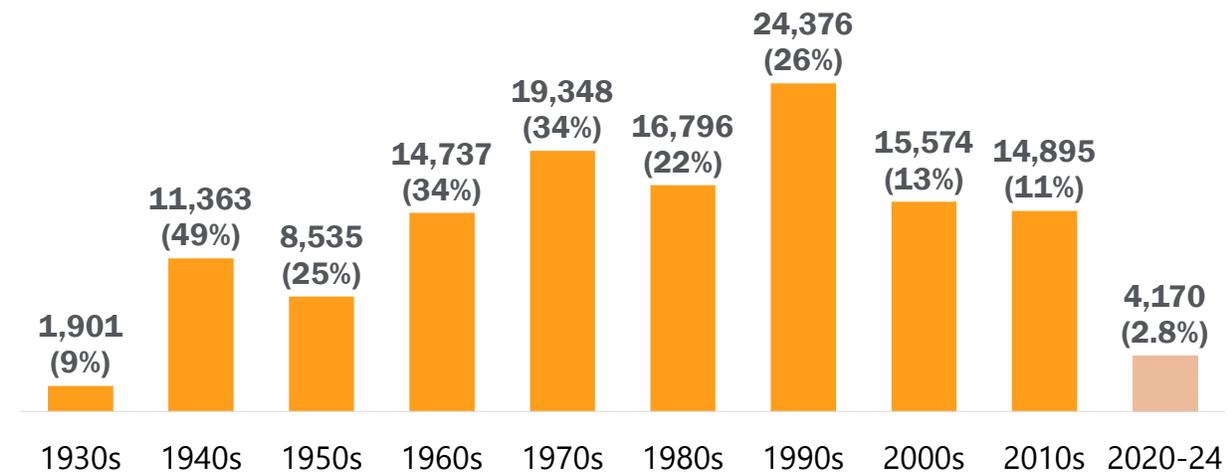


Source: US Census Bureau Decennial Census

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Population Growth By Decade: Orange County

Numeric population growth by decade, 1930 to 2024

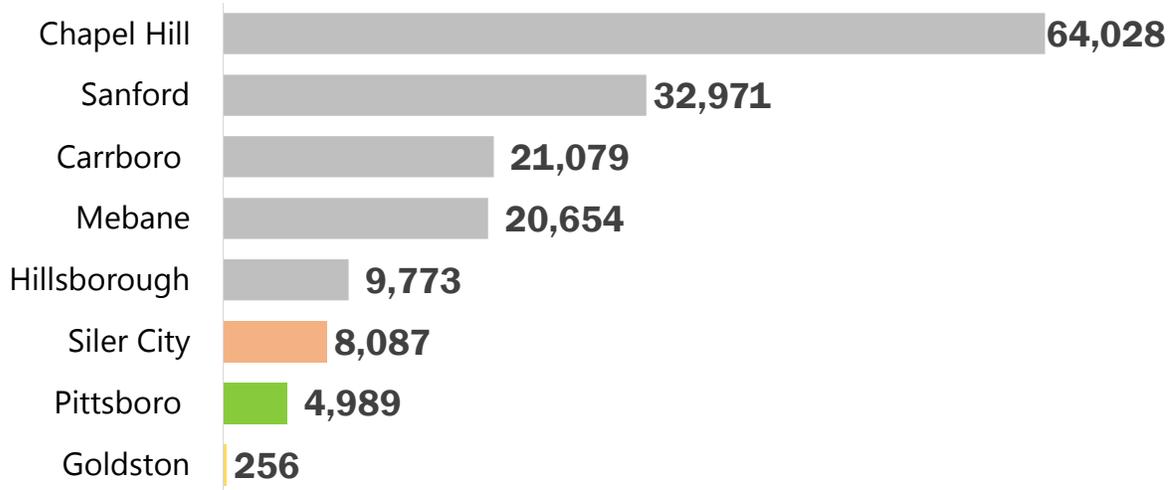


Source: US Census Bureau Decennial Census

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Local Municipal Populations, 2024

Population of local municipalities, 2024

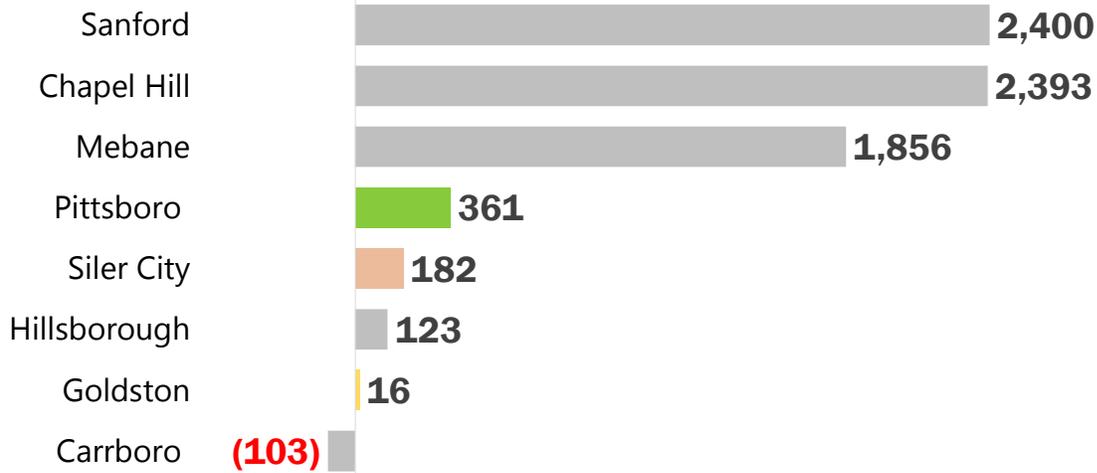


Source: Decennial Census and Census Population Estimates

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Municipal Numeric Population Change, 2021 to 2024

Numeric change in population of local municipalities, 2021 to 2024

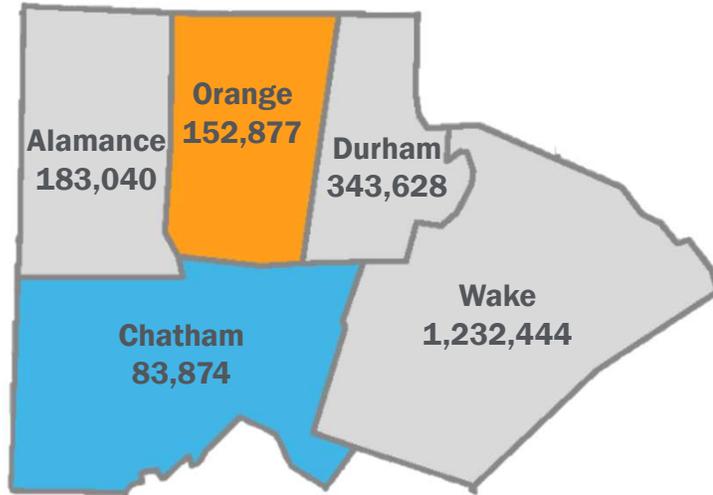


Source: Decennial Census and Census Population Estimates

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2024 County Population Totals

North Carolina population: 11,046,024

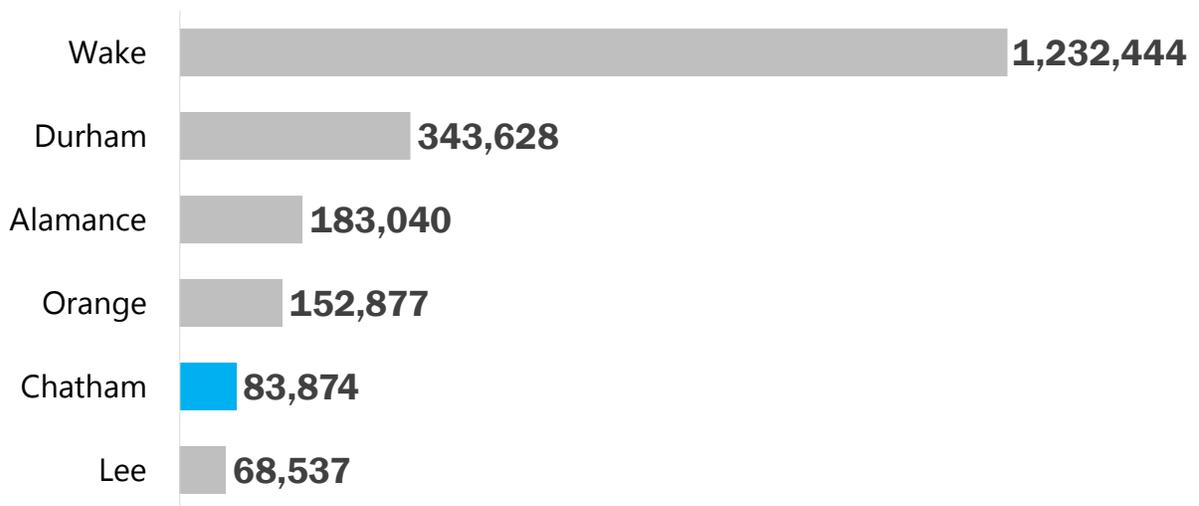


Source: Decennial Census and Census Population Estimates

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2024 County Population Totals

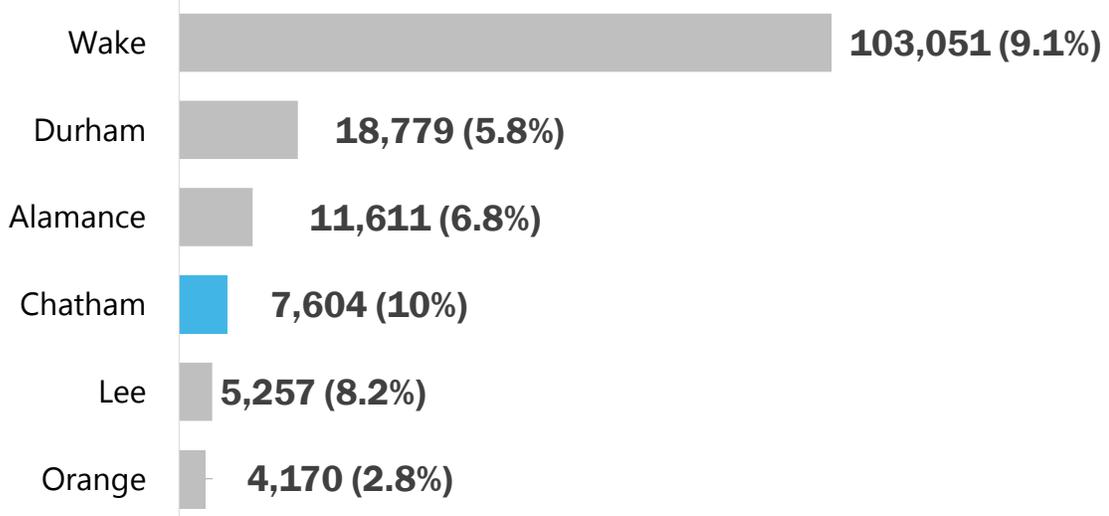
North Carolina 2024 population - 11,046,024



Source: Decennial Census and Census Population Estimates

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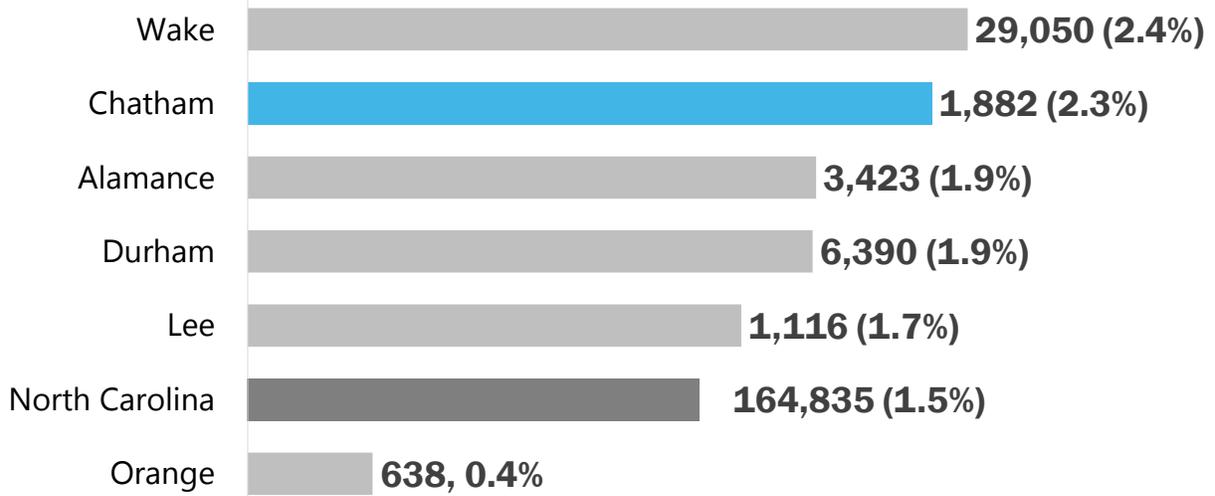
County Population Change from 2020 to 2024



Source: Decennial Census and Census Population Estimates

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County Population Change from 2023 to 2024

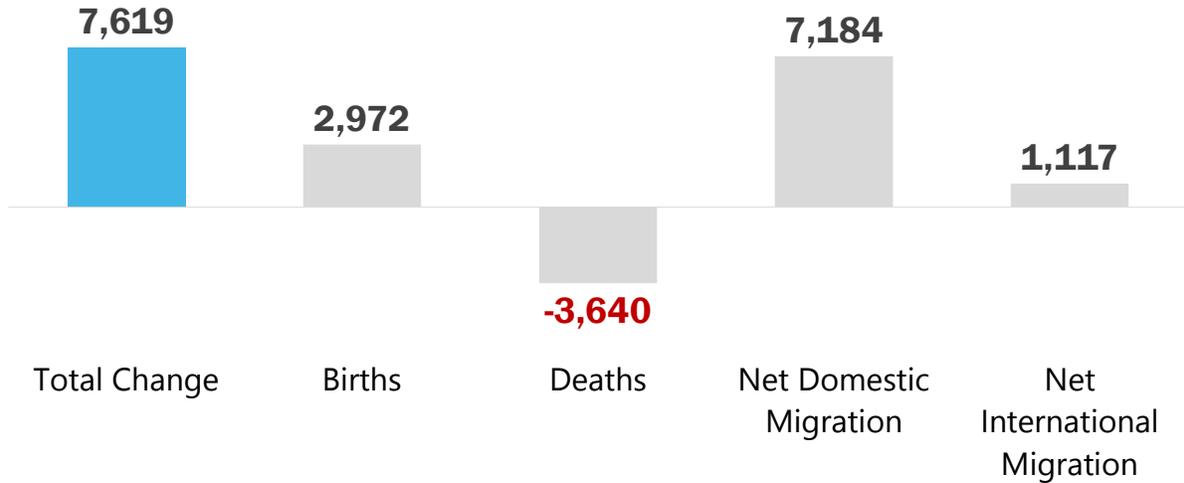


Source: Decennial Census and Census Population Estimates

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Chatham County Components of Population Change

Components of Chatham County's population change, 2020 to 2024

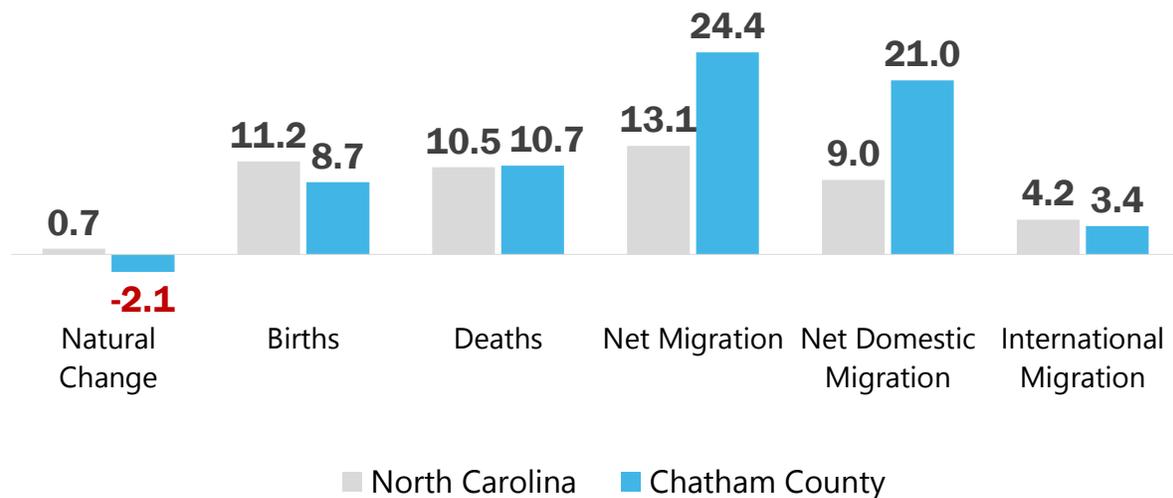


Source: US Census Bureau Population Estimates

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Average Annual Rates of Vital Events, NC vs. Chatham

2020 to 2024

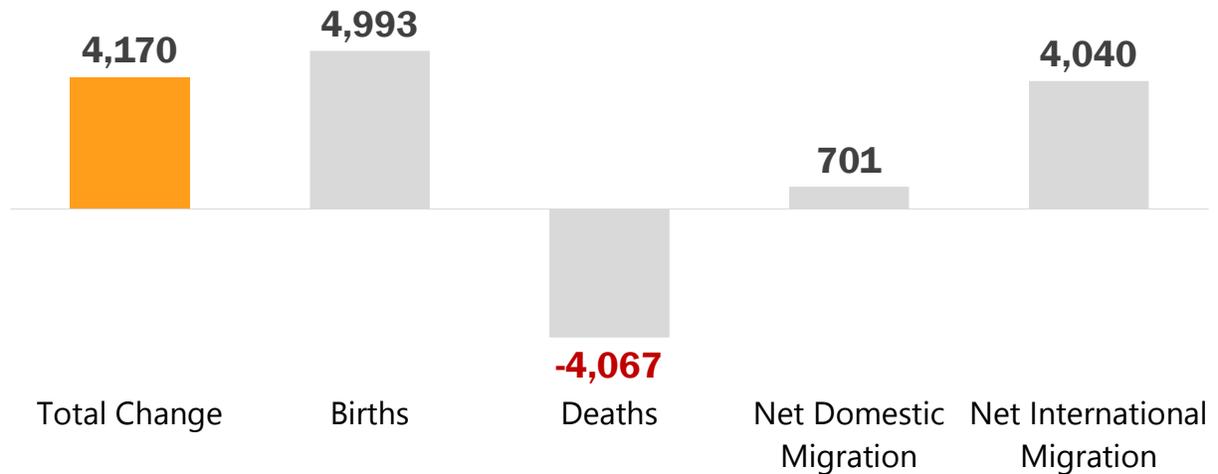


Source: US Census Bureau Population Estimates

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Orange County Components of Population Change

Components of Orange County's population change, from 2020 to 2024

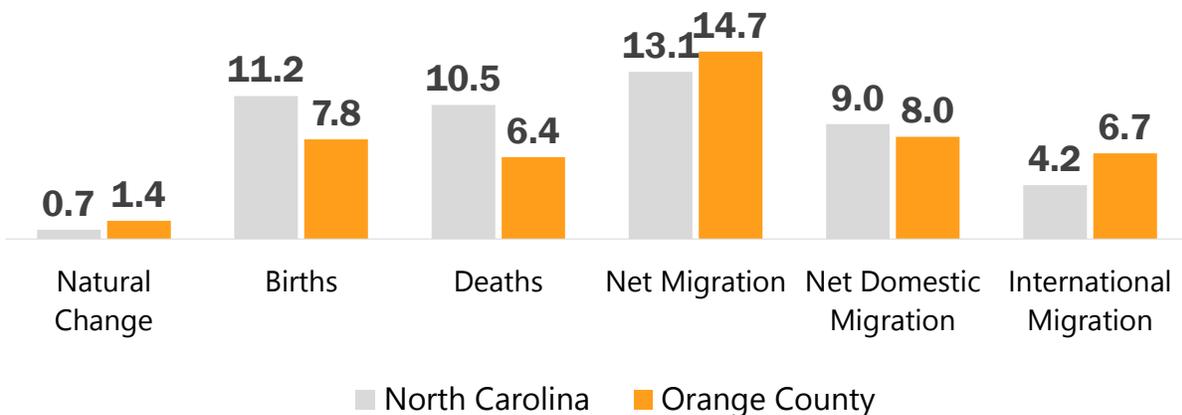


Source: US Census Bureau Population Estimates

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Average Annual Rates of Vital Events, NC vs. Orange

2020 to 2024

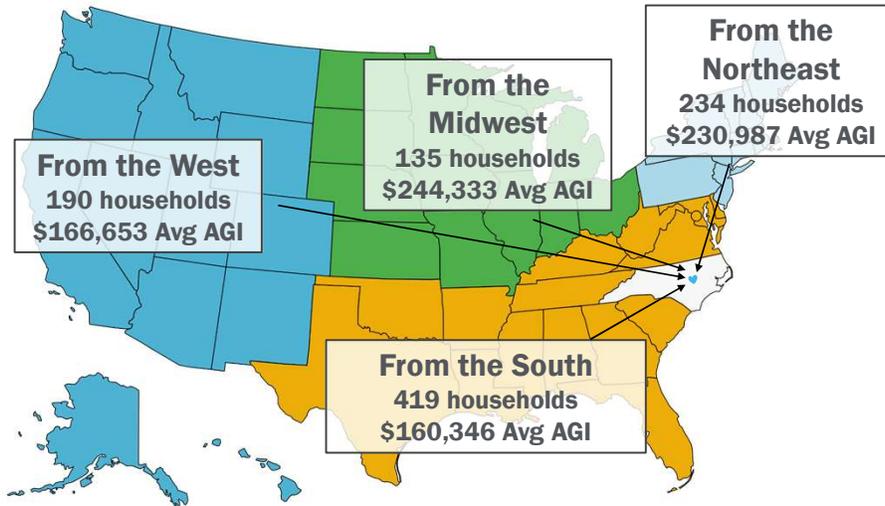


Source: US Census Bureau Population Estimates

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Domestic migration into Chatham County from US

Household migration (978hh) by region and average adjusted gross income (AGI), 2021-2022

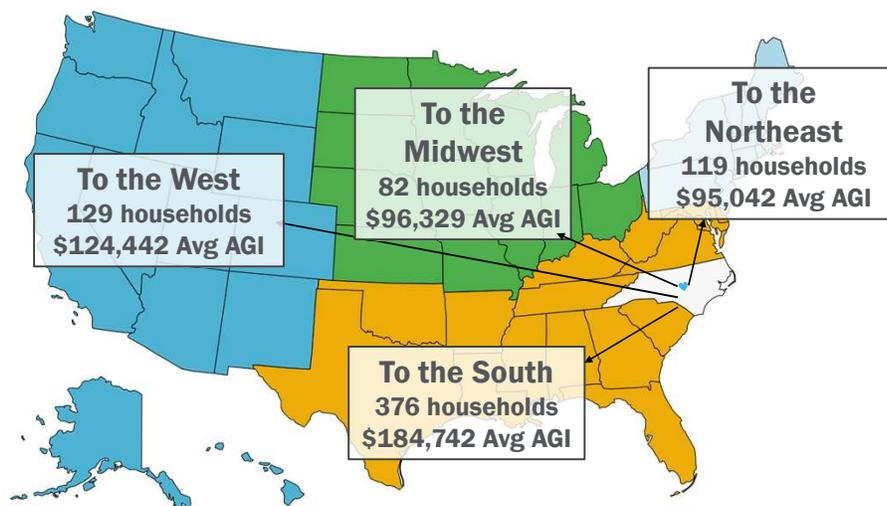


Source: IRS

23

Domestic migration out of Chatham County into US

Household migration (706hh) by region and average adjusted gross income (AGI), 2021-2022

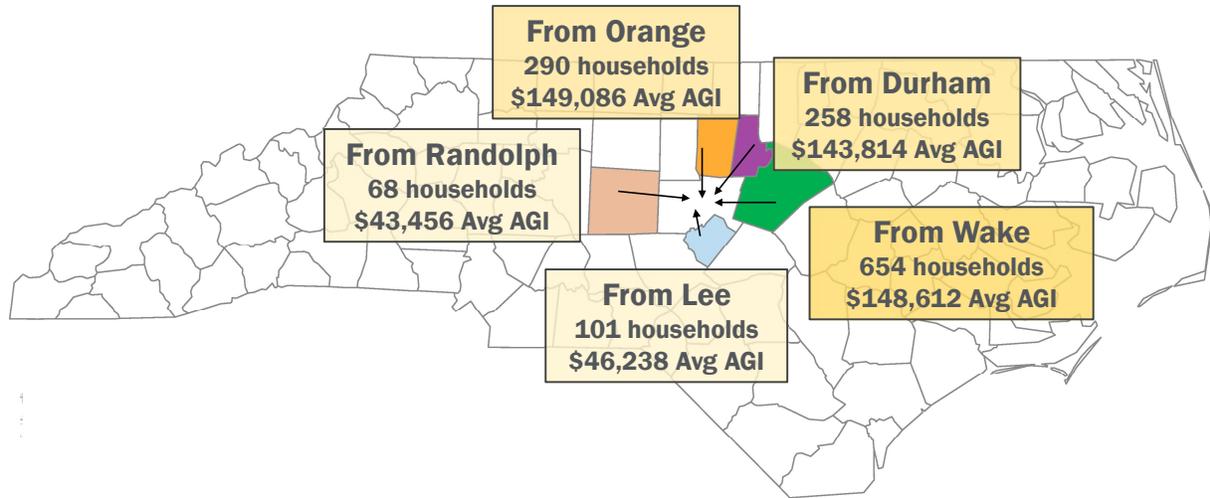


Source: IRS

24

Migration into Chatham County from NC

Household migration (1,371hh) from top five counties and average adjusted gross income (AGI), 2021-2022

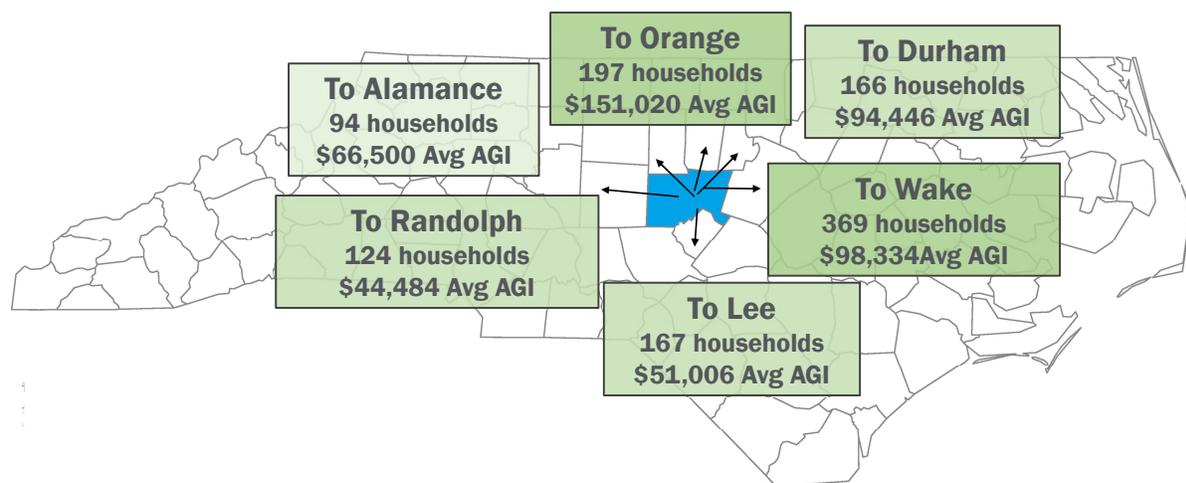


Source: IRS

25

Migration out of Chatham County to NC

Household migration (1,167hh) to top six counties and average adjusted gross income (AGI), 2021-2022



Source: IRS

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Household Migration: Chatham County

Number of households moving in and out of Chatham between 2021-2022

	Annual Households Moving IN	Annual Households Moving OUT	Net Annual Households Migration
North Carolina	1,865	1,610	+255
Outside of North Carolina	978	706	+272
TOTAL	2,843	2,316	+527 Households

²⁷ Source: IRS

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Wealth Migration: Chatham County

Total combined annual adjusted gross income (AGI) migration between 2021-2022

	Annual AGI Moving IN	Annual AGI Moving OUT	Net Annual AGI Migration
North Carolina	\$241 million	\$144 million	+\$97 million
Outside of North Carolina	\$186 million	\$105 million	+\$81 million
TOTAL	\$427 million	\$249 million	+\$178 million

²⁸ Source: IRS

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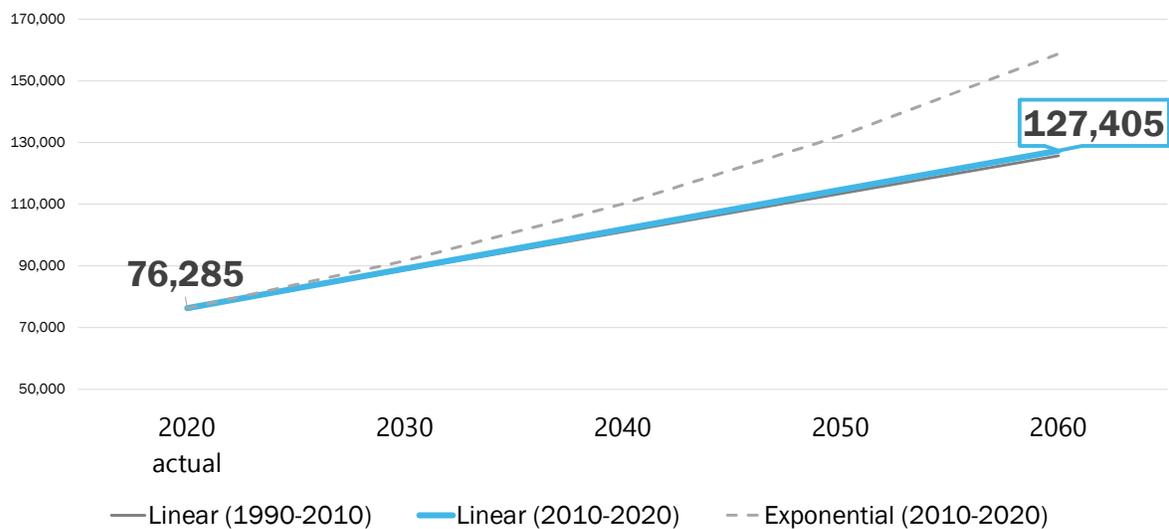
Three Models for Projecting Growth

	Exponential (2010-2020)	Linear (1990-2010)	Linear (2010-2020)
Orange County	1.1%	1,998 people per year	1,490 people per year
Chatham County	1.8%	1,237 people per year	1,278 people per year
Carrboro	0.8%	372 people per year	171 people per year
Chapel Hill	0.8%	926 people per year	473 people per year
Hillsborough	4.6%	91 people per year	357 people per year

Source: Decennial Census

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Chatham County Population Projections

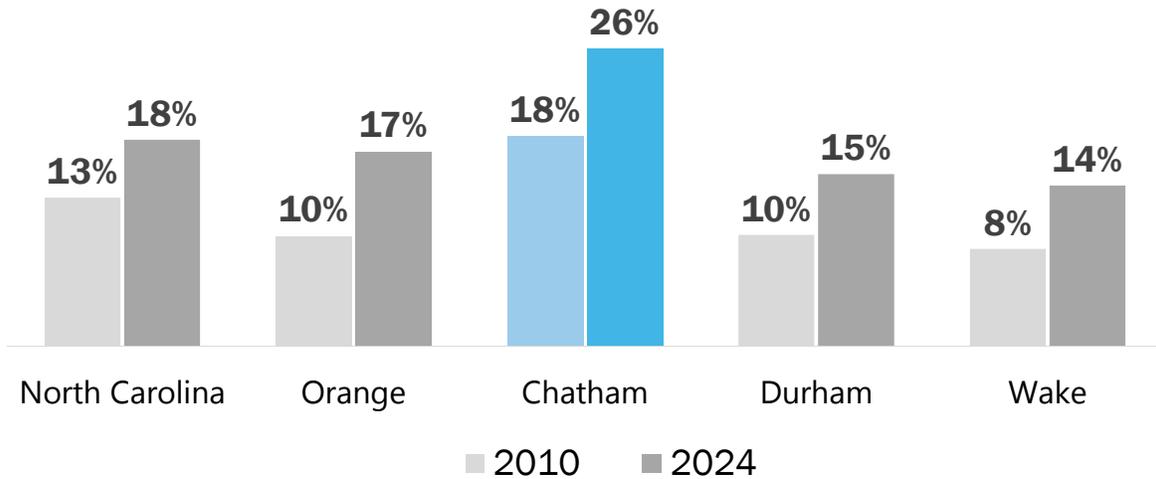


Source: Decennial Census; projections by Carolina Demography

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Share of Residents 65 Years and Older

Proportion of population 65+, April 1, 2010 vs. July 1, 2024

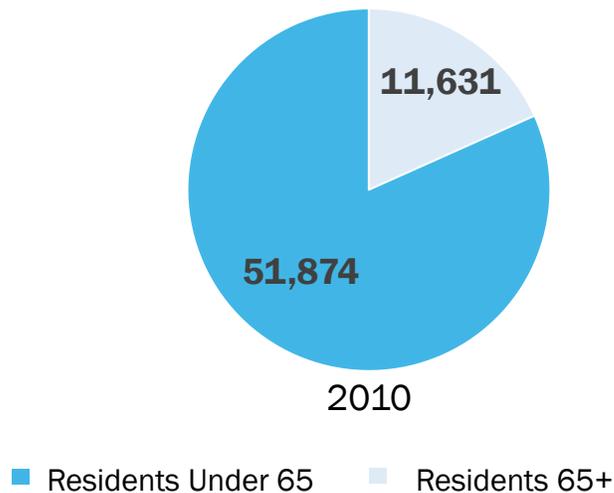


Source: US Census Bureau Population Estimates

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Population by Age Bands, 2010 vs. 2024

Chatham County has 10,341 more seniors in 2024 (July 1) than 2010 (April 1), now 26% of the county population

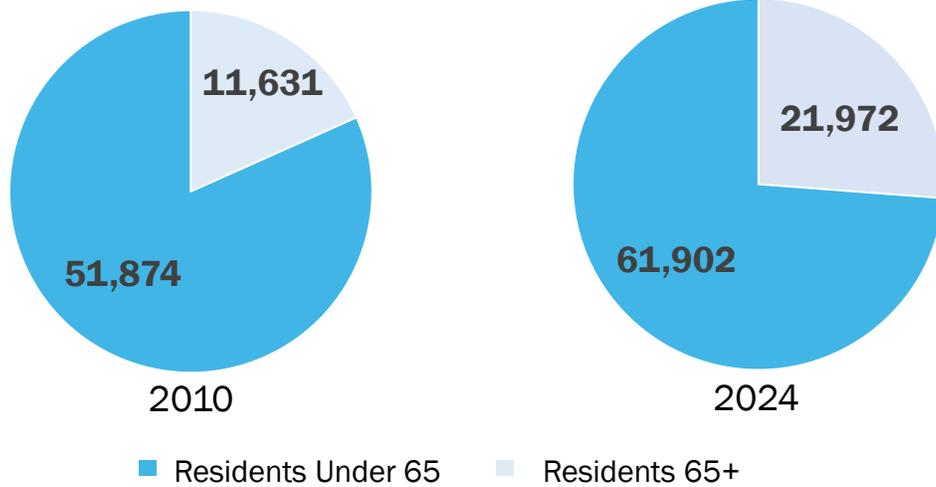


Source: US Census Bureau Population Estimates

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Population by Age Bands, 2010 vs. 2024

Chatham County has 10,341 more seniors in 2024 (July 1) than 2010 (April 1), now 26% of the county population

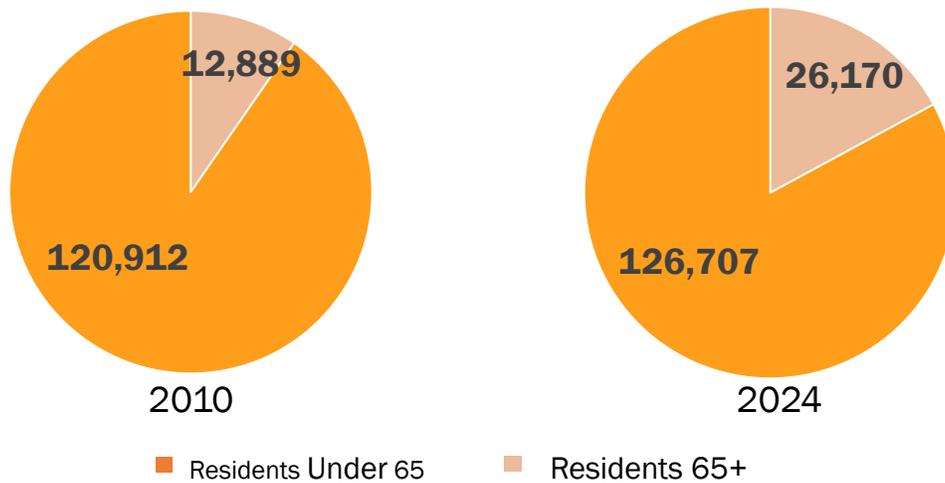


Source: US Census Bureau Population Estimates

33

Population by Age Bands, 2010 vs. 2024

Orange County has 13,281 more seniors in 2024 (July 1) than 2010 (April 1), now 17% of the county population

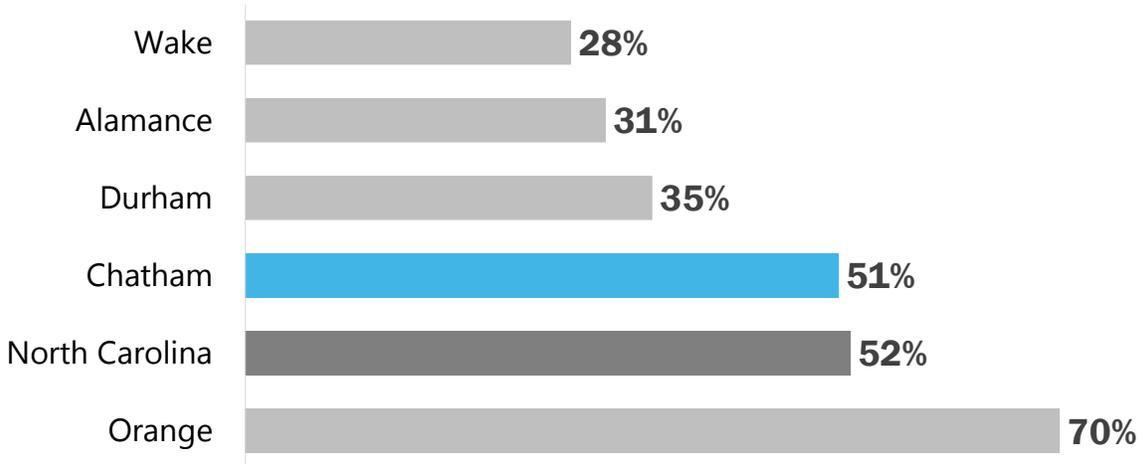


Source: US Census Bureau Population Estimates

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Increases In 65+ Population Drove NC, County Growth

Share of 2010-2024 population growth due to 65+ growth

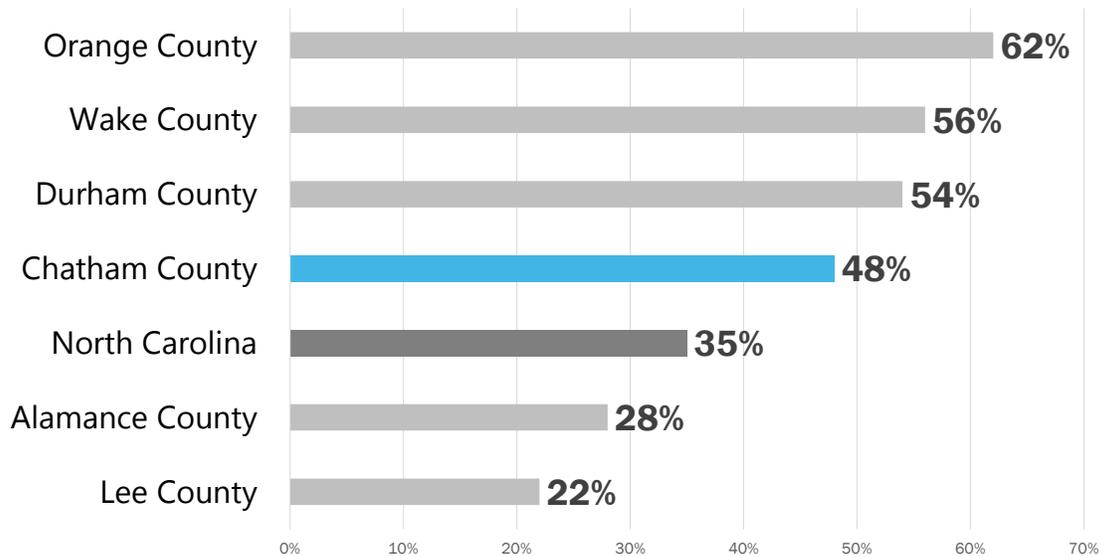


Source: US Census Bureau Population Estimates

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Educational Attainment – Bachelors Degree

Share of residents 25+ with a bachelor's degree or higher, 2023

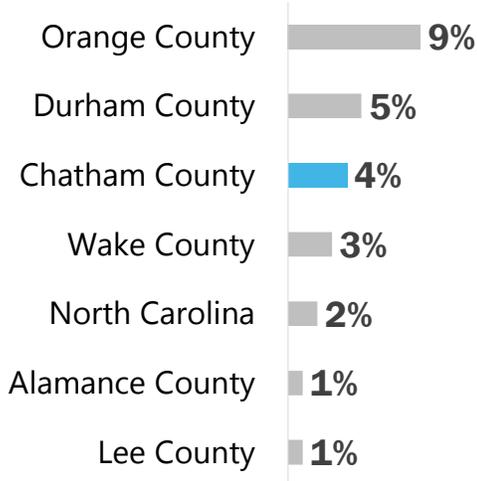


Source: American Community Survey (2019-2023 5-Year Estimates)

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Educational Attainment – Doctorate Degree

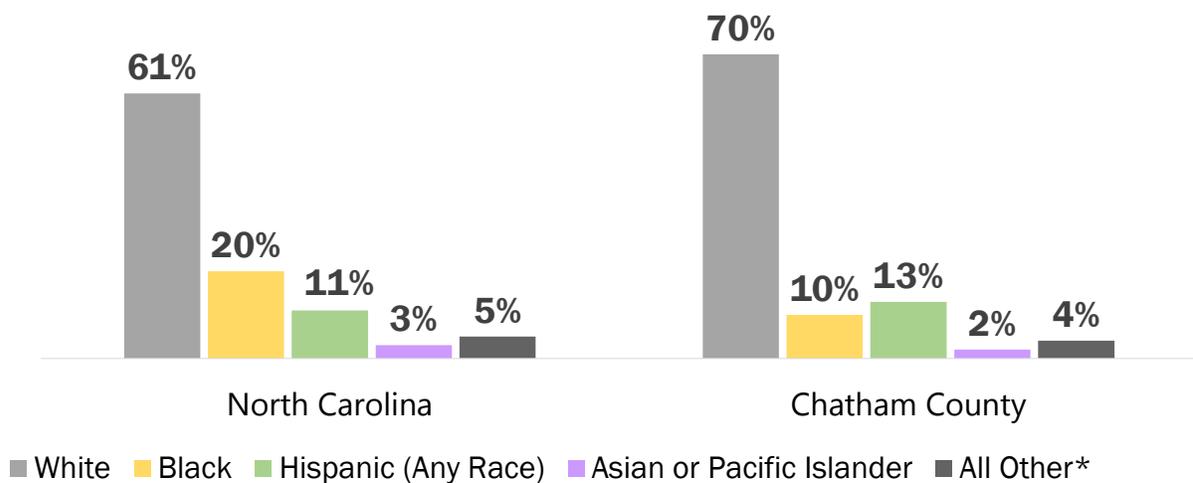
Share of residents 25+ with a doctorate degree, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

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State & County Minority Makeup

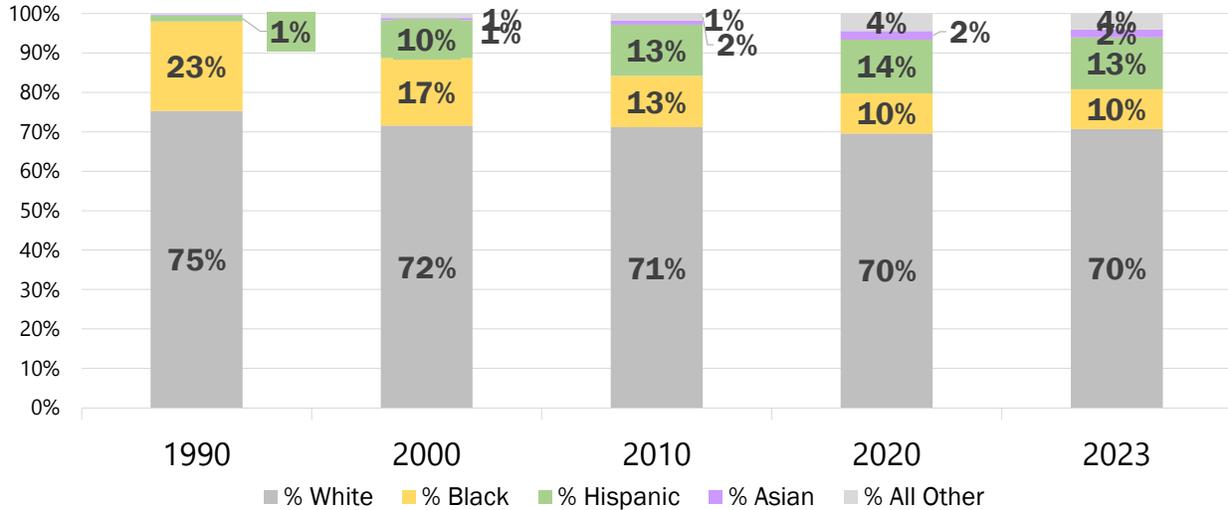


*"All Other" includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau 2023 5-year ACS

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Chatham County Population by Race/Ethnicity

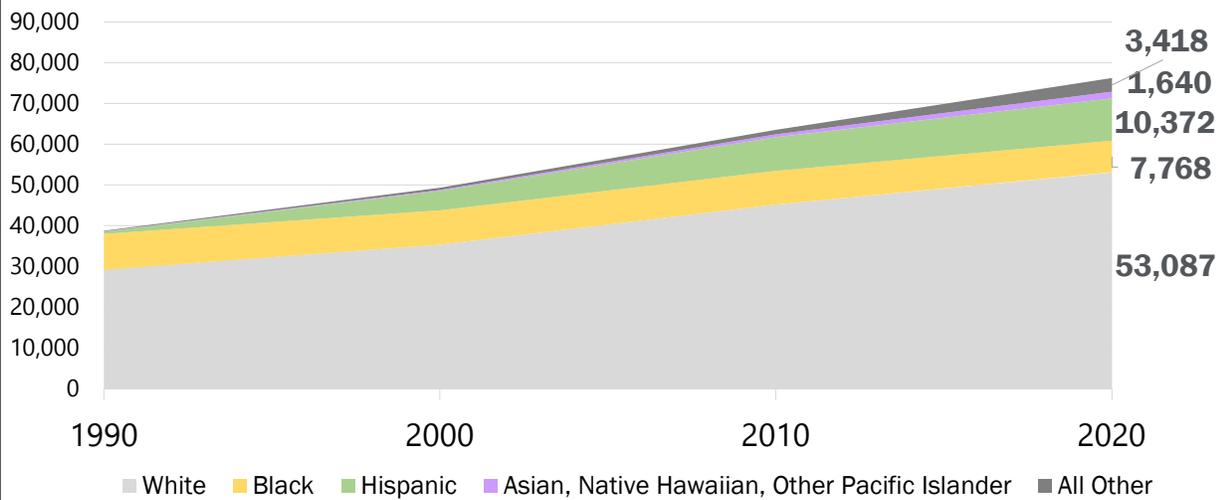


**"All Other" includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census. Source: US Census Bureau Decennial Census and 2023 5-year ACS

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Chatham County Population by Race/Ethnicity

Changes in racial makeup by decade



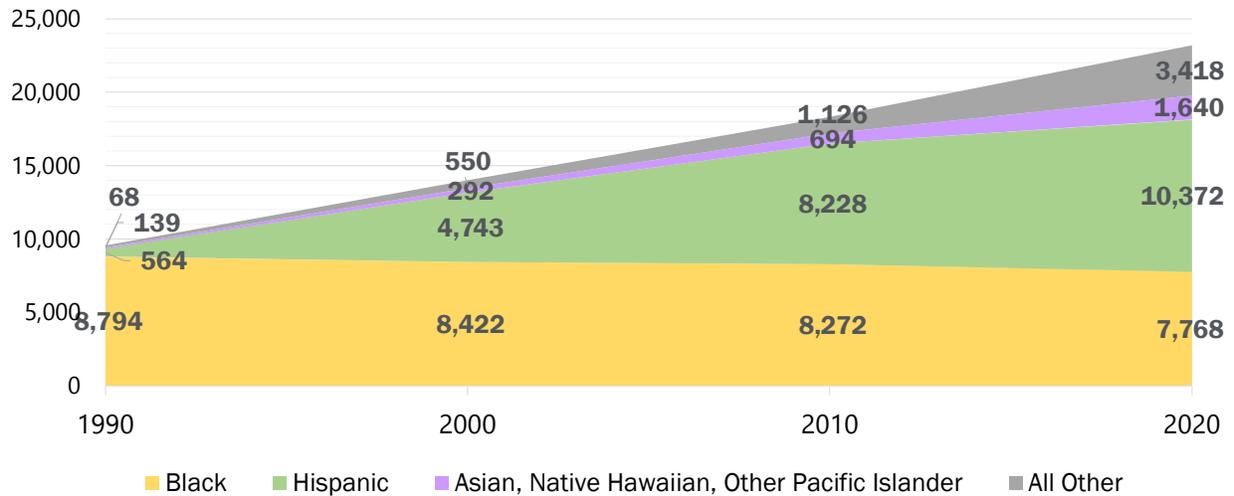
**"All Other" includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau 2020 Census

40

Chatham County Minority Population by Race/Ethnicity

Changes in racial makeup by decade



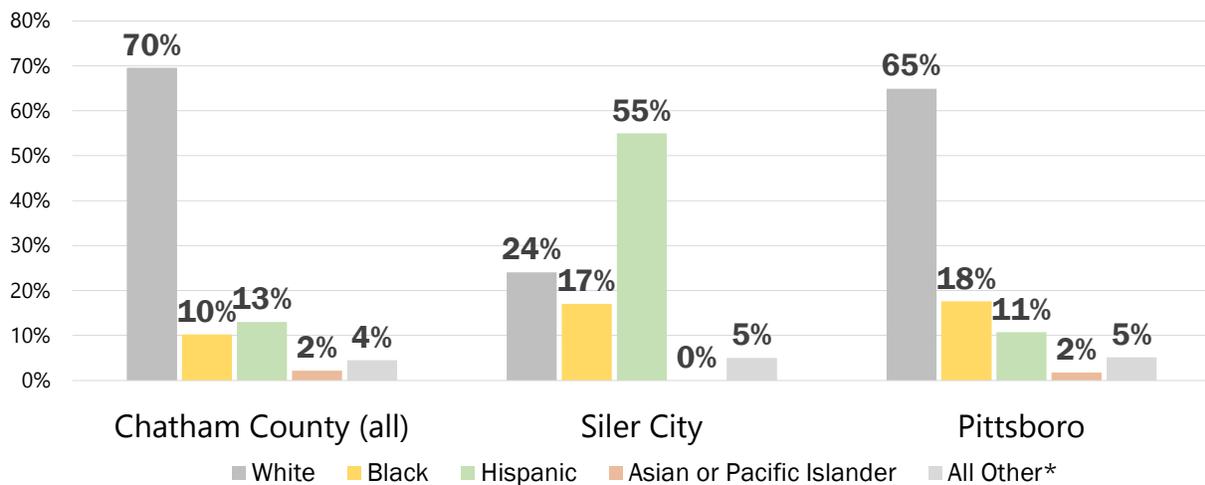
**All Other" includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

41

Municipal Race and Ethnicity Makeup

State and county minority population percentage by race and ethnicity



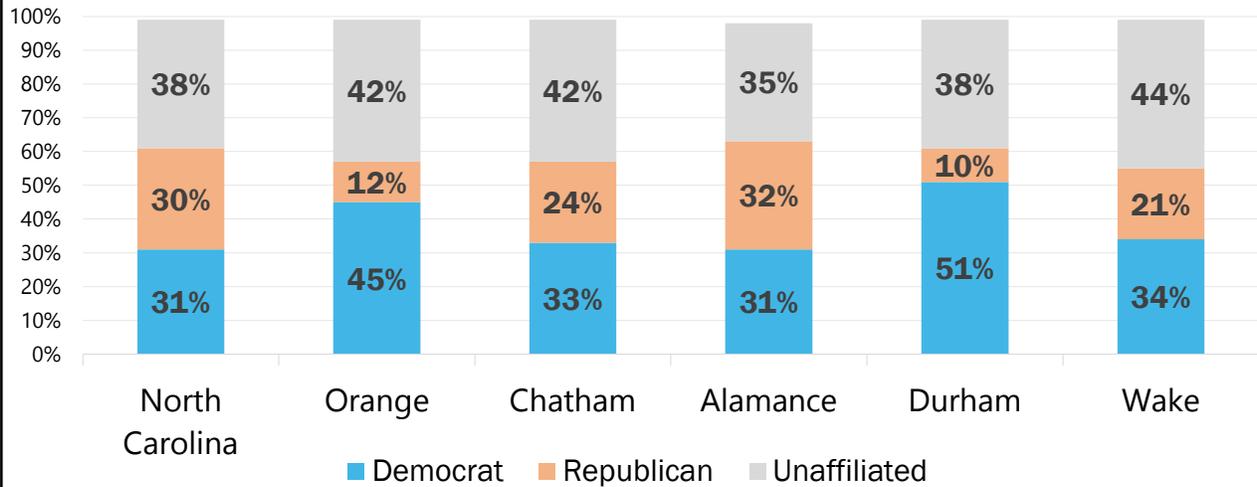
**All Other" includes American Indian, other races, and multiracial. The Census Bureau changed its way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau 2023 5-year ACS

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Voter Registration by Party

Voter registration by party as of April 2025

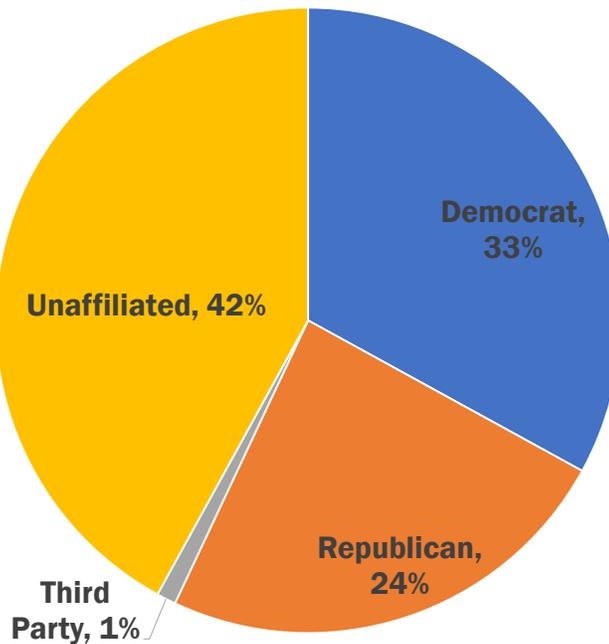


Source: NC State Board of Elections

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Chatham County Voter Registration by Party

Voter registration by party as of April 25, 2025 (62,455 total voters)

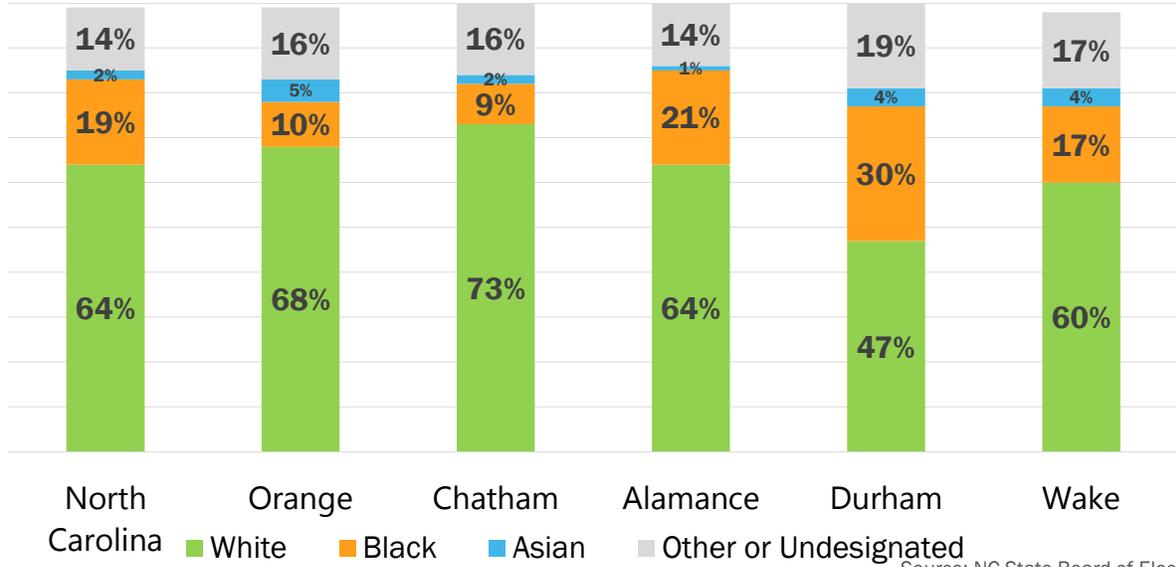


Source: NC State Board of Elections

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Voter Registration by Race (2025)

As of April 2025



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Commuting

Worker Inflow/Outflow – 47

Getting to Work & Working from Home – 74

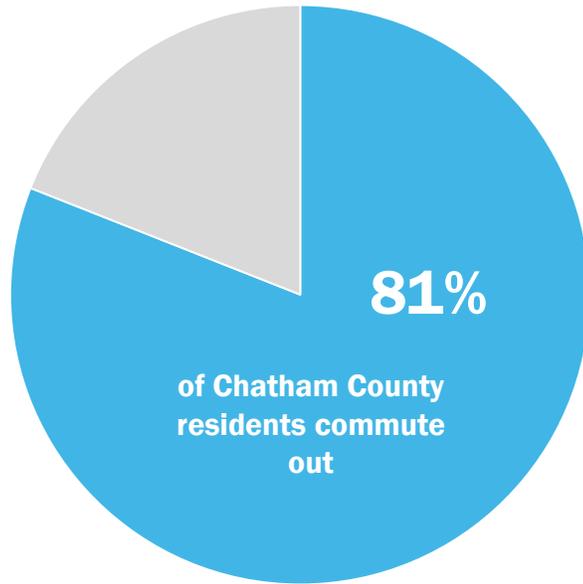


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46

Out-Commuting

Percent of residents commuting outside of the county for work.

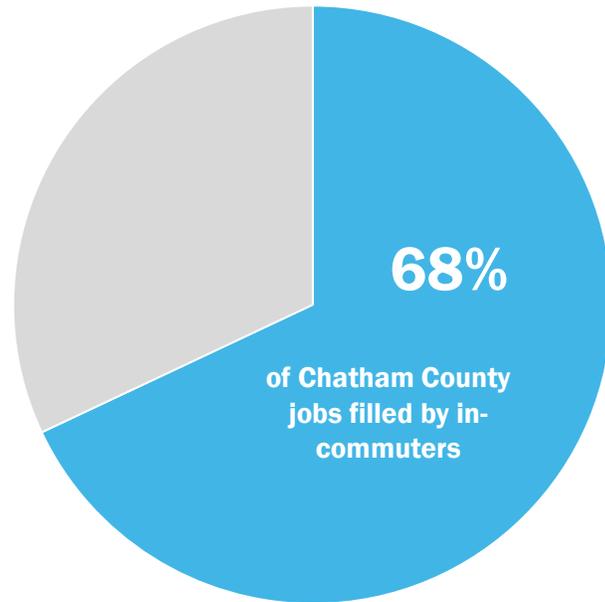


Source: US Census Bureau 2022 LODES (OnTheMap)

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In-Commuting

Percent of county jobs filled by in-commuters

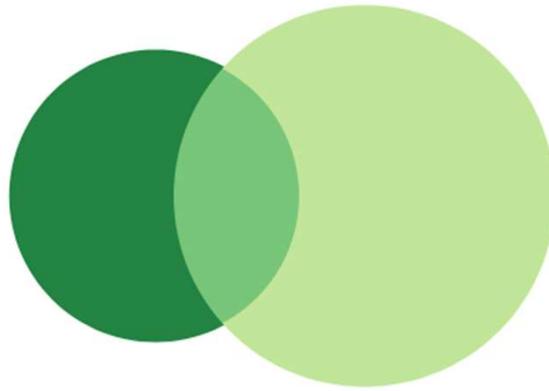


Source: US Census Bureau 2022 LODES (OnTheMap)

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Chatham County Worker Inflow/Outflow

12,461 drive in, 25,408 drive out, and 5,809 live and work in Chatham County



- 12,461 - Employed in Selection Area, Live Outside
- 25,408 - Live in Selection Area, Employed Outside
- 5,809 - Employed and Live in Selection Area

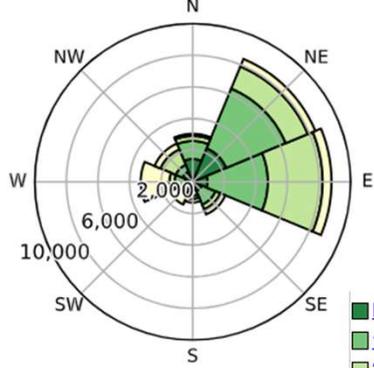
Source: US Census Bureau 2022 LODES (OnTheMap)

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Chatham Commuting Patterns

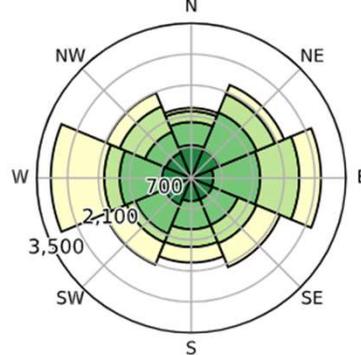
25,408 Driving Out

Job Counts by Distance/Direction in 2022
All Workers



12,461 Driving In

Job Counts by Distance/Direction in 2022
All Workers



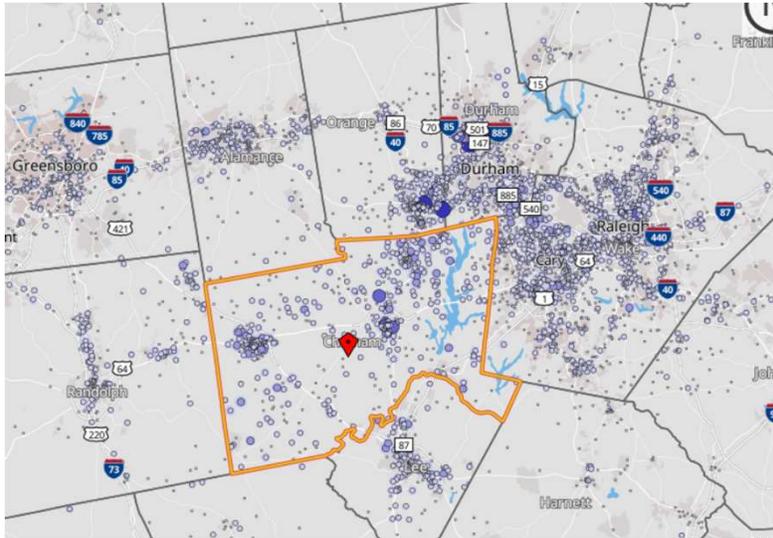
- Less than 10 miles
- 10 to 24 miles
- 25 to 50 miles
- Greater than 50 miles

Source: US Census Bureau 2022 LODES (OnTheMap)

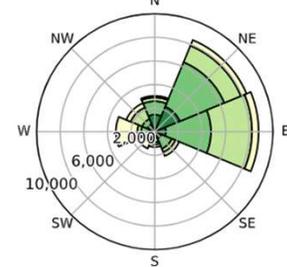
50

Where do Chatham's 31,217 Working Residents Work?

Location of primary job for residents of Chatham County



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to Work Census Block

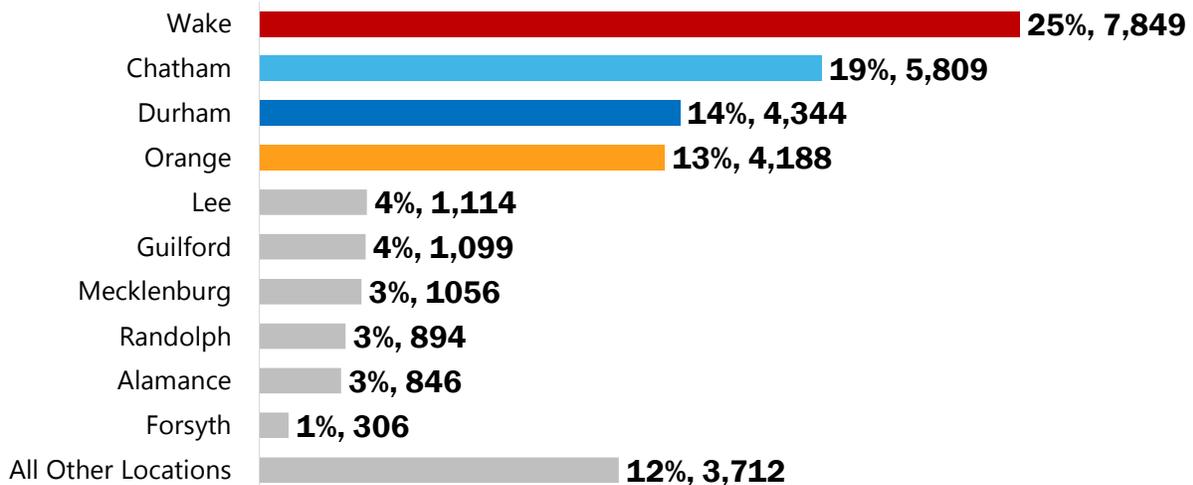
2022		
	Count	Share
Total Primary Jobs	31,217	100.0%
Less than 10 miles	7,511	24.1%
10 to 24 miles	11,736	37.6%
25 to 50 miles	7,296	23.4%
Greater than 50 miles	4,674	15.0%

Source: US Census Bureau 2022 LODES (OnTheMap)

51

Where do Chatham's 31,217 Working Residents Work?

Location of primary job for residents of Chatham County

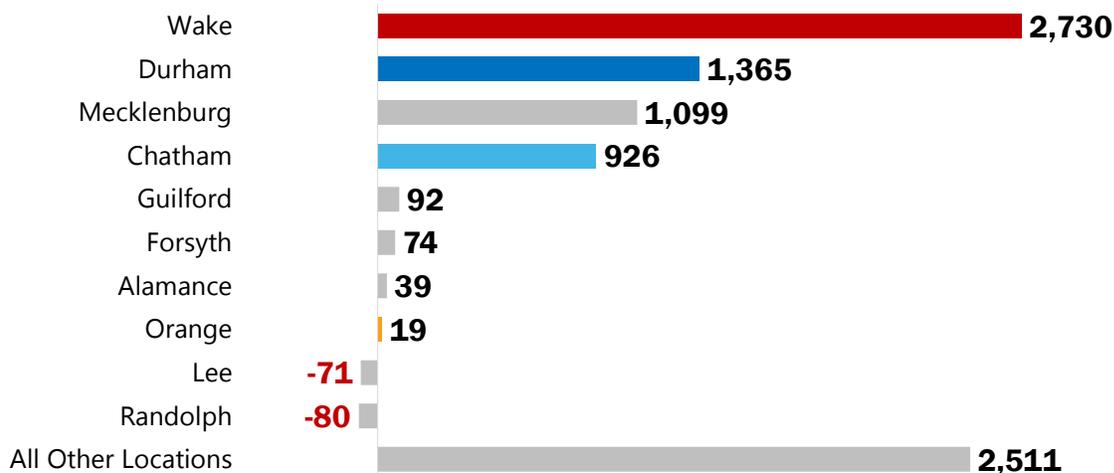


Source: US Census Bureau 2022 LODES (OnTheMap)

52

Changes in Where Chatham County Residents Work

Change in location of primary job for residents of Chatham County, 2012 - 2022

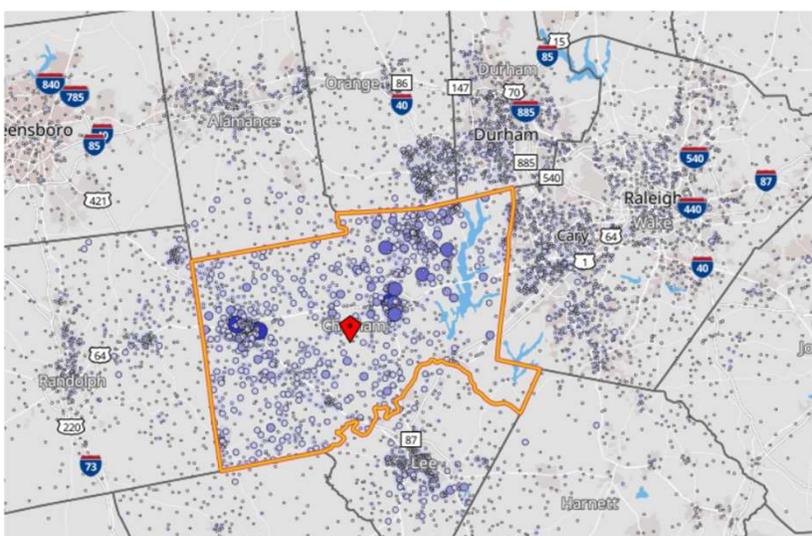


Source: US Census Bureau 2022 LODES (OnTheMap)

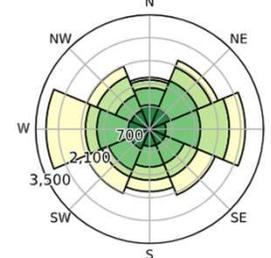
53

Where do Chatham County's 18,270 Workers Live?

Residential location of workers whose primary job is in Chatham County



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Work Census Block to Home Census Block

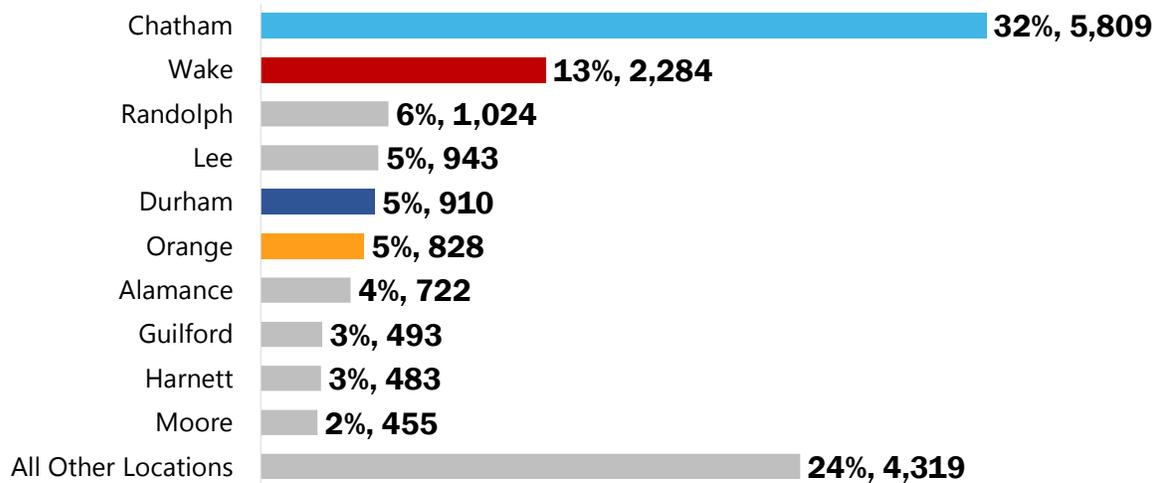
	2022	
	Count	Share
Total Primary Jobs	18,270	100.0%
Less than 10 miles	4,928	27.0%
10 to 24 miles	5,933	32.5%
25 to 50 miles	3,617	19.8%
Greater than 50 miles	3,792	20.8%

Source: US Census Bureau 2022 LODES (OnTheMap)

54

Where do Chatham County's 18,270 Workers Live?

Chatham County workers by county of residence

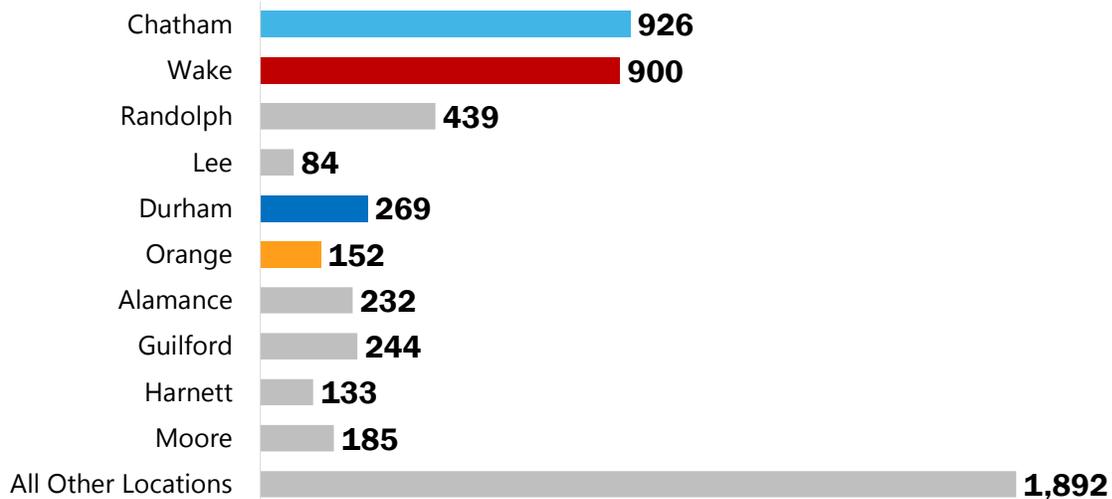


Source: US Census Bureau 2022 LODES (OnTheMap)

55

Change in Where Chatham County Workers Live

Change in Chatham County workers' county of residence, 2012 - 2022



Source: US Census Bureau 2022 LODES (OnTheMap)

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Pittsboro Worker Inflow/Outflow

2,848 drive in, 1,940 drive out, and 181 live and work in Pittsboro



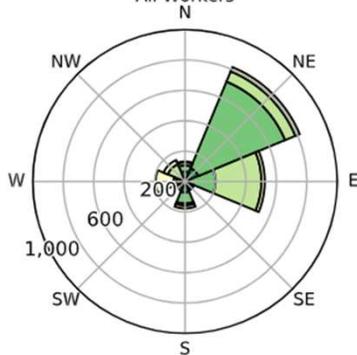
Source: US Census Bureau 2022 LODES (OnTheMap)

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Pittsboro Commuting Patterns

1,940 Driving Out

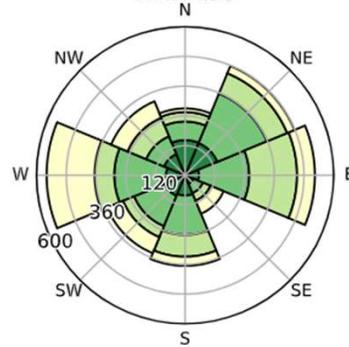
Job Counts by Distance/Direction in 2022
All Workers



- Less than 10 miles
- 10 to 24 miles
- 25 to 50 miles
- Greater than 50 miles

2,848 Driving In

Job Counts by Distance/Direction in 2022
All Workers

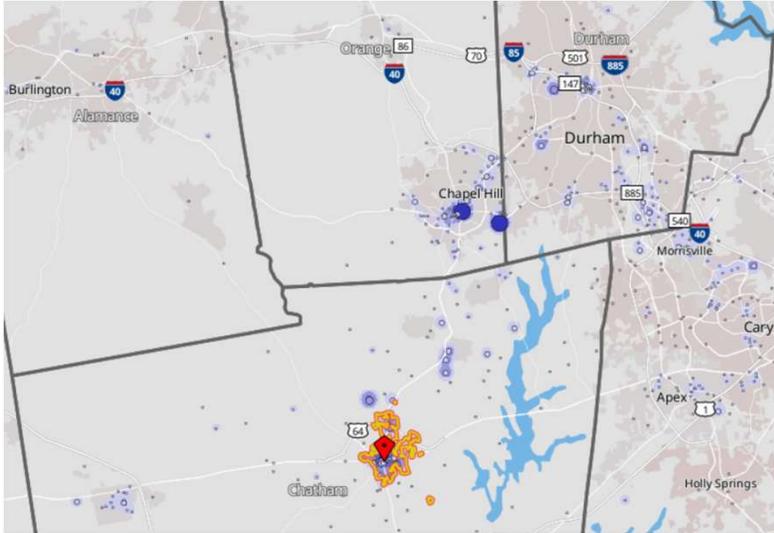


Source: US Census Bureau 2022 LODES (OnTheMap)

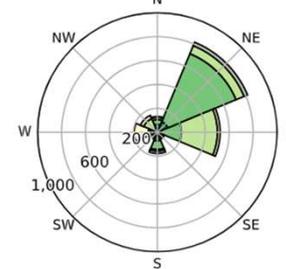
58

Where do Pittsboro's 2,121 Working Residents Work?

Location of primary job for residents of Pittsboro



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to Work Census Block

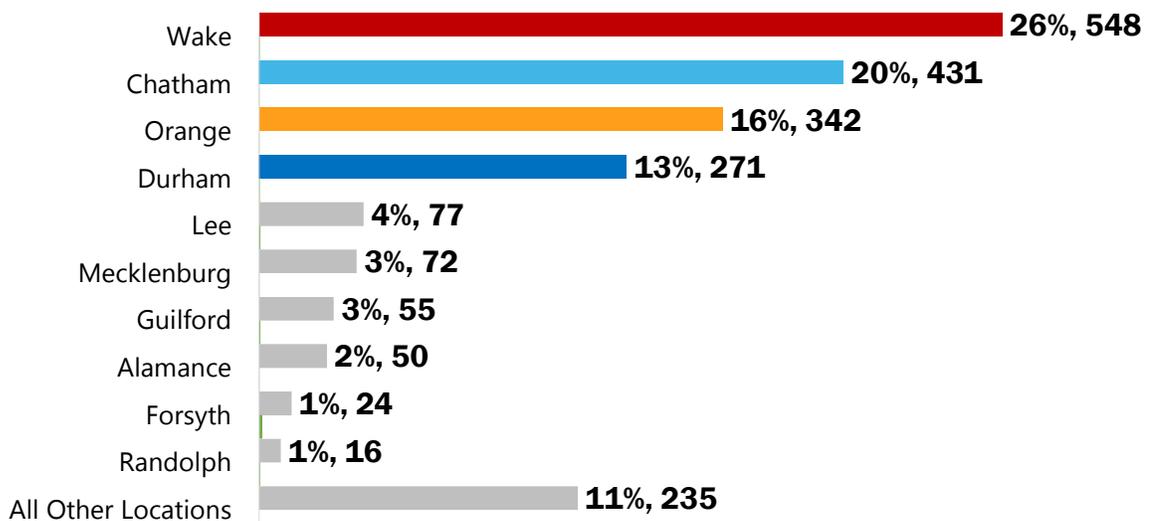
	2022	
	Count	Share
Total Primary Jobs	2,121	100.0%
Less than 10 miles	349	16.5%
10 to 24 miles	971	45.8%
25 to 50 miles	547	25.8%
Greater than 50 miles	254	12.0%

Source: US Census Bureau 2022 LODES (OnTheMap)

59

Where do Pittsboro's 2,121 Working Residents Work?

Location of primary job for residents of Pittsboro

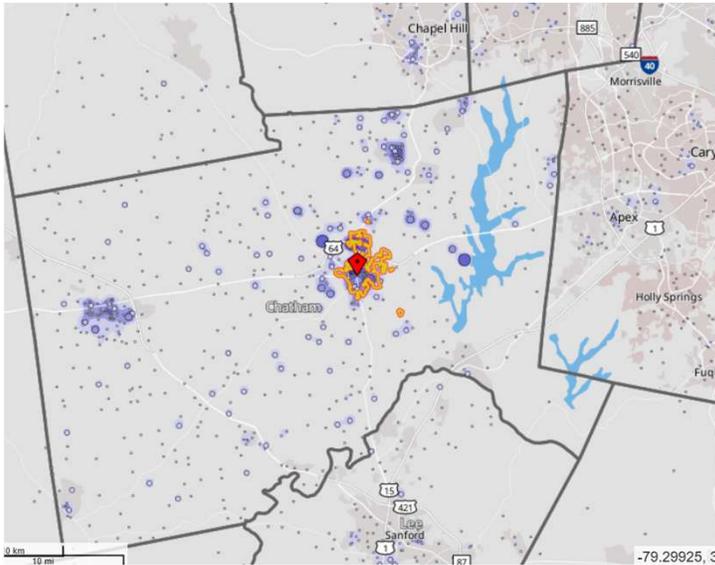


Source: US Census Bureau 2022 LODES (OnTheMap)

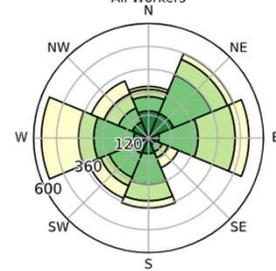
60

Where do Pittsboro's 3,029 Workers Live?

Residential location of workers whose primary job is in Pittsboro



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Work Census Block to Home Census Block

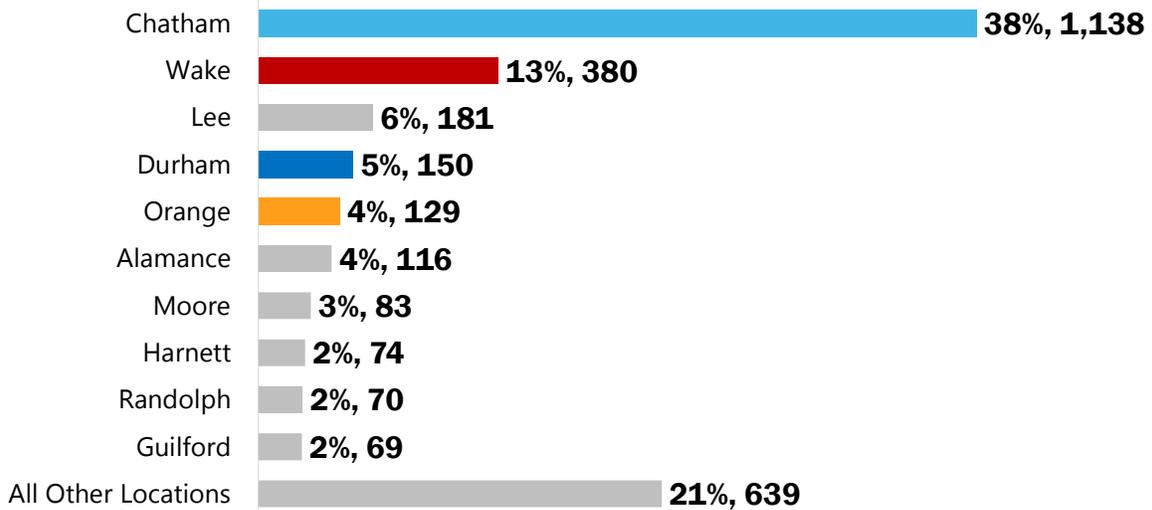
	2022	
	Count	Share
Total Primary Jobs	3,029	100.0%
Less than 10 miles	717	23.7%
10 to 24 miles	1,115	36.8%
25 to 50 miles	648	21.4%
Greater than 50 miles	549	18.1%

-79.29925, 36 Source: US Census Bureau 2022 LODES (OnTheMap)

61

Where do Pittsboro's 3,029 Workers Live?

Pittsboro workers by county of residence



Source: US Census Bureau 2022 LODES (OnTheMap)

62

Siler City Worker Inflow/Outflow

3,132 drive in, 2,048 drive out, 439 live and work in Siler City

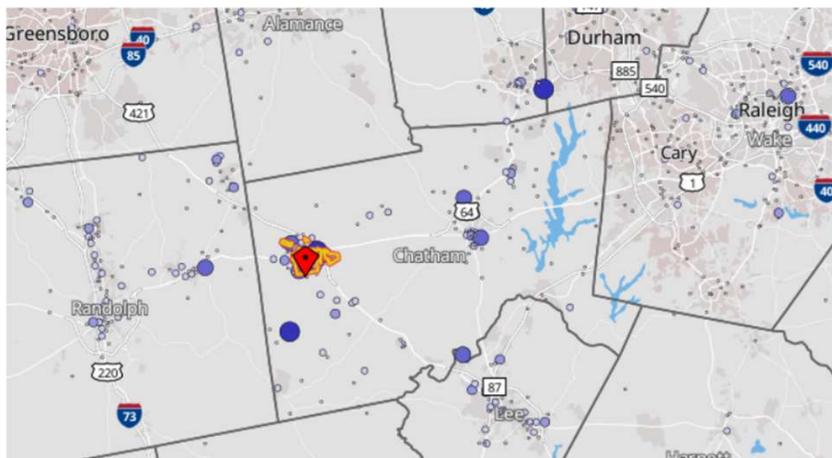


Source: US Census 2022 Bureau LODES (OnTheMap)

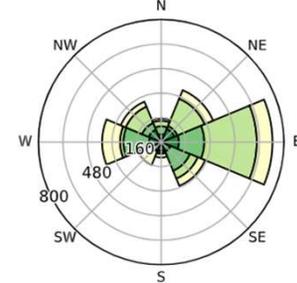
63

Where do Siler City's 2,487 Working Residents Work?

Location of primary job for residents of Siler City



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to Work Census Block

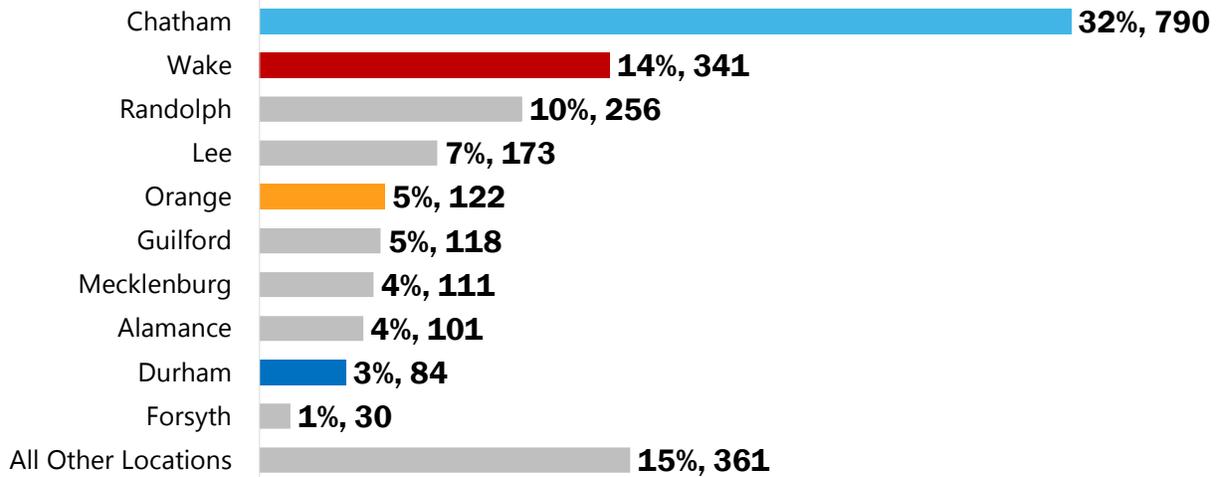
	2022	
	Count	Share
Total Primary Jobs	2,487	100.0%
Less than 10 miles	611	24.6%
10 to 24 miles	607	24.4%
25 to 50 miles	771	31.0%
Greater than 50 miles	498	20.0%

Source: US Census Bureau 2022 LODES (OnTheMap)

64

Where do Siler City's 2,487 Working Residents Work?

Location of primary job for residents of Siler City

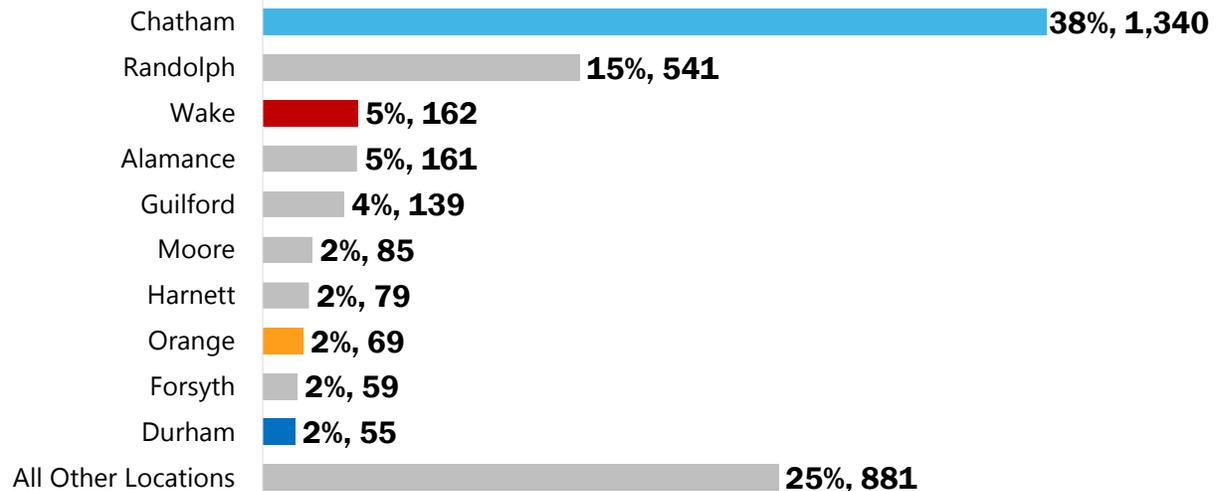


Source: US Census Bureau 2022 LODES (OnTheMap)

65

Where do Siler City's 3,571 Workers Live?

Siler City workers by county of residence

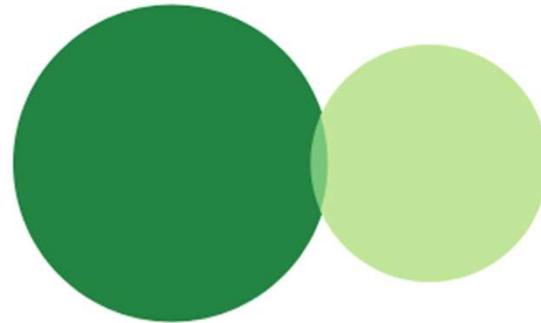


Source: US Census Bureau 2022 LODES (OnTheMap)

66

Goldston Worker Inflow/Outflow

173 drive in, 96 drive out, 1 lives and works in Goldston



- 173 - Employed in Selection Area, Live Outside
- 96 - Live in Selection Area, Employed Outside
- 1 - Employed and Live in Selection Area

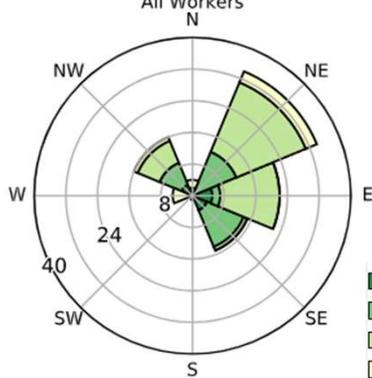
Source: US Census Bureau 2022 LODES (OnTheMap)

67

Goldston Commuting Patters

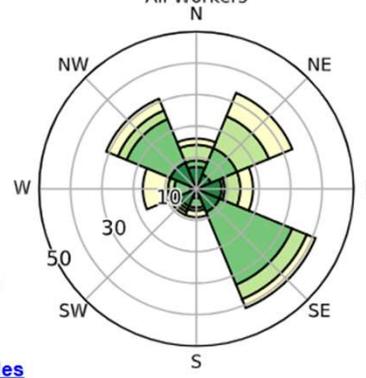
96 Driving Out

Job Counts by Distance/Direction in 2022
All Workers



173 Driving In

Job Counts by Distance/Direction in 2022
All Workers



Source: US Census Bureau 2022 LODES (OnTheMap)

68

Lee County Worker Inflow/Outflow

15,895 drive in, 16,587 drive out, 9,131 live and work in Lee County

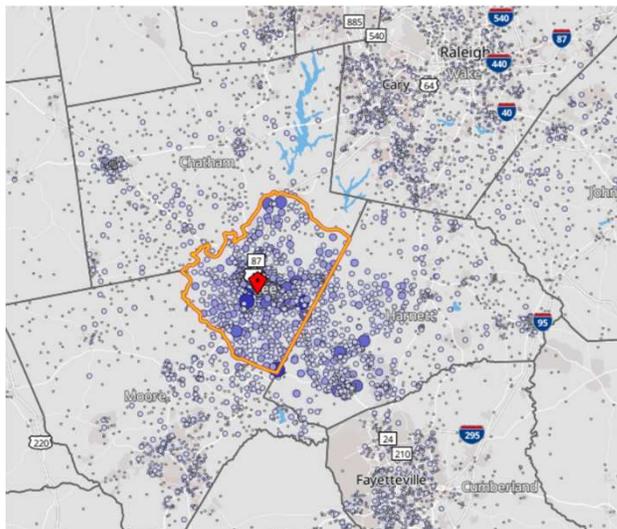


Source: US Census Bureau 2022 LODS (OnTheMap)

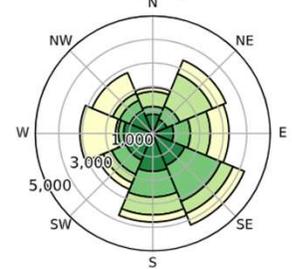
69

Where do Lee County's 25,026 Workers Live?

Residential location of workers whose primary job is in Lee County



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Work Census Block to Home Census Block

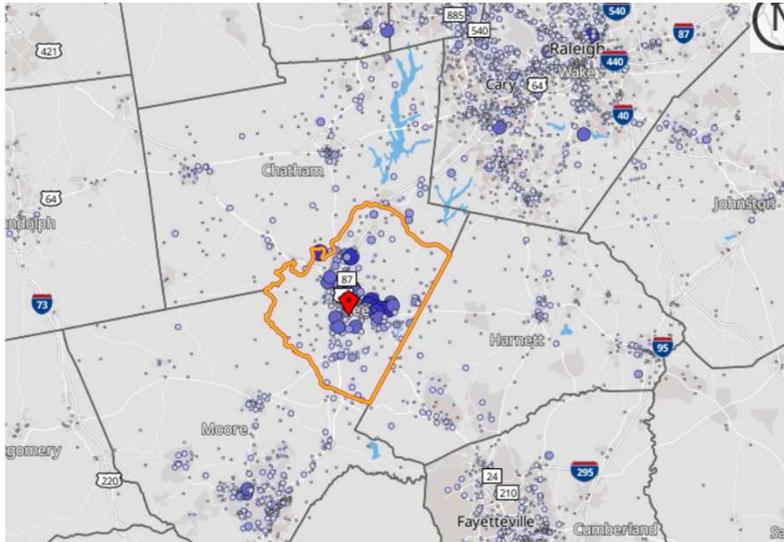
	2022	
	Count	Share
Total Primary Jobs	25,026	100.0%
Less than 10 miles	8,970	35.8%
10 to 24 miles	5,750	23.0%
25 to 50 miles	5,141	20.5%
Greater than 50 miles	5,165	20.6%

Source: US Census Bureau 2022 LODS (OnTheMap)

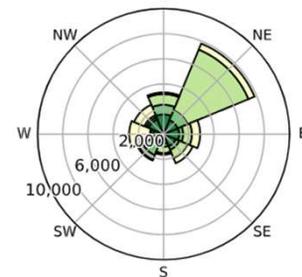
70

Where do Lee County's 25,718 Working Residents Work?

Location of primary job for residents of Lee County



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to Work Census Block

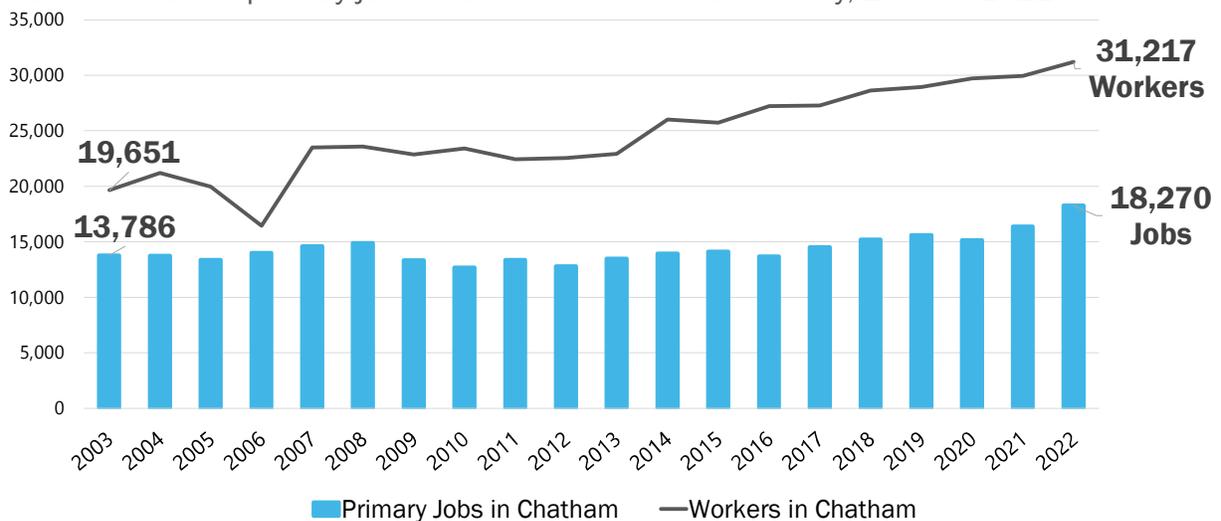
	2022	
	Count	Share
Total Primary Jobs	25,718	100.0%
Less than 10 miles	8,599	33.4%
10 to 24 miles	4,006	15.6%
25 to 50 miles	8,614	33.5%
Greater than 50 miles	4,499	17.5%

Source: US Census Bureau 2022 LODES (OnTheMap)

71

Number of Jobs vs. Number of Workers – Chatham

Total numbers of primary jobs and workers in Chatham County, 2003 to 2022

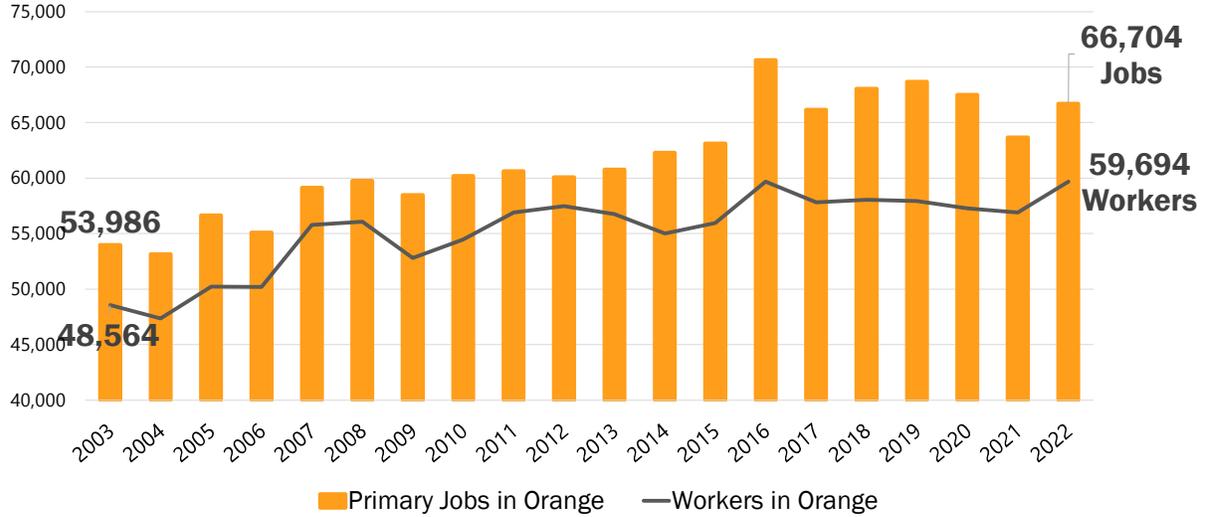


Source: US Census Bureau LODES (OnTheMap)

72

Number of Jobs vs. Number of Workers – Orange

Total number of primary jobs and workers in Orange County 2003 to 2022

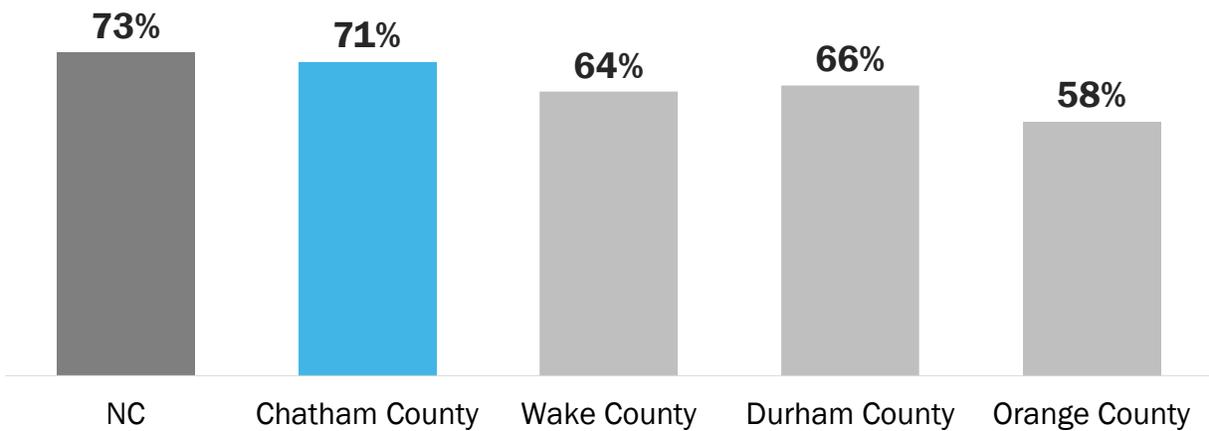


Source: US Census Bureau LODES (OnTheMap)

73

Percent of Commuters Driving to Work Alone

Percent of workers living in the county, aged 16 and over, and driving to work alone

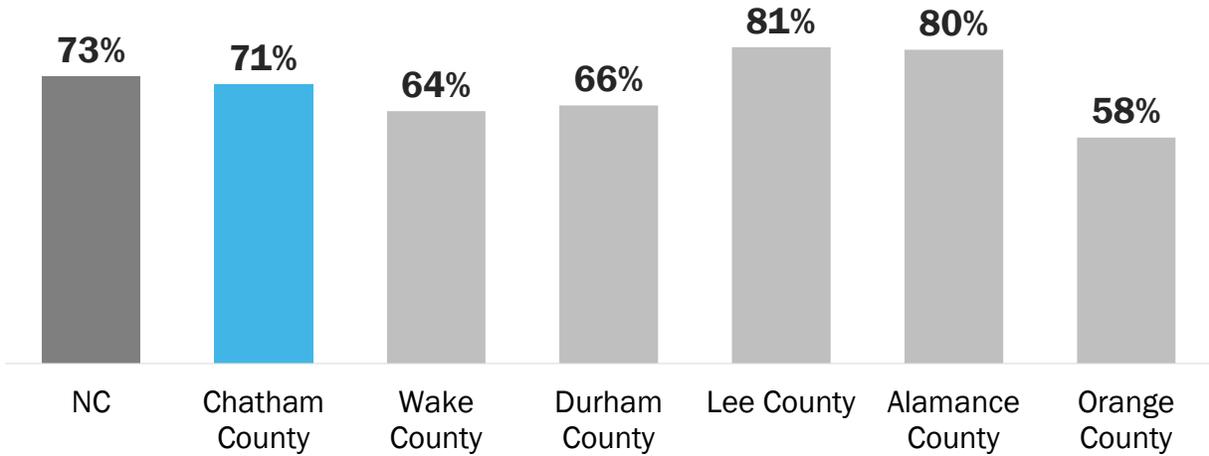


Source: American Community Survey (2019-2023 5-Year Estimates)

74

Percent of Commuters Driving to Work Alone

Percent of workers living in the county, aged 16 and over, and driving to work alone

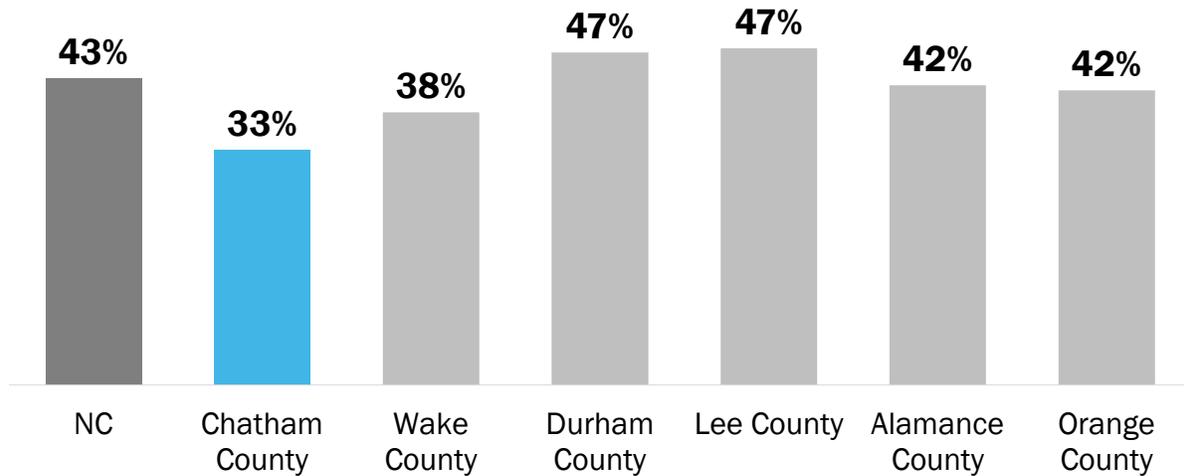


Source: American Community Survey (2019-2023 5-Year Estimates)

75

Commute Length

Percent of workers aged 16 and over commuting less than 20 minutes by county

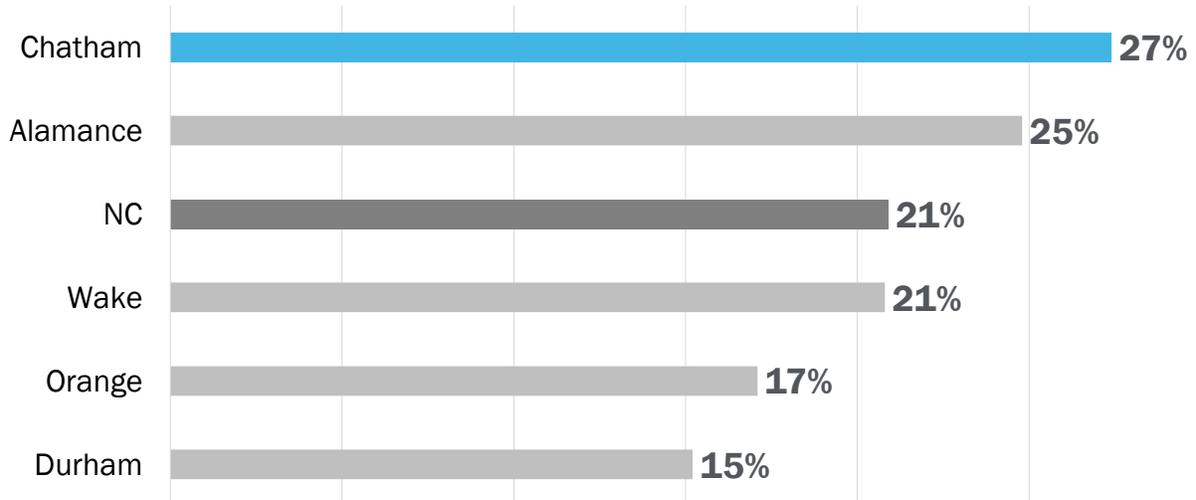


Source: American Community Survey (2019-2023 5-Year Estimates)

76

Percent of Workers Driving >35 Minutes to Work

Percent of working residents who report driving more than 35 minutes to work, by county

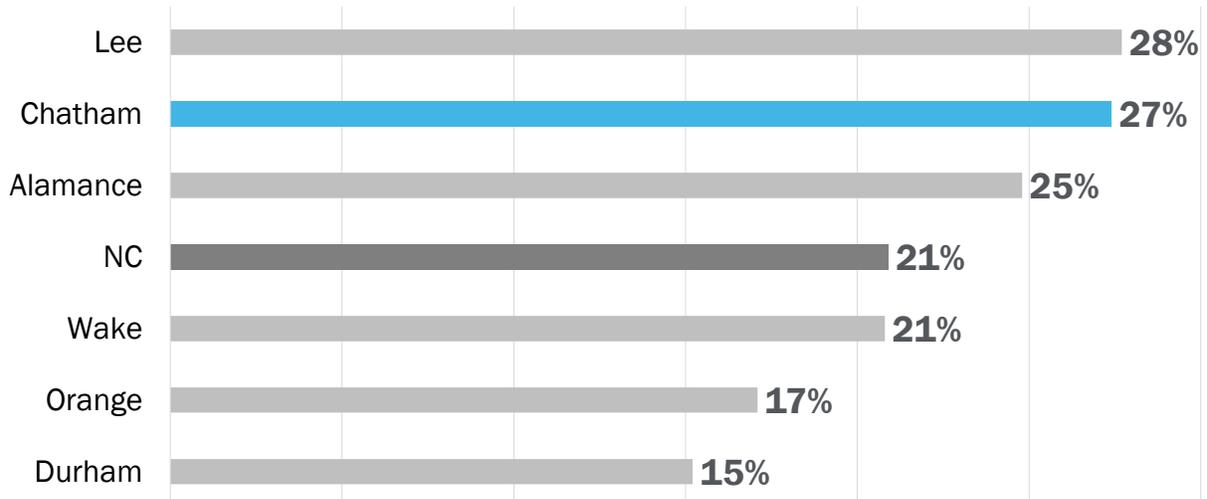


Source: American Community Survey (2019-2023 5-Year Estimates)

77

Percent of Workers Driving >35 Minutes to Work

Percent of working residents who report driving more than 35 minutes to work, by county

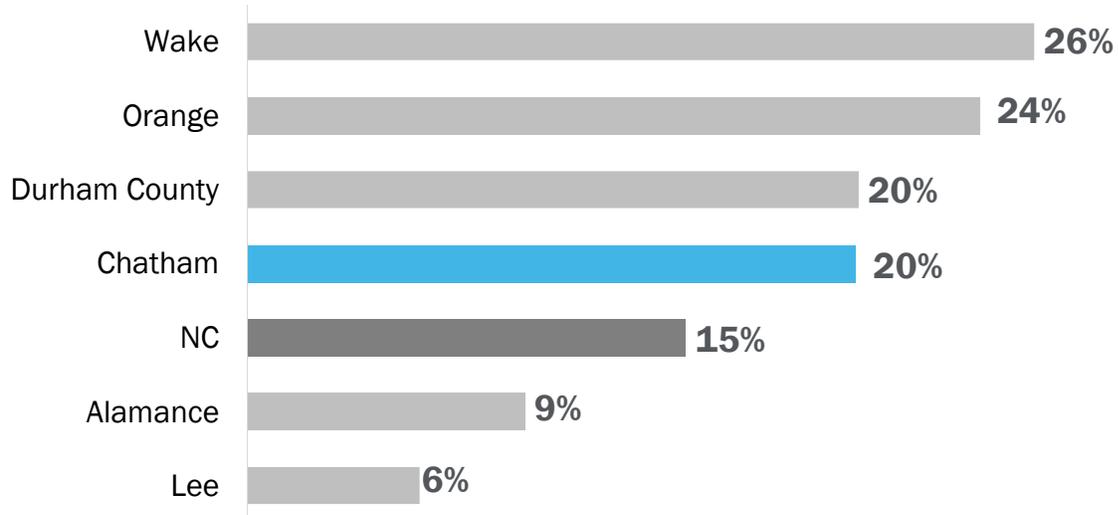


Source: American Community Survey (2019-2023 5-Year Estimates)

78

Percent of Workers Who Worked from Home

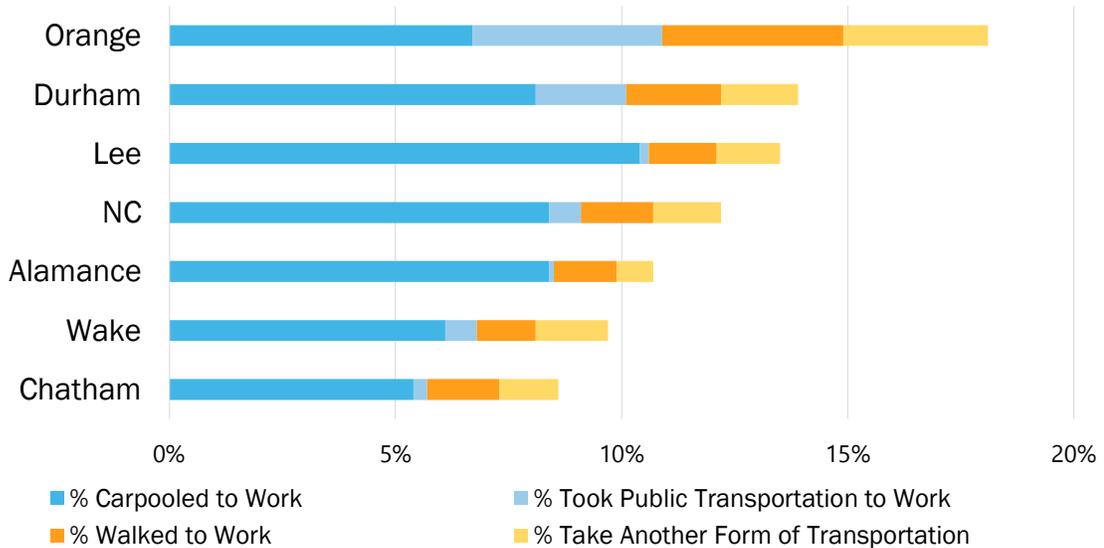
Percent of working residents who answered “worked from home” when asked how they got to work the previous week



Source: American Community Survey (2019-2023 5-Year Estimates)

79

How Workers Get to Work Other Than Driving Alone

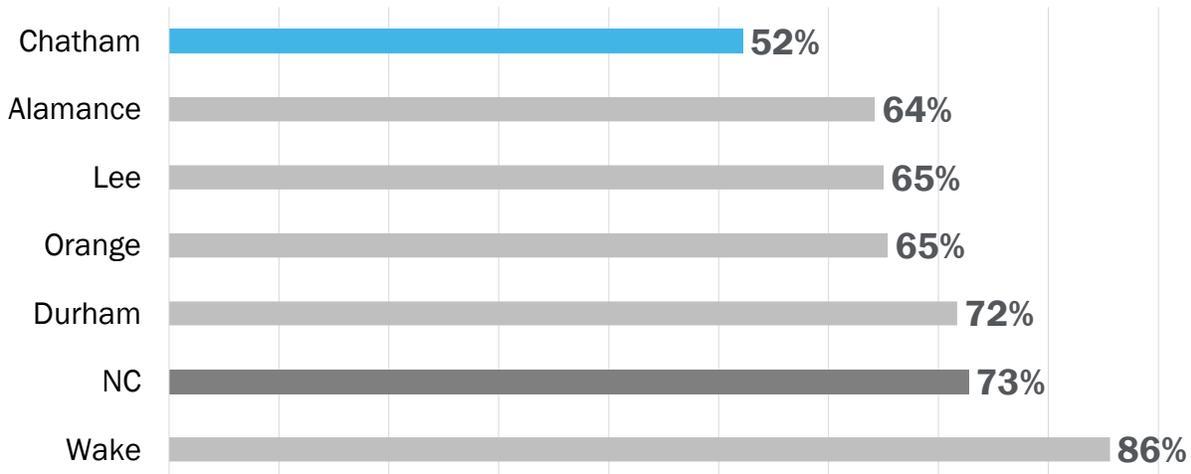


Source: American Community Survey (2019-2023 5-Year Estimates)

80

Percent of Workers Working in their County of Residence

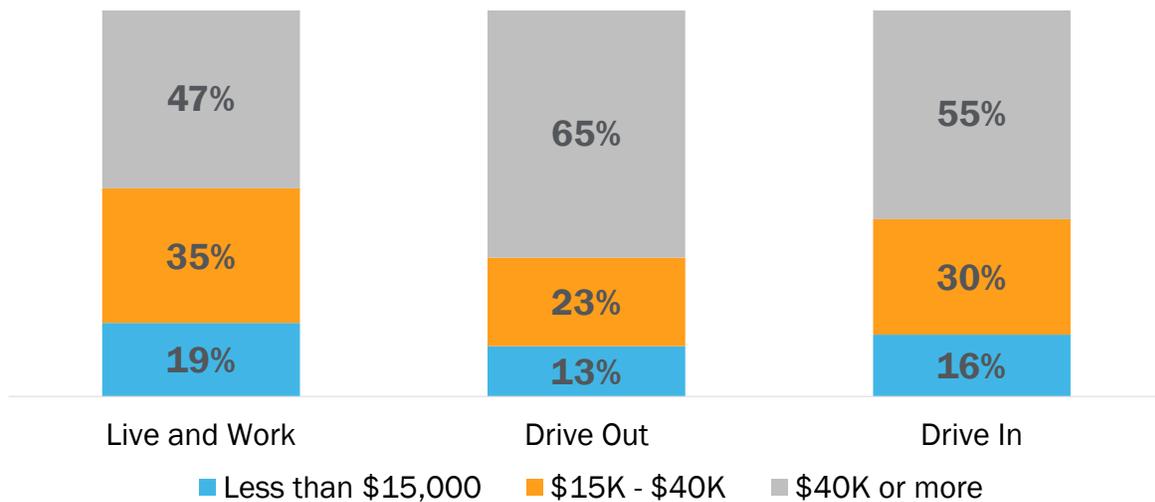
Percent of working residents who report “working in their county of residence”



Source: American Community Survey (2019-2023 5-Year Estimates)

81

Income of Workers Driving in and Out of Chatham County for Work



Source: US Census Bureau LODES (OnTheMap)

82

Housing



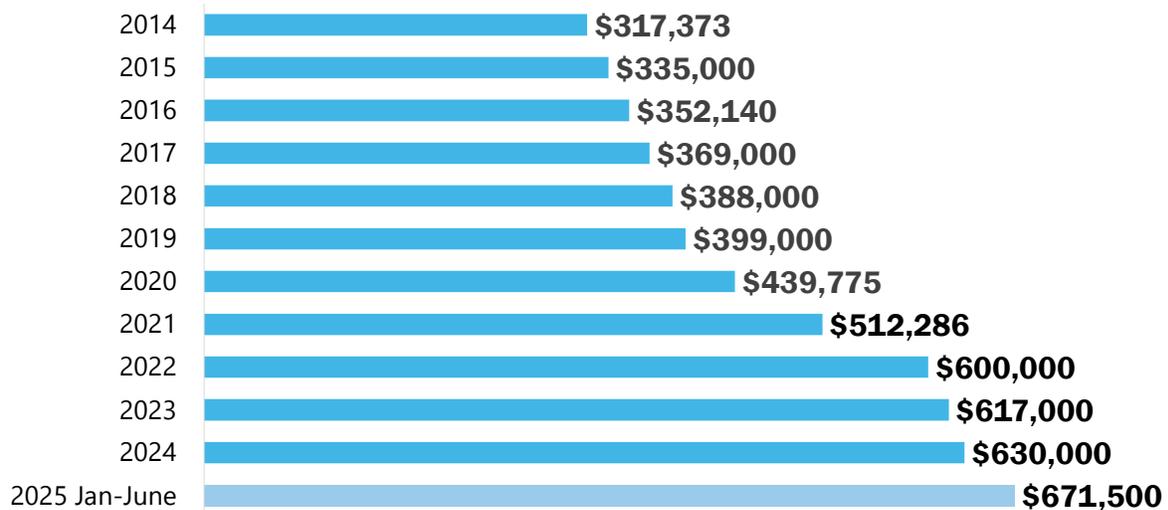
For Sale Housing – 84
Property Taxes – 103
Rental Housing – 107
Current Rental Conditions – 108
Fair Market Rent – 118
Homelessness – 123

83

83

Home Sale Prices – Chatham County

Chatham County median home sales price, 2014 to June 2025

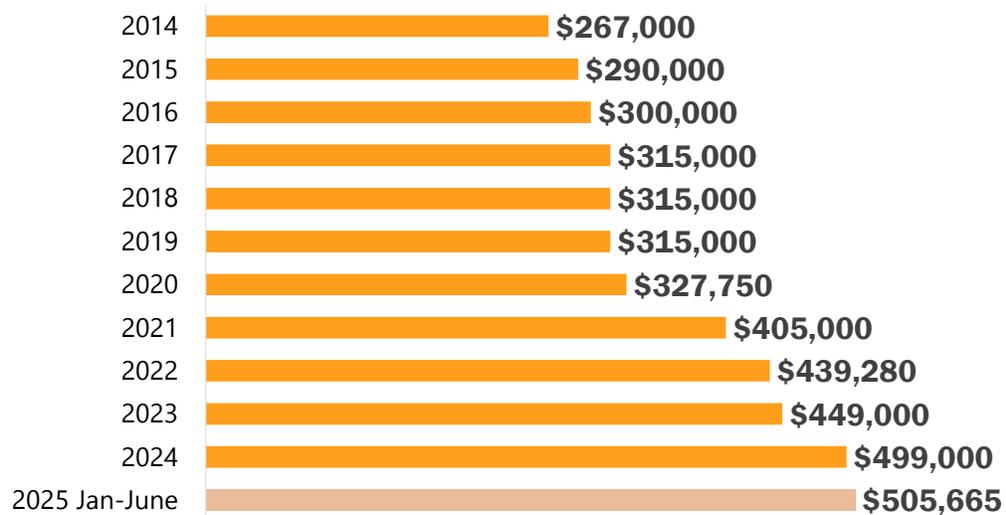


Source: Triangle MLS/Allen Tate Realtors

84

Home Sale Prices – Orange County

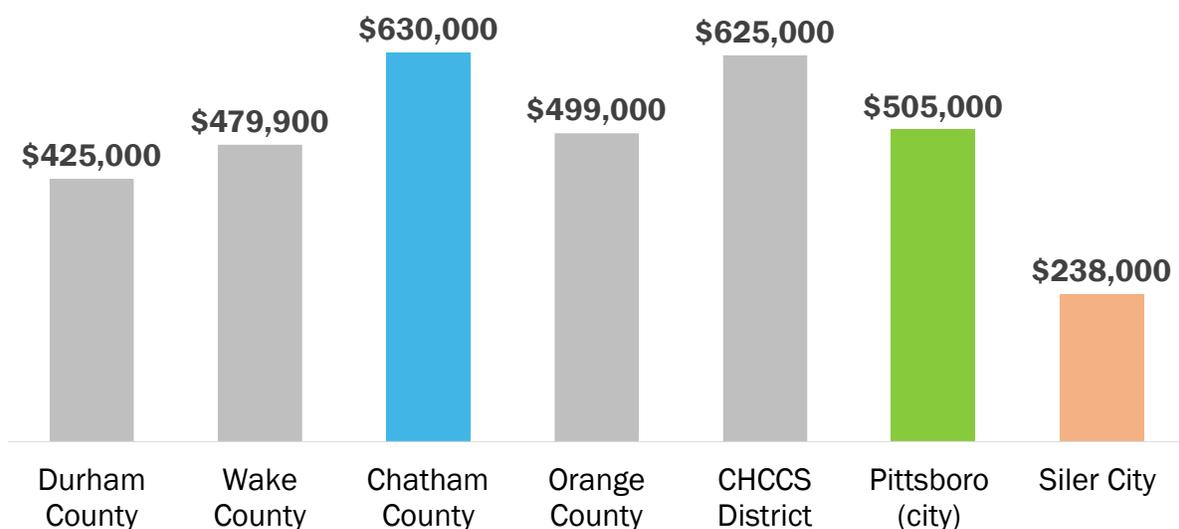
Orange County median home sales price, 2014 to June 2025



Source: Triangle MLS/Allen Tate Realtors

85

2024 Median Residential Closing Price

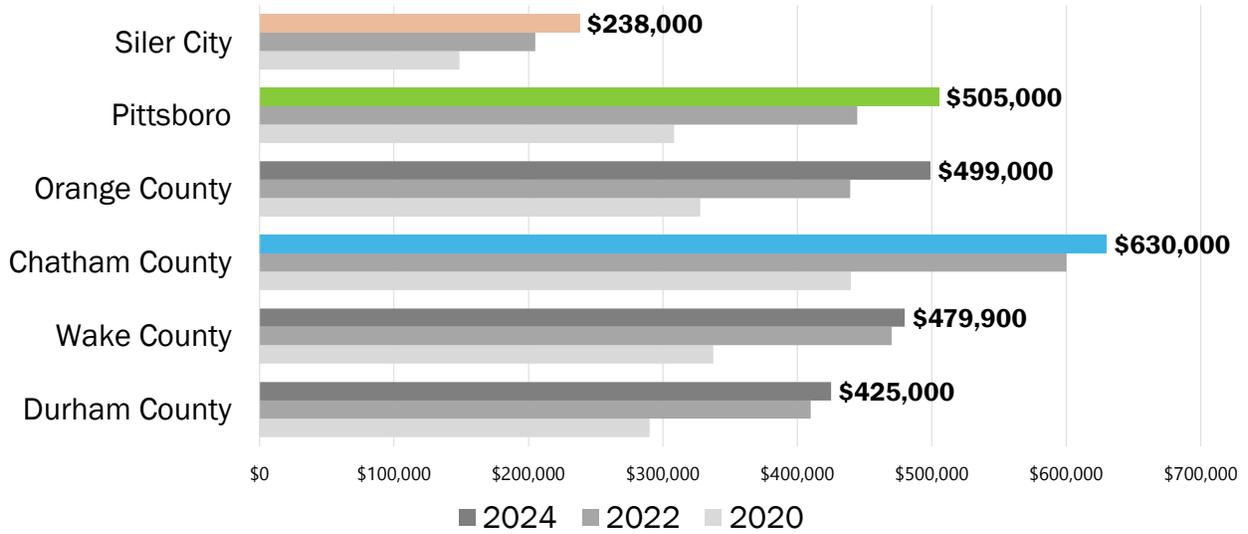


Source: Triangle MLS/Allen Tate Realtors

86

Home Sale Prices Over Time

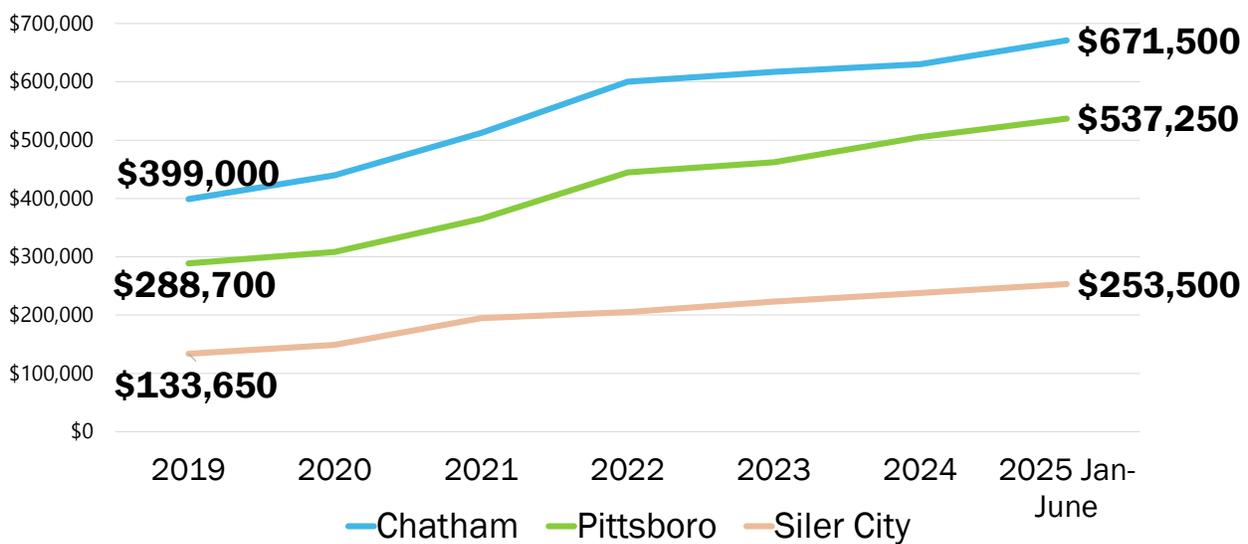
Median residential closing price (2020 vs 2022 vs 2024)



Source: Triangle MLS/Allen Tate Realtors

87

Chatham County Median Residential Closing Prices

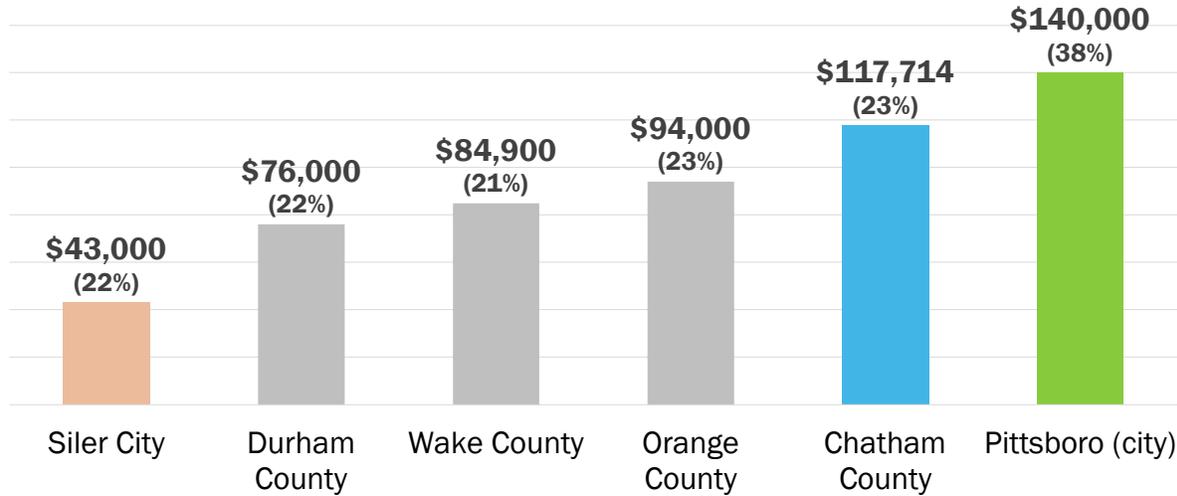


Source: Triangle MLS/Allen Tate Realtors

88

Home Price Increase from 2021 to 2024

Change in median home sale price and percent change

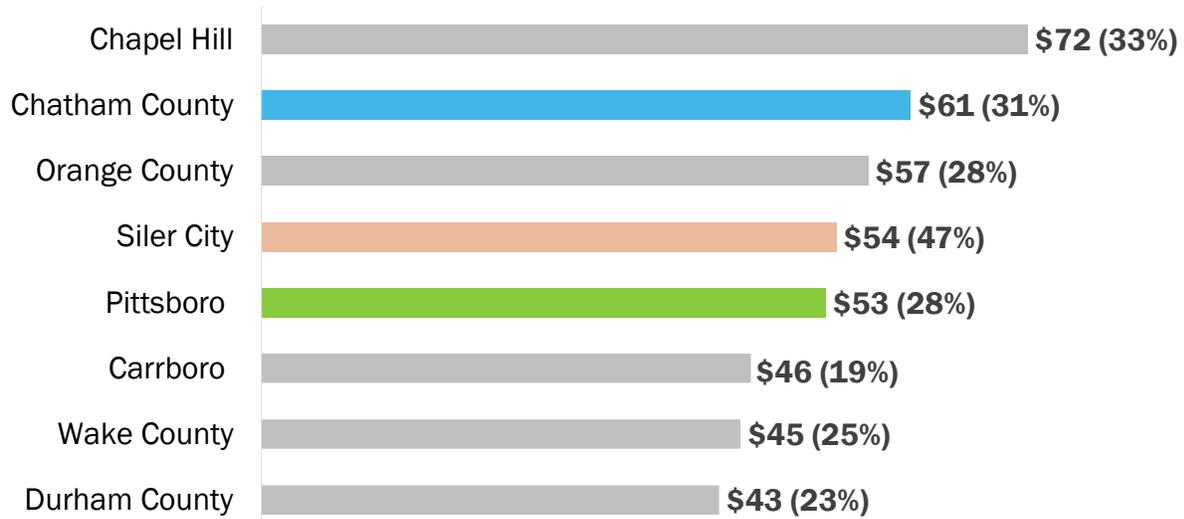


Source: Triangle MLS/Allen Tate Realtors

89

Change in Home Price Per Square Foot, 2021 to 2024

Change in median home sale price per square foot, 2021 vs 2024

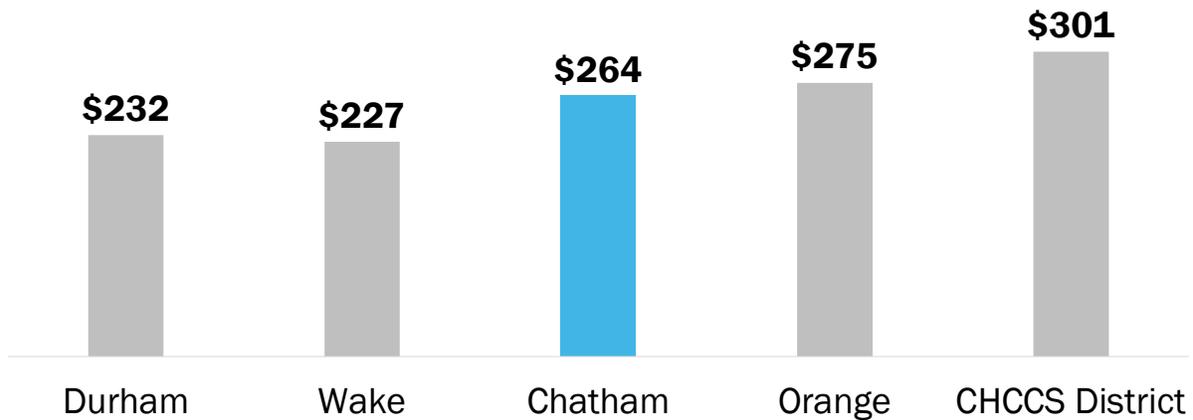


Source: Triangle MLS/Allen Tate Realtors

90

Residential Sales Price Per Square Foot, Q1/Q2 2025

Median residential sales price per square foot 2025 (January - June)

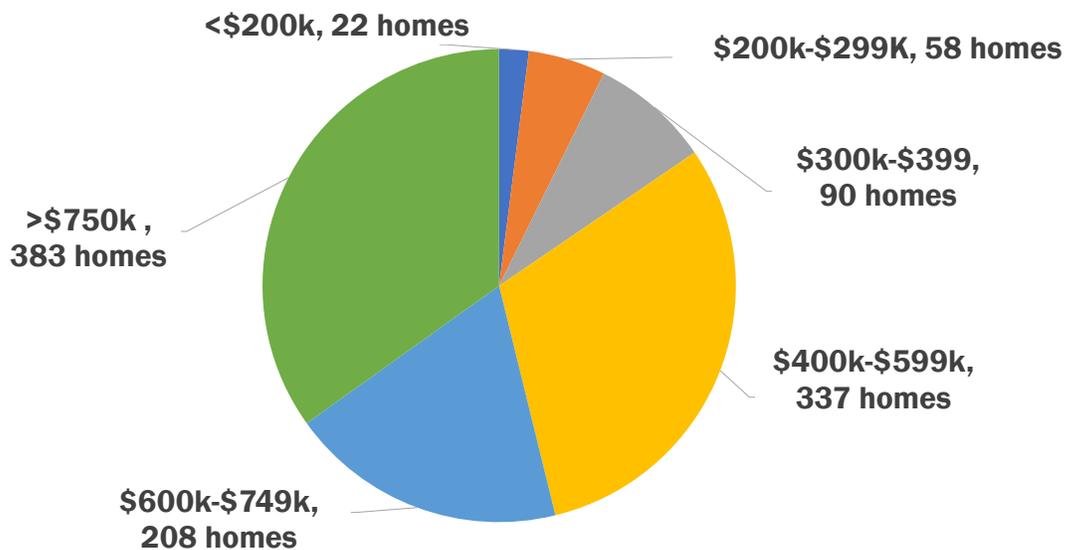


Source: Triangle MLS/Allen Tate Realtors

91

2024 Home Sales by Price Band

Share of the 1,098 Chatham home transactions by closing price

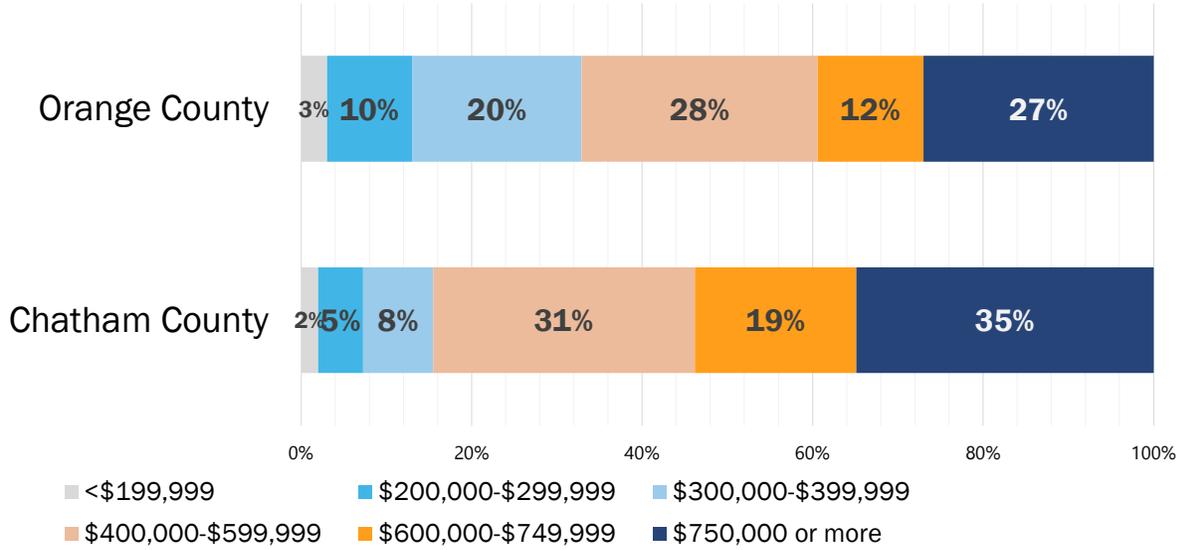


Source: Triangle MLS/Allen Tate Realtors

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2024 Home Sales by Price Band

Share of 1,374 Orange and 1,098 Chatham home transactions by closing price

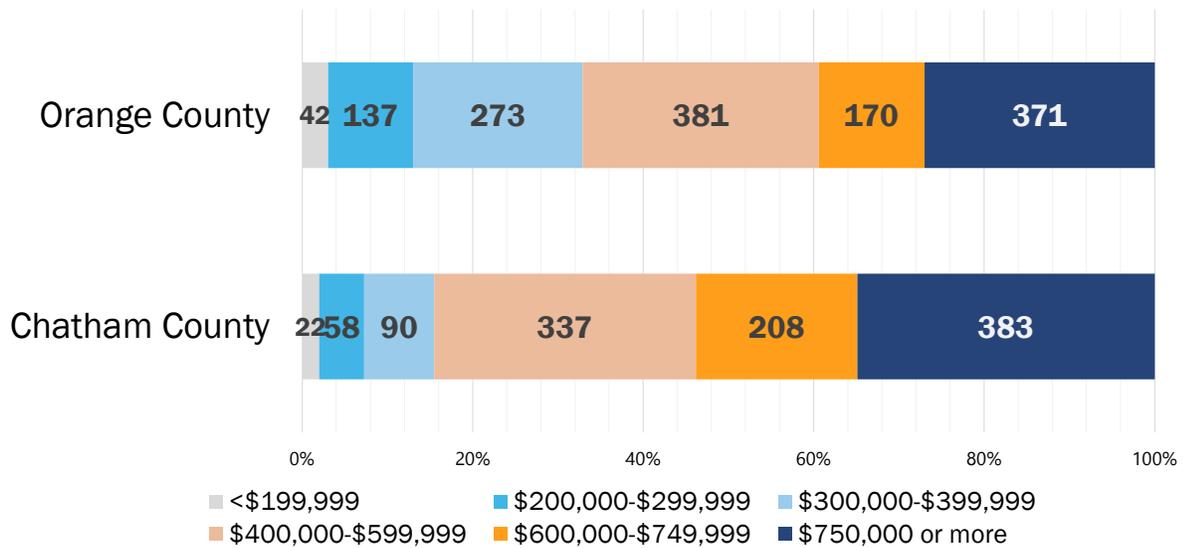


Source: Triangle MLS/Allen Tate Realtors

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2024 Home Sales by Price Band

Share of 1,374 Orange and 1,098 Chatham home transactions by closing price

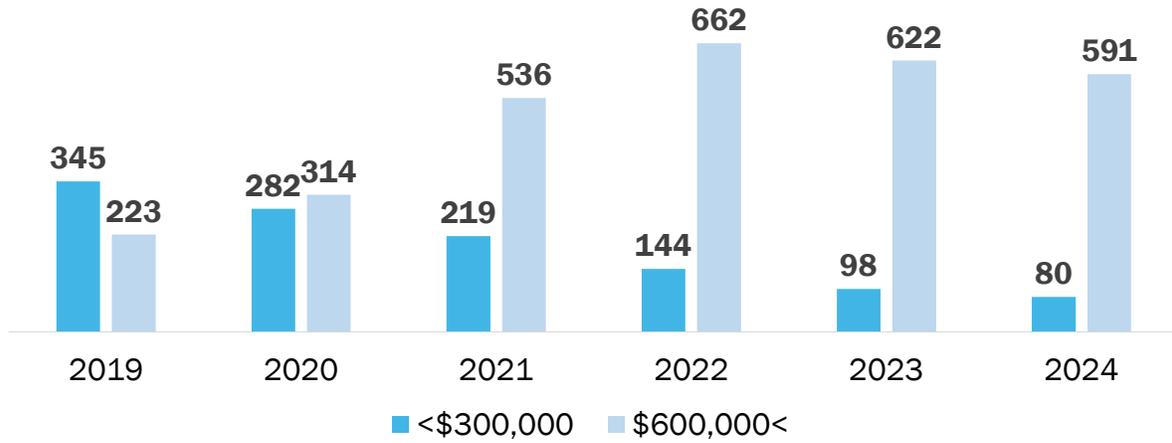


Source: Triangle MLS/Allen Tate Realtors

94

Chatham County Median Home Price Shift

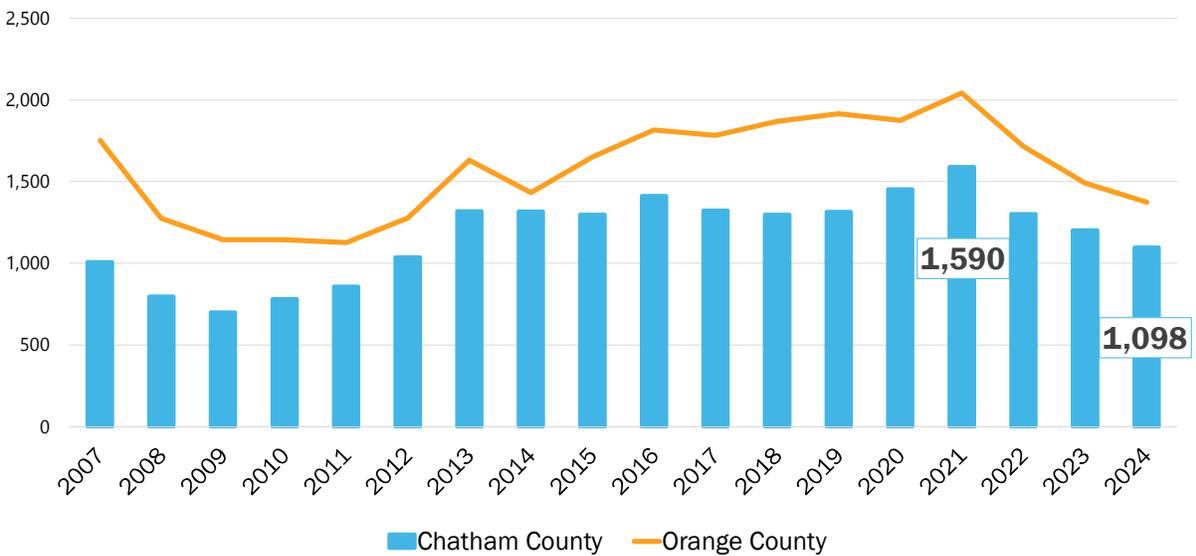
Number of home transactions by closing price range for 2019 through 2024



Source: Triangle MLS/Allen Tate Realtors

95

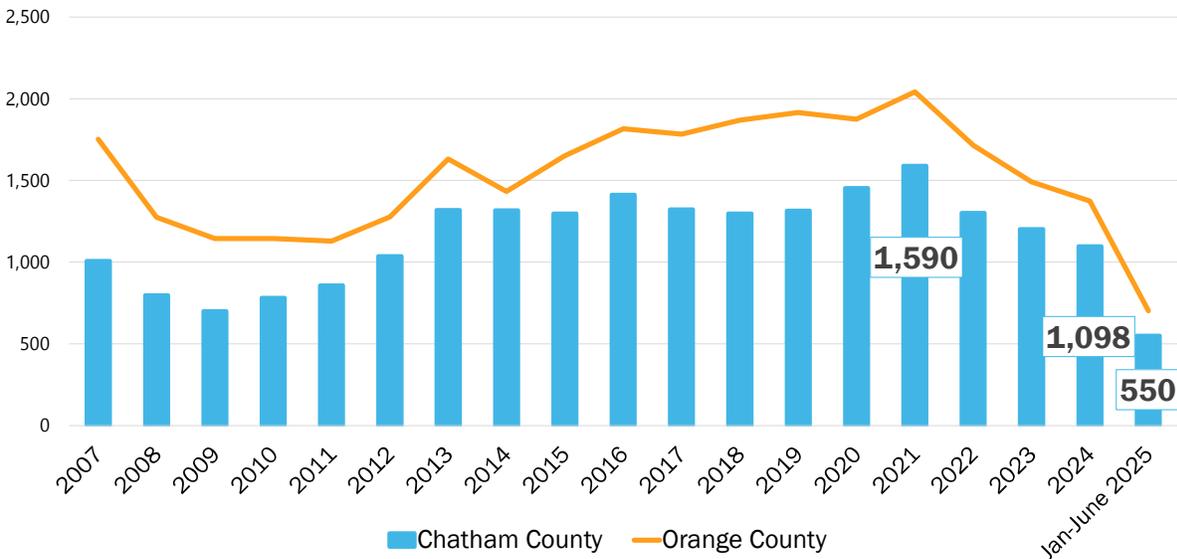
Total Home Sales – Chatham and Orange



Source: Triangle MLS/Allen Tate Realtors

96

Total Home Sales – Chatham and Orange

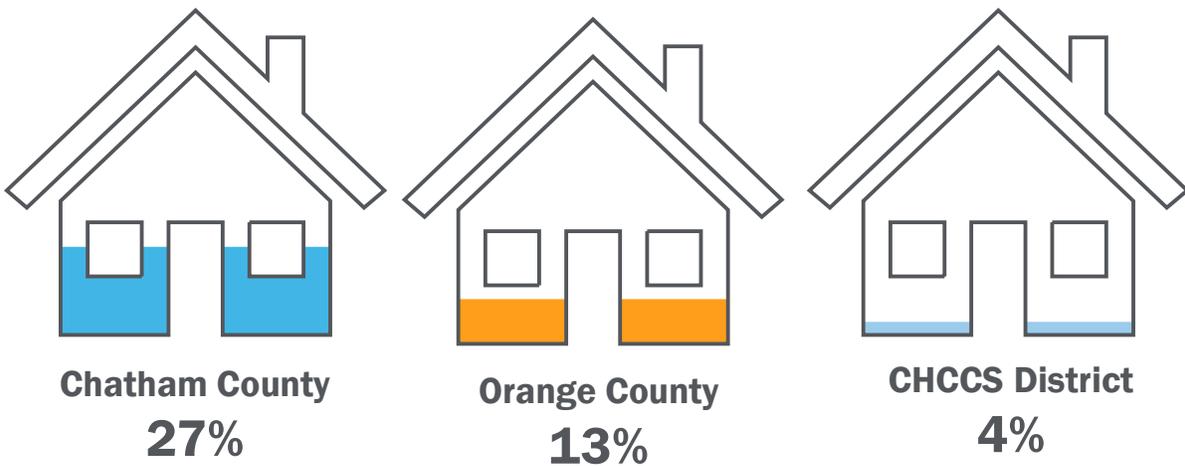


Source: Triangle MLS/Allen Tate Realtors

97

2024 New Home Sales as a Share of Total Homes Sold

New housing units as percent of total sales, 2024

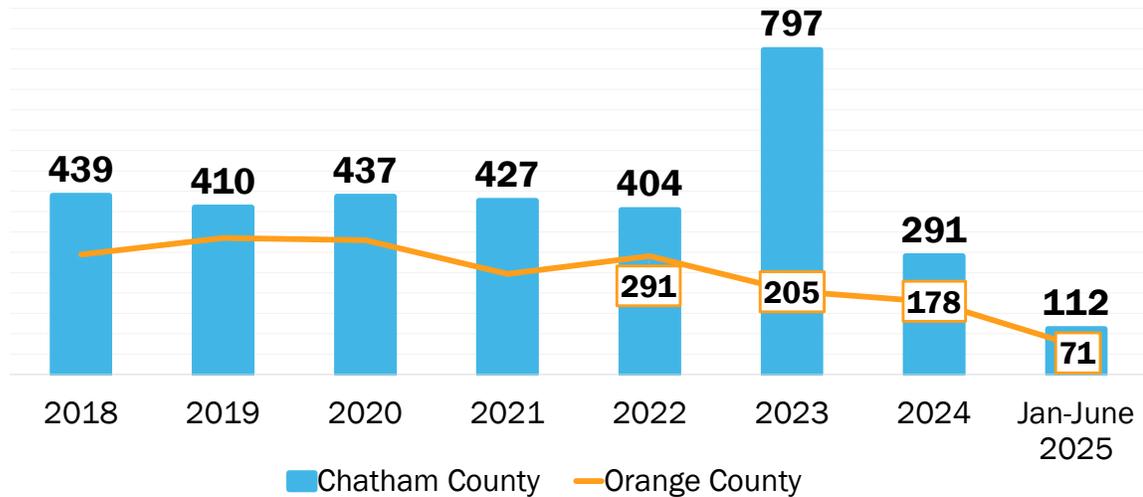


Source: Triangle MLS/Allen Tate Realtors

98

New Construction For-Sale Units 2018 to June 2025

Total new construction home sales per year

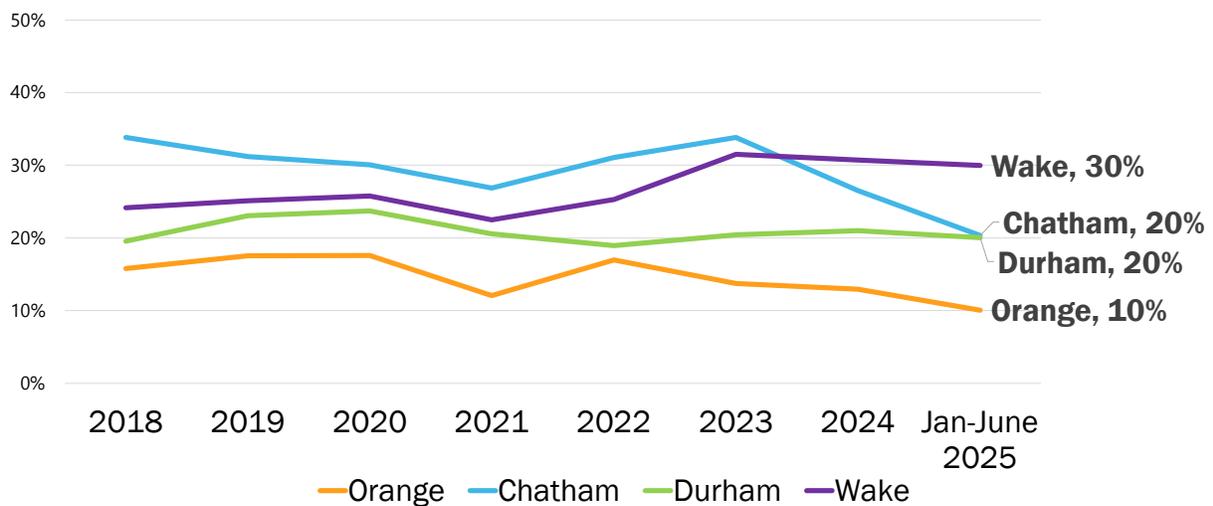


Source: Triangle MLS/Allen Tate Realtors

99

New Construction Sales as a Percent of Total Sales

2018 to June 2025

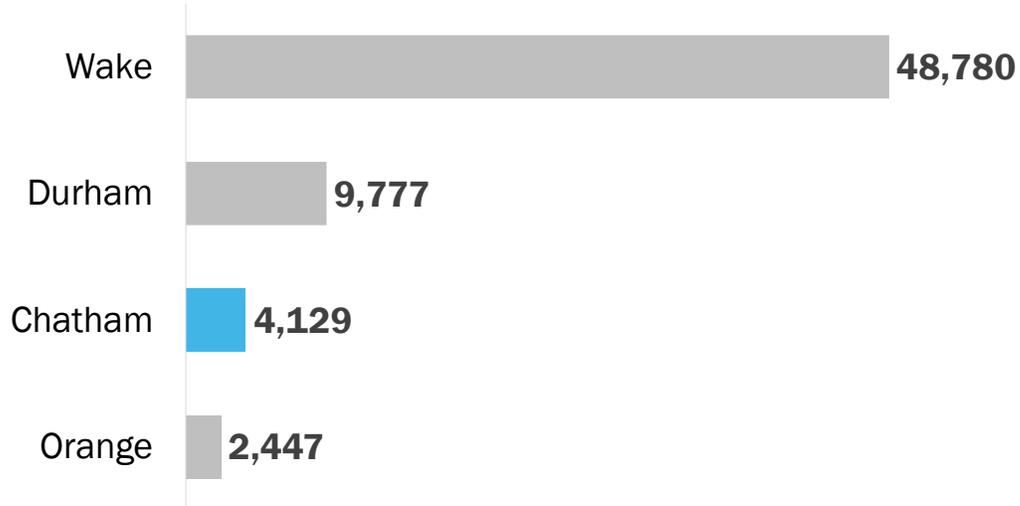


Source: Triangle MLS/Allen Tate Realtors

100

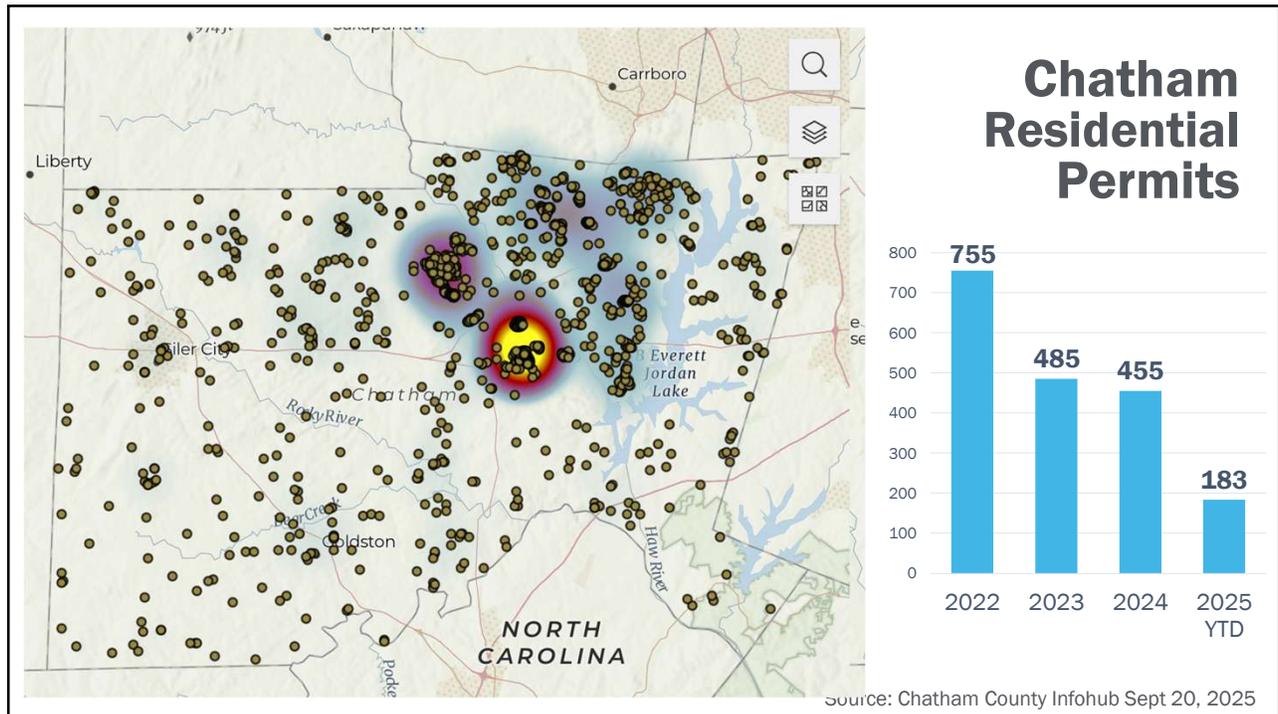
Total New Construction For-Sale Homes Sold 2015 to 2024

Number of new for-sale housing units built in the last 10 years (2015 to 2024)



Source: Triangle MLS/Allen Tate Realtors

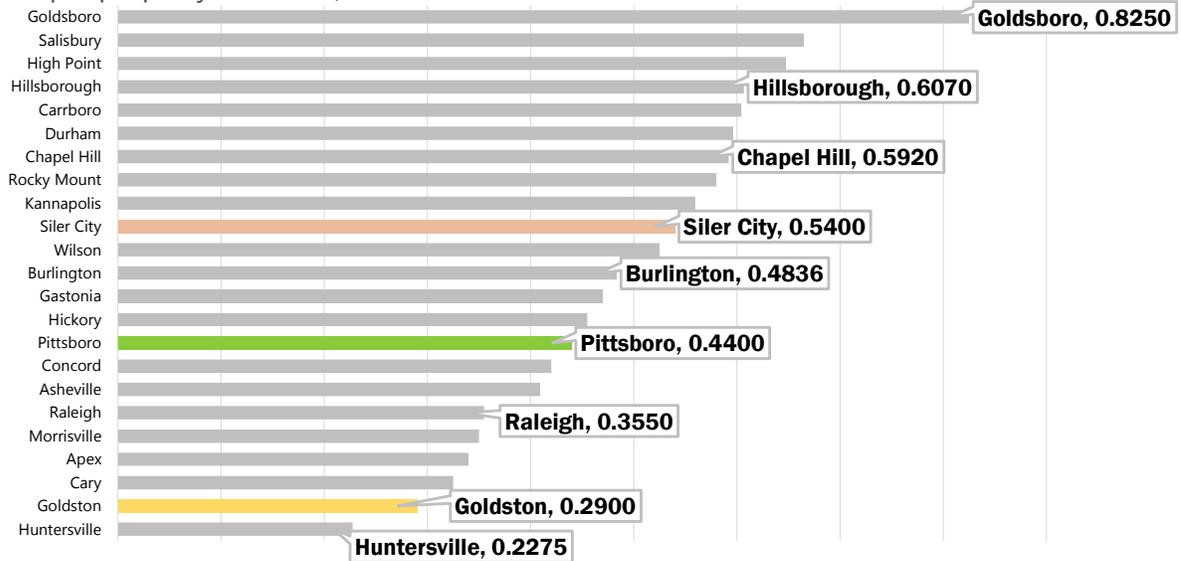
101



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Municipal Property Tax Rates

Municipal property tax rates, FY2025

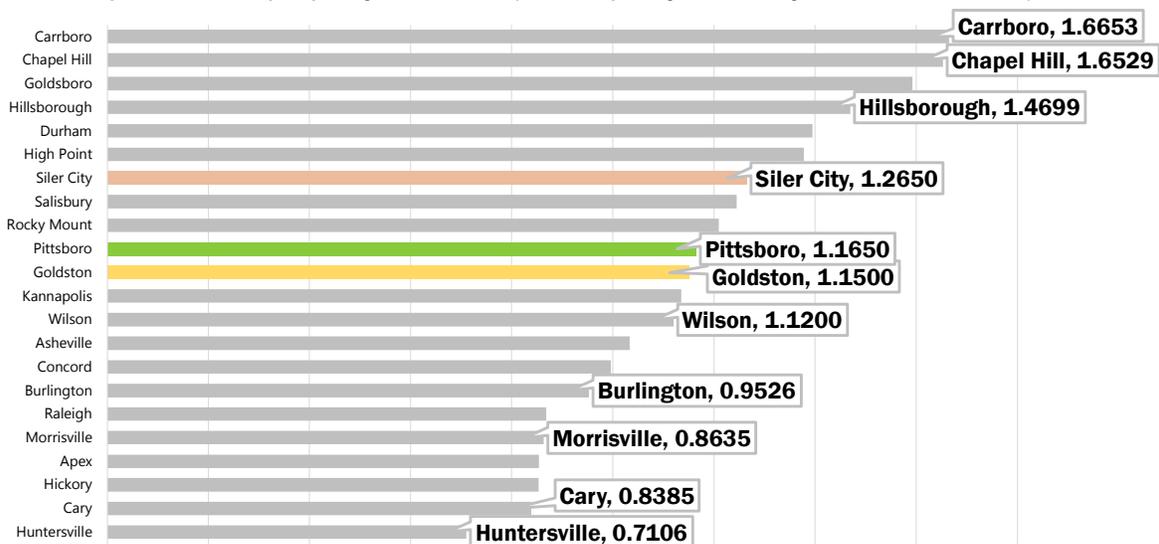


Source: NC Department of Revenue

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Combined Property Tax Rates

Combined jurisdiction property tax rates (municipality + county + school district), FY2025

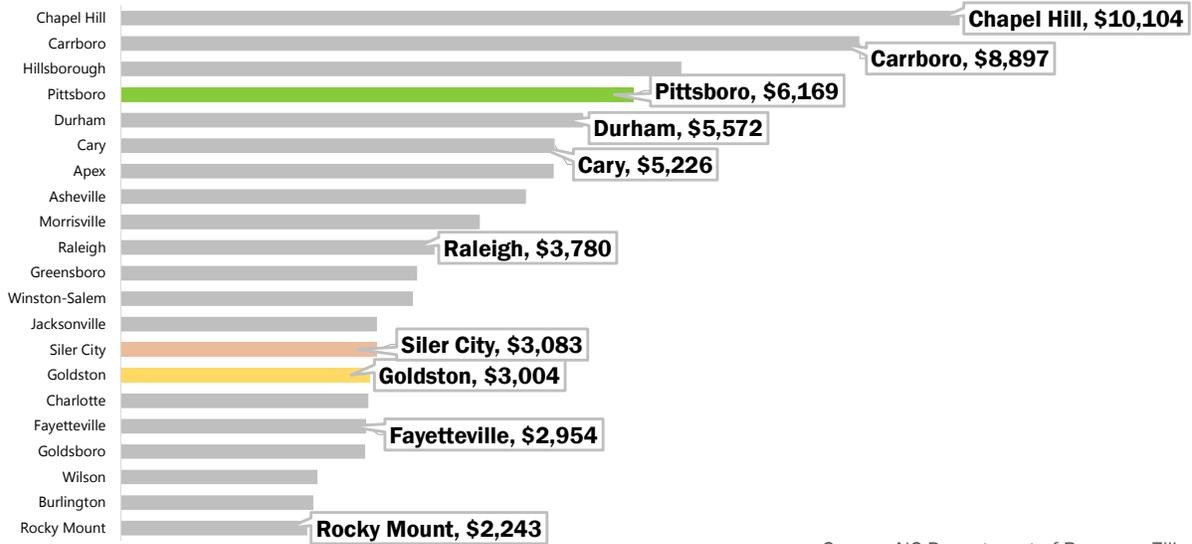


Source: NC Department of Revenue

104

2025 Median Residential Property Tax Bill

Combined local property tax rates (FY2024) assessed on local median home value, Feb 2025

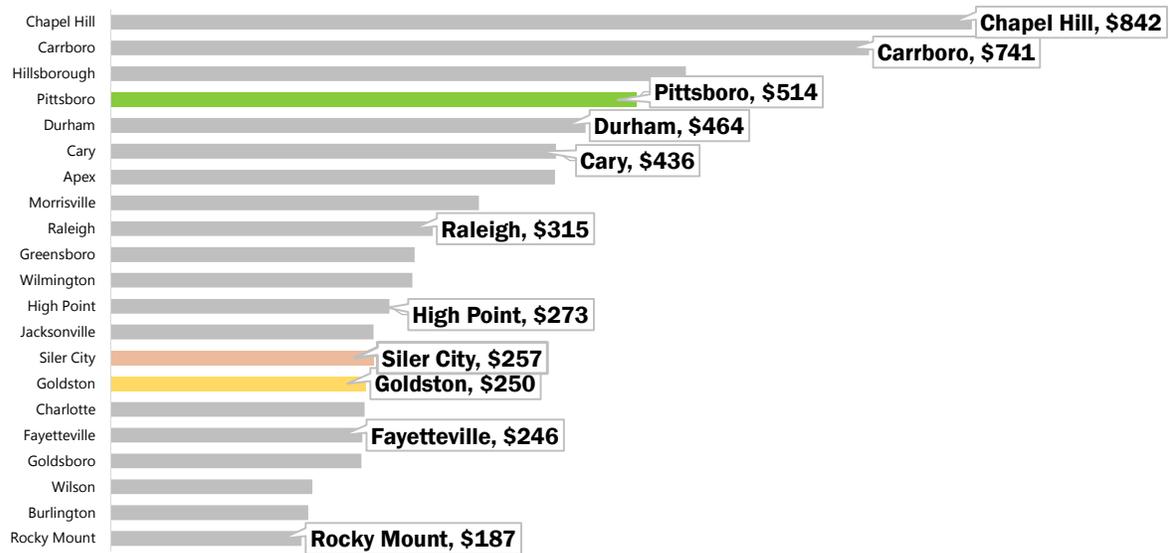


Source: NC Department of Revenue; Zillow

105

2025 Median Residential Monthly Property Tax Bill

Combined local property tax rates (FY2025) assessed on local median home value, Feb 2025

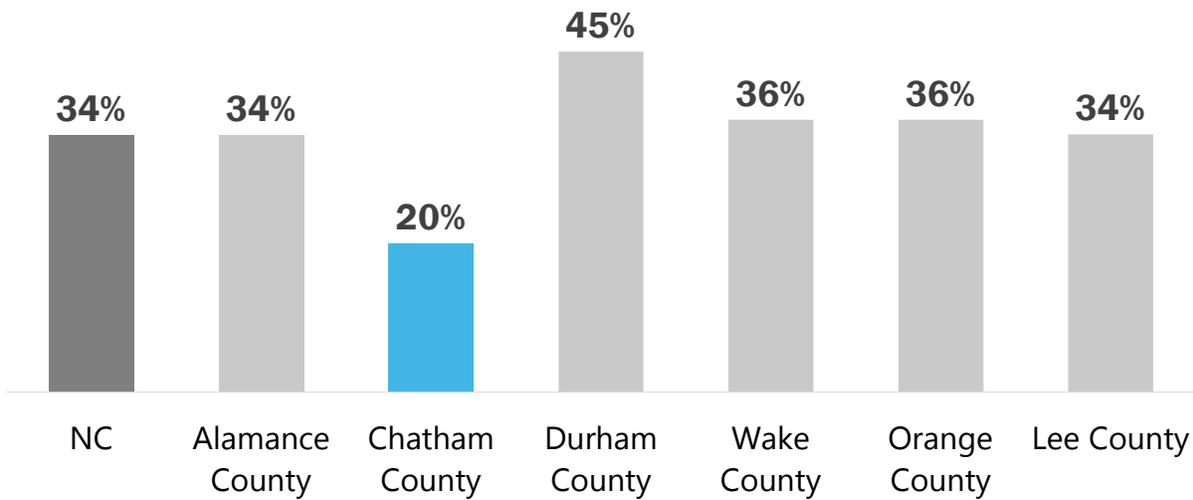


Source: NC Department of Revenue; Zillow

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Percent of Households Renting

Share of renter-occupied households 2023

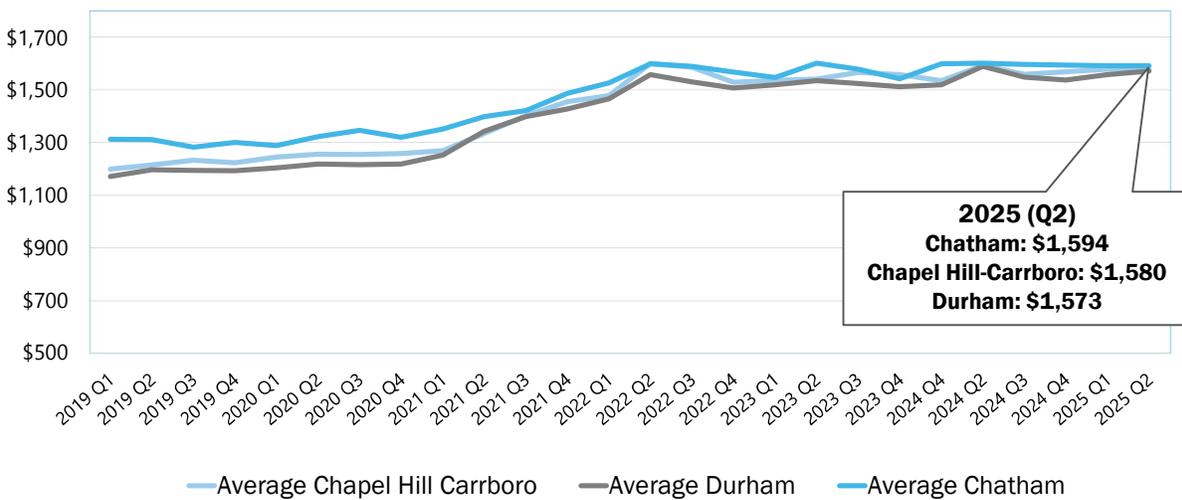


Source: American Community Survey (2019-2023 5-Year Estimates)

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Multifamily Asking Rent

Average multifamily asking rent in Chatham, Chapel Hill-Carrboro, and Durham



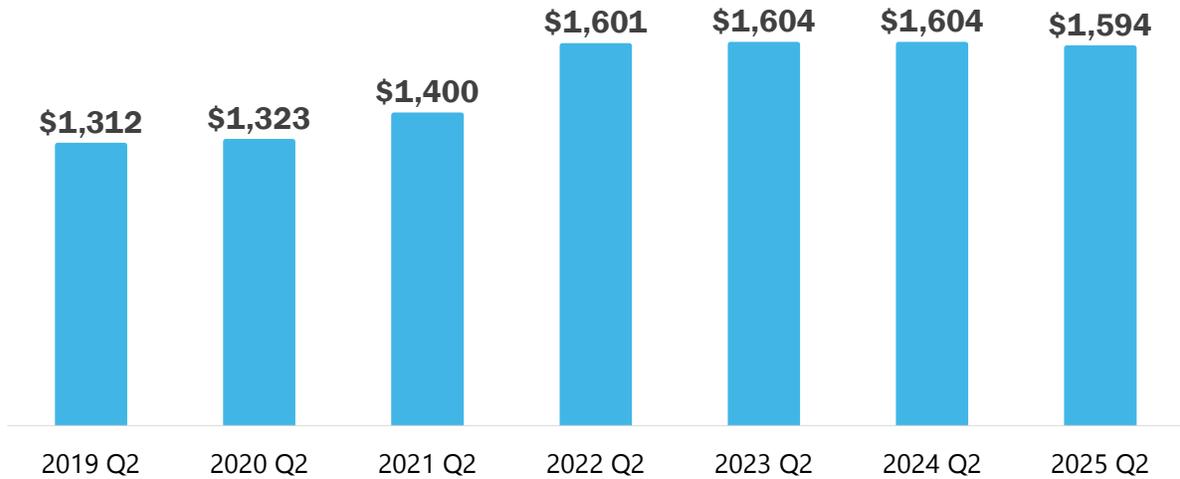
2025 (Q2)
Chatham: \$1,594
Chapel Hill-Carrboro: \$1,580
Durham: \$1,573

Source: CoStar/Eller Capital

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Multifamily Average Asking Rent Q2 Each Year

Average multifamily asking rent in Chatham second quarter each year 2019 - 2025

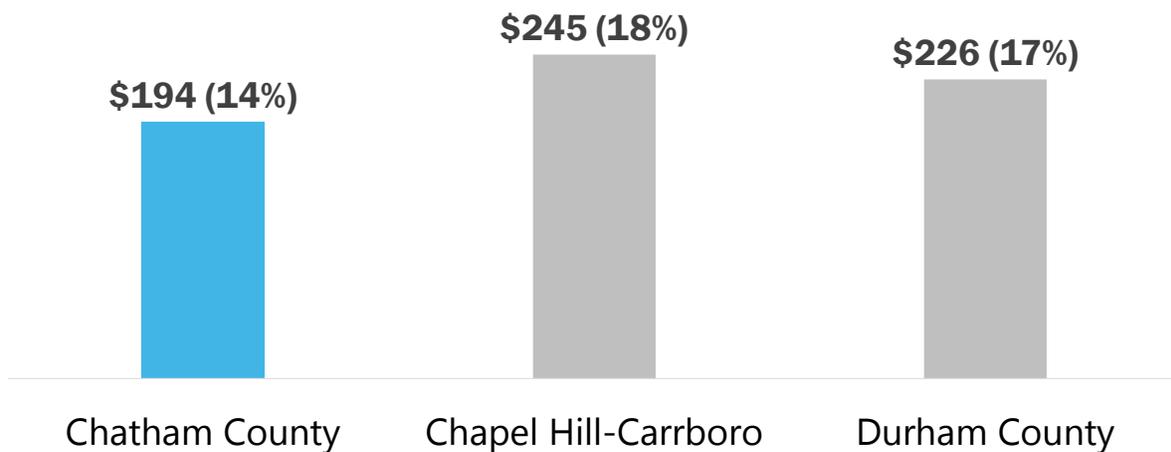


Source: CoStar/Eller Capital

109

Five Year Multifamily Average Asking Rent Growth

Change in multifamily average annual rent between Q2 2021 and Q2 2025

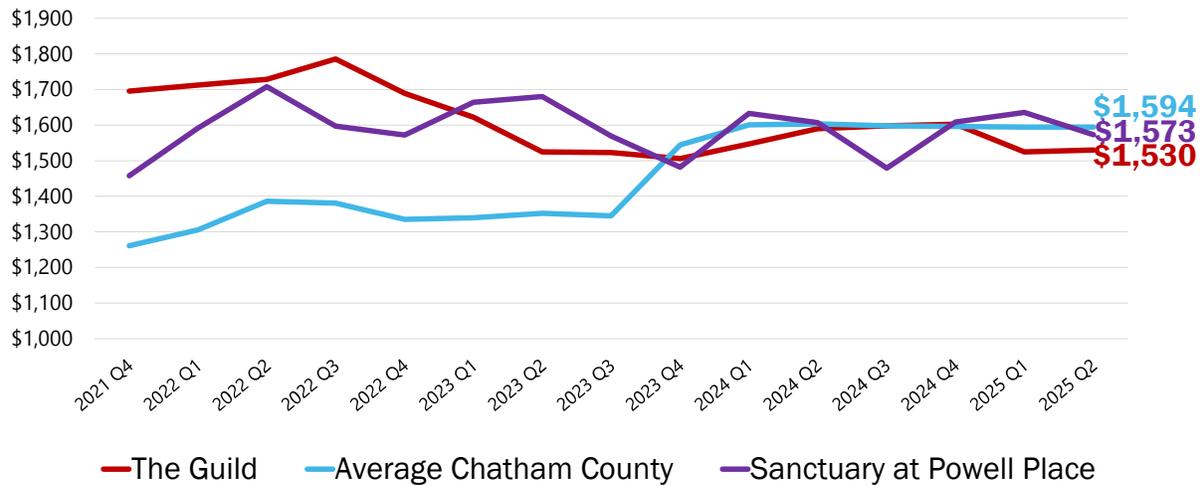


Source: CoStar/Eller Capital

110

The Guild at MOSAIC and Sanctuary at Powell Place (Pittsboro)

Change in average asking rent Q4 2021 through Q2 2025



Source: CoStar/Eller Capital

111

Stonecrest Apartments (Siler City) and Creekside Apartments (Pittsboro)

Change in average asking rent Q1 2019 through Q1 2025

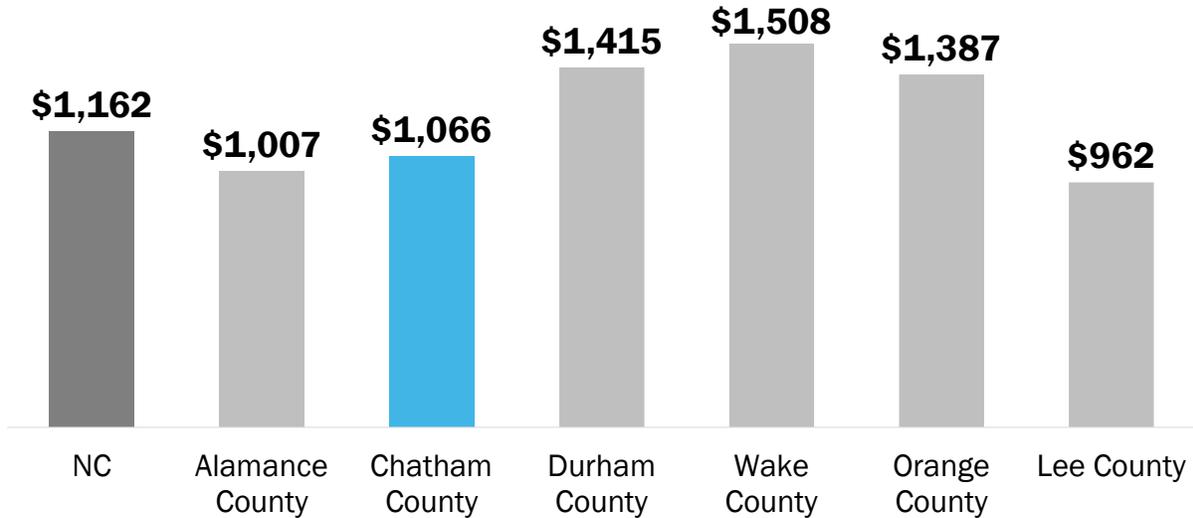


Source: CoStar/Eller Capital

112

Median Rent

Median rent estimated by the American Community Survey, 2023

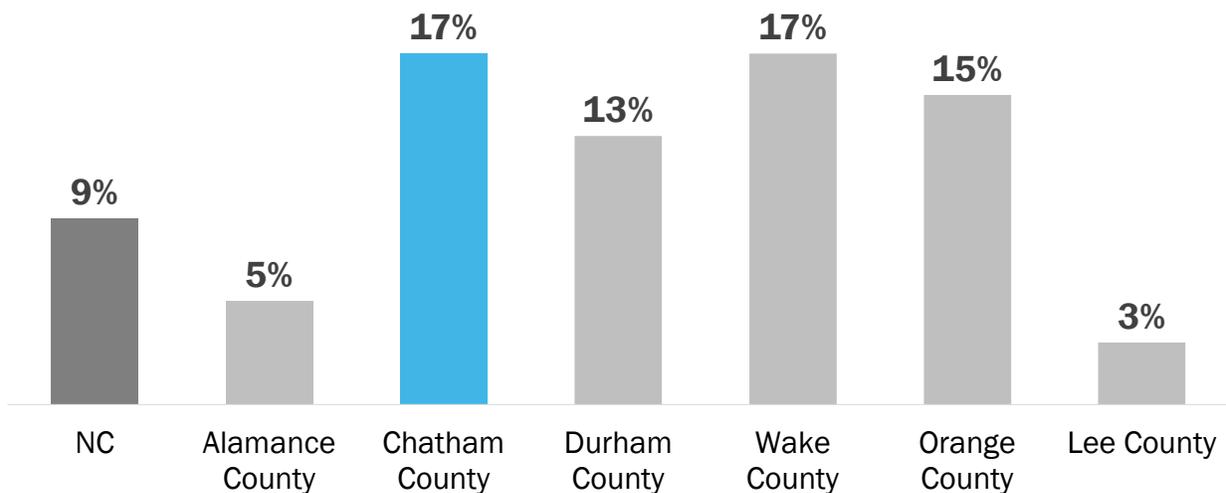


Source: American Community Survey (2019-2023 5-Year Estimates)

113

Renters Paying Over \$2,000 per Month

Percentage of renters paying more than \$2,000 per month in rent, 2023

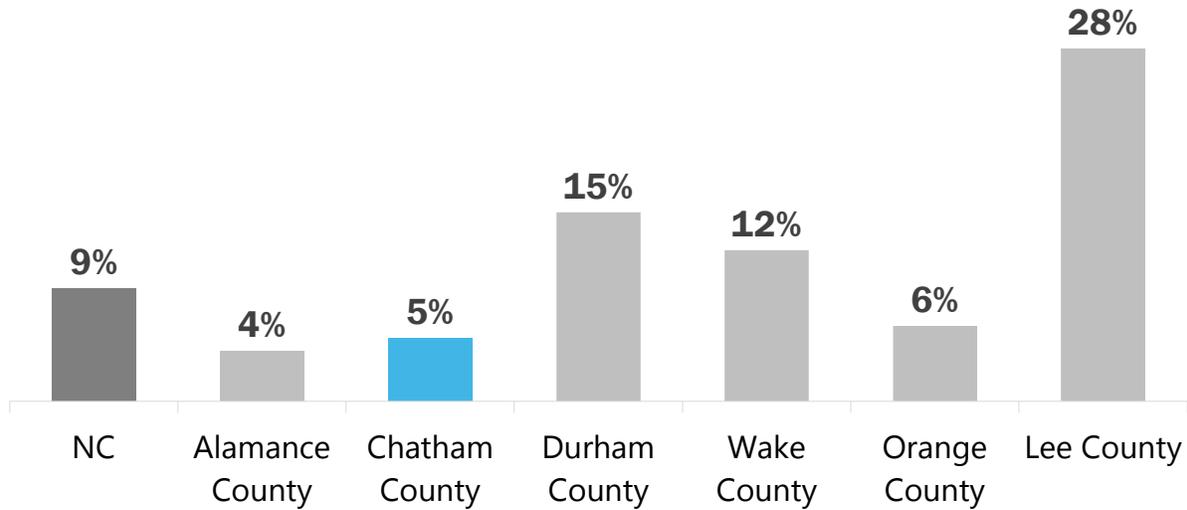


Source: American Community Survey (2019-2023 5-Year Estimates)

114

Increase in Median Rent 2018 to 2023

Change in median rent between 2018 and 2023 ACS five-year estimates

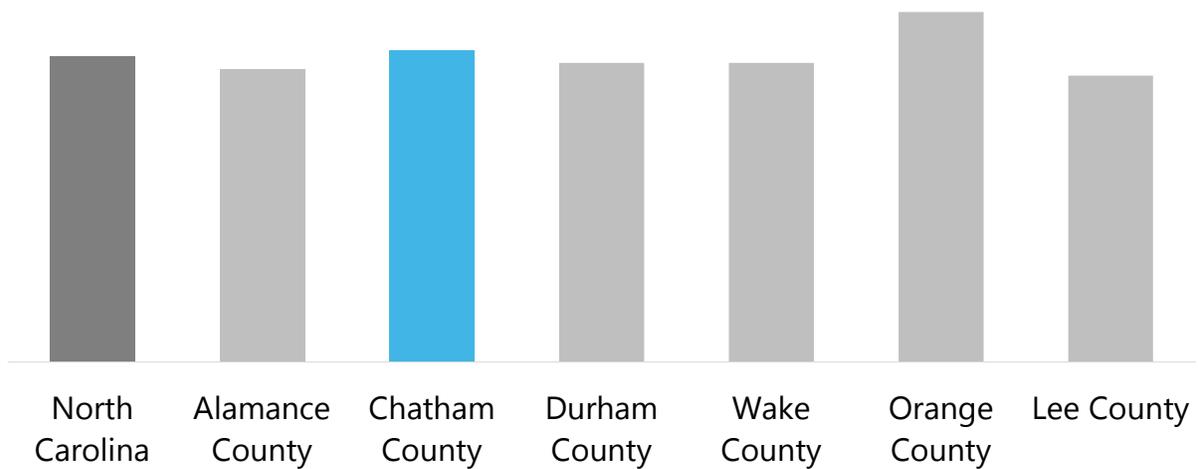


Source: American Community Survey (2014-2018 & 2019-2023 5-Year Estimates)

115

Cost-Burdened Renting Households

Percent of households who pay more than 30% of their household income on gross rent, 2023

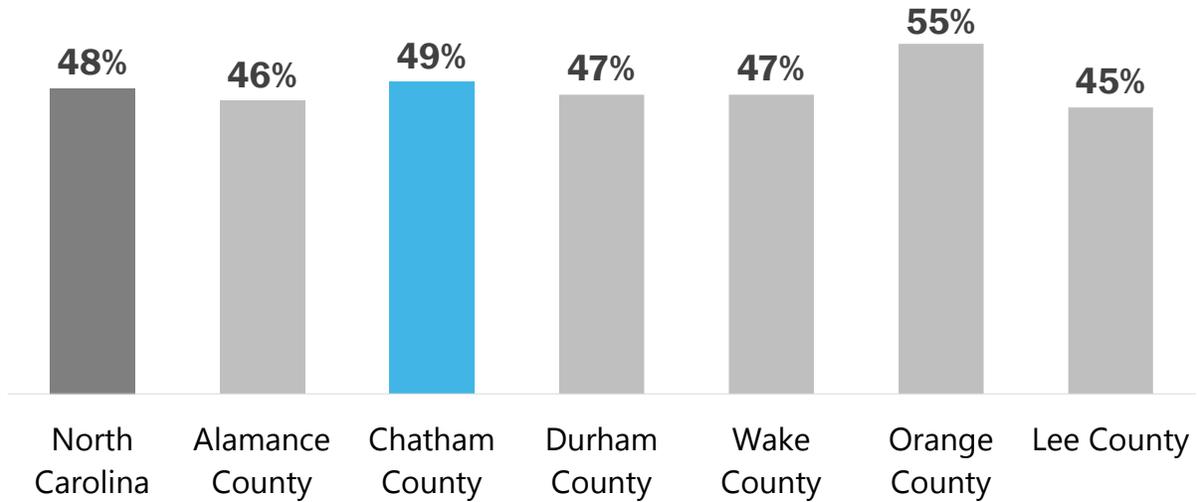


Source: American Community Survey (2019-2023 5-Year Estimates)

116

Cost-Burdened Renting Households

Percent of households who pay more than 30% of their household income on gross rent, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

117

Local and North Carolina Fair Market Rent

Fair Market Rent (FMR) is HUD's best estimate of what a household seeking a modest rental home in a short amount of time can expect to pay for rent and utilities in the current market, 2024

	North Carolina	Durham-Chapel Hill HMFA	Chatham County	Raleigh HMFA	Alamance County
0 Bedroom	\$1,085	\$1,385	\$1,385	\$1,427	\$828
1 Bedroom	\$1,131	\$1,418	\$1,418	\$1,466	\$1,043
2 Bedroom	\$1,311	\$1,631	\$1,631	\$1,646	\$1,215
3 Bedroom	\$1,681	\$2,051	\$2,051	\$2,035	\$1,523
4 Bedroom	\$2,082	\$2,510	\$2,510	\$2,711	\$1,713

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

118

Weekly Hours at Minimum Wage To Afford FM Rent

Weekly hours of minimum wage work needed to afford Fair Market Rate Rent, 2024

	North Carolina	Durham-Chapel Hill HMFA	Chatham County	Raleigh HMFA	Alamance County
0 Bedroom	115	147	147	151	88
1 Bedroom	120	150	150	156	111
2 Bedroom	139	173	173	175	129
3 Bedroom	178	218	218	216	162
4 Bedroom	221	266	266	288	182

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

119

2024 Housing Wage

Housing Wage = hourly wages needed to afford Fair Market Rate Rent, 2024

	North Carolina	Durham-Chapel Hill HMFA	Chatham County	Raleigh HMFA	Alamance County
0 Bedroom	\$20.87	\$26.63	\$26.63	\$27.44	\$15.92
1 Bedroom	\$21.75	\$27.27	\$27.27	\$28.19	\$20.06
2 Bedroom	\$25.21	\$31.37	\$31.37	\$31.65	\$23.37
3 Bedroom	\$32.33	\$39.44	\$39.44	\$39.13	\$29.29
4 Bedroom	\$40.05	\$48.27	\$48.27	\$52.13	\$32.94

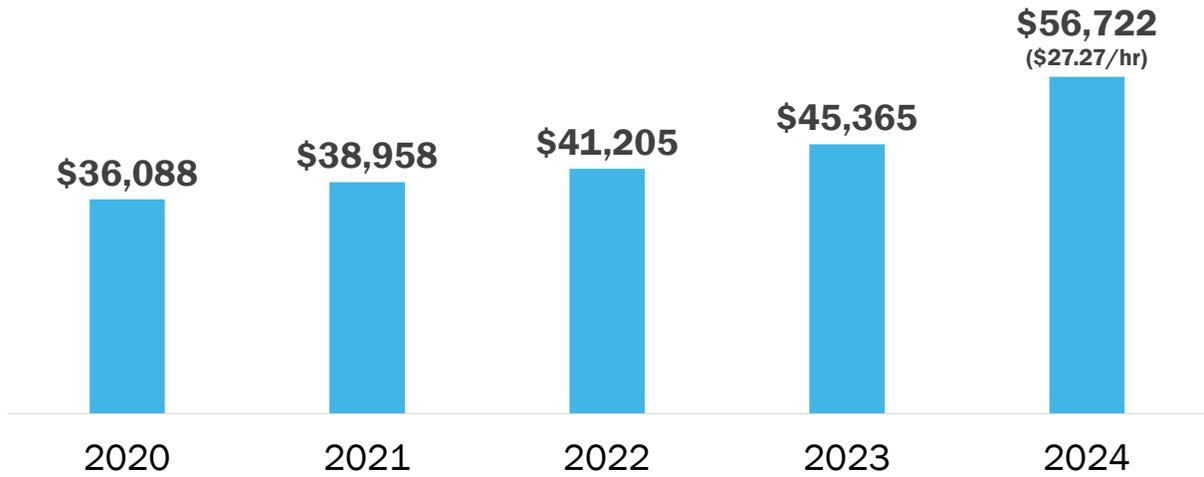
Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

120

Annual Housing Wage: 1 Bedroom Rental in Chatham

Annual Income needed to afford a 1- bedroom rental in Chatham County and not spend more than 30% of your income on housing (Housing Wage)



Source: National Low Income Housing Coalition, Out of Reach Report

121

Homelessness in Chatham County

Chatham County 2025 point in time count

44

people experiencing homelessness

37

people living unsheltered

14

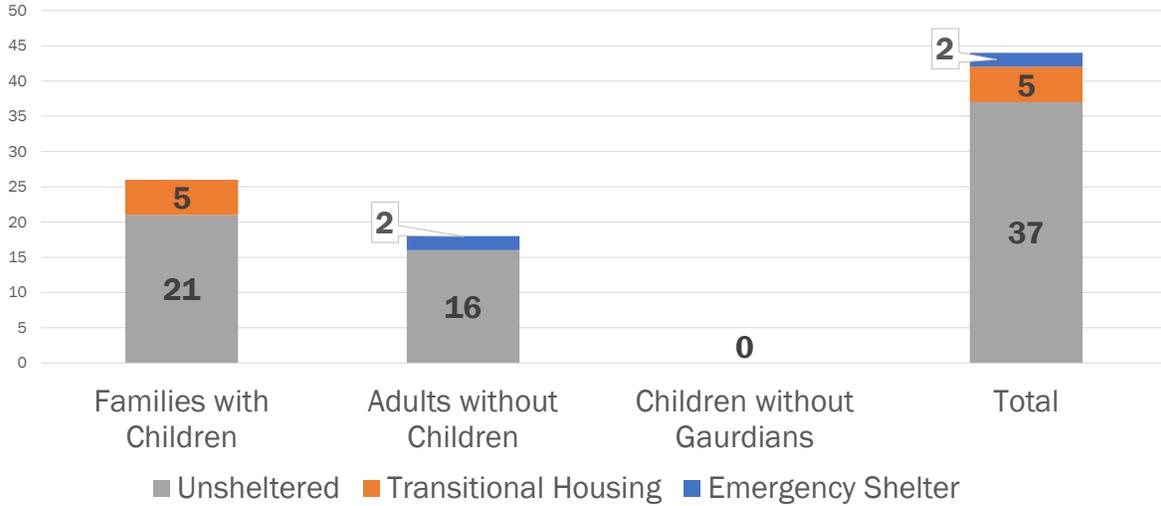
people considered chronically homeless

Source: NC Balance of State Continuum of Care

122

Homelessness in Chatham County

Annual number of individuals experiencing homelessness identified in the annual point-in-time count

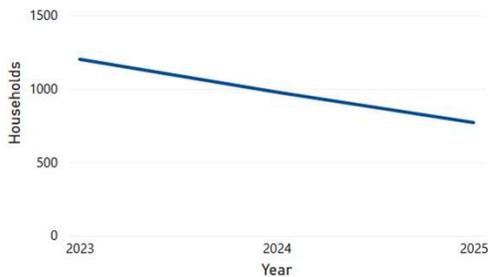


Source: NC Balance of State Continuum of Care

123

Number of Households on the Housing Choice Voucher Waitlist (by Year)

As of July 2025, 769 households remain on a waitlist for a Housing Choice Voucher in Chatham County.



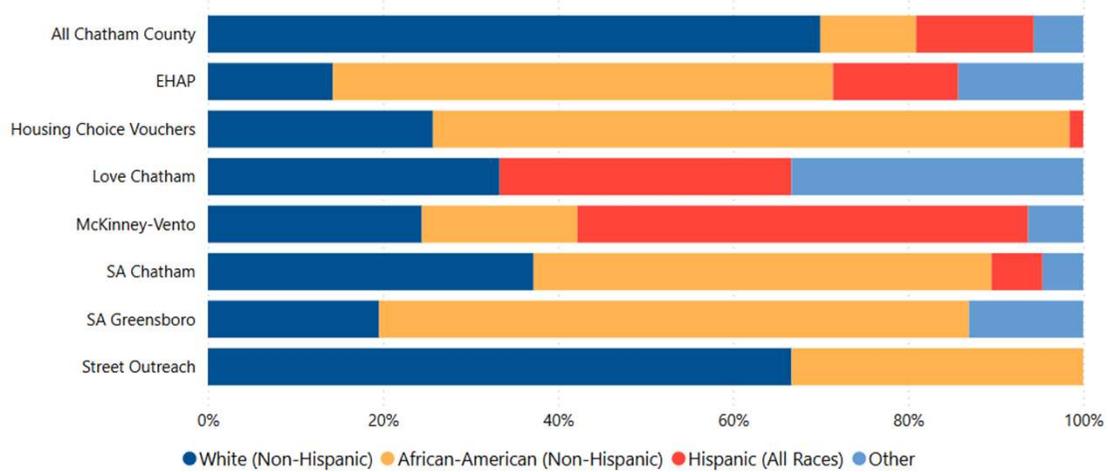
Number of Households Engaging With and Exiting From Street Outreach Program (by Month)



Source: United Way of Chatham County

124

Racial Demographics Across All of Chatham County and CHC Program Participants (Latest Data To-Date)



Source: United Way of Chatham County

125

Children Experiencing Housing Instability or Homelessness

Children identified by Chatham County Schools through the McKinney-Vento Program as experiencing homelessness or housing instability

Total Chatham County Students Identified by the McKinney-Vento Program (2024-2025 School Year)

270

% of Chatham County Enrolled Students Identified by the McKinney-Vento Program (2024-2025 School Year)

3.1%

Throughout the 2024-2025 school year, the McKinney-Vento Program identified approximately 3.1 % of all students in Chatham County Schools as experiencing housing instability or homelessness. This represents 270 Chatham County students facing barriers to both their education and stable housing.

Source: United Way of Chatham County

126

The Economy

- Top Employers & Industries- 128
- Unemployment & Labor Participation - 135
- Wages & Income- 143
- Retail Sales & Sales Tax - 164
- Tourism & Hospitality - 177
- Farming & The Environment - 182



127

127

Chatham County's Top 20 Employers, 2024

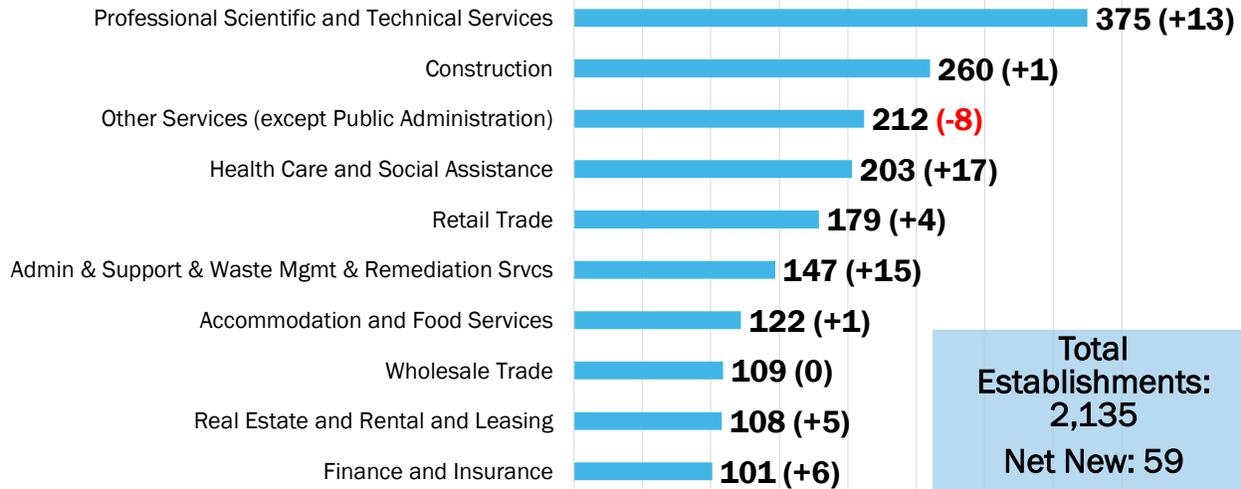
1. Chatham County Schools
2. Chatham County Government
3. Carolina Meadows
4. Mountaire Farms of NC
5. Ace Electric, Inc
6. Galloway Ridge
7. Wal-Mart
8. UNC Health
9. Old Dominion Insulation
10. ARAUCO North America
11. MJ's Staffing
12. Piedmont Health Services
13. Fearington Village/Fitch Creations
14. The Laurels of Chatham
15. Aegis Home Care
16. Lowes Home Centers
17. BJI Employees Services
18. Southern Veneer Specialty Products
19. Brookwood Farms
20. Packers Sanitation Services

Source: NC Department of Commerce

128

Chatham County Top Ten Industries by # of Establishments

Total number of establishments in Chatham County in 2024, and increase from 2023 (by NAICS code)

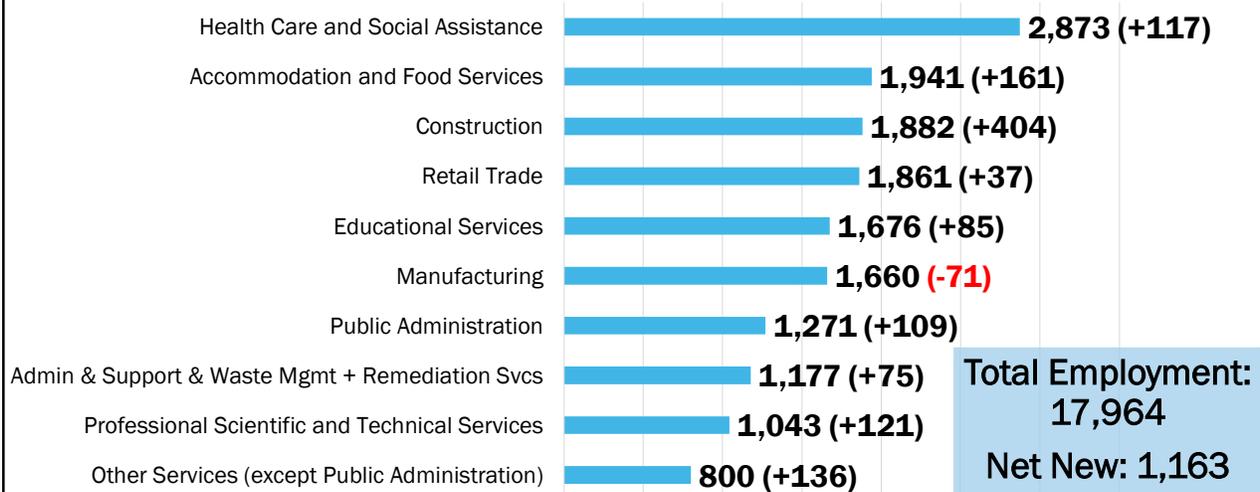


Source: Quarterly Census of Wages via NC Department of Commerce

129

Chatham County Top 10 Industries by Employment

Average number of employees employed by industry in 2024 and change from 2023 (by NAICS code)

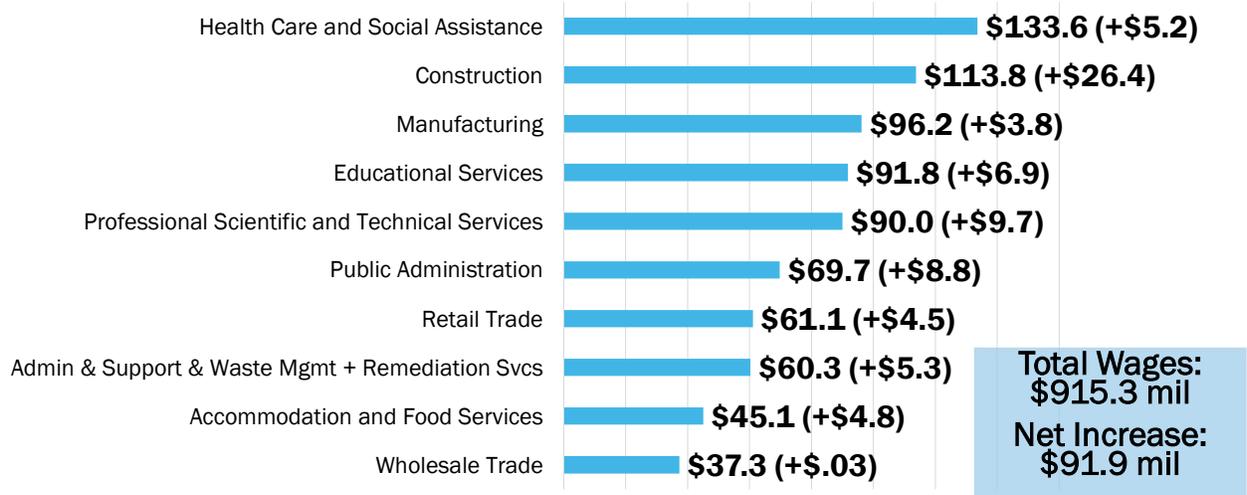


Source: Quarterly Census of Wages via NC Department of Commerce

130

Chatham County Top Industries by Total Wages (\$millions)

Total annual wages paid by industry in 2024 and change from 2023 (by NAICS code)

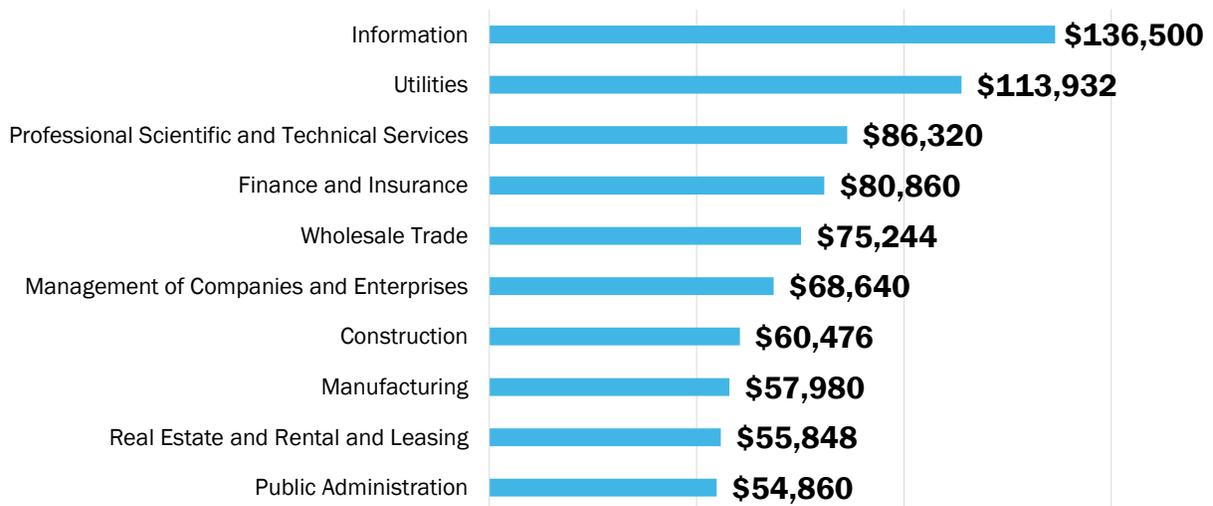


Source: Quarterly Census of Wages via NC Department of Commerce

131

Chatham County Industries by Estimated Annual Wages

Calculated using average weekly wage data from 2024 and multiplying by 52

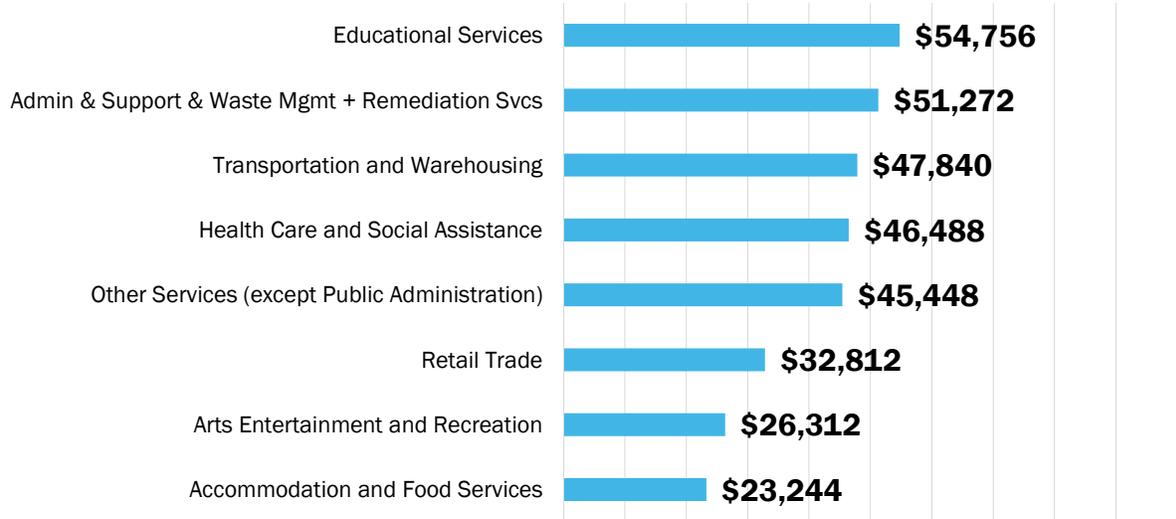


Source: Quarterly Census of Wages via NC Department of Commerce

132

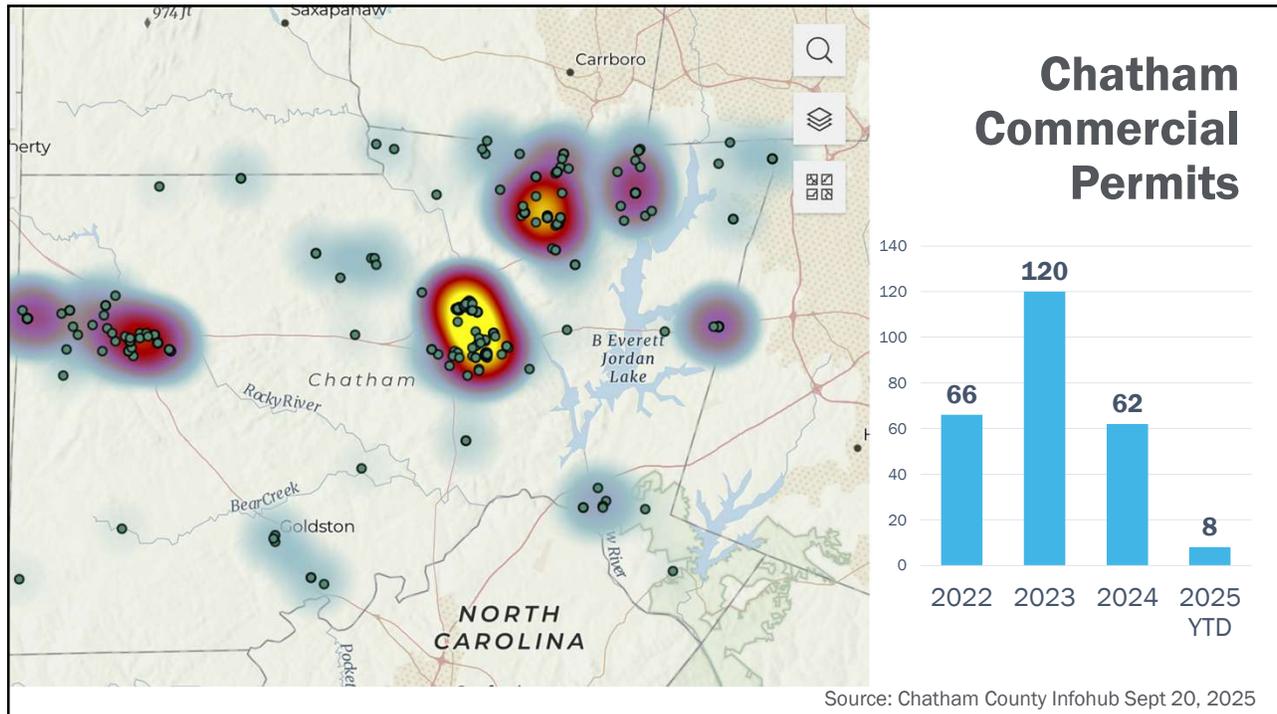
Chatham County Industries by Estimated Annual Wages (cont'd)

Calculated using average weekly wage data from 2024 and multiplying by 52



Source: Quarterly Census of Wages via NC Department of Commerce

133

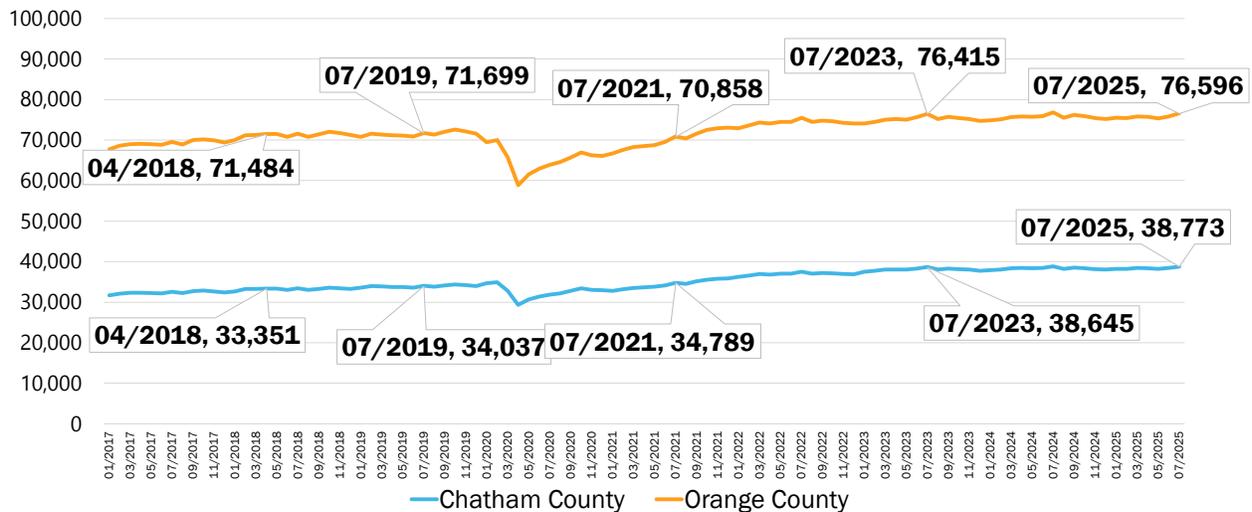


Source: Chatham County Infohub Sept 20, 2025

134

Monthly Employed Individuals

Employed individuals Jan. 2019 to July 2025. Orange County total is inclusive of Chapel Hill total

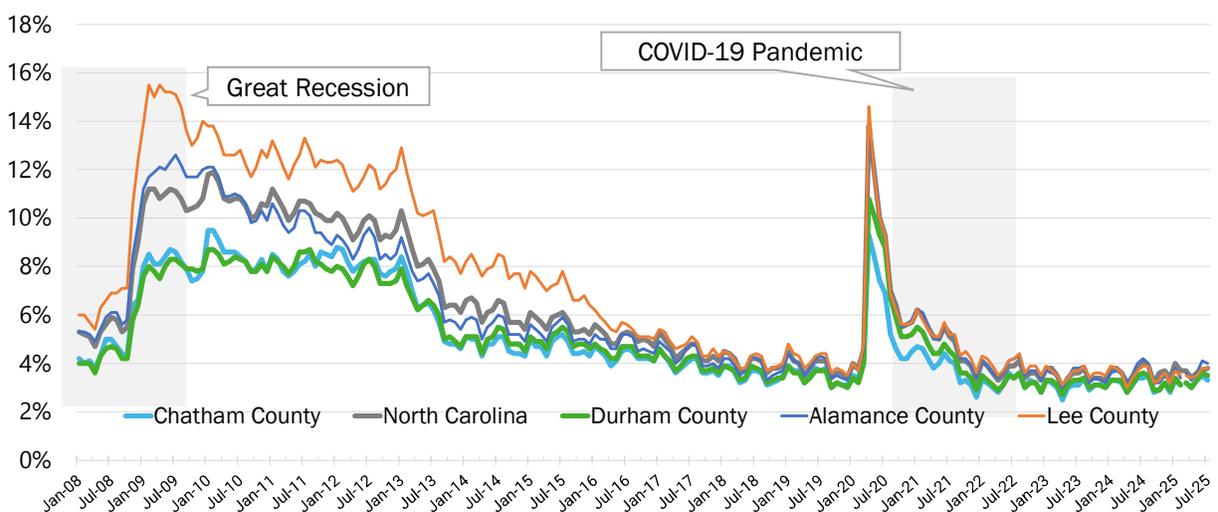


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

135

Monthly Unemployment Rates

Monthly unemployment rate (unadjusted), Jan 2008 to July 2025

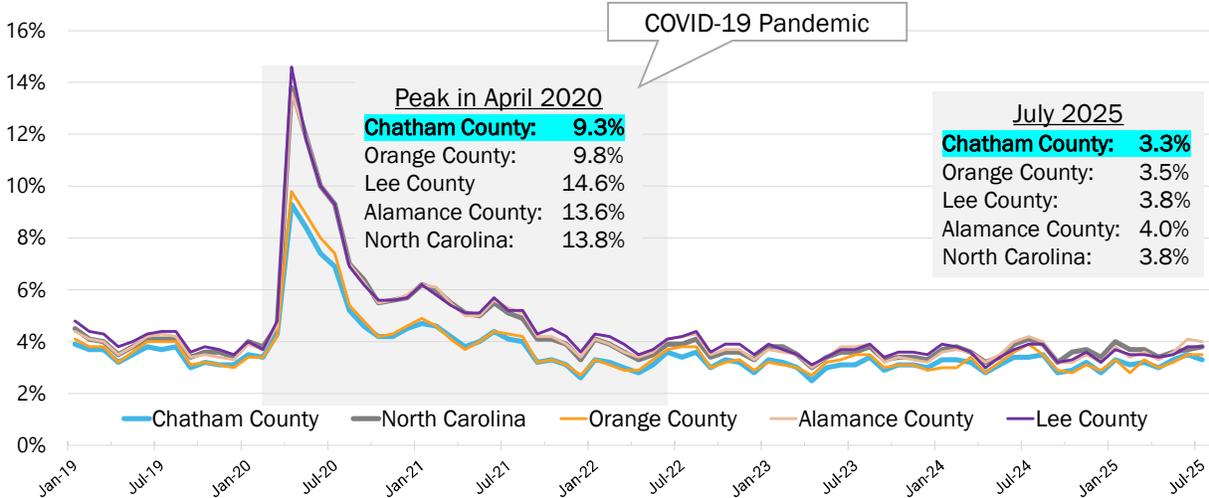


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

136

Monthly Unemployment Rate Previous 6 Years

Jan 2019 to July 2025, unadjusted

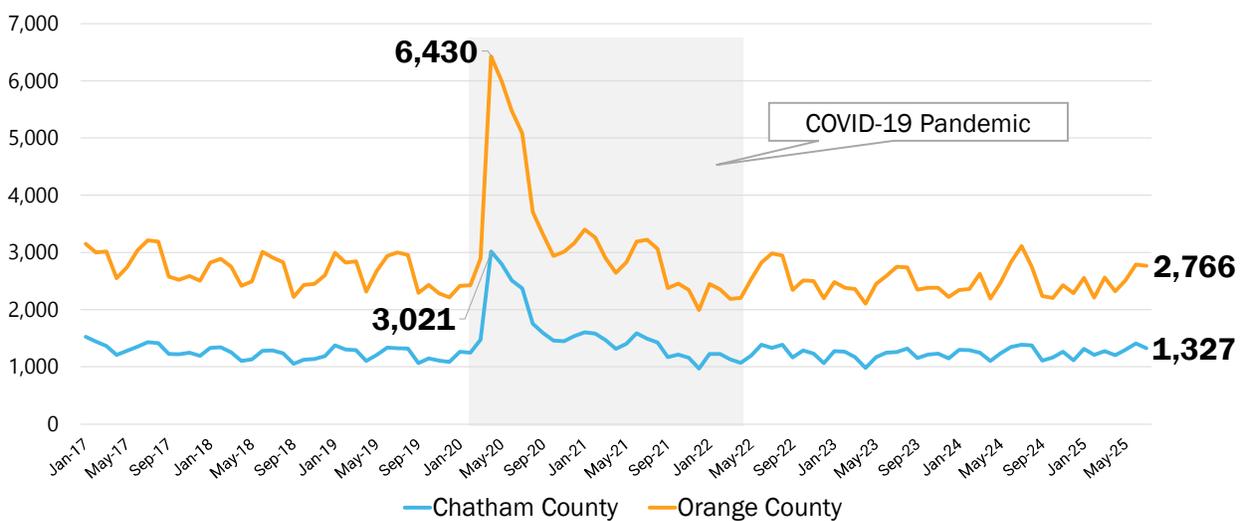


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

137

Monthly Unemployed Individuals

Unemployed individuals Jan. 2017 to May 2025. Orange County total is inclusive of Chapel Hill total

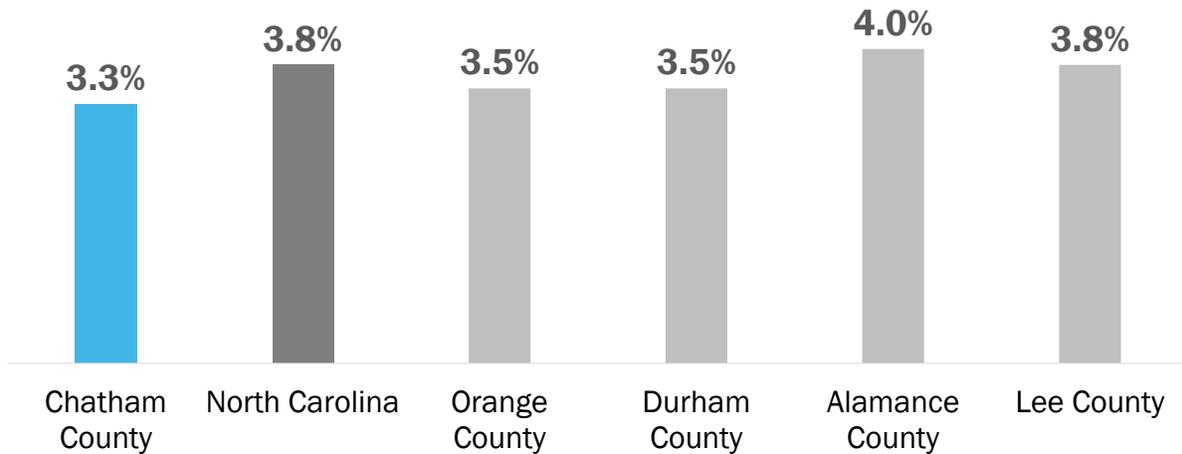


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

138

Local Unemployment Rates

Local unemployment rate in July 2025, not seasonally adjusted



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

139

NC Workforce Participation Rate

Percentage of adults (ages 18-65) who are either working or actively seeking a job, 2024

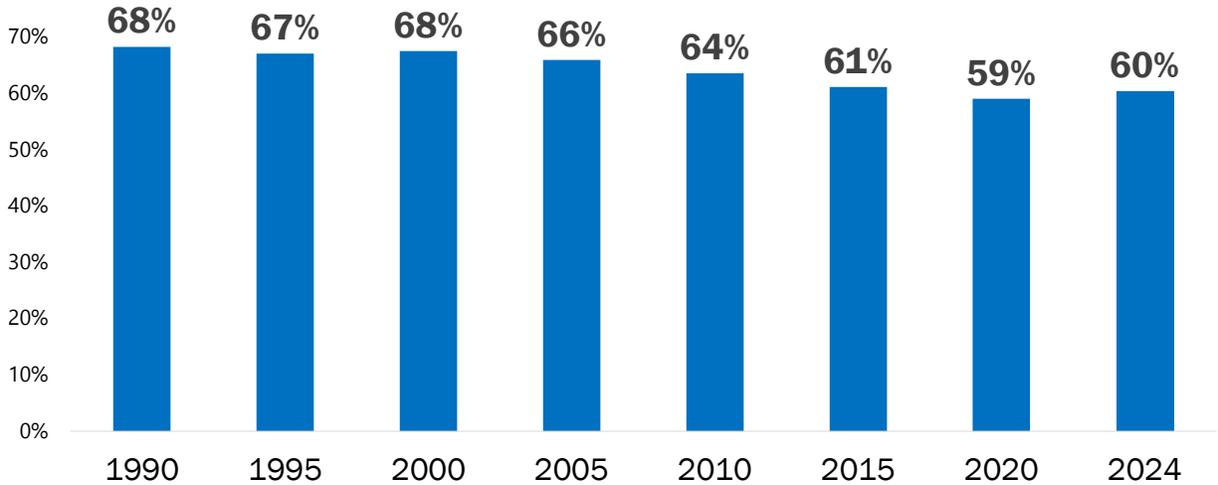


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

140

North Carolina Workforce Participation Rate

Percent of adults (ages 18-65) who are either working or actively seeking a job, 1990 to 2024

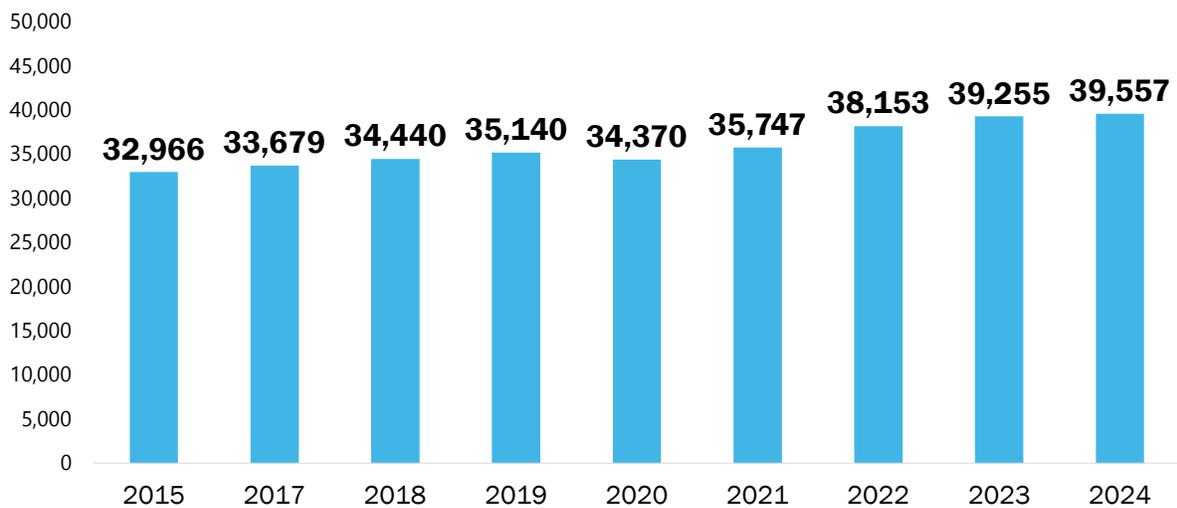


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

141

Chatham County Total Workforce

Number of adults (ages 18-65) who are either working or actively seeking a job, 2015 to 2024

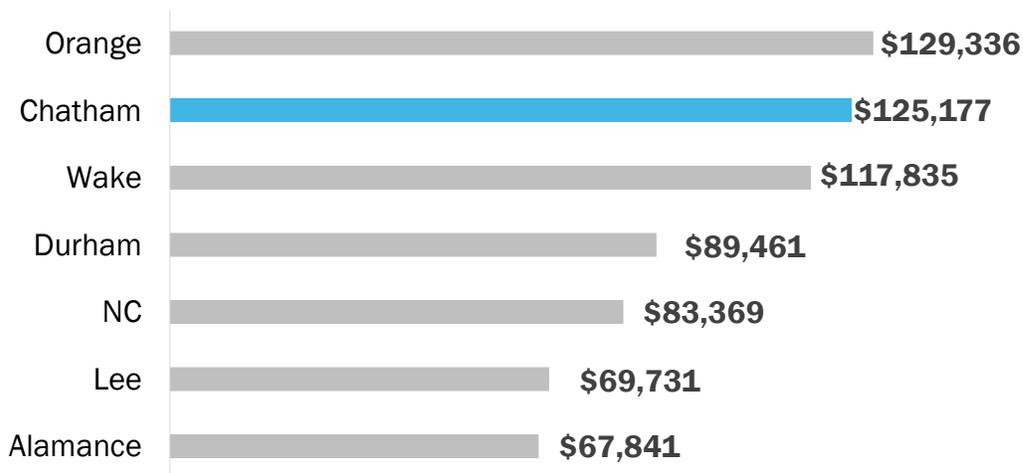


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

142

Adjusted Gross Income

2022 Adjusted Gross Income (AGI) by county as reported by the IRS

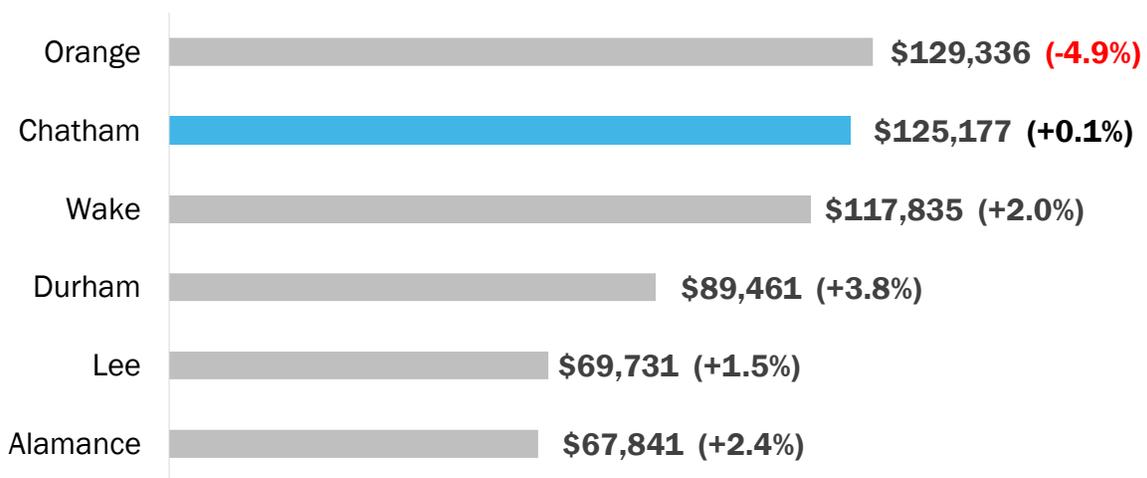


Source: IRS

143

Adjusted Gross Income and Change from Previous Year

2022 Adjusted Gross Income (AGI), with percent change from 2021

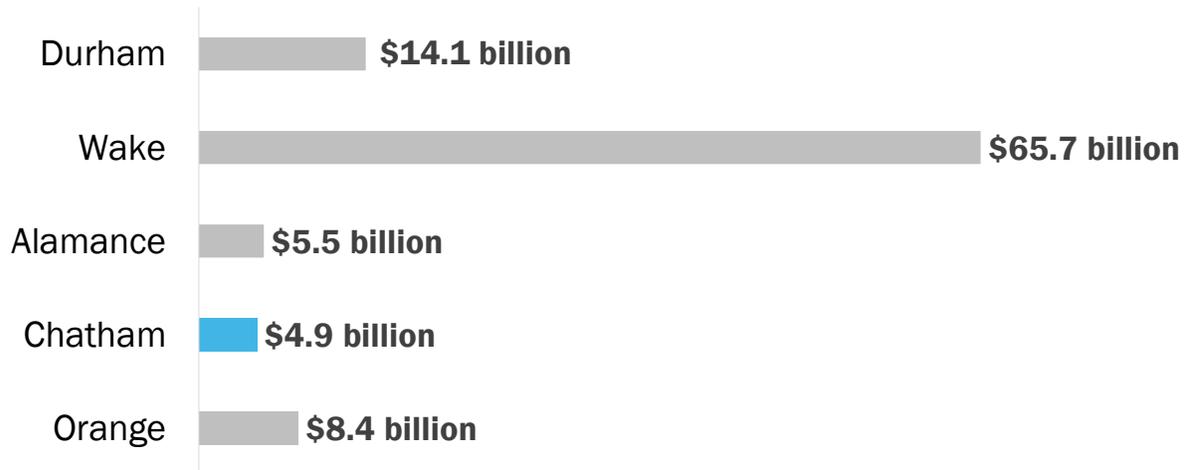


Source: IRS

144

Total Reported Resident Income (AGI) by County

Total reported Adjusted Gross Income (AGI) for all residents of the county 2022

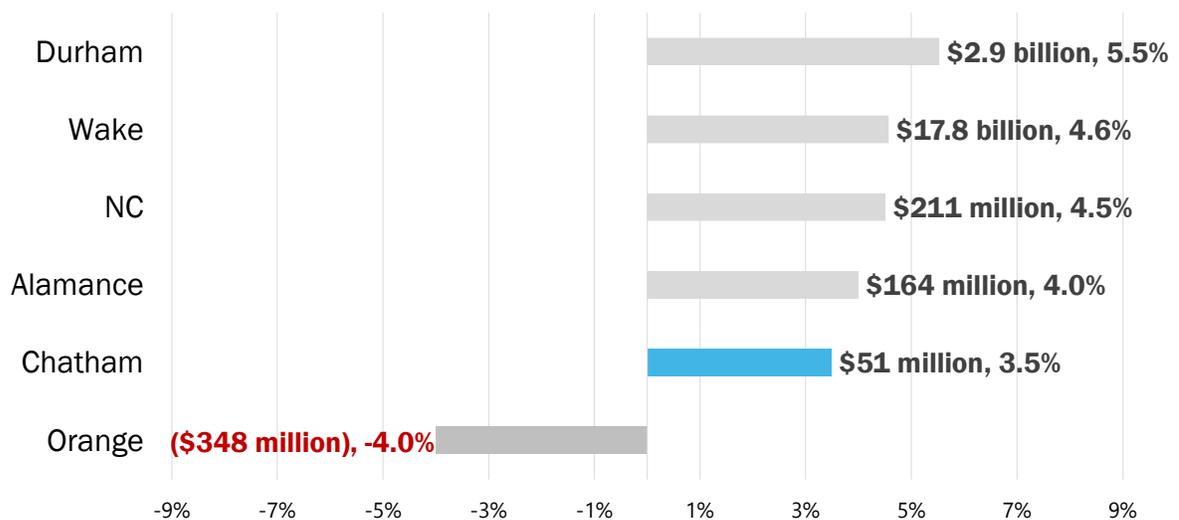


Source: IRS

145

Changes in County Total Resident Income (AGI)

Percent and dollar change in reported Adjusted Gross Income (AGI) from 2021 to 2022

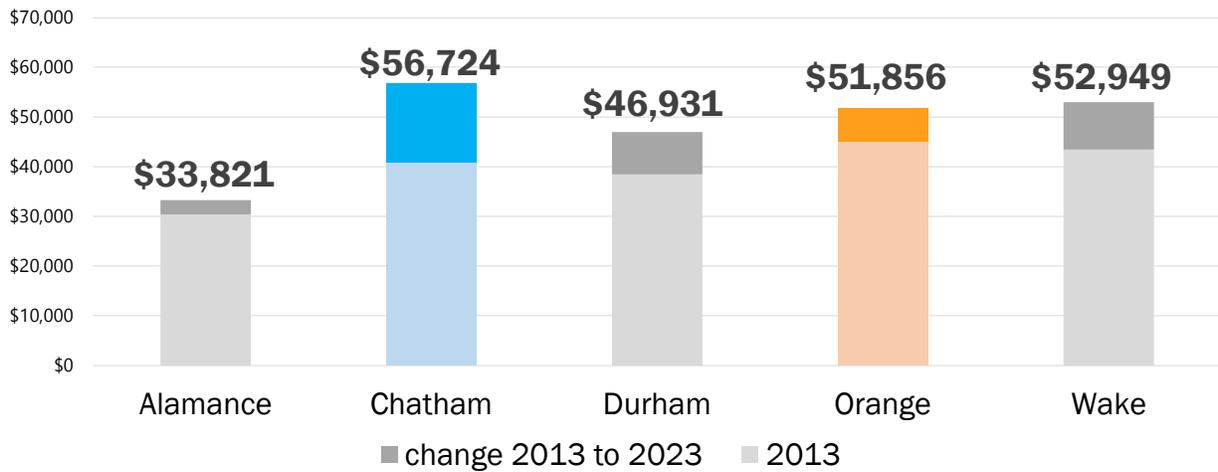


Source: IRS

146

County Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

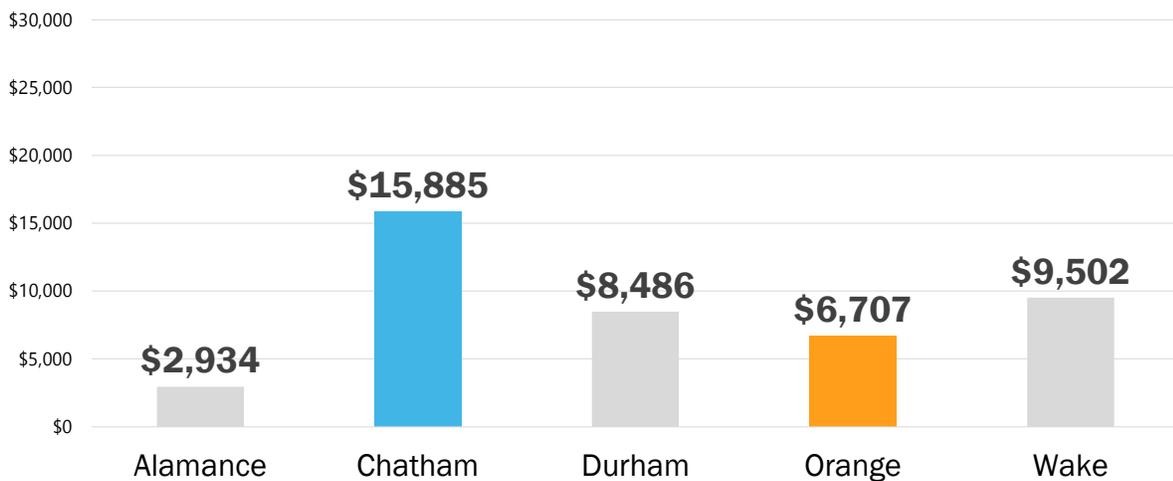


Source: American Community Survey (2019-2023 5-Year Estimates)

147

Change in Per Capita Income 2013 to 2023 (\$2023)

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

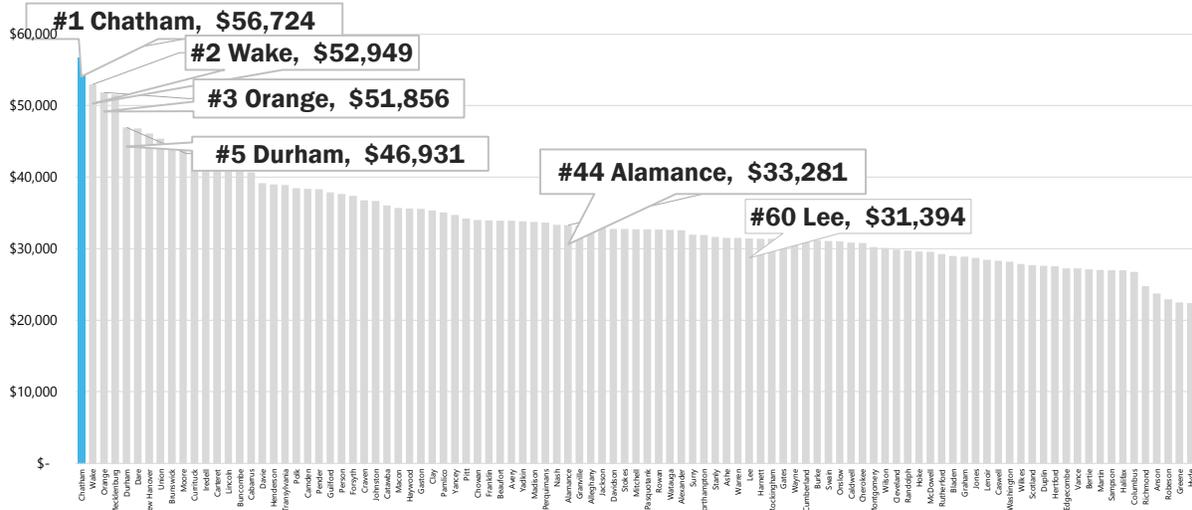


Source: American Community Survey (2019-2023 5-Year Estimates)

148

Per Capita Income | Chatham = \$56,724 (1st in NC)

Per capita income is the total income earned in an area divided by the total number of residents in that area

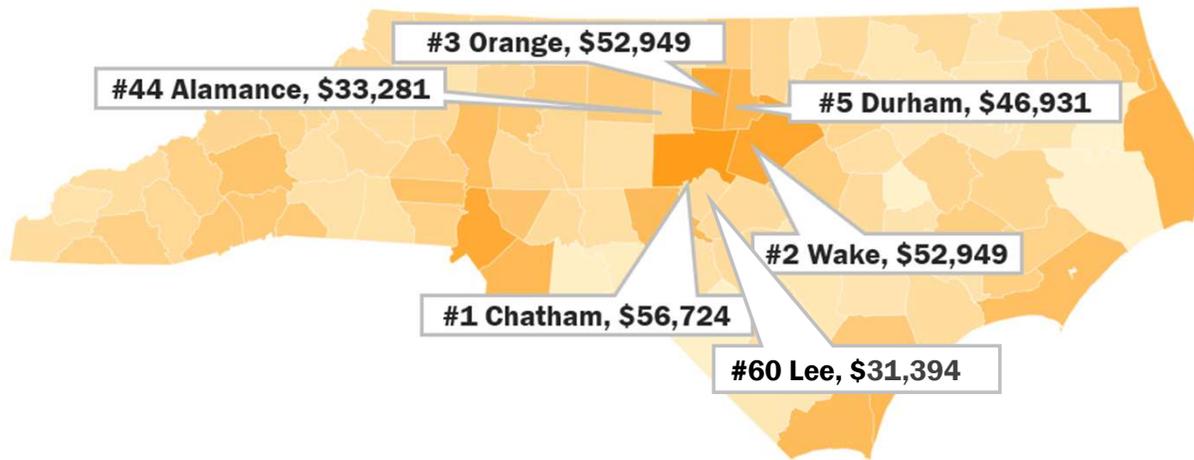


Source: American Community Survey (2019-2023 5-Year Estimates)

149

Per Capita Income | Chatham = \$56,724 (1st in NC)

Per capita income is the total income earned in an area divided by the total number of residents in that area

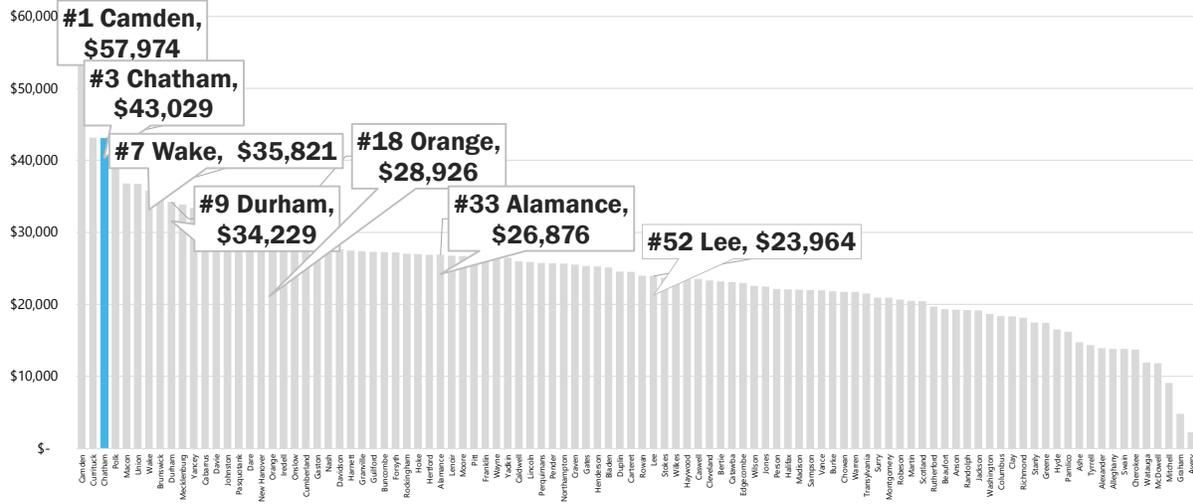


Source: American Community Survey (2019-2023 5-Year Estimates)

150

Black Per Capita Income | Chatham = \$43,029 (3rd in NC)

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area

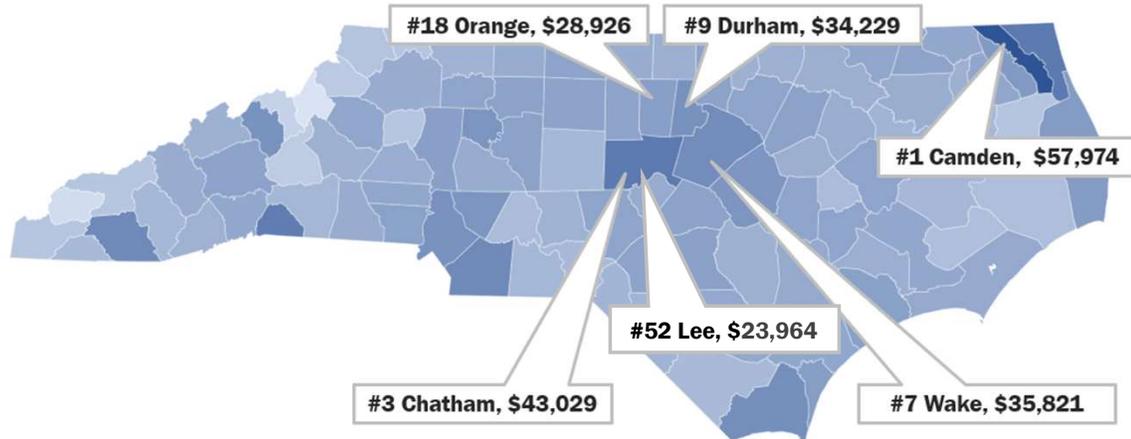


Source: American Community Survey (2019-2023 5-Year Estimates)

151

Black Per Capita Income | Chatham = \$43,029 (3rd in NC)

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area

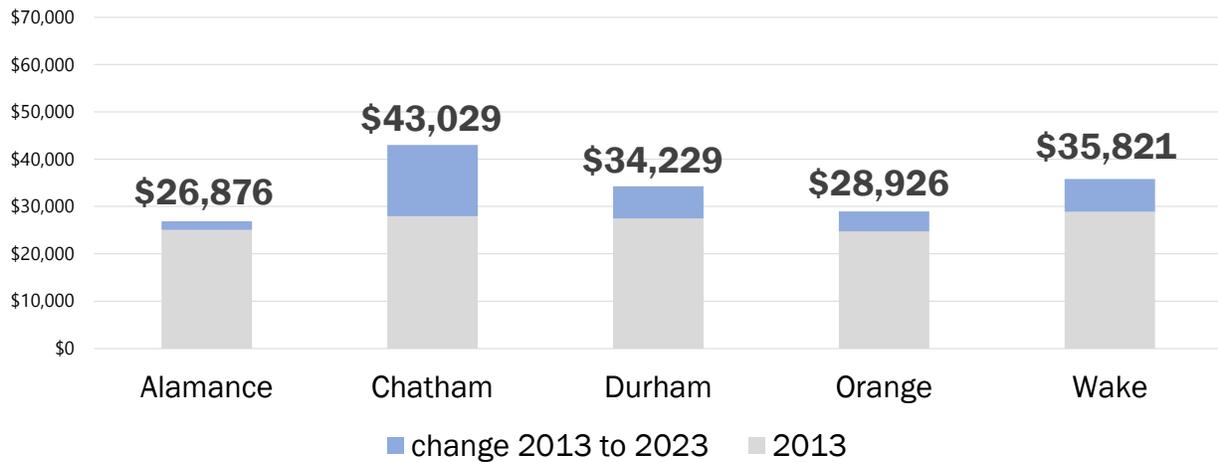


Source: American Community Survey (2019-2023 5-Year Estimates)

152

County Black Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

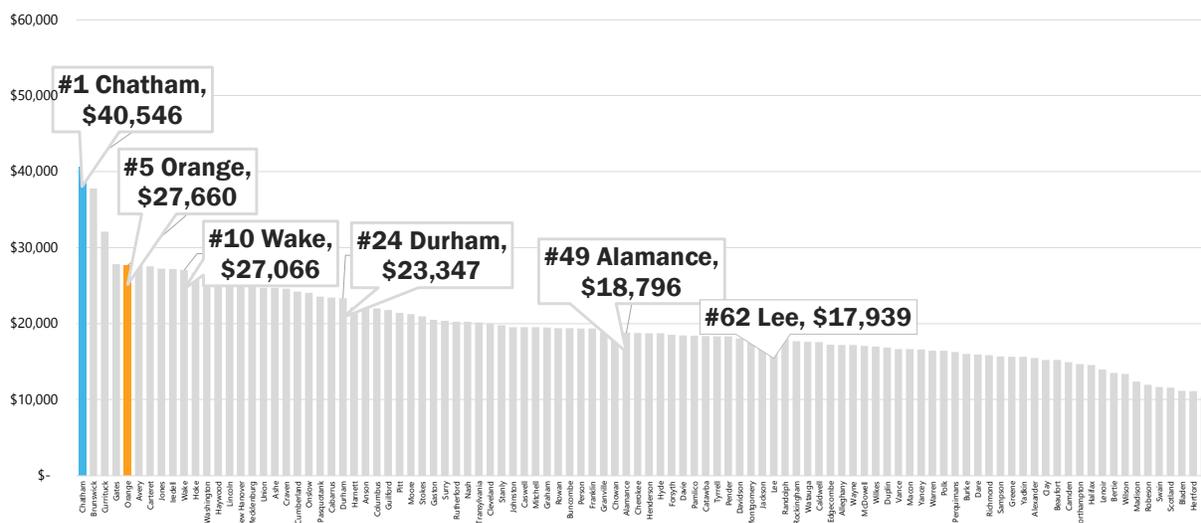


Source: American Community Survey (2019-2023 5-Year Estimates)

153

Hispanic Per Capita Income | Chatham = \$40,546 (1st in NC)

Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area

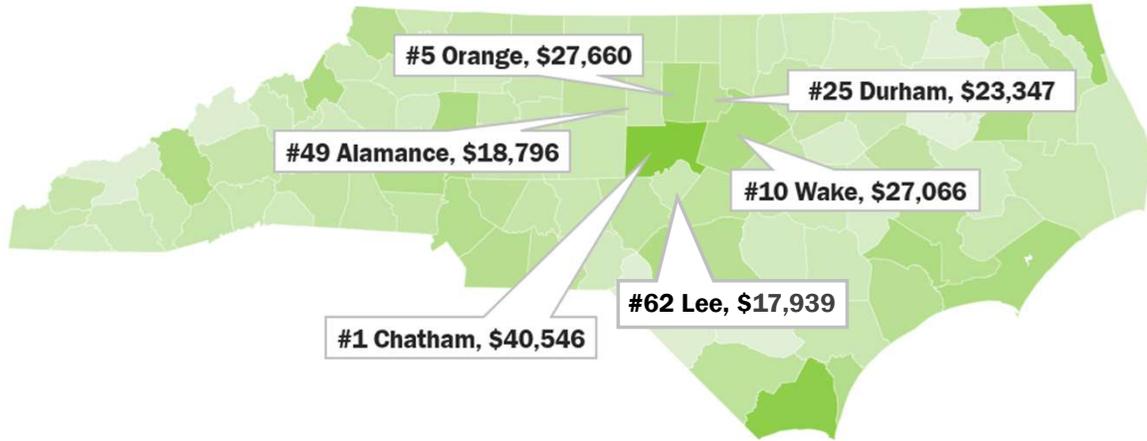


Source: American Community Survey (2019-2023 5-Year Estimates)

154

Hispanic Per Capita Income | Chatham = \$40,546 (1st in NC)

Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area

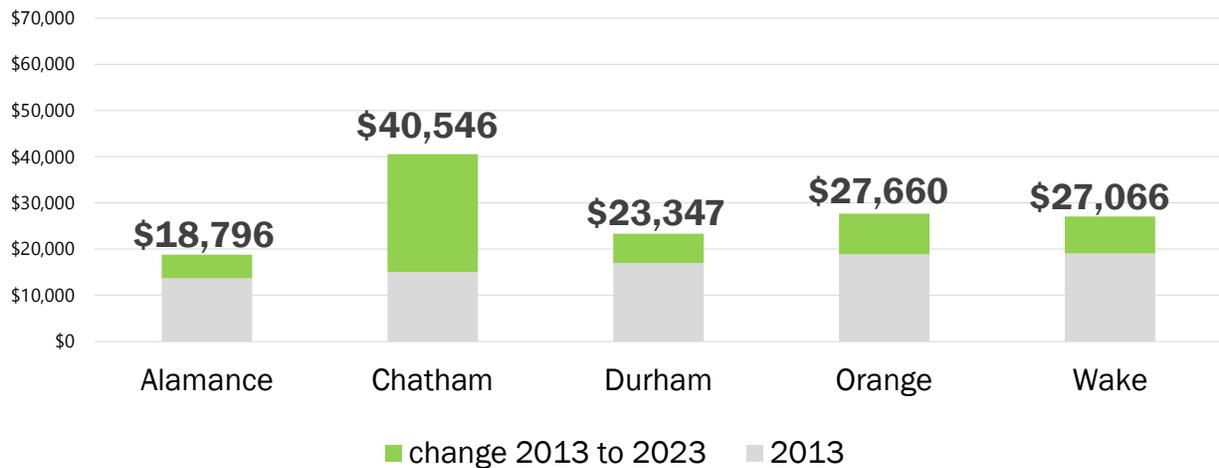


Source: American Community Survey (2019-2023 5-Year Estimates)

155

County Hispanic Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

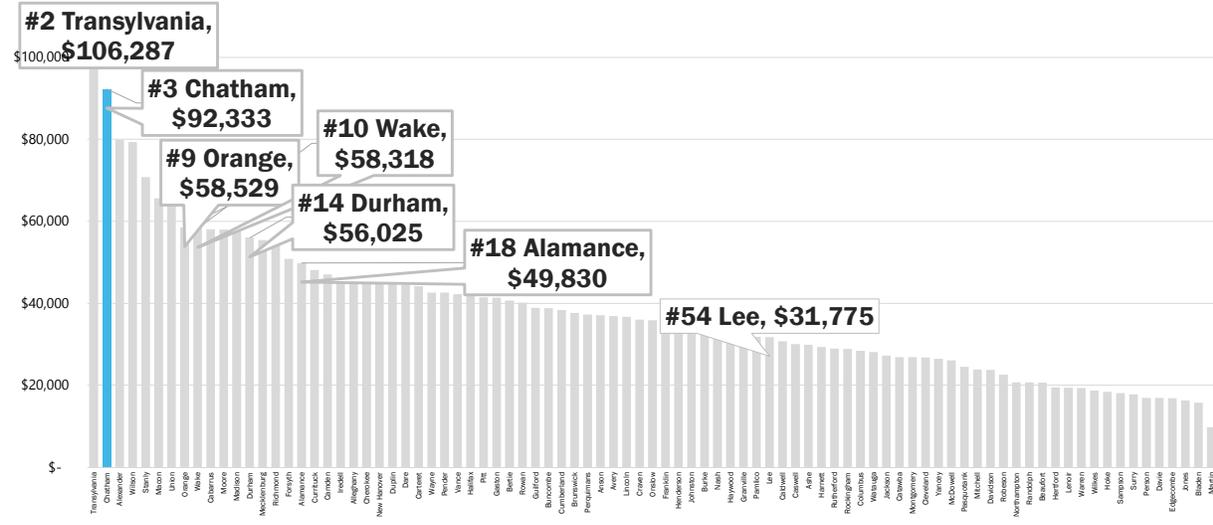


Source: American Community Survey (2019-2023 5-Year Estimates)

156

Asian Per Capita Income | Chatham = \$92,333 (3rd in NC)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

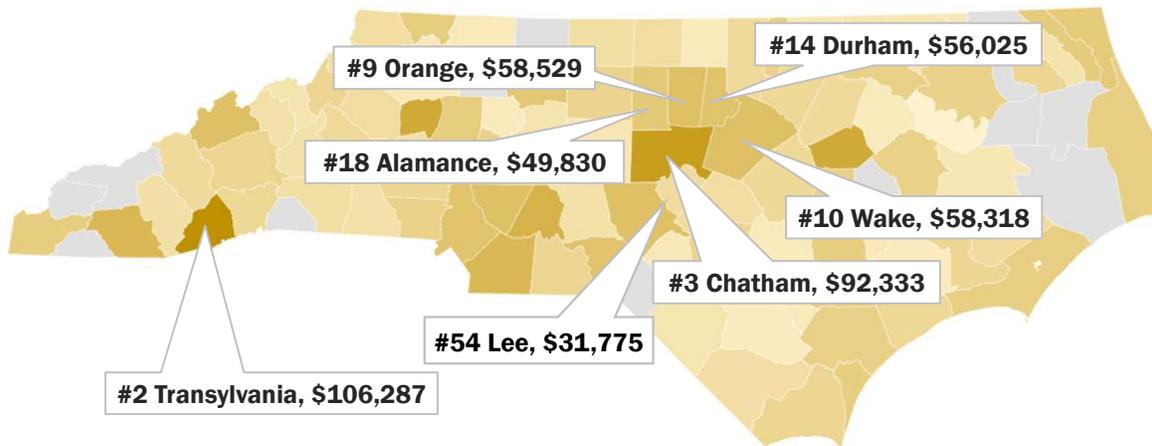


Source: American Community Survey (2019-2023 5-Year Estimates)

157

Asian Per Capita Income | Chatham = \$92,333 (3rd in NC)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

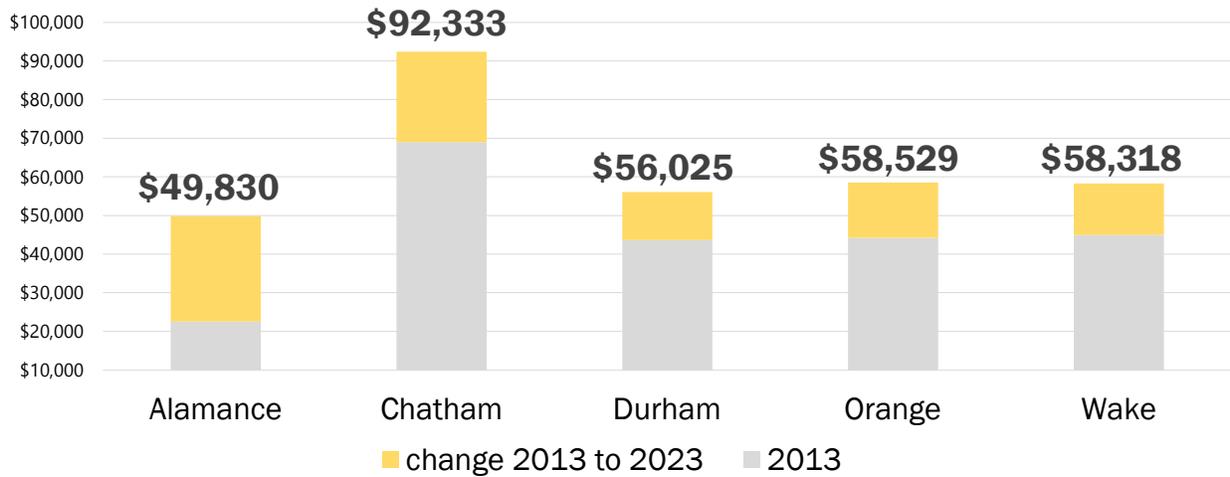


Source: American Community Survey (2019-2023 5-Year Estimates)

158

County Asian Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

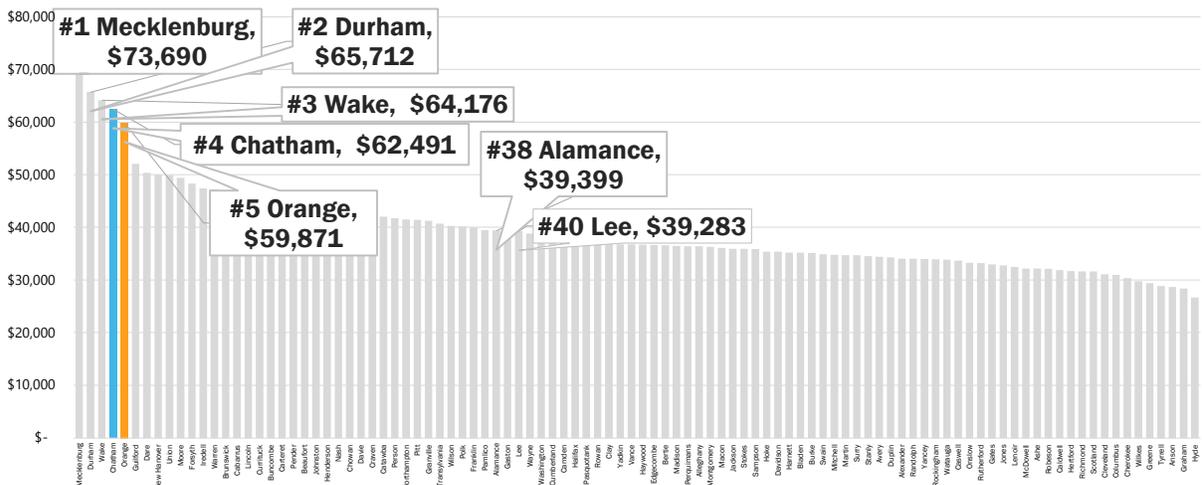


Source: American Community Survey (2019-2023 5-Year Estimates)

159

White (Non-Hispanic) Per Capita Income | Chatham = \$62,491 (4th in NC)

White per capita income is the total income earned by White residents in an area divided by the total number of White residents in that area

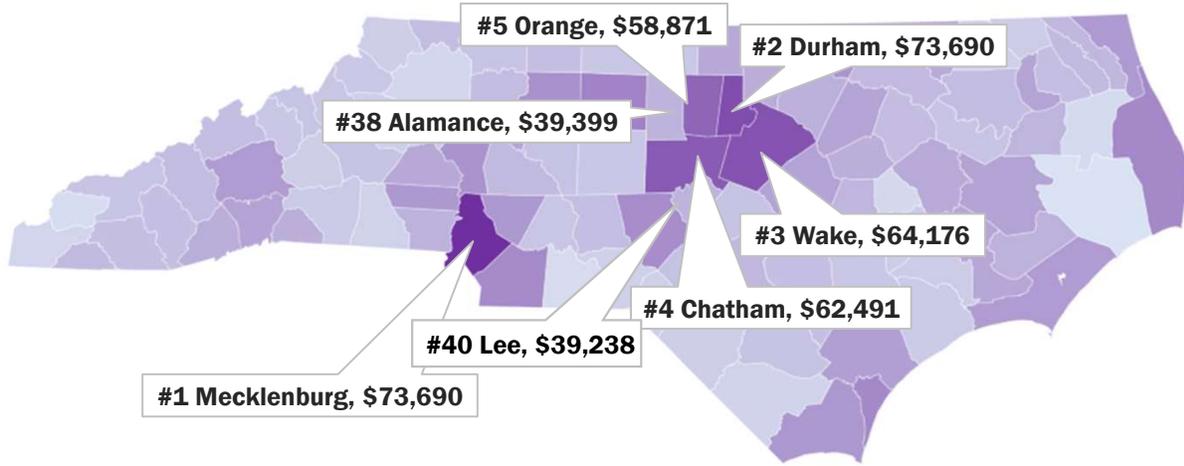


Source: American Community Survey (2018-2022 5-Year Estimates)

160

White (Non-Hispanic) Per Capita Income | Chatham = \$62,491 (4th in NC)

White per capita income is the total income earned by White residents in an area divided by the total number of White residents in that area

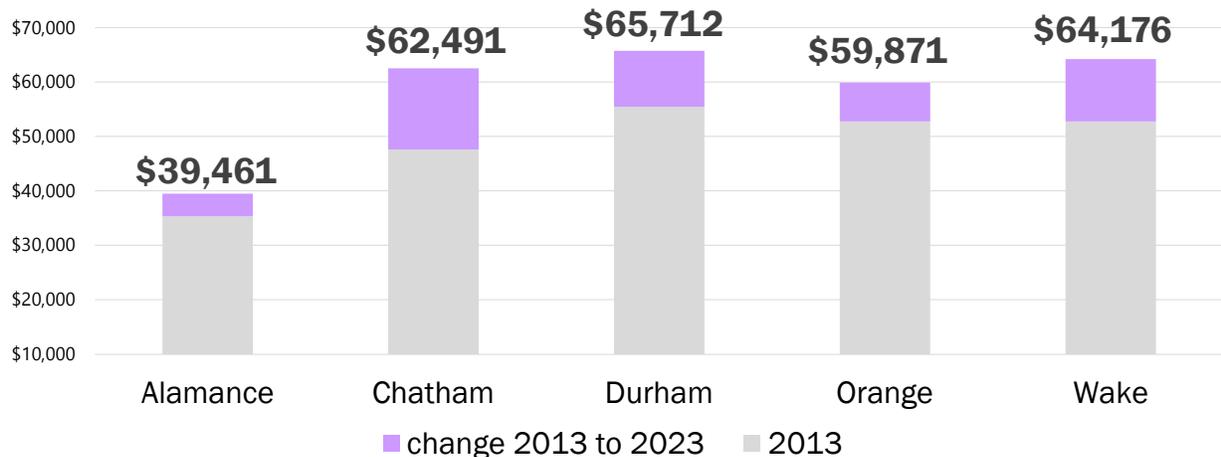


Source: American Community Survey (2018-2022 5-Year Estimates)

161

County White (non-Hispanic) Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

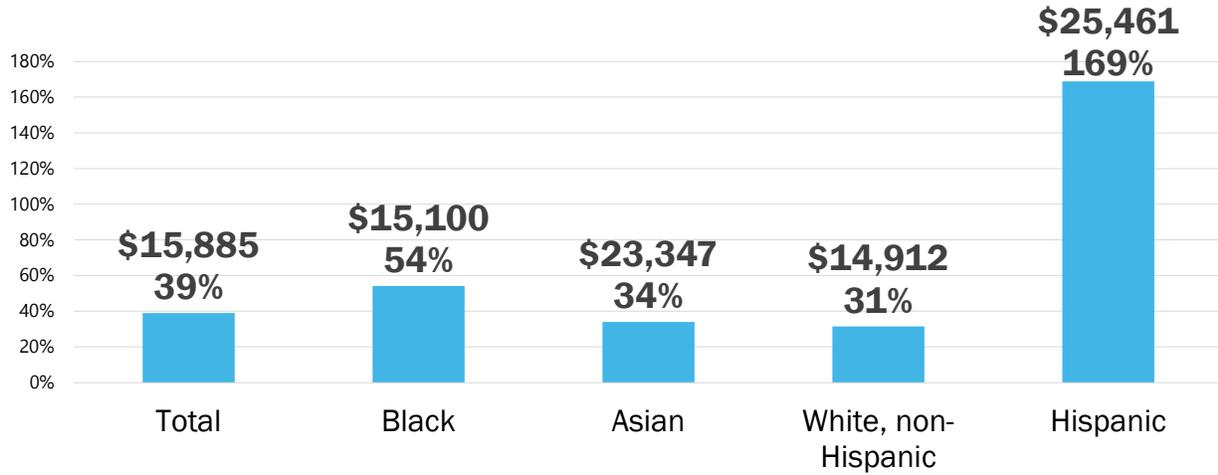


Source: American Community Survey (2019-2023 5-Year Estimates)

162

Change in Chatham Per Capita Income 2013 to 2023

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

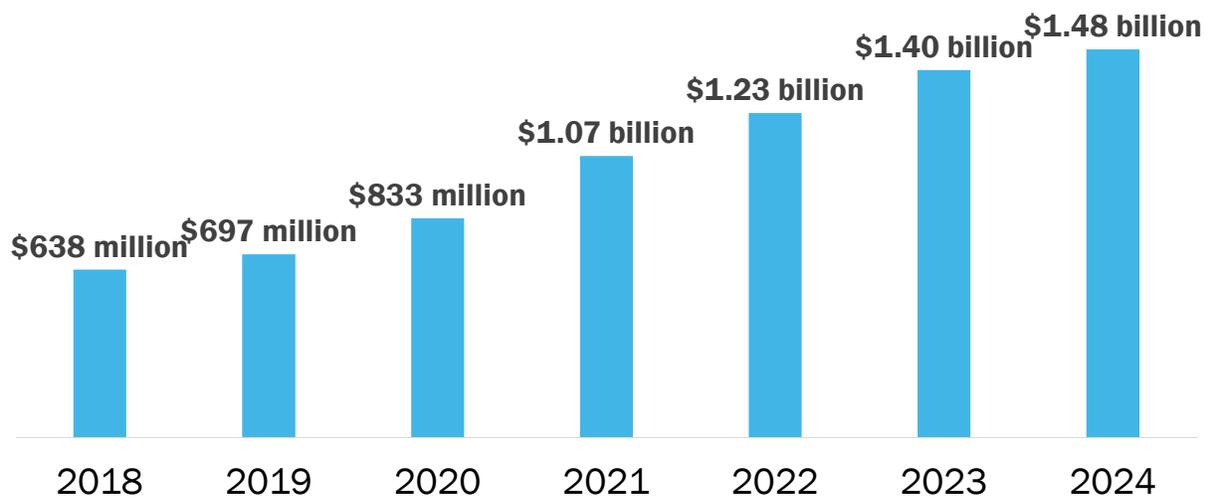


Source: American Community Survey (2019-2023 5-Year Estimates)

163

Chatham County Annual Retail Sales

Annual retail sales in Chatham County, calendar years 2018 to 2024

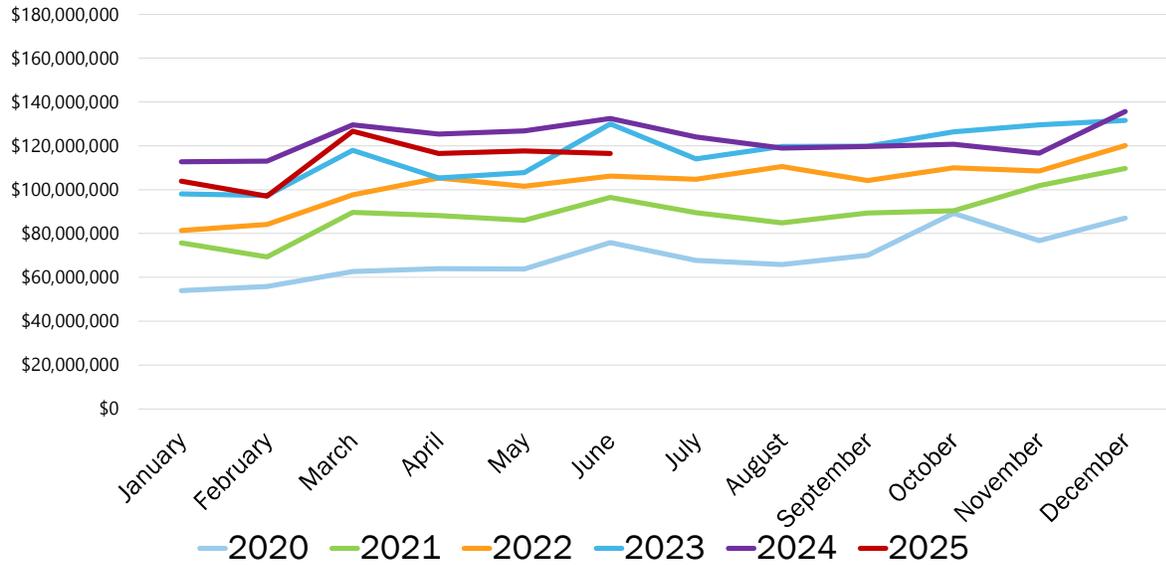


Source: NC Department of Revenue

164

Chatham County Monthly Retail Sales

Taxable retail sales by month, 2020 through June 2025

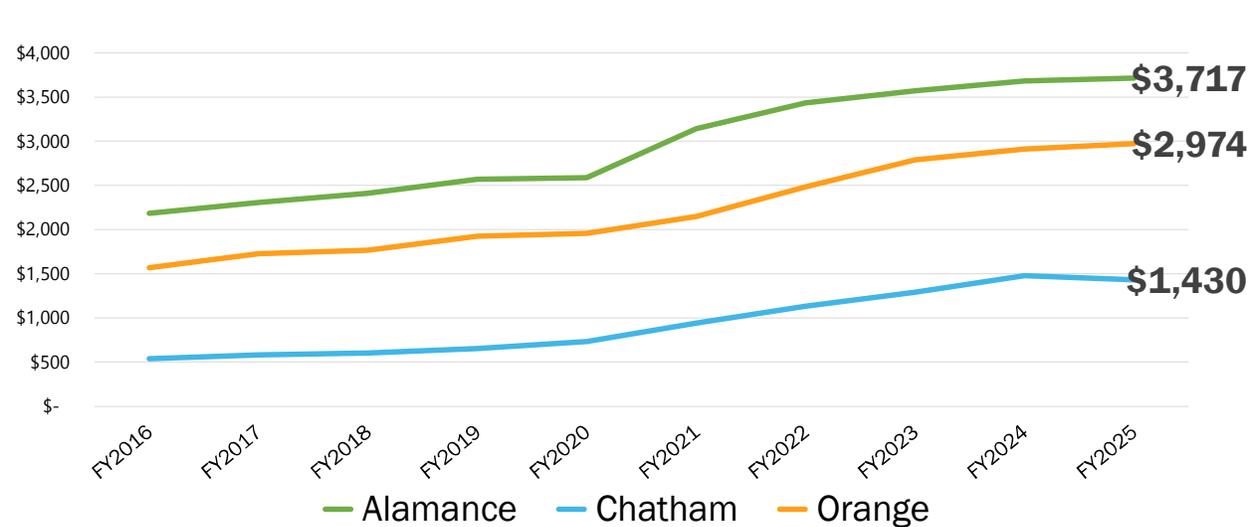


Source: NC Department of Revenue

165

Taxable Sales by County (in millions)

FY2016 to FY2025

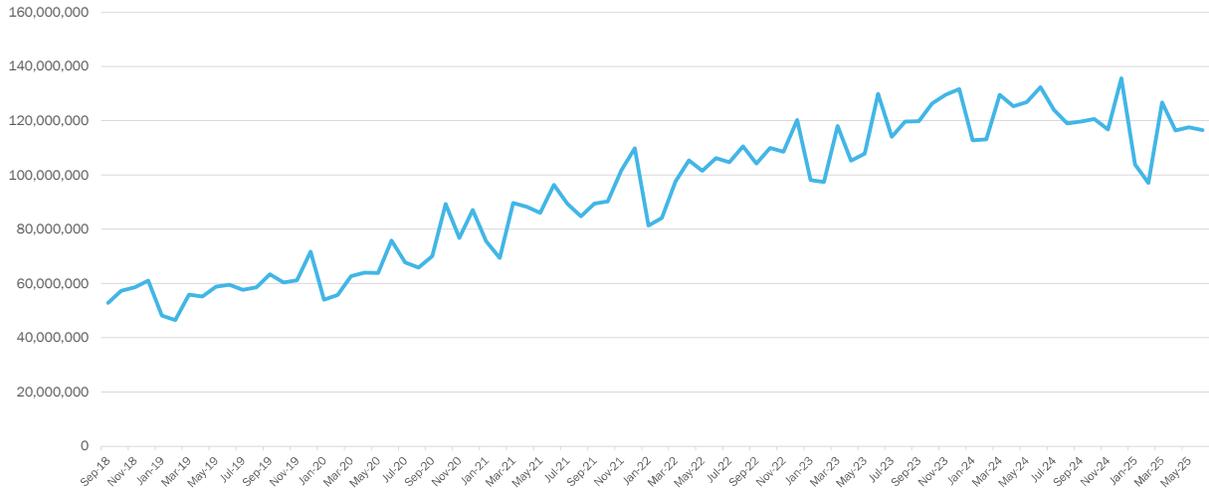


Source: NC Department of Revenue

166

Chatham County Monthly Retail Sales

Jan 2018-June 2025 (unadjusted)

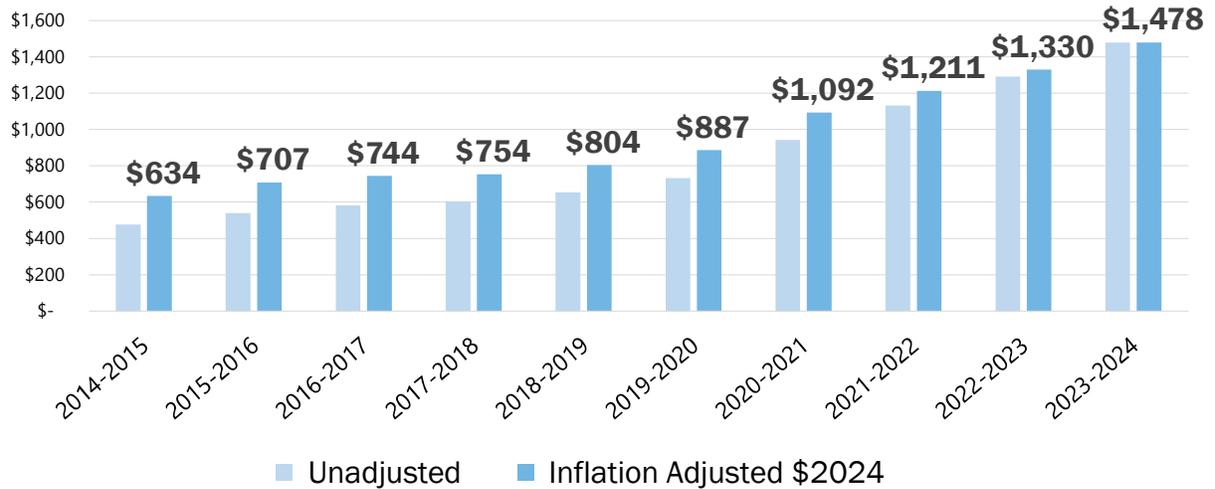


Source: NC Department of Revenue

167

Taxable Retail Sales – Chatham County

Unadjusted and Inflation adjusted (\$2024) Chatham County taxable sales (in millions) for FY2015 to FY2024



Source: NC Department of Revenue

168

Sales Tax Collections: Chatham County

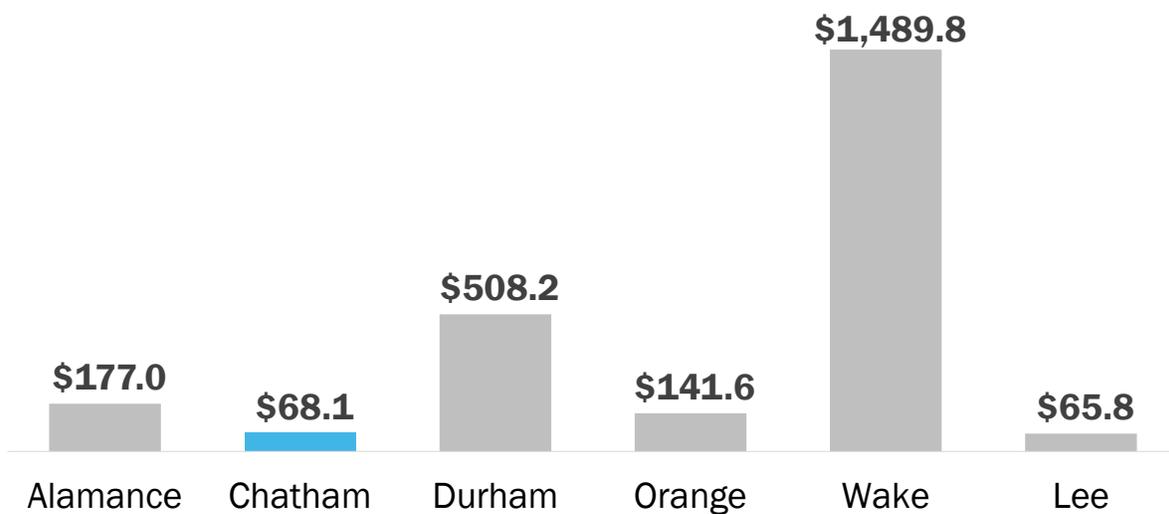
Chatham County sales tax collections (in millions), FY2016 to FY2025



Source: NC Department of Revenue

169

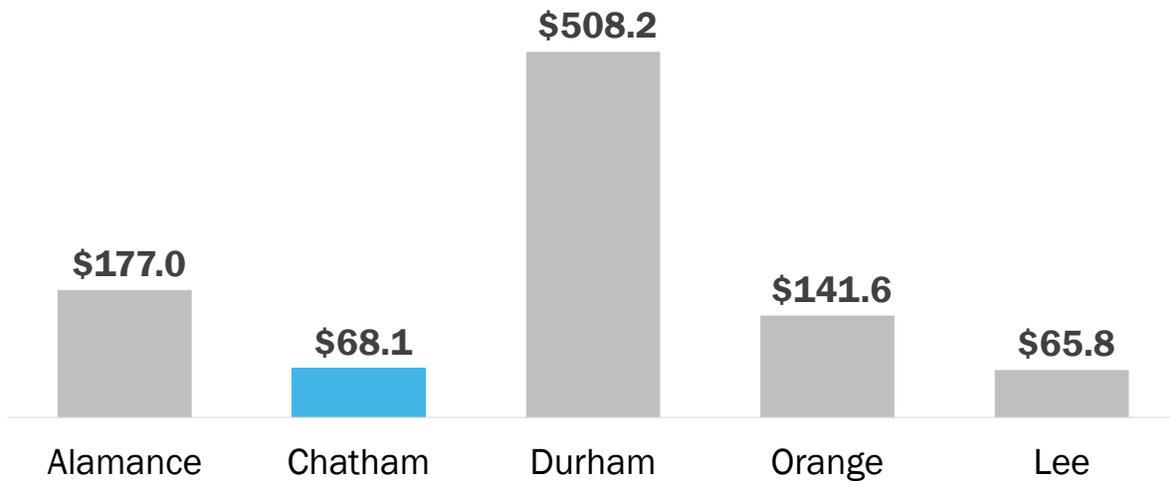
Gross Sales Tax Collection FY2025 (\$millions)



Source: NC Department of Revenue

170

Gross Sales Tax Collection FY2025 (\$millions)

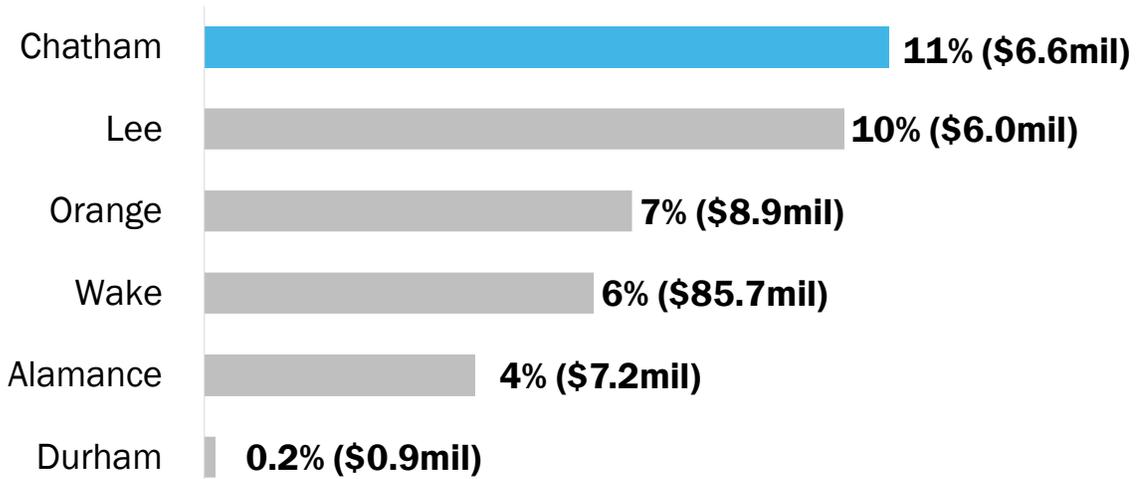


Source: NC Department of Revenue

171

Sales and Use Tax Collections Change FY2023 to FY2025

Percent and dollar increase in gross Sales and Use Tax collections from FY2023 to FY2025

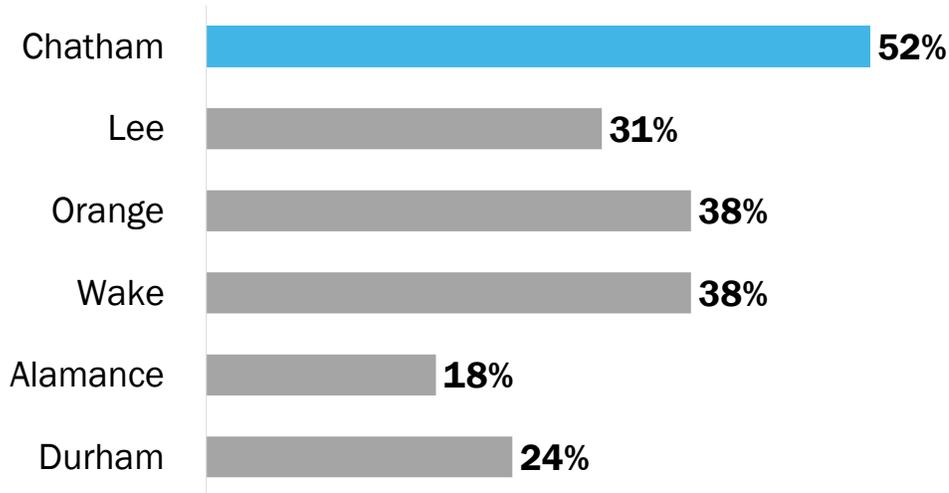


Source: NC Department of Revenue

172

Sales and Use Tax Collections Change FY2021 to FY2025

Percent and dollar increase in gross Sales and Use Tax collections from FY2021 to FY2025

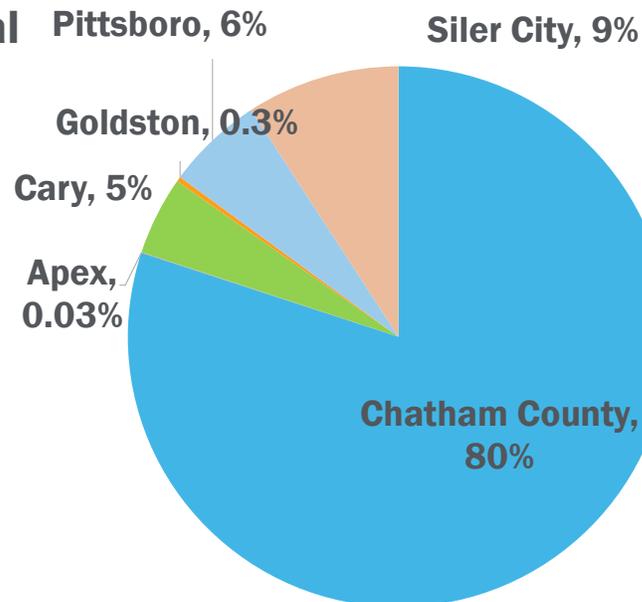


Source: NC Department of Revenue

173

Chatham County Local Sales and Use Tax Distribution (\$38,489,861)

How Chatham County's Local Sales and Use Tax is distributed to the county & among its municipalities, FY2024



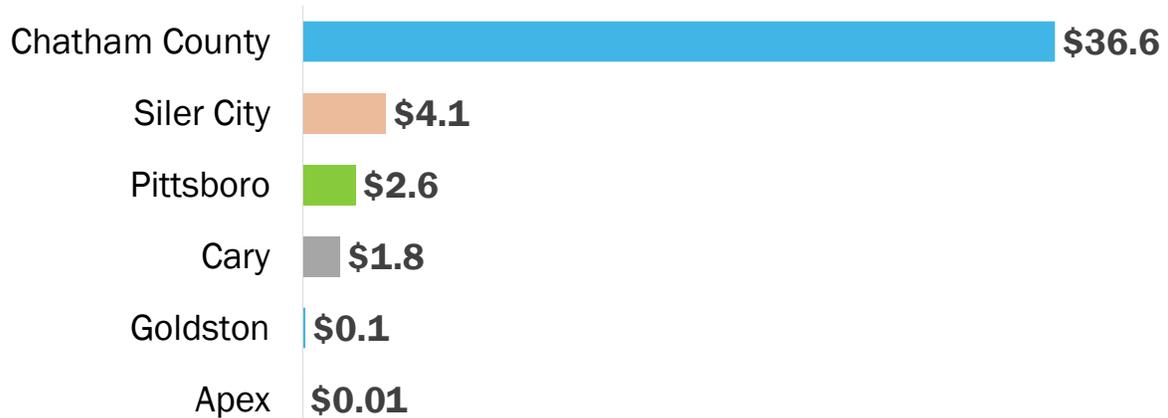
"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

Source: NC Department of Revenue

174

Chatham County All Sales and Tax Distribution (millions)

Chatham County "All Sales Tax" distribution to county and its municipalities, FY2024



"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

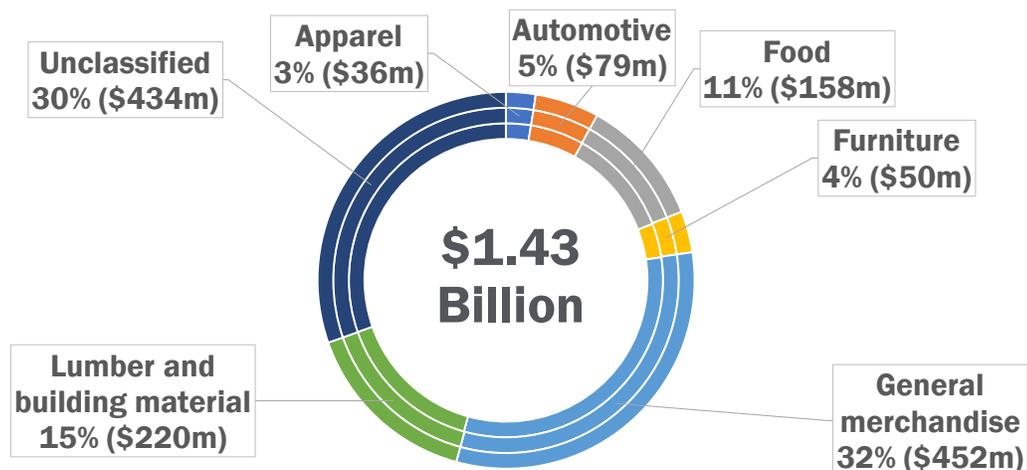
"All Sales Tax" includes Local Sales and Use tax plus sales tax on tire disposal, white good disposal, electricity, piped natural gas, telecommunications, beer and wine excise, video programming, and solid waste disposal

Source: NC Department of Revenue

175

Taxable Sales and Purchases: Chatham

Chatham County taxable sales and purchases by major business category, FY2025

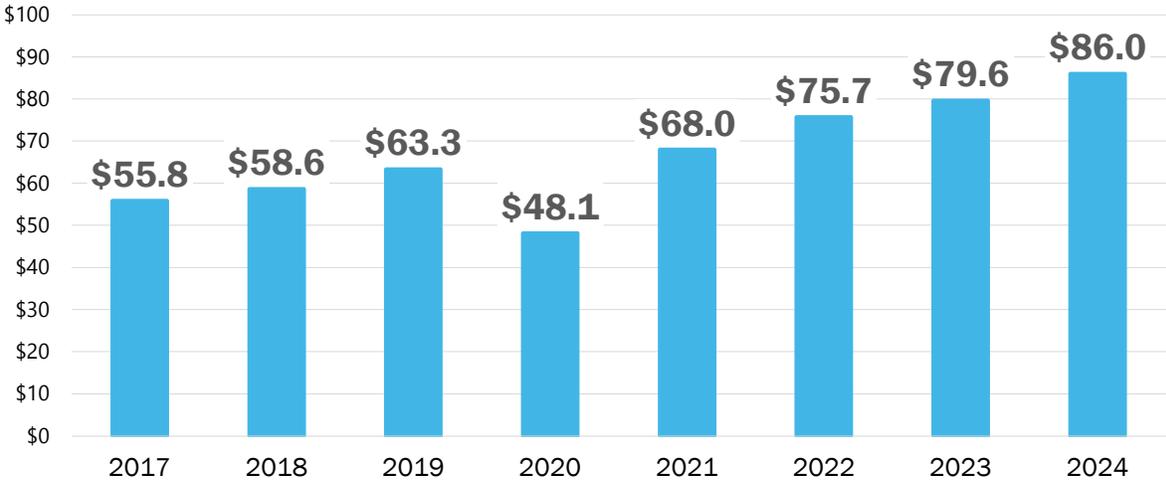


Source: NC Department of Revenue

176

Chatham County Annual Tourism Spending, 2017 - 2024

In millions

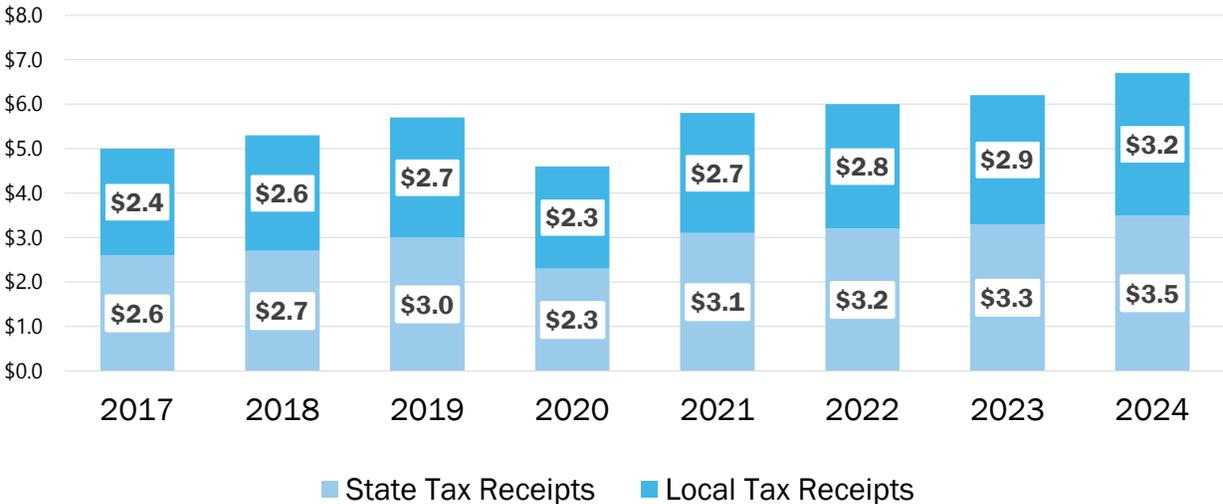


Source: VisitNC

177

Chatham County Tourism-Produced Tax Revenues

In millions

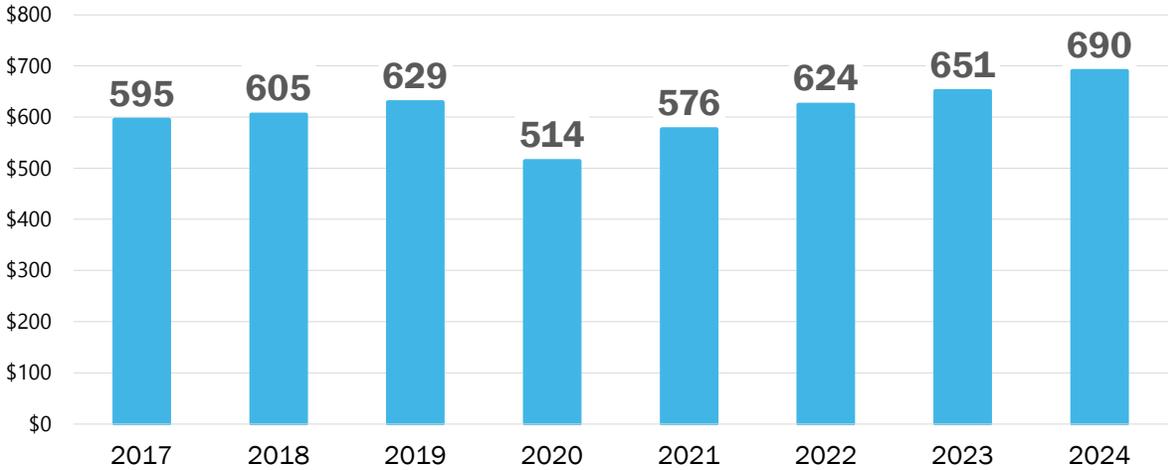


Source: Visit NC

178

Chatham County Tourism-Related Employment

2017-2024

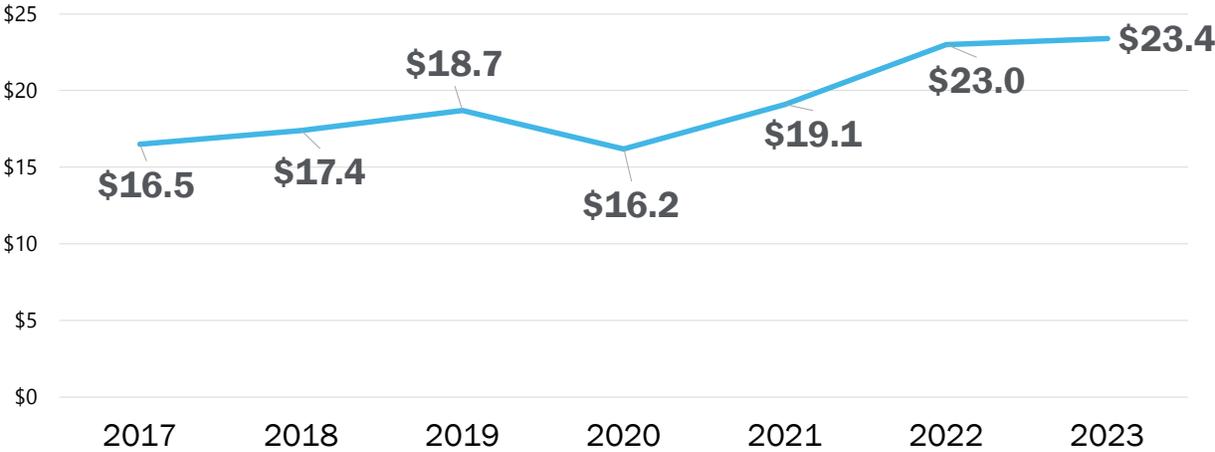


Source: VisitNC

179

Chatham County Tourism Labor Payroll (millions)

Tourism labor payroll is income supported by tourism spending, FY2017 to FY2024

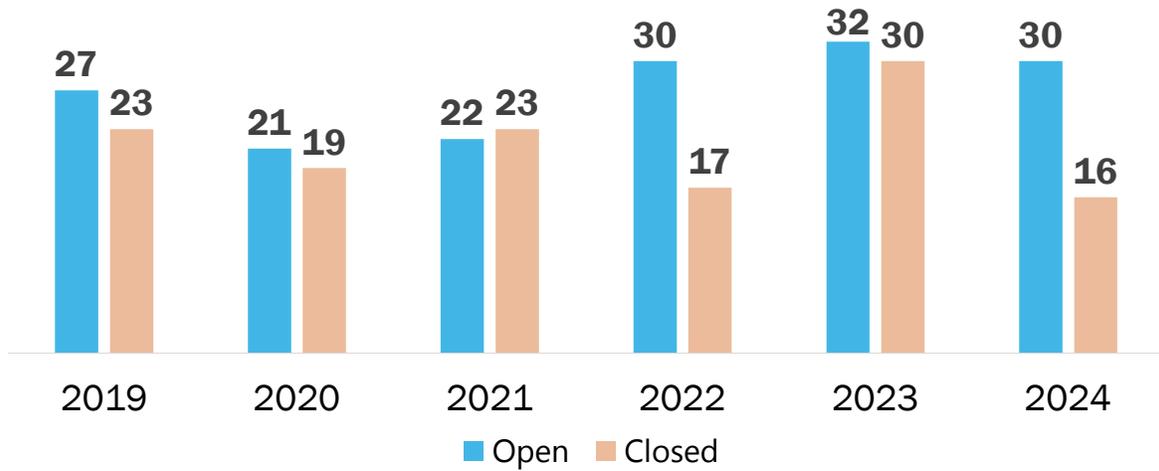


Source: Visit NC

180

Restaurant Openings & Closings

Chatham County food service establishments (restaurants, food stands, mobile food units, and pushcarts), 2019-2024

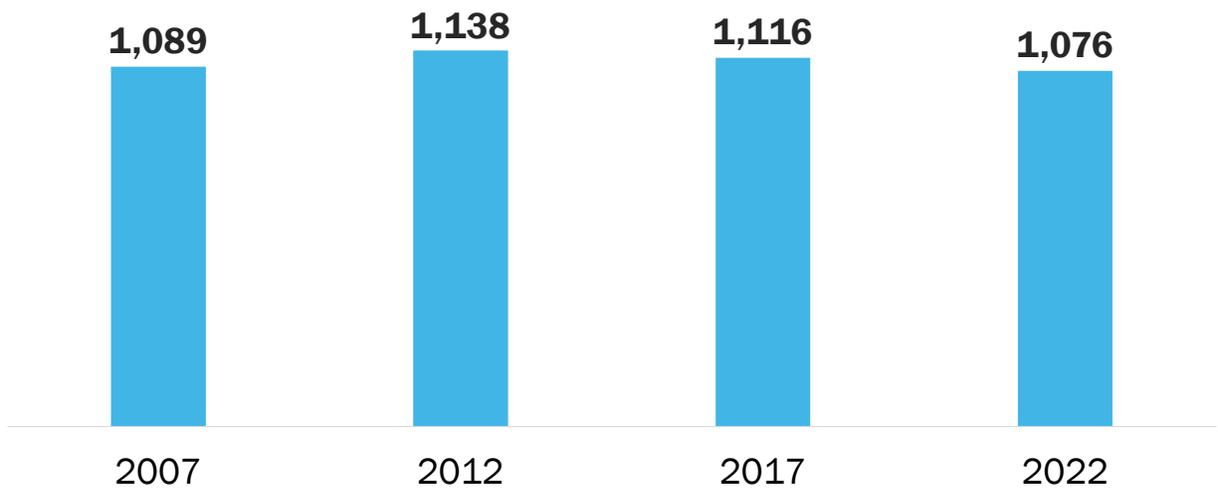


Source: Chatham County Health Department

181

Number of Chatham County Farms

As reported in the semi-decennial USDA's Census of Agriculture

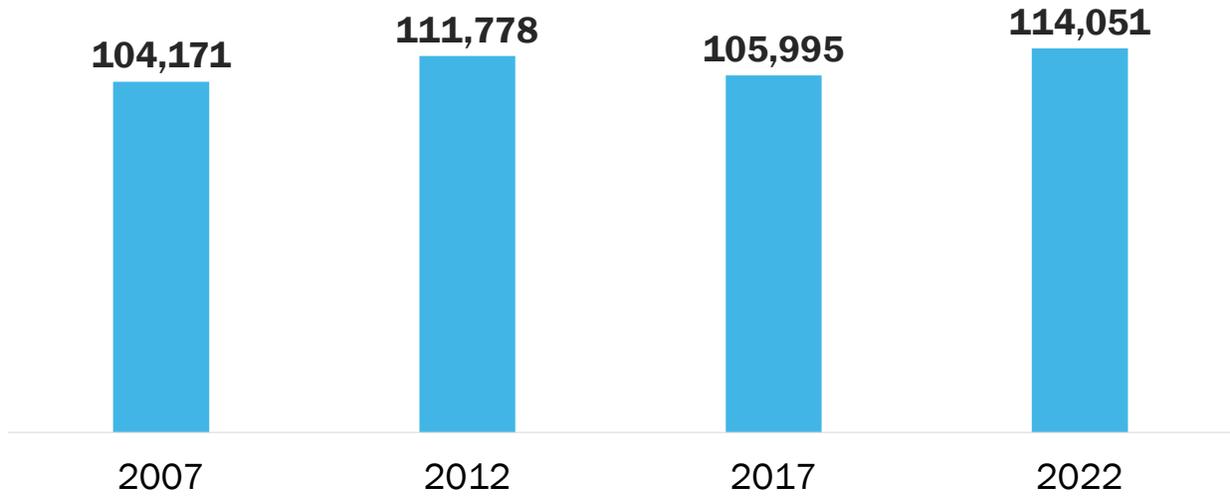


Source: US Department of Agriculture

182

Chatham County Farmland

Total acres being farmed as reported in the semi-decennial USDA's Census of Agriculture

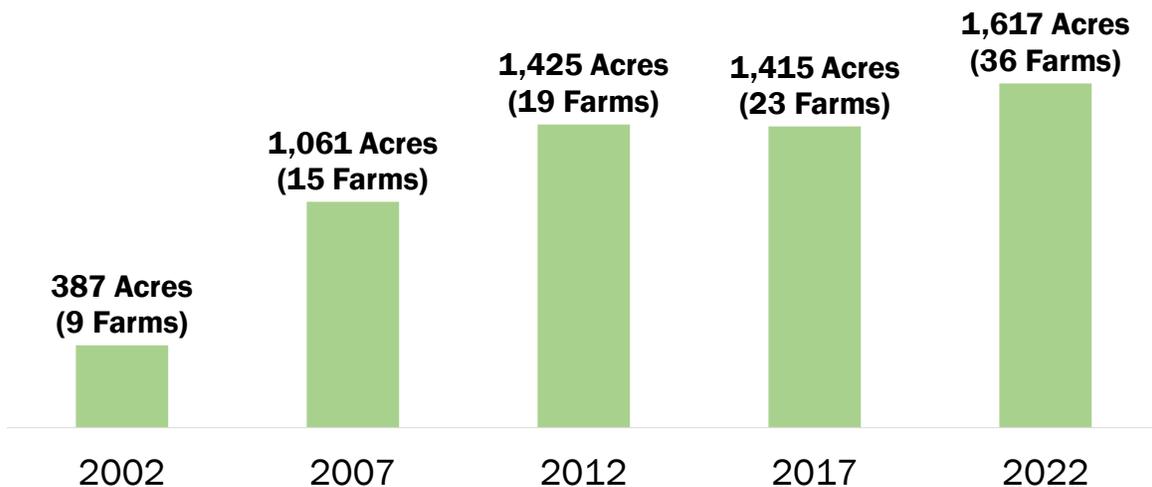


Source: US Department of Agriculture

183

Chatham County Black & African American Farming

As reported in the semi-decennial USDA's Census of Agriculture



Source: US Department of Agriculture

184

Hired Farm Labor: Chatham County

As reported in the semi-decennial USDA's Census of Agriculture (2022)

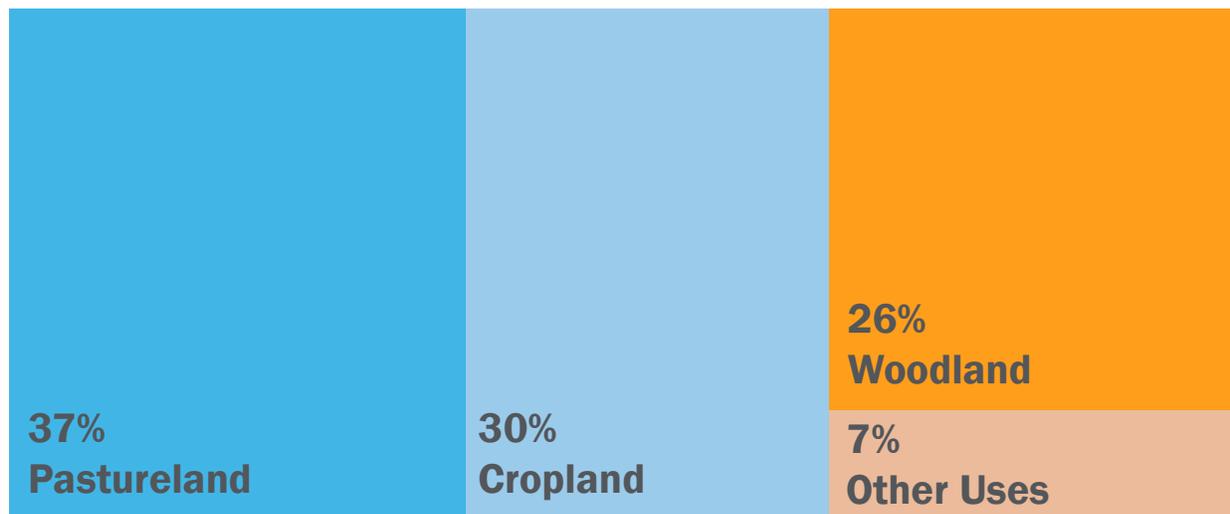
	Farms with Workers	Workers	Annual Wages
2002	306	907	\$5,364,000
2007	220	1287	\$7,063,000
2012	325	997	\$8,572,000
2017	240	793	\$8,459,000
2022	245	664	\$11,884,000

Source: US Department of Agriculture

185

Chatham County Farms by Use

As reported in the semi-decennial USDA's Census of Agriculture (2022)

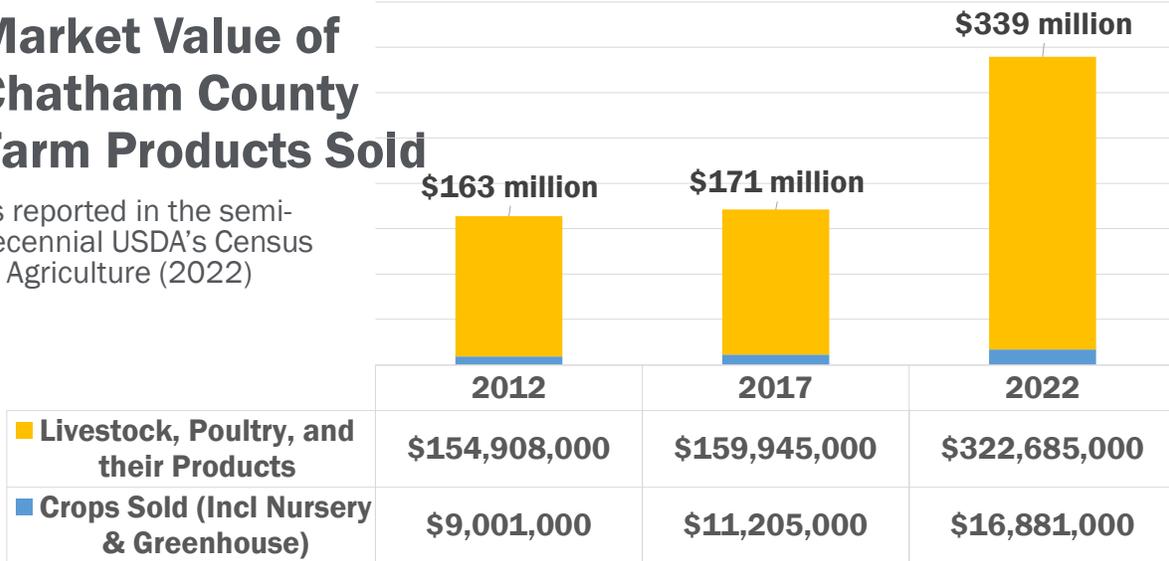


Source: US Department of Agriculture

186

Market Value of Chatham County Farm Products Sold

As reported in the semi-decennial USDA's Census of Agriculture (2022)

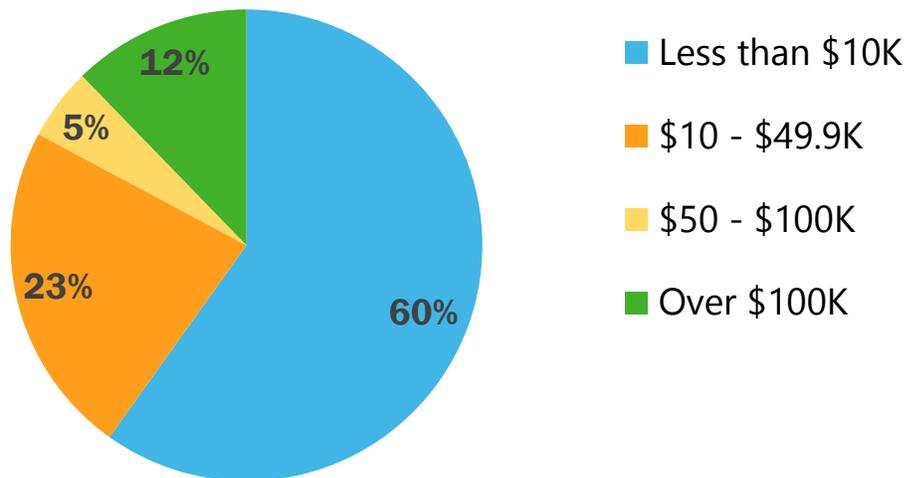


Source: US Department of Agriculture

187

Chatham County Farms by Value of Annual Sales

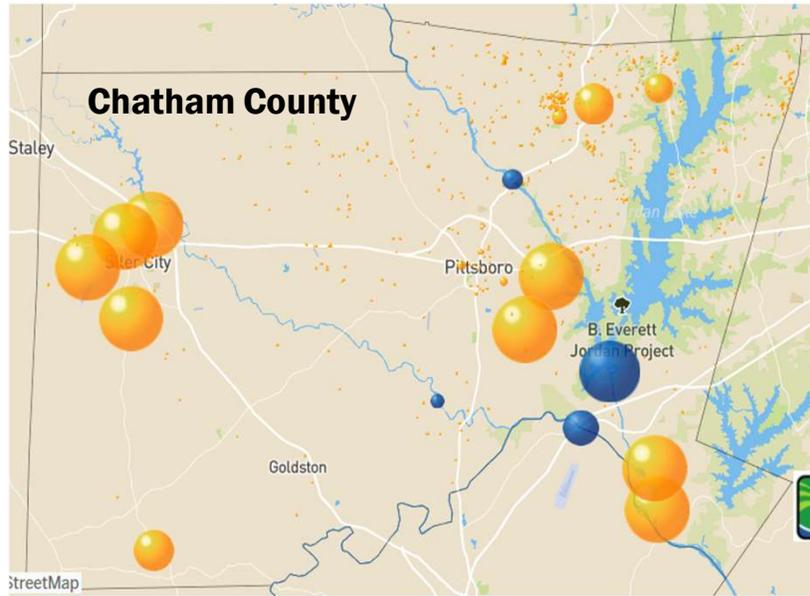
As reported in the semi-decennial USDA's Census of Agriculture (2022)



Source: US Department of Agriculture

188

Solar Installations



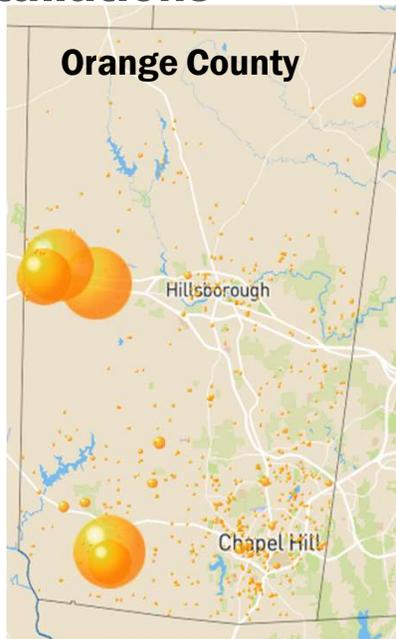
Source: NC Sustainable Energy Association, 2024

189

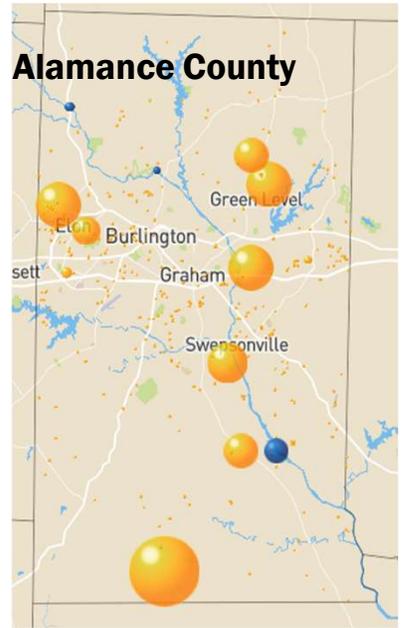
Regional Solar Installations



Lee County



Orange County

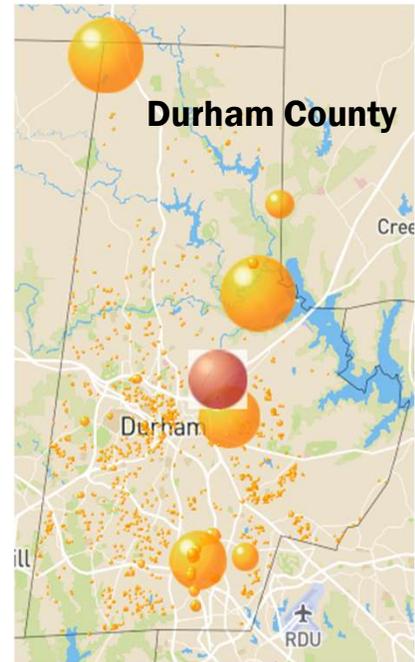
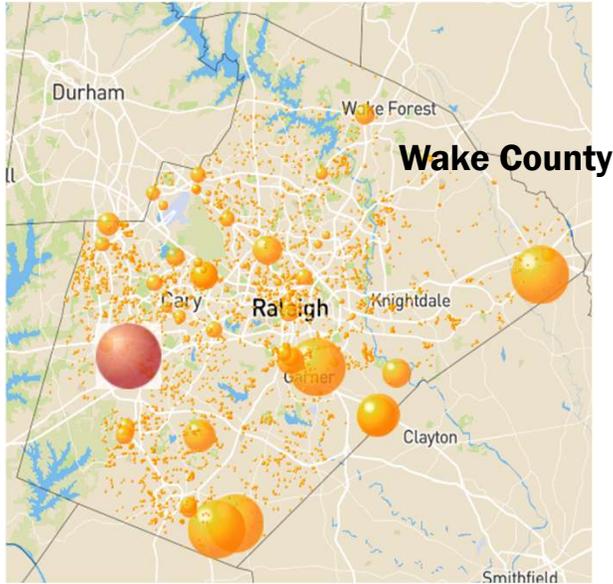


Alamance County

Source: NC Sustainable Energy Association, 2024

190

Regional Solar Installations

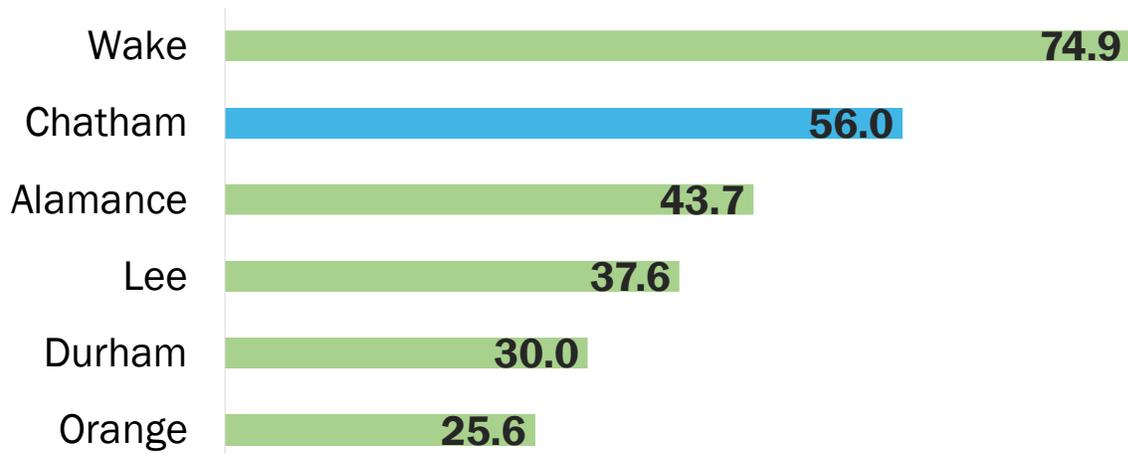


Source: NC Sustainable Energy Association, 2024

191

County Solar Energy Capacity (megawatts)

Total installed solar energy capacity by county, 2024

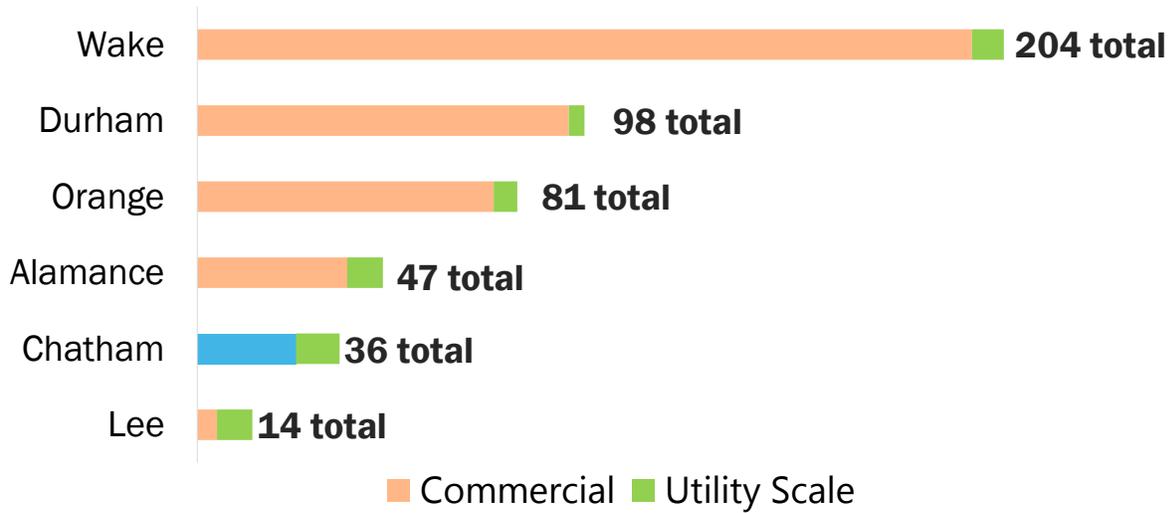


Source: NC Sustainable Energy Association, 2024

192

Installed Solar Systems by Type

Number of installed solar systems by type, 'Commercial' and 'Utility Scale,' 2024

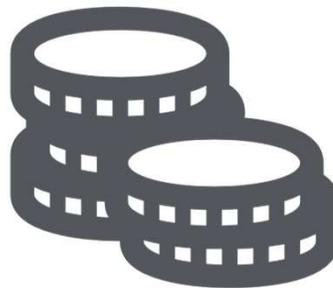


Source: NC Sustainable Energy Commission, 2023

193

Poverty and Food Insecurity

Poverty Rates – 195
Food Insecurity – 201
Food & Nutrition Services/
Free & Reduced Lunch – 204

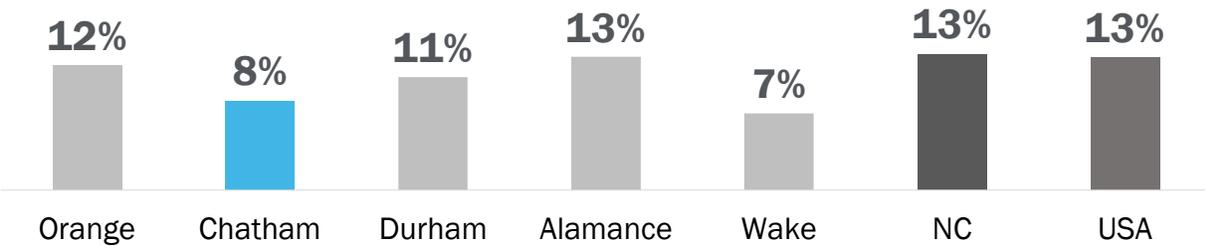


194

194

Poverty Rate

Percent of people (all ages) in poverty, 2023

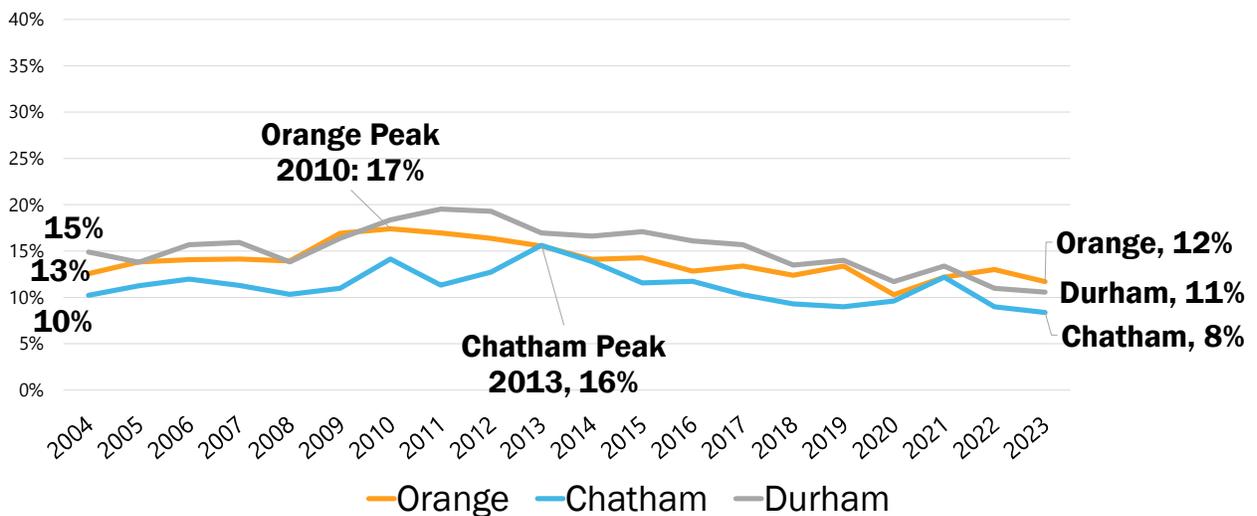


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

195

Local Poverty Rates 2004-2023

Percent of people (all ages) in poverty

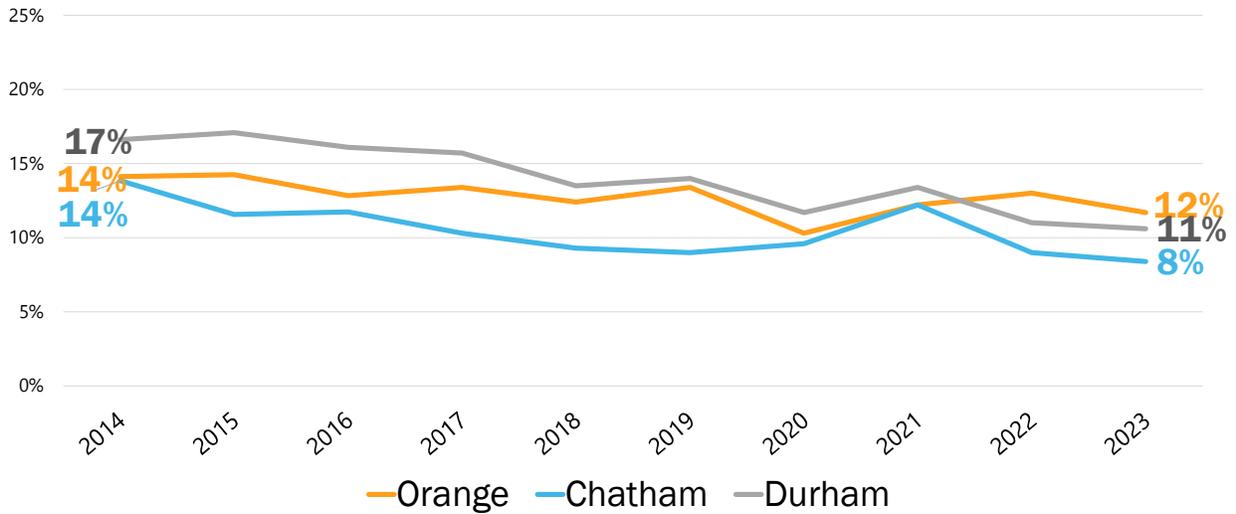


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

196

Local Poverty Rates 2014-2023

Percent of people (all ages) in poverty

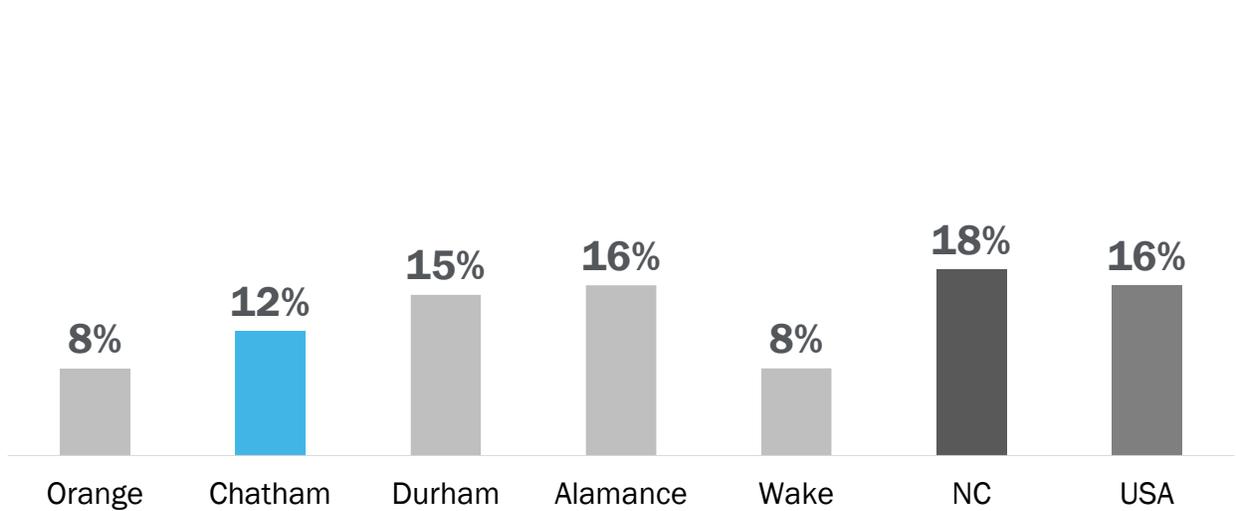


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

197

Child Poverty Rate

Percent of children (under 18) in poverty, 2023

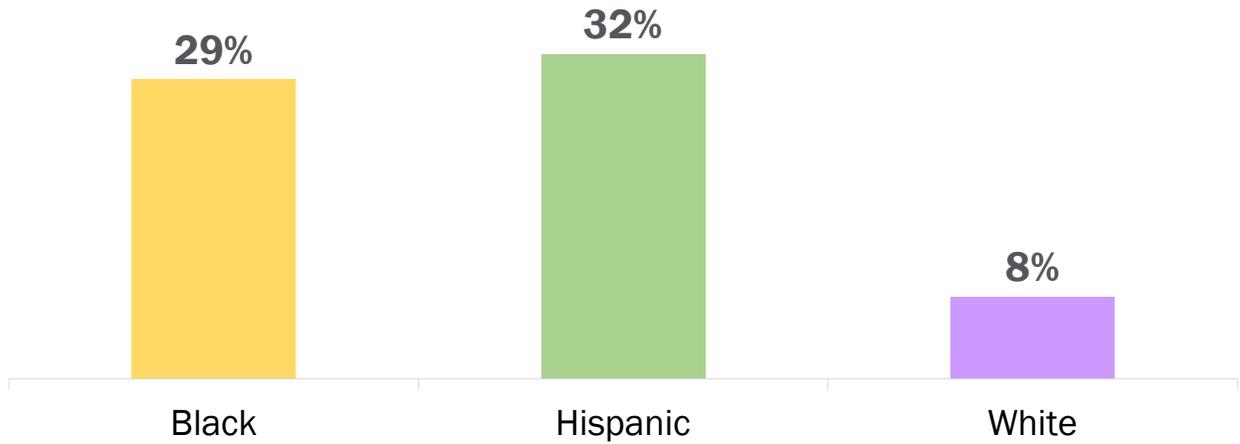


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

198

Chatham County Child Poverty Rate by Race/Ethnicity

Percent of children (under 18) in poverty

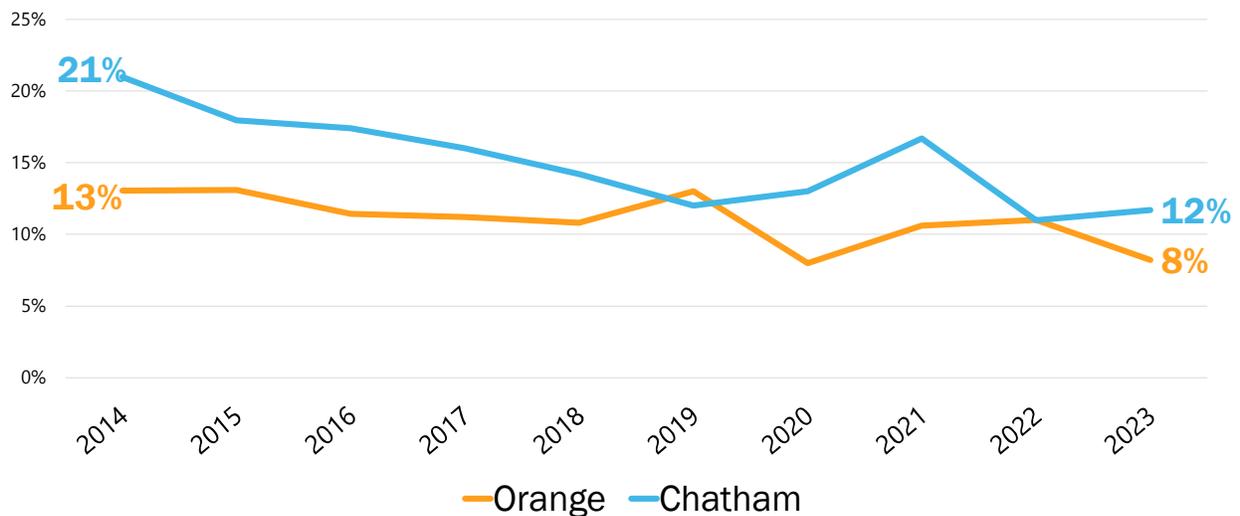


Source: 2025 Robert Wood Johnson Foundation Health Rankings

199

Percent of Children in Poverty

Percent of children (under 18) in poverty, 2014 through 2023

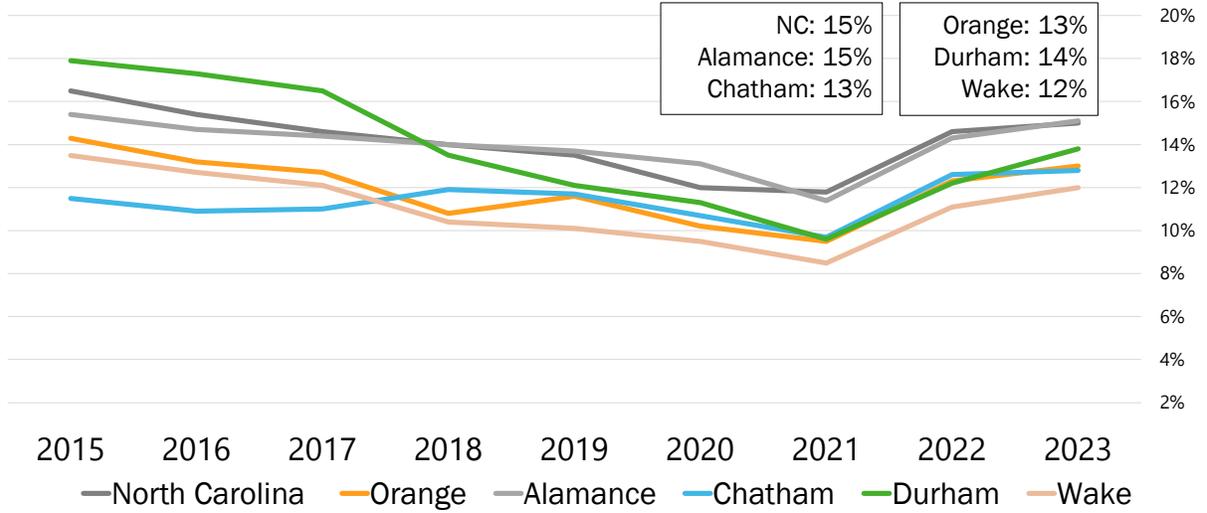


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

200

Food Insecurity Rate Across the Region

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2023

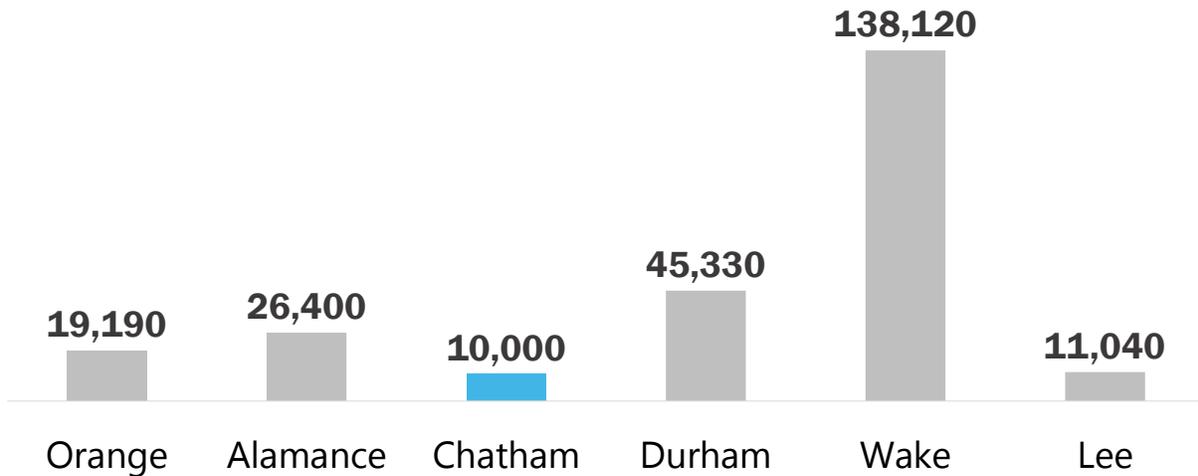


Source: Feeding America

201

Food Insecure People

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2023

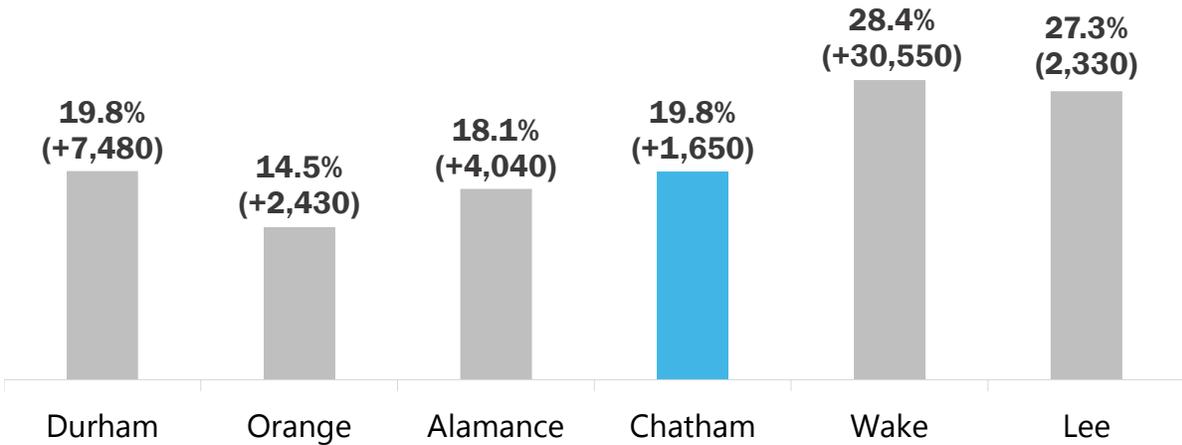


Source: Feeding America

202

Food Insecurity Change 2019 to 2023

Percentage change in number of food insecure people, 2019 vs 2023. Food insecurity is a lack of consistent access to enough food for an active, healthy life

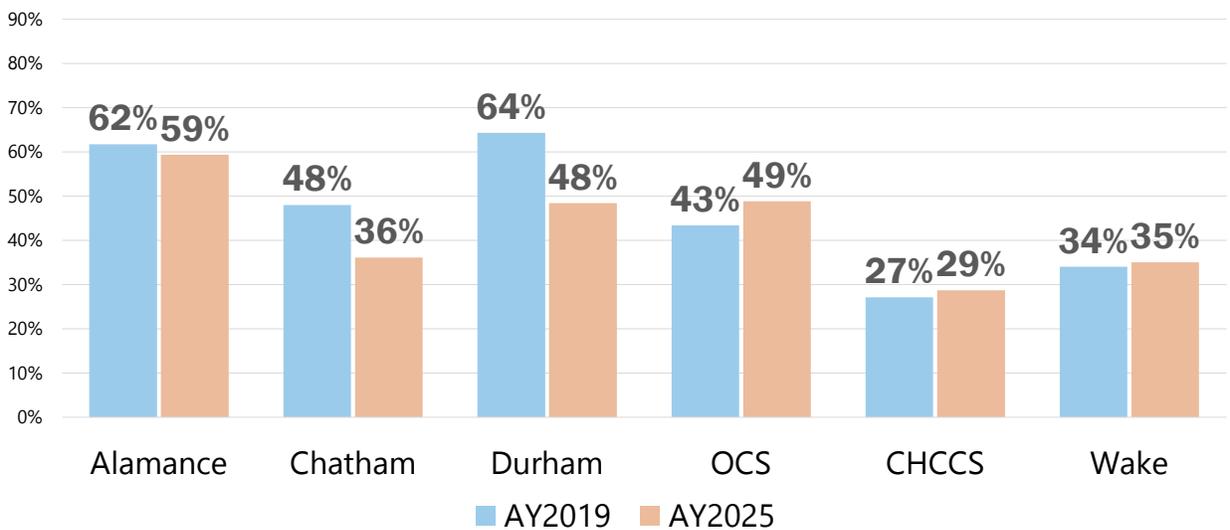


Source: Feeding America

203

Percent of Students Enrolled in Free and Reduced Lunch

AY2019 vs AY2025

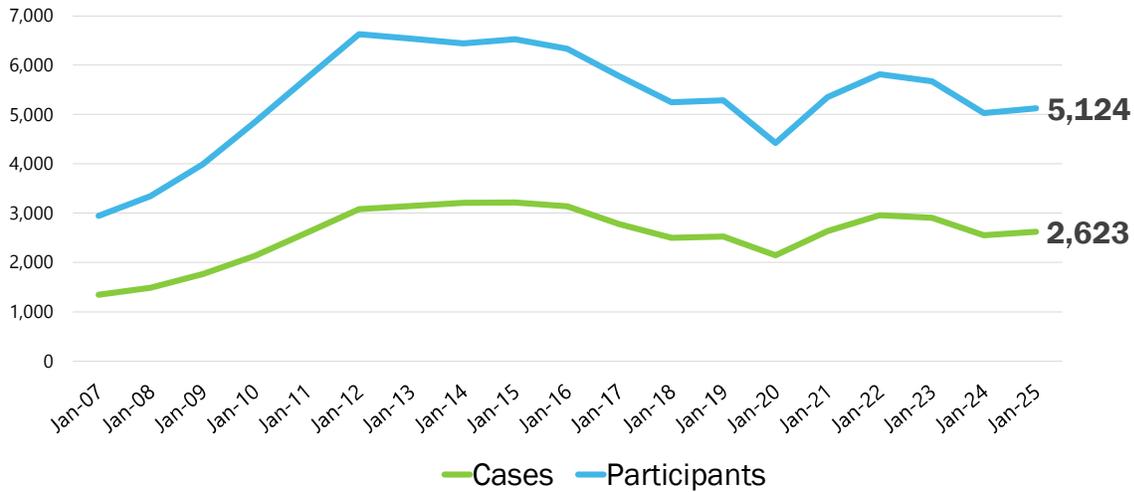


Source: NC Department of Public Instruction

204

Food & Nutrition Services – Chatham County

Number of cases (families) and participants (individuals) receiving Chatham County Food and Nutrition Services (FNS, formerly Food Stamps) in January each year 2007 through 2025

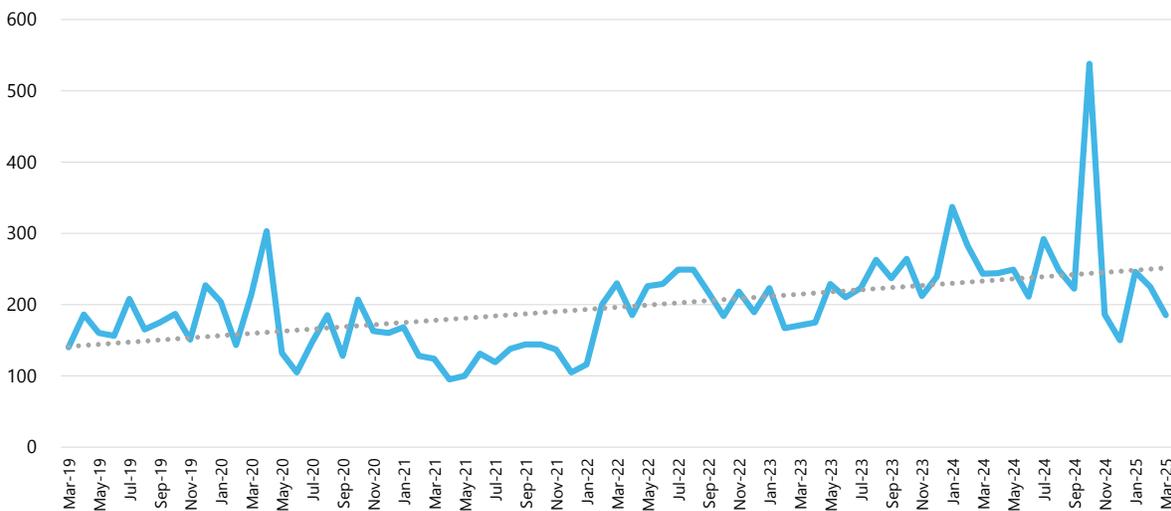


Source: NC Department of Health and Human Services

205

Chatham Food & Nutrition Services Monthly Applications

Monthly applications March 2019 to March 2025



Source: NC Department of Health and Human Services

206

Health



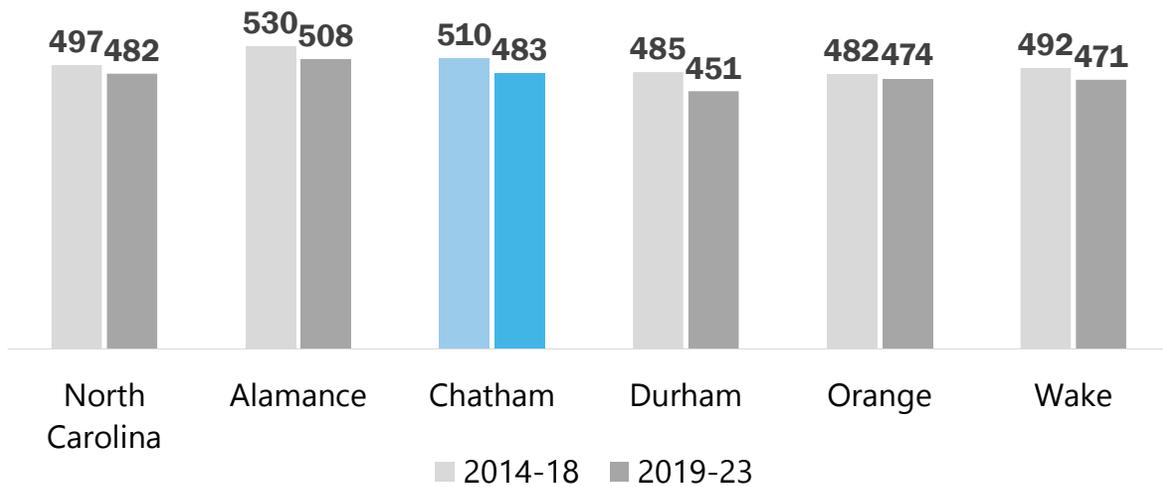
- Cancer Rates – 208
- Infant Mortality & Low Birthweight – 214
- Additional Indicators – 217
- Life Expectancy & Causes of Death – 225
- Crime - 227

207

207

Total Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

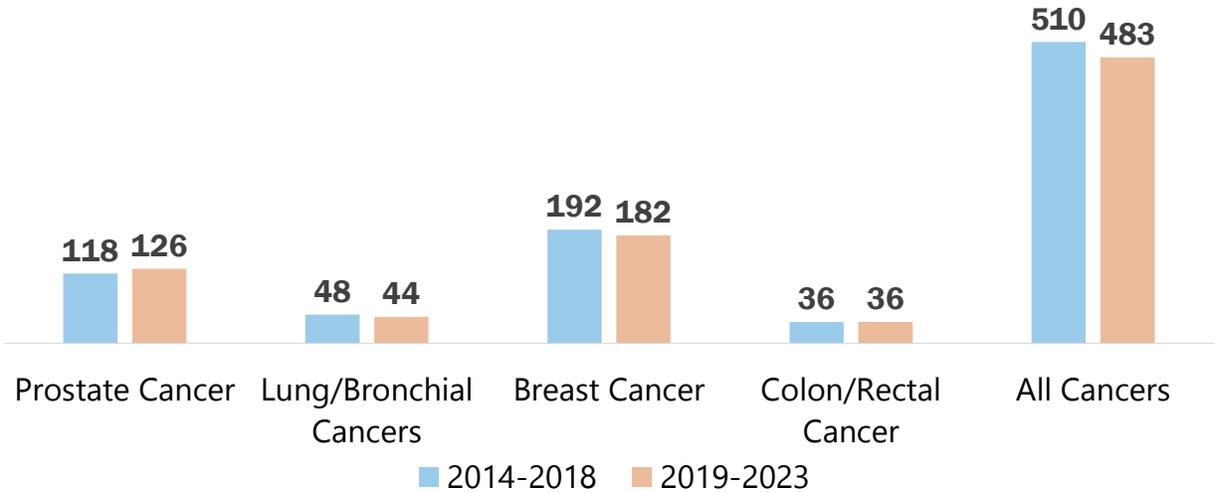


Source: NC State Center for Health Statistics

208

Chatham County Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

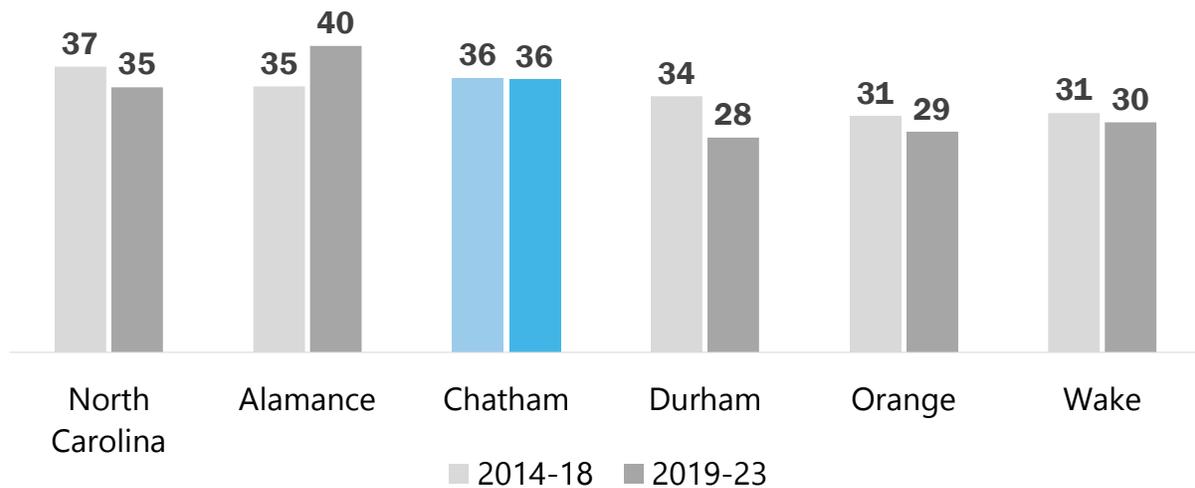


Source: NC State Center for Health Statistics

209

Colorectal Cancer Rates

Colon/rectum cancer cases per 100,000 (2014-2018 vs. 2019-2023)

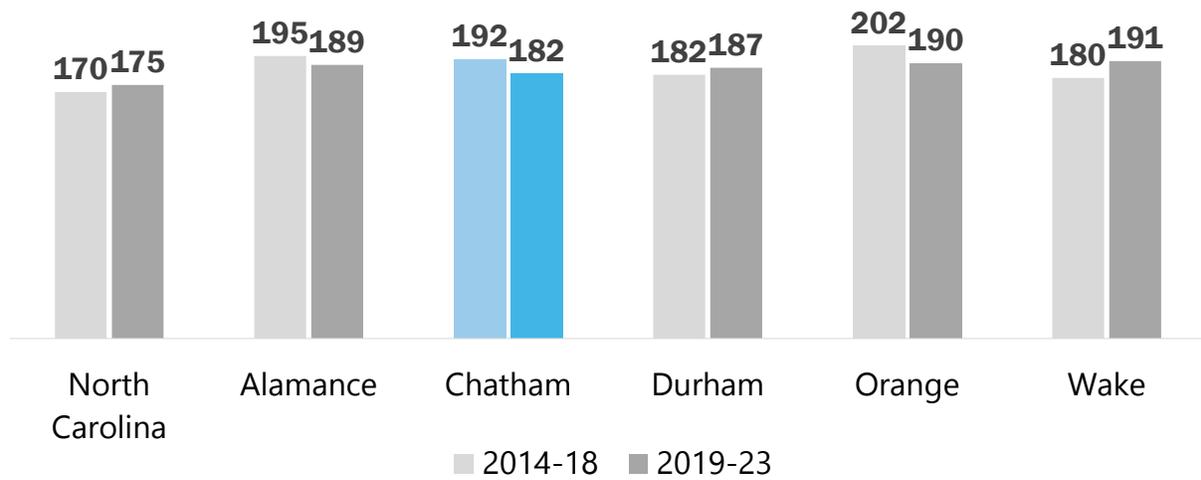


Source: NC State Center for Health Statistics

210

Female Breast Cancer Rates

Female breast cancer cases per 100,000 (2014-2018 vs. 2019-2023)

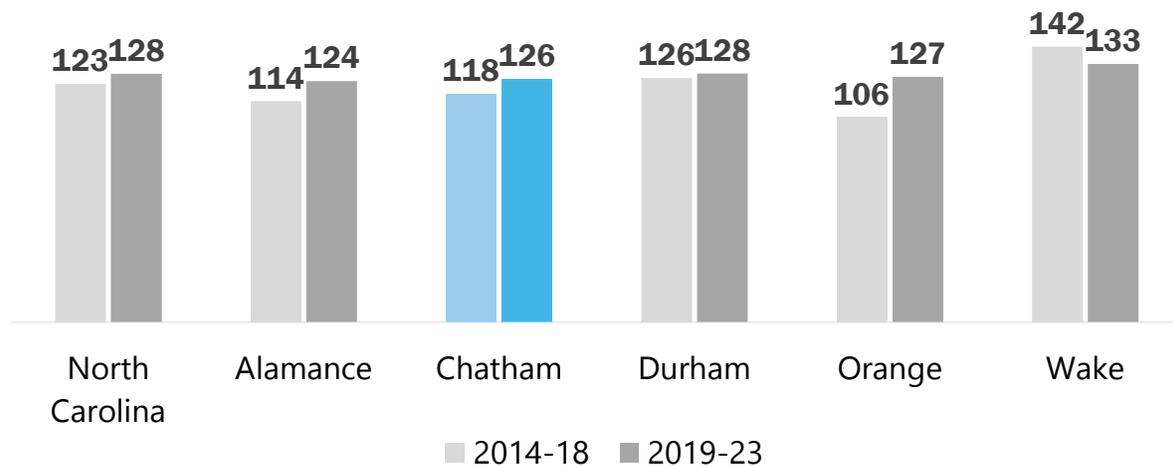


Source: NC State Center for Health Statistics

211

Prostate Cancer Rates

Prostate cancer cases per 100,000 (2014-2018 vs. 2019-2023)

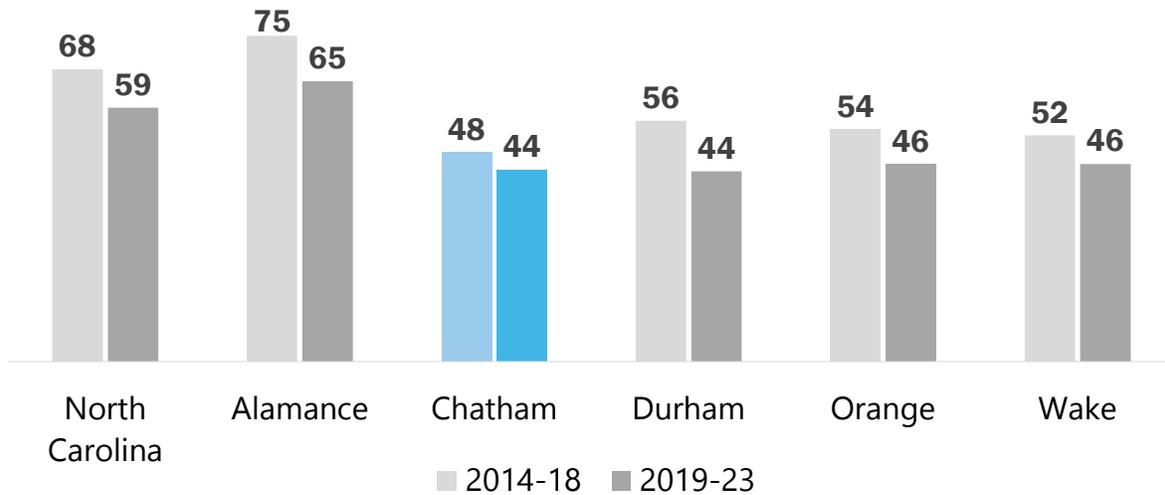


Source: NC State Center for Health Statistics

212

Lung/Bronchus Cancer Rates

Lung/bronchus cancer cases per 100,000 (2014-2018 vs. 2019-2023)

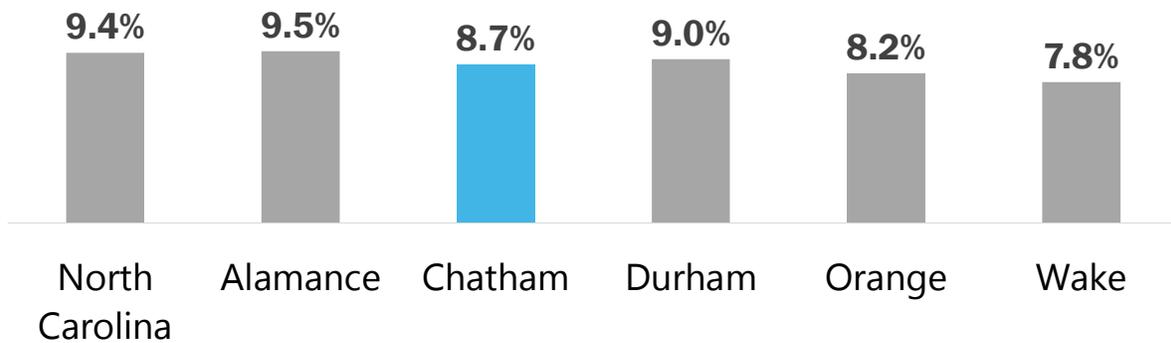


Source: NC State Center for Health Statistics

213

Low Birthweight

Percent of births with low birthweight (<5.5lbs)

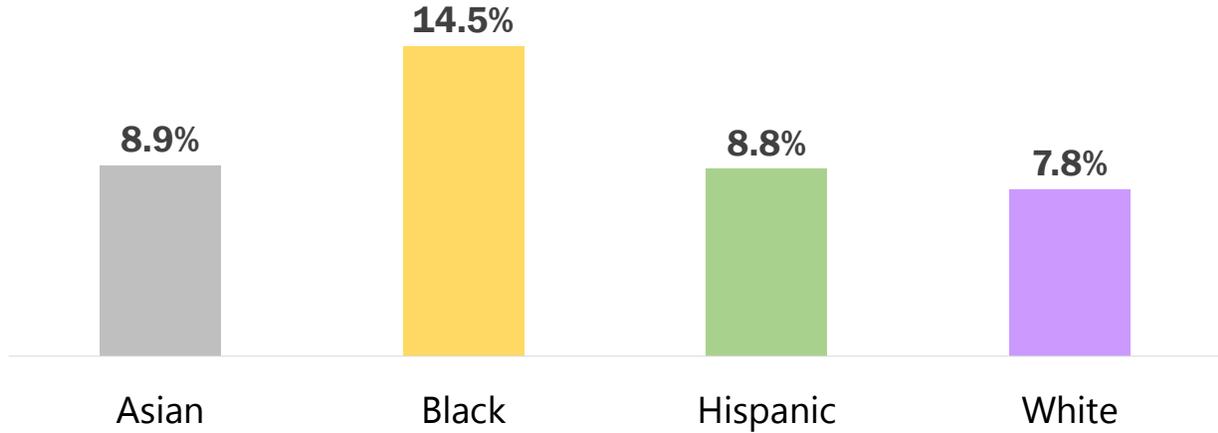


Source: 2025 Robert Wood Johnson Foundation Health Rankings

214

Low Birthweight – Chatham County Race/Ethnicity

Percent of births with low birthweight by race/ethnicity (<5.5lbs)

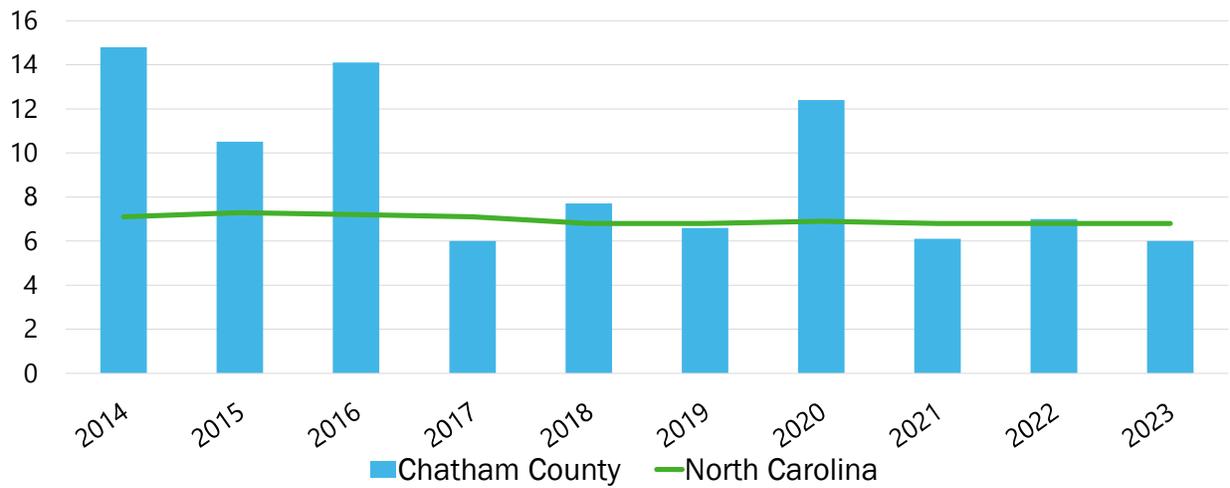


Source: 2025 Robert Wood Johnson Foundation Health Rankings

215

Infant Mortality Rate

Number of infant deaths (less than 1 year old) per 1,000 live births

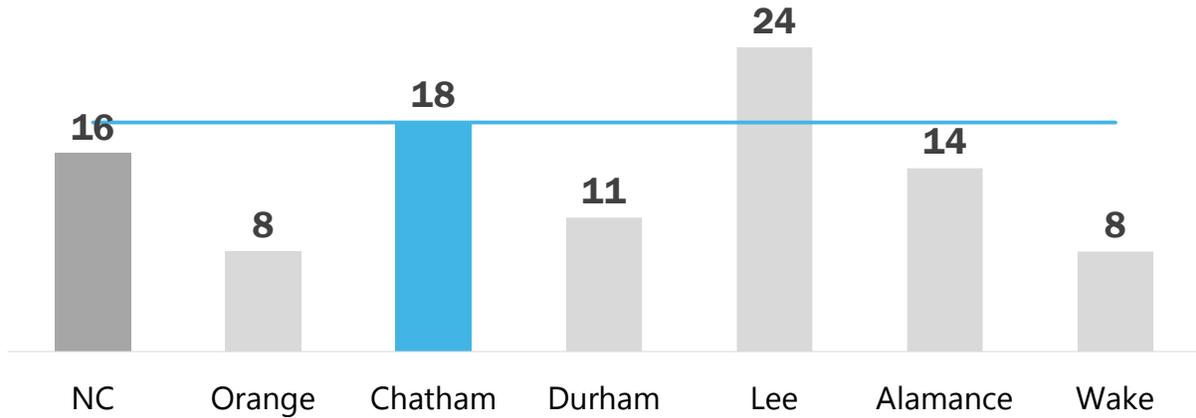


Source: NC State Center for Health Statistics

216

Motor Vehicle Crash Deaths

Number of motor vehicle crash deaths per 100,000 population

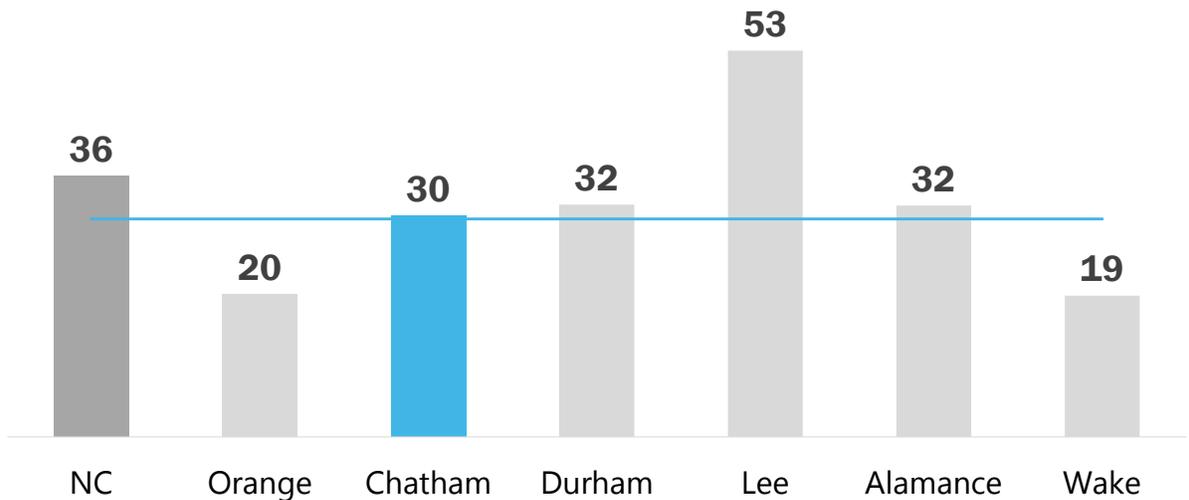


Source: 2025 Robert Wood Johnson Foundation Health Rankings

217

Drug Overdose Deaths

Number of drug poisoning deaths per 100,000 population

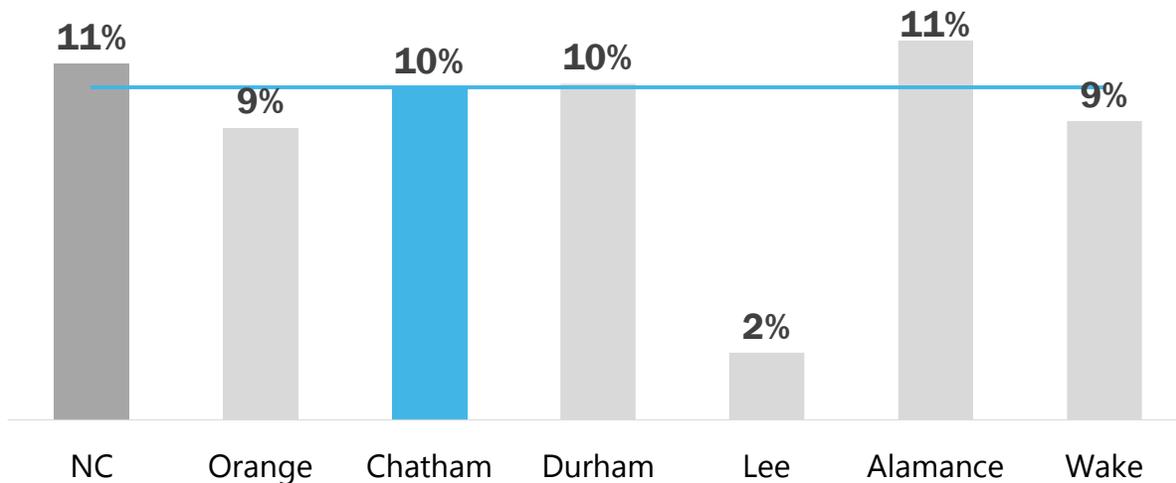


Source: 2025 Robert Wood Johnson Foundation Health Rankings

218

Diabetes Prevalence

Percentage of adults (20+) with diagnosed diabetes

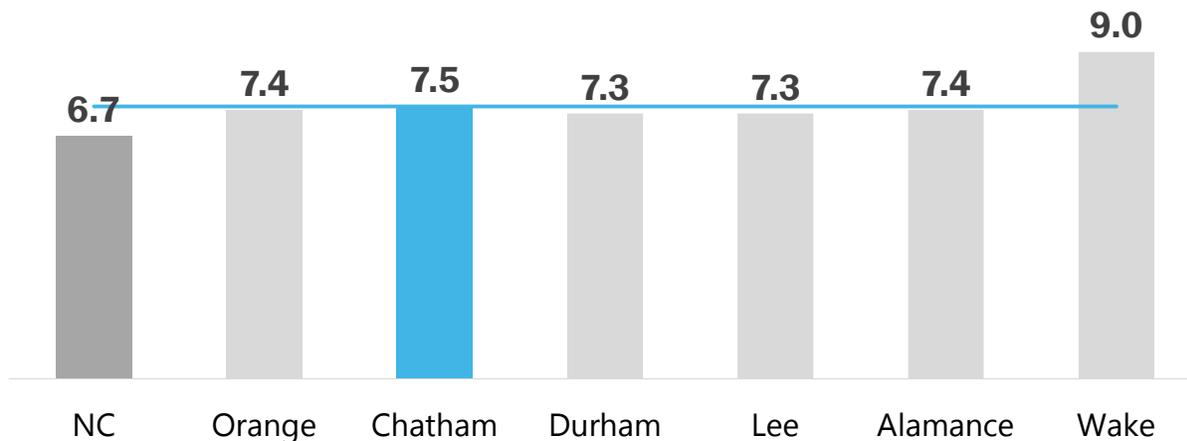


Source: 2025 Robert Wood Johnson Foundation Health Rankings

219

Air Pollution: Particulate Matter

Average daily density of fine particulate matter in micrograms per cubic meter (PM2.5)

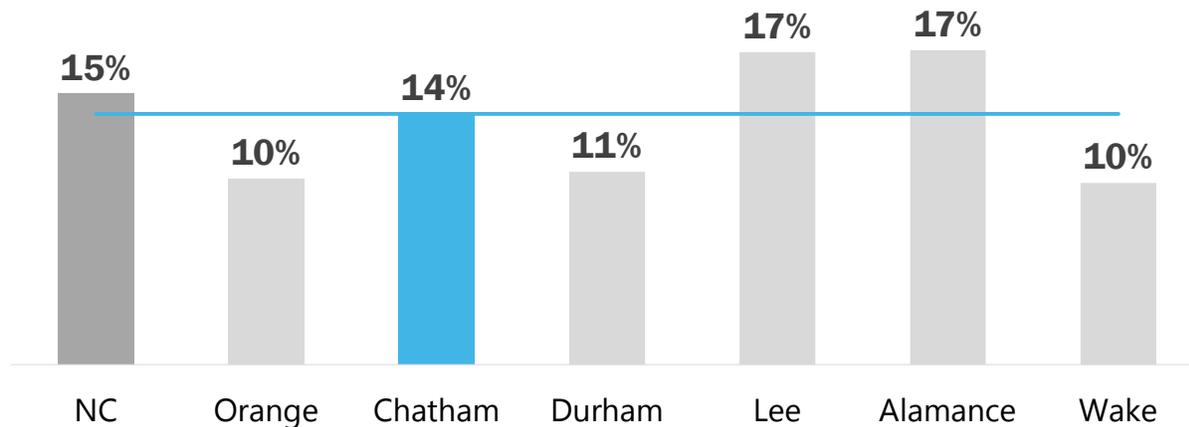


Source: 2025 Robert Wood Johnson Foundation Health Rankings

220

Adult Smoking

Percentage of adults who are current smokers

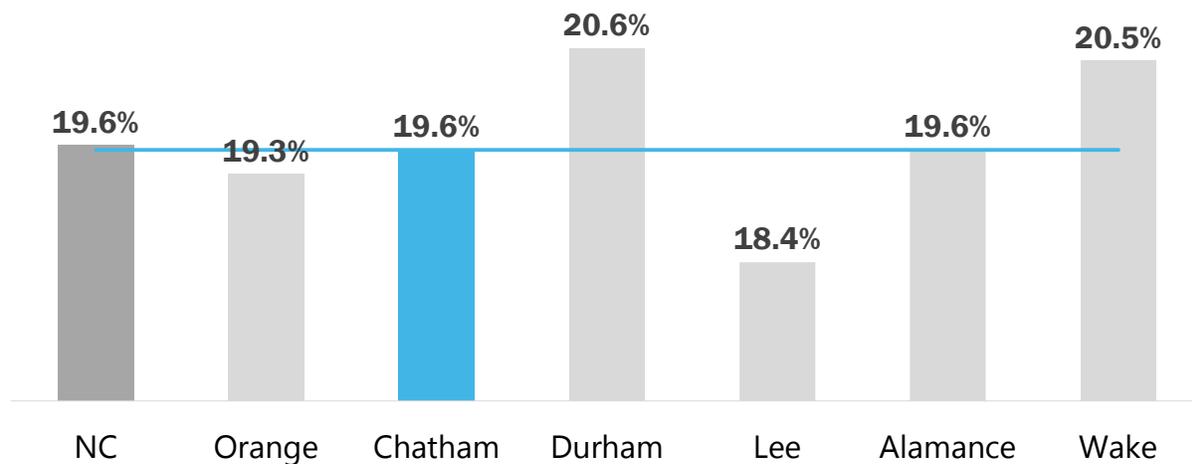


Source: 2025 Robert Wood Johnson Foundation Health Rankings

221

Excessive Drinking

Percentage of adults who report binge or heavy drinking

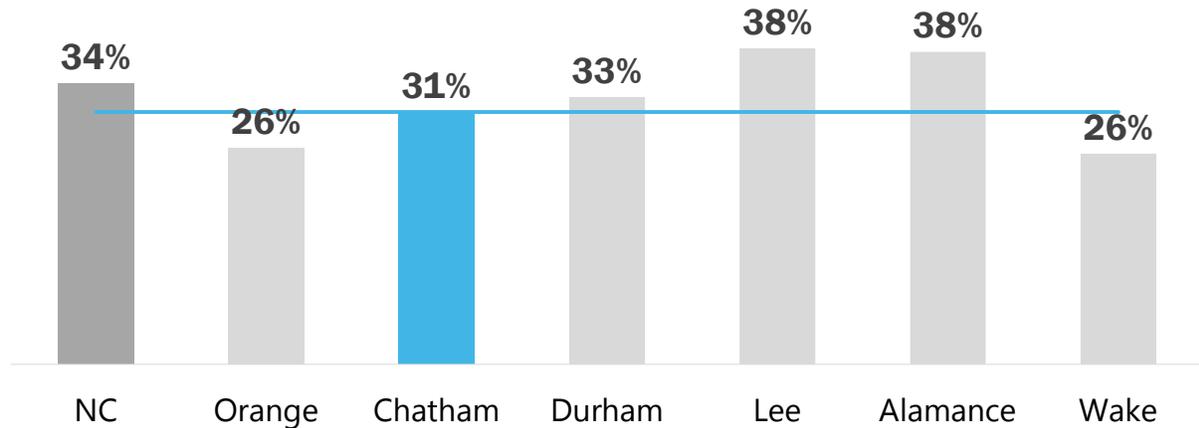


Source: 2025 Robert Wood Johnson Foundation Health Rankings

222

Adults With Obesity

Percentage of the adult population (age 20+) that reports a body mass index (BMI) > 30

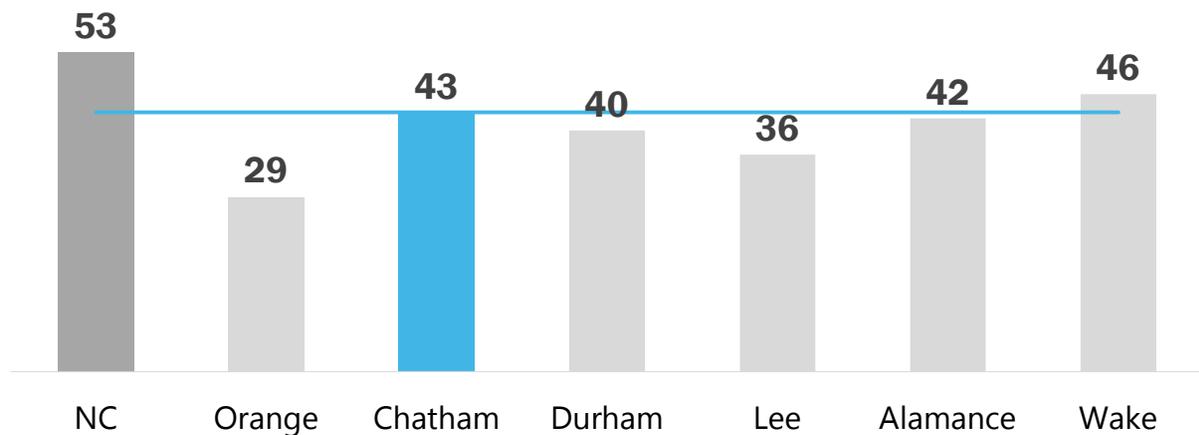


Source: 2025 Robert Wood Johnson Foundation Health Rankings

223

Residential Segregation Index, Black-White

Index of dissimilarity where higher values indicate greater residential segregation between Black and White county residents.

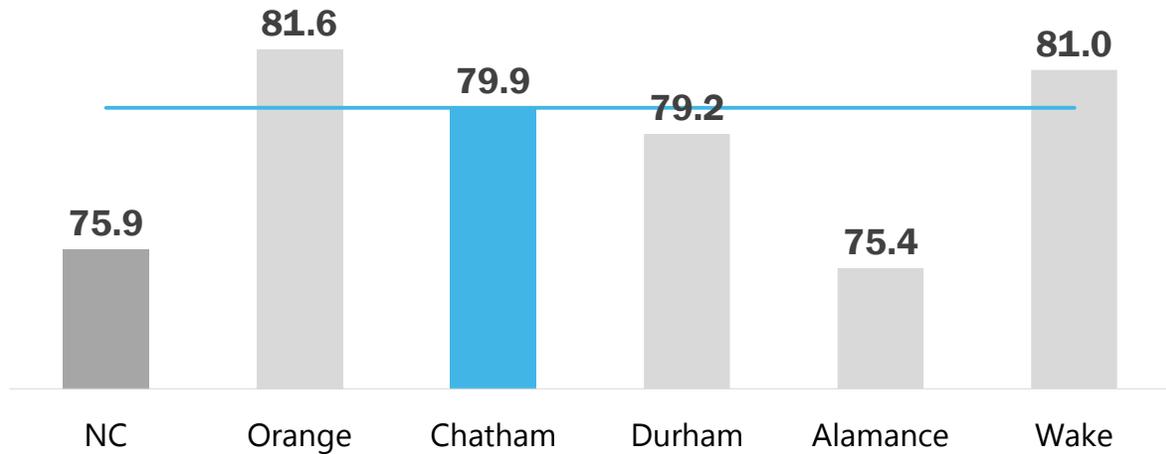


Source: 2025 Robert Wood Johnson Foundation Health Rankings

224

Life expectancy

Average number of years a person can expect to live



Source: 2025 Robert Wood Johnson Foundation Health Rankings

225

Leading Causes of Deaths - Chatham

(2019-2023)

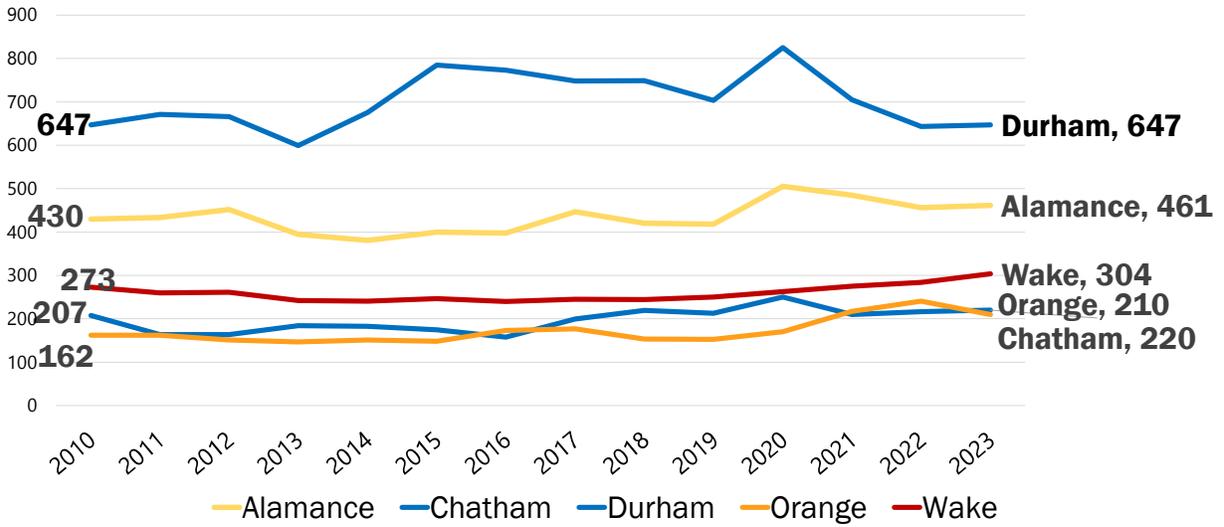
1. Cancer - All Sites (21%)
2. Diseases of the heart (19%)
3. Cerebrovascular disease (6%)
4. Other Unintentional injuries (5%)
5. Alzheimer's disease (5%)
6. Chronic lower respiratory disease (4%)
7. Diabetes mellitus (3%)
8. COVID-19 (3%)
9. Parkinson's disease (2%)
10. Nephritis, nephrotic syndrome, and nephrosis (2%)

Source: NC State Center for Health Statistics

226

Violent Crime Rates

Violent crimes per 100,000 residents (2010 to 2023)

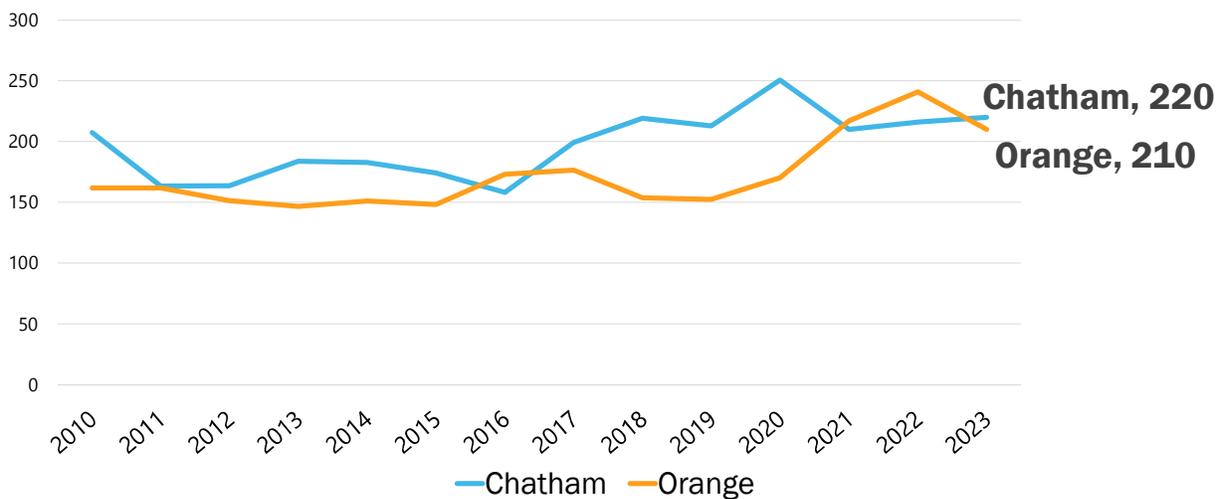


Source: NC State Bureau of Investigation

227

Violent Crime Rates

Violent crimes per 100,000 residents from 2010 to 2023

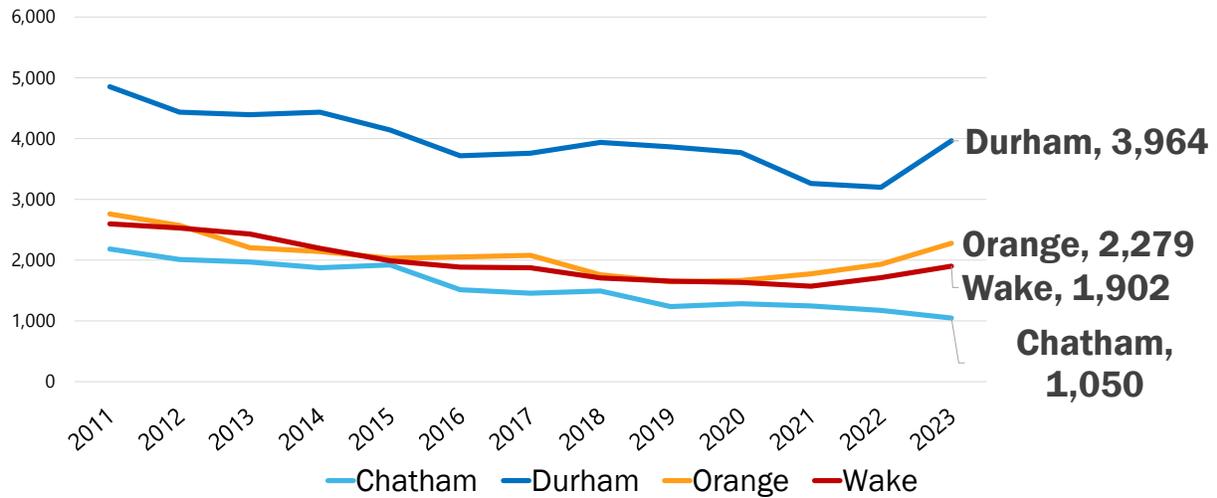


Source: NC State Bureau of Investigation

228

Property Crime Rates

Property crimes per 100,000 residents from 2010 to 2023

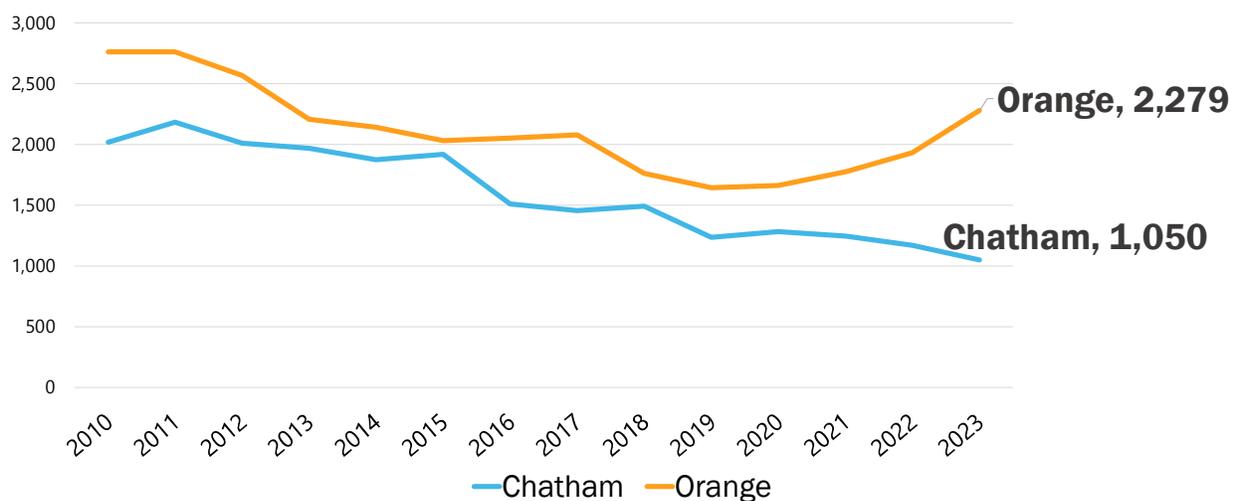


Source: NC State Bureau of Investigation

229

Property Crime Rates

Property crimes per 100,000 residents (2010 - 2023)

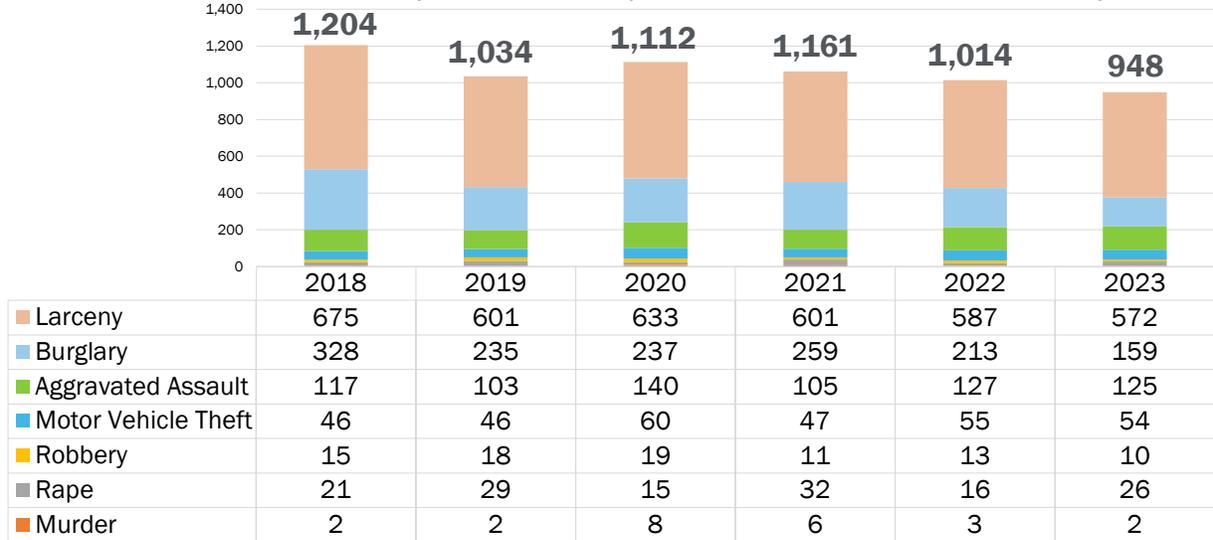


Source: NC State Bureau of Investigation

230

Chatham County Crimes

Combined offenses as reported by Chatham County Sheriff, Pittsboro Police, and Siler City Police



Source: NC State Bureau of Investigation

231

Education & Childcare

Childcare Centers & Enrollment – 233
 Central Carolina Community College – 240
 Public School Funding – 246
 Enrollment – 248
 Celebrating Success – 257
 AP, SAT, & ACT – 259
 Graduation – 270
 Post-Secondary Intent – 279
 8th Grade Reading – 283

8th Grade Science – 285
 3rd Grade Reading & Math – 287
 Chronic Absenteeism – 297

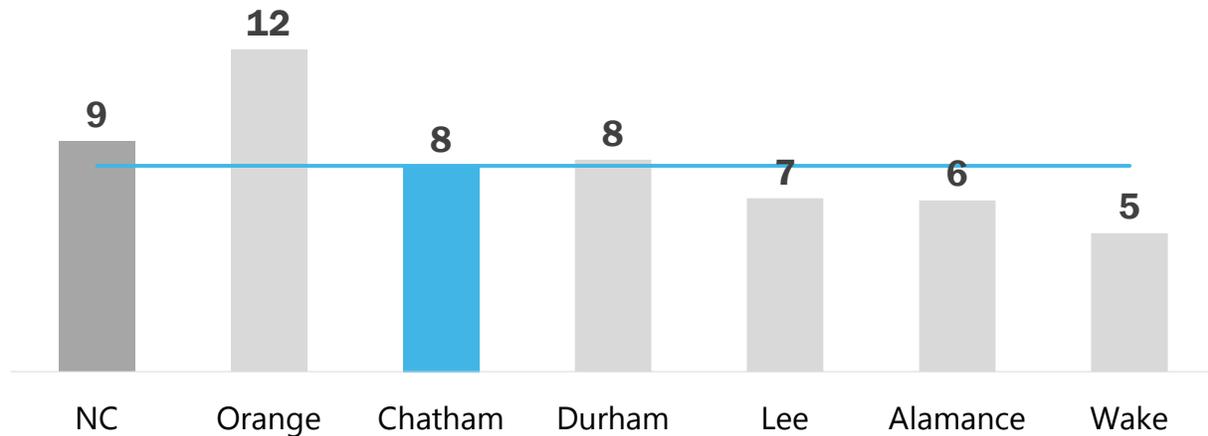


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232

Childcare Centers

Number of centers per 1,000 children under age 5

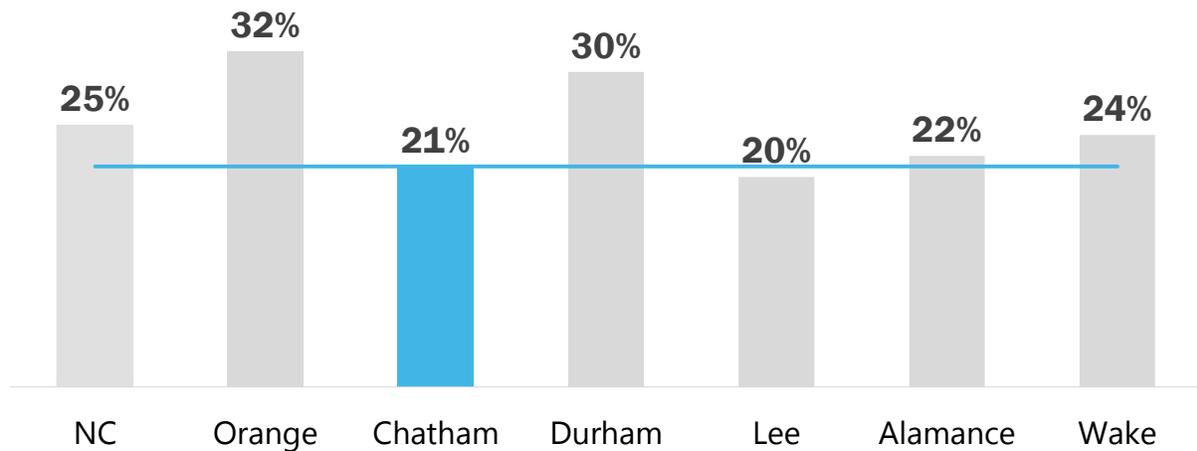


Source: 2025 Robert Wood Johnson Foundation Health Rankings

233

Childcare Cost Burden

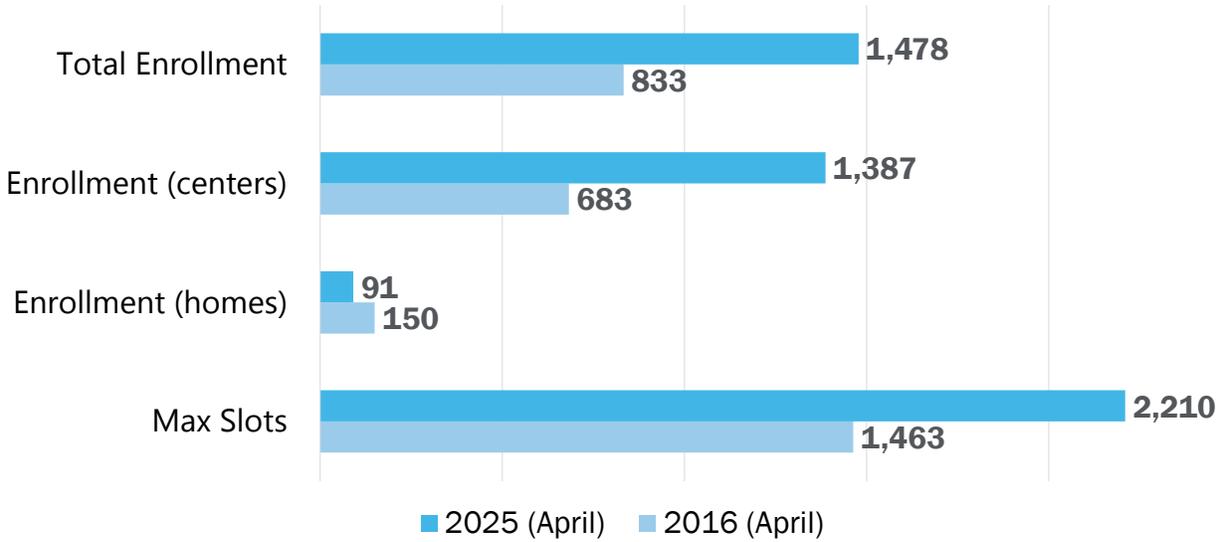
Childcare costs for a household with two children as a percent of median household income



Source: 2024 Robert Wood Johnson Foundation Health Rankings

234

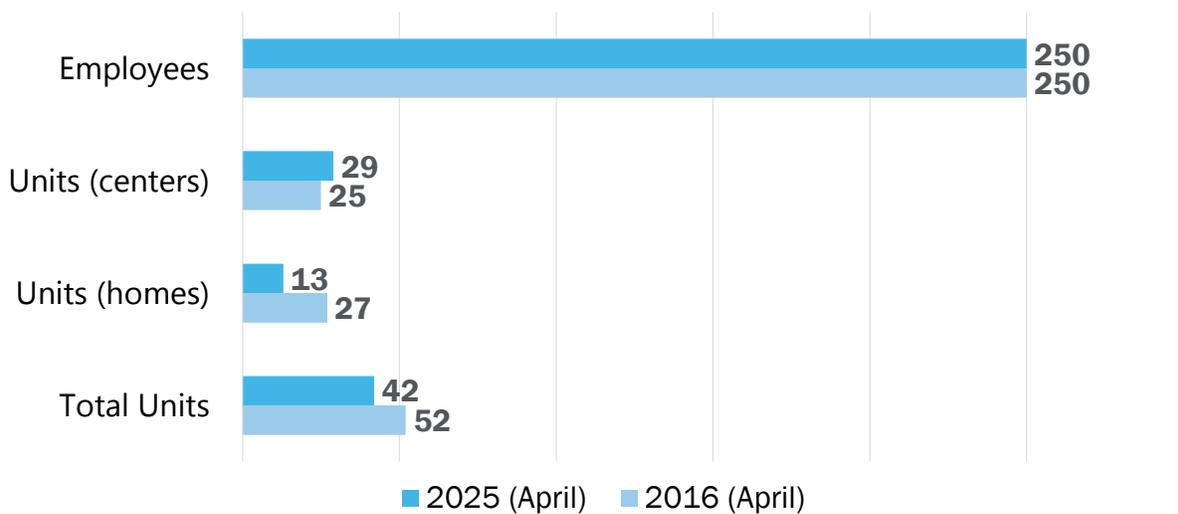
Chatham County Childcare Enrollment 2016 vs 2025



Source: NCDHHS Division of Child Development and Early Child Education

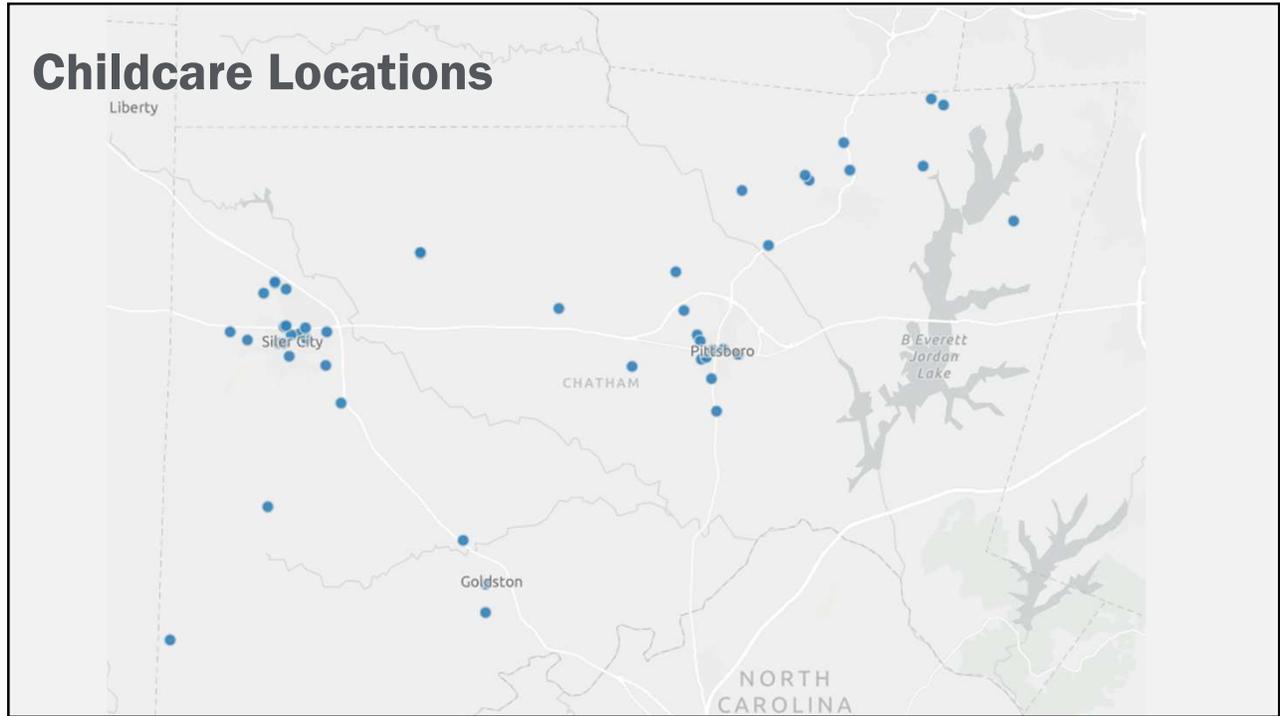
235

Chatham Childcare Units by Location 2016 vs 2025

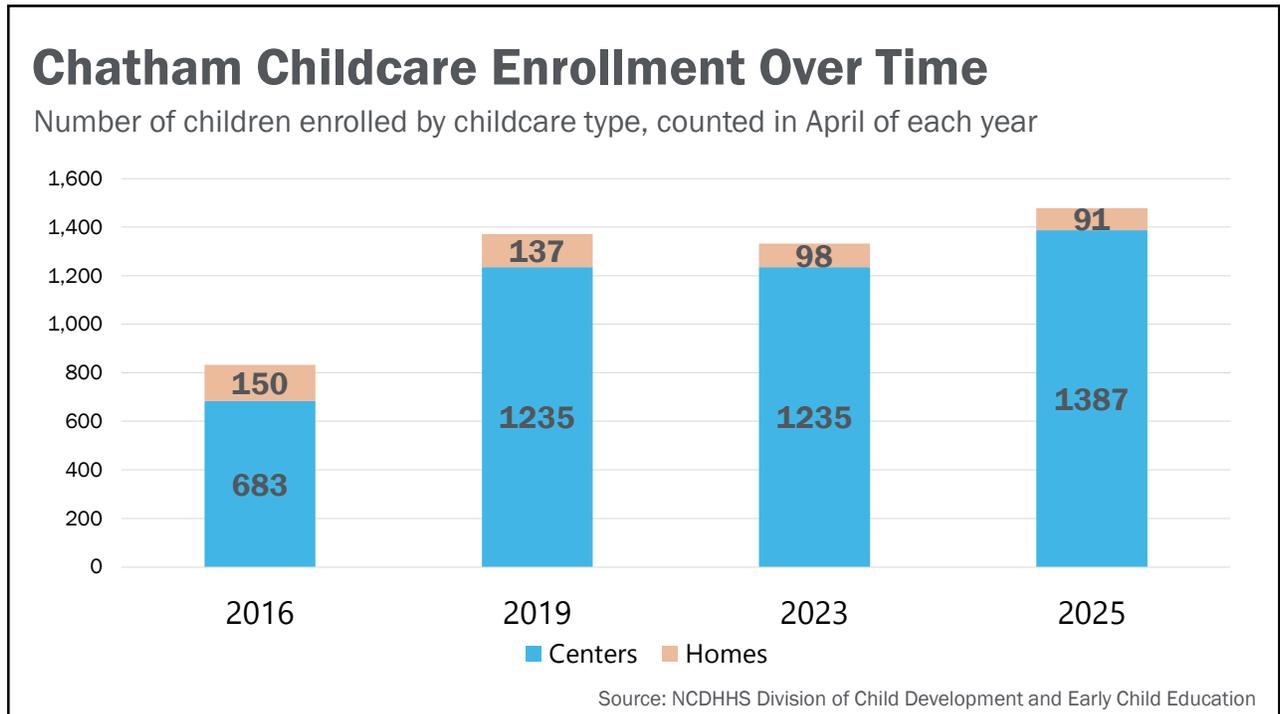


Source: NCDHHS Division of Child Development and Early Child Education

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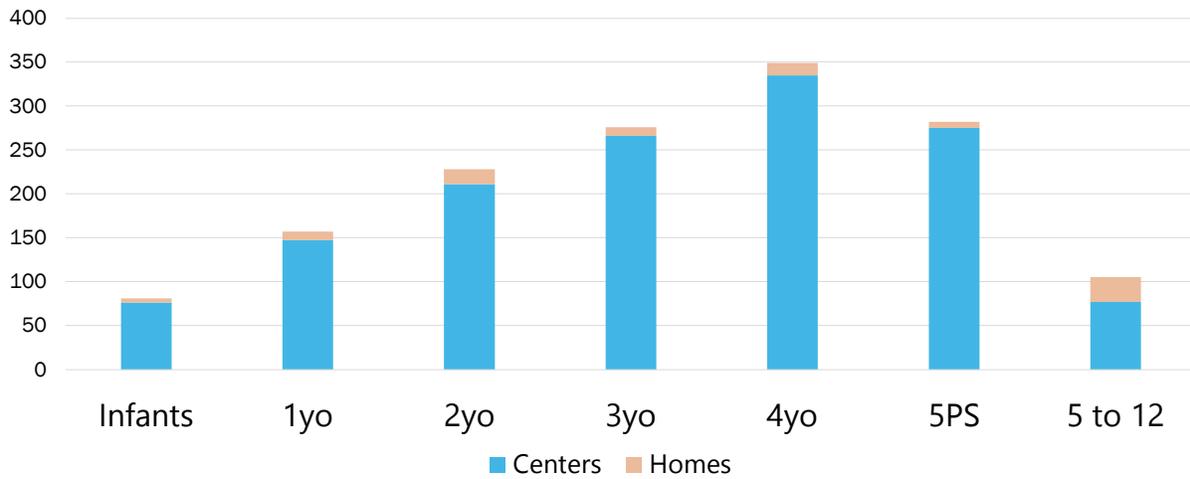


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Chatham Childcare Enrollment by Age and Location

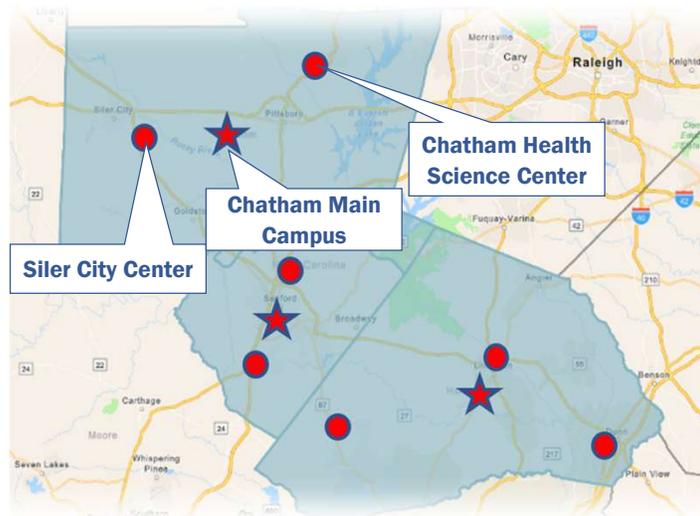


Source: NCDHHS Division of Child Development and Early Child Education

239

Chatham County: Central Carolina Community College

2,541 students served in CCCC Chatham County



Source: Central Carolina Community College

240

Chatham County: Central Carolina Community College

146

students in CCCC Chatham County
specialty programs:



**Building Construction
Trades**



**Sustainable
Agriculture**

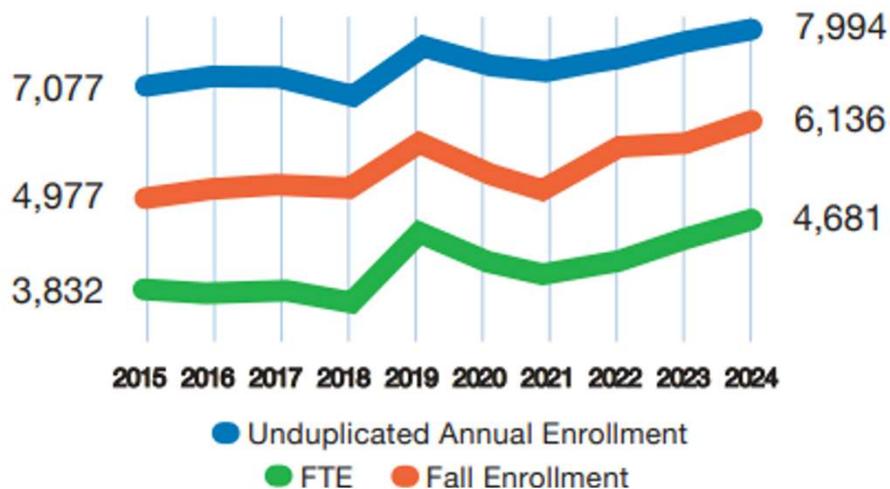


**Physical Therapy
Assistant**

Source: Central Carolina Community College

241

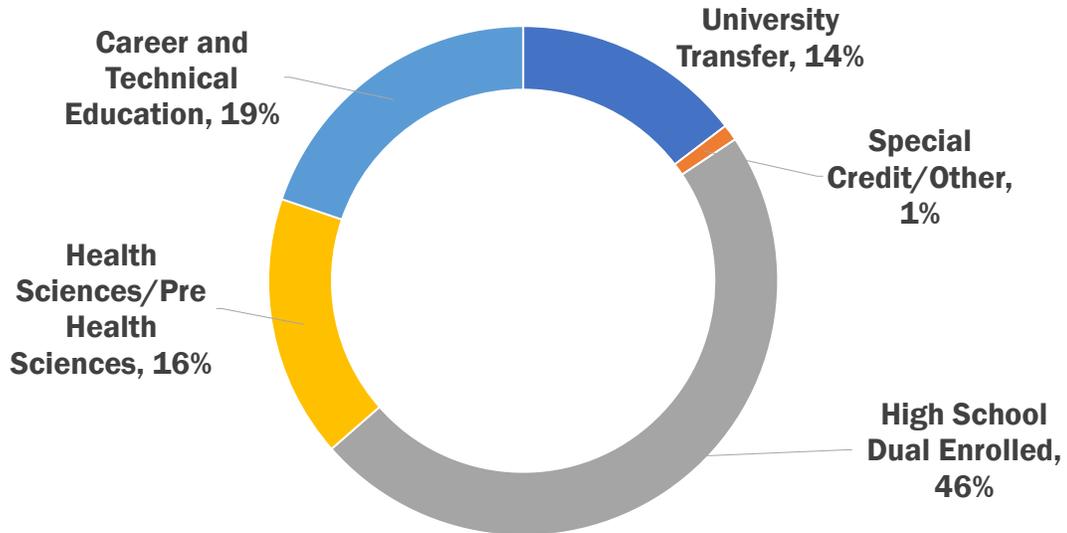
CCCC Student Curriculum Enrollment 2015 to 2024



Source: Central Carolina Community College

242

CCCC Curriculum Enrollment by Program Area



Source: Central Carolina Community College

243

CCCC Student Transfer Success

Top five universities where Central Carolina Community College students transfer

Top Five Transfer Universities

Based on CCCC graduates in 2022 – 2023 or 2023– 2024 academic years.



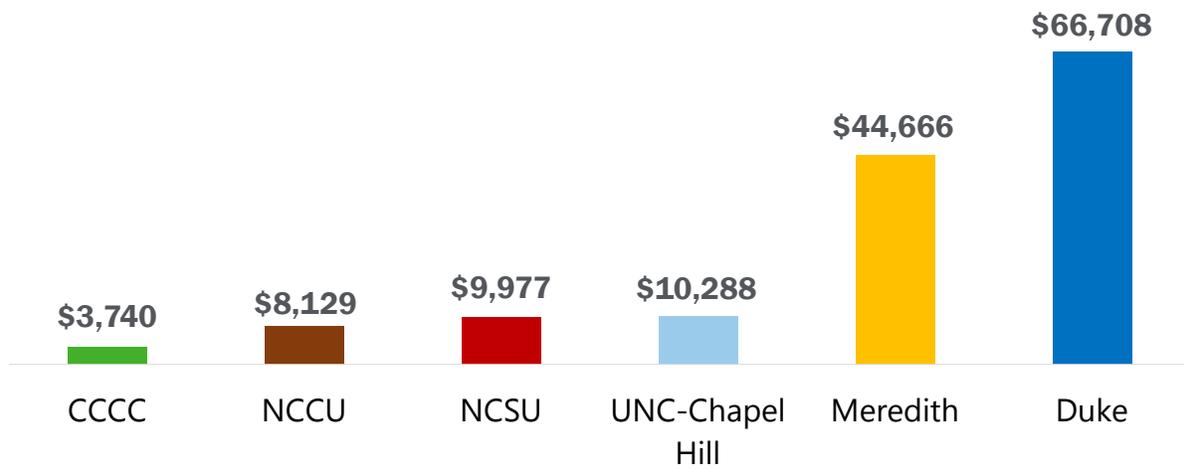
Data source: National Student Clearinghouse

Source: Central Carolina Community College

244

Annual Cost of Local Higher Education Options

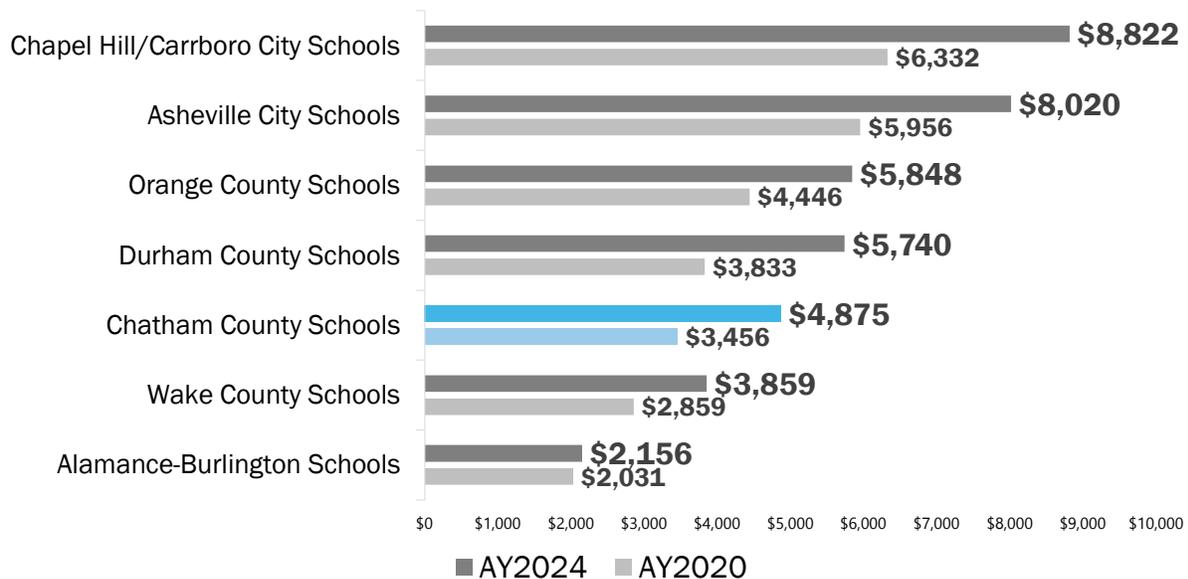
Combined cost of tuition, fees, books, and supplies at local higher education institutions, 2024



Source: CCCC and Durham Tech

245

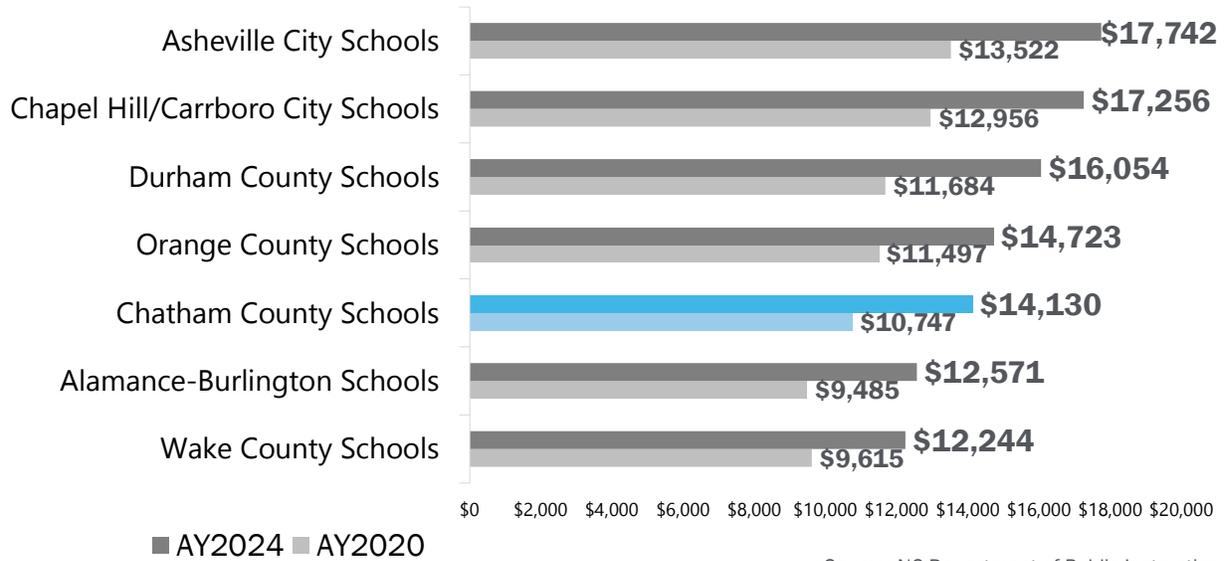
Local Per Pupil Expenditure



Source: NC Department of Public Instruction

246

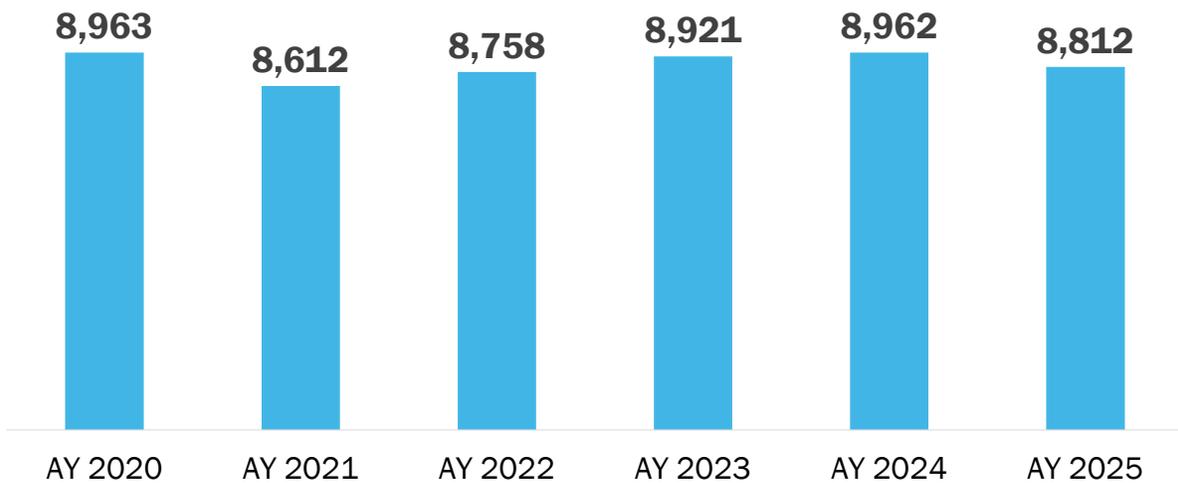
Total Per Pupil Expenditure AY2020 vs AY2024



247

Chatham County Schools Annual Enrollment

Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade

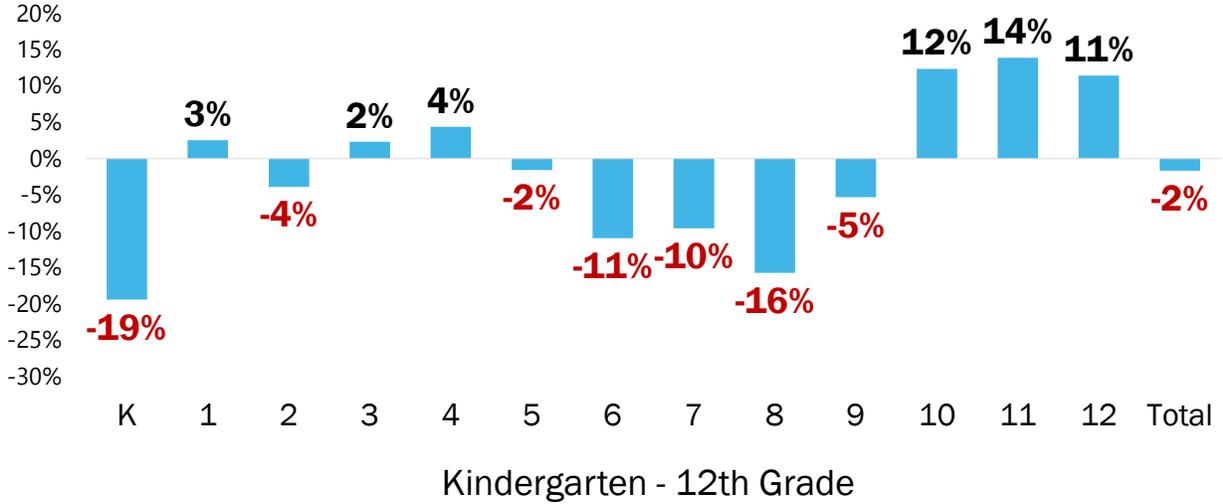


Source: NC Department of Public Instruction

248

Chatham County Schools Enrollment Change

Percent increase/decrease in Average Daily Membership (ADM), AY2020 to AY2025

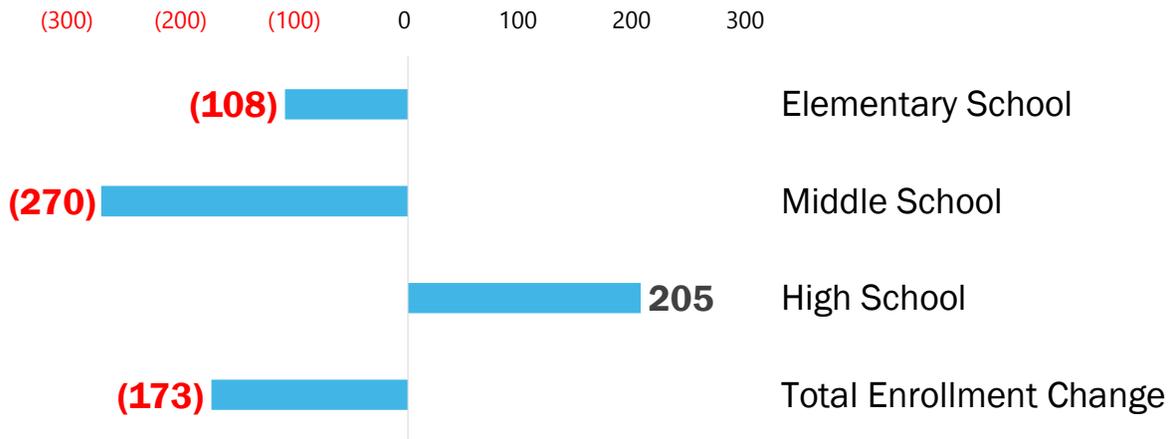


Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

249

Chatham County Schools Changing Headcounts

Student increase/decrease in Average Daily Membership (ADM) between AY2020 and AY2025

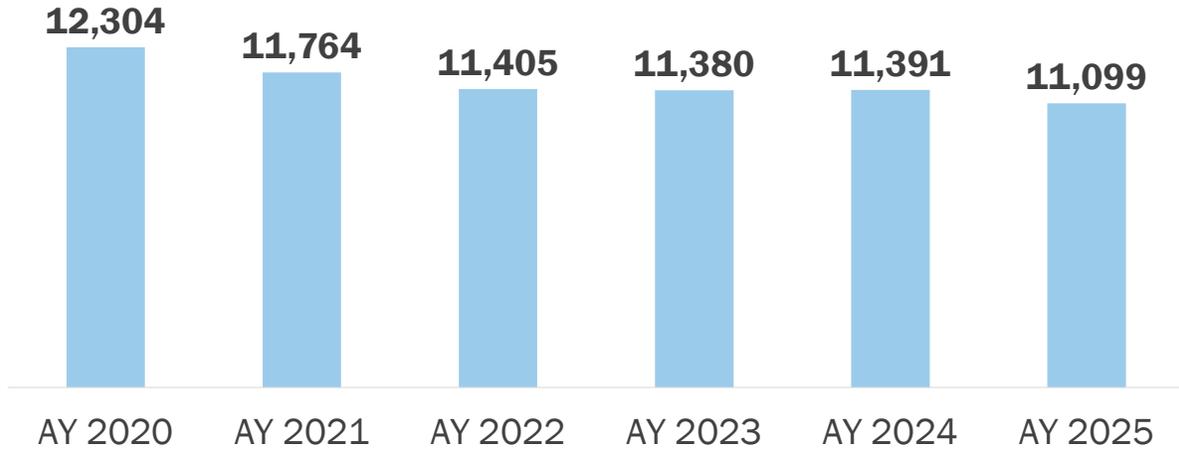


Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

250

Chapel Hill-Carrboro City Schools Annual Enrollment

Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade

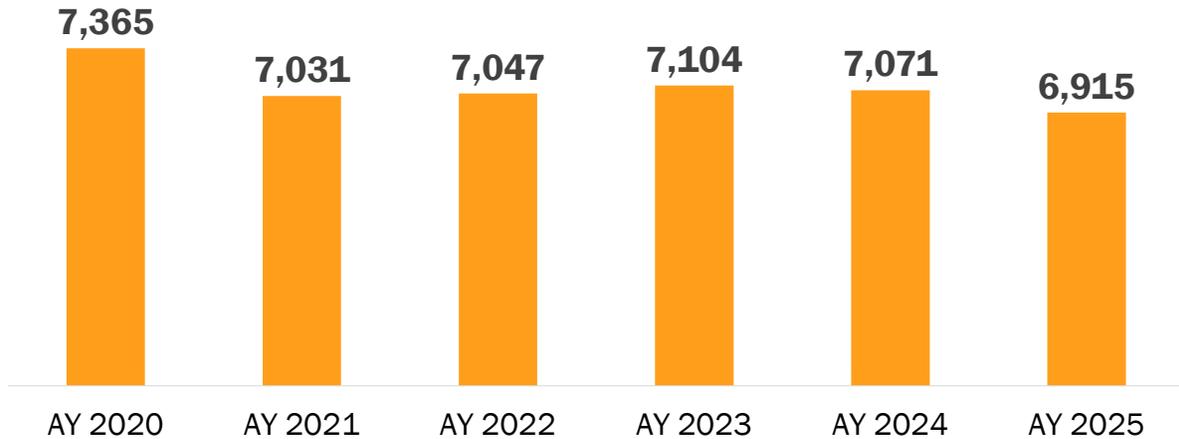


Source: NC Department of Public Instruction

251

Orange County Schools (OCS) Annual Enrollment

Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade

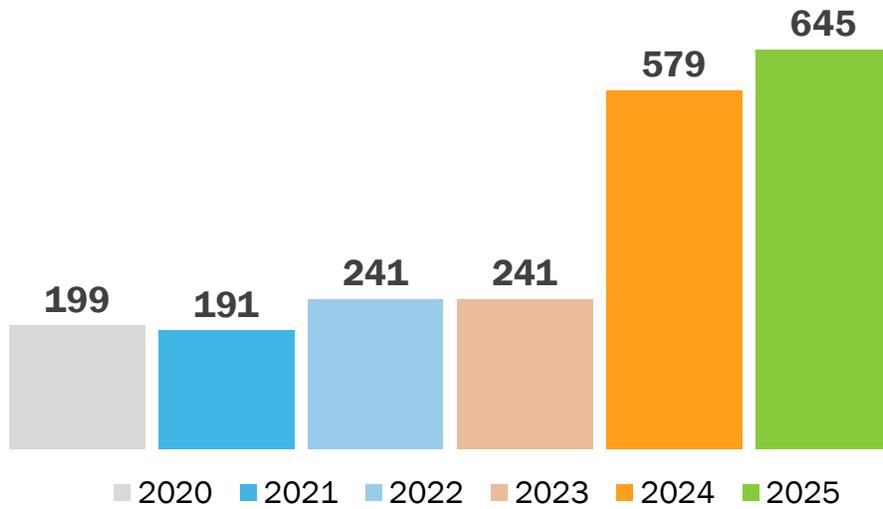


Source: NC Department of Public Instruction

252

Chatham Private School Enrollment

Number of students enrolled in private school, AY2020 – AY2024

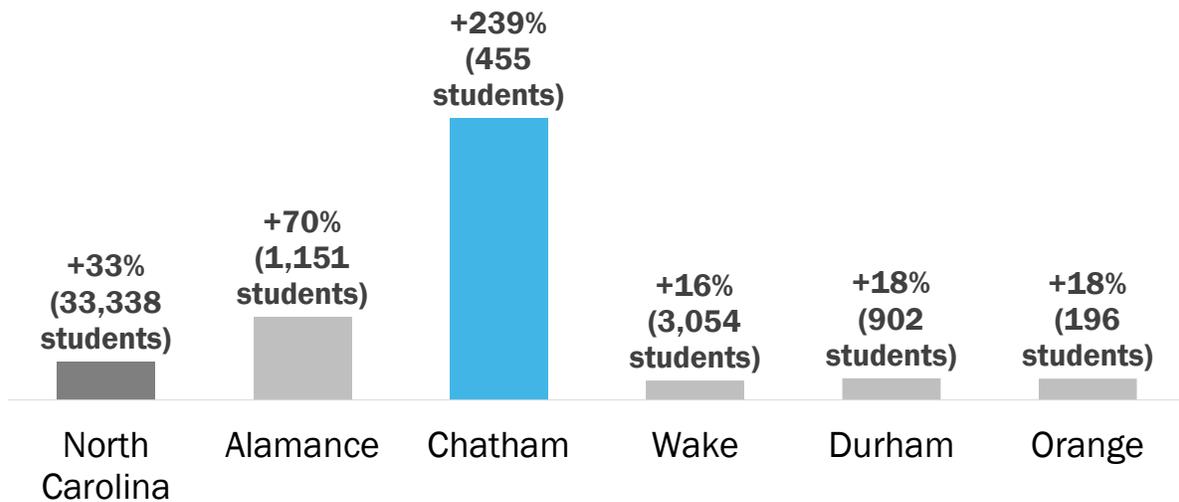


Source: NC Department of Administration

253

Change in Private School Enrollment Since 2019

Number and percent change in private school enrollments from AY2019 to AY2025

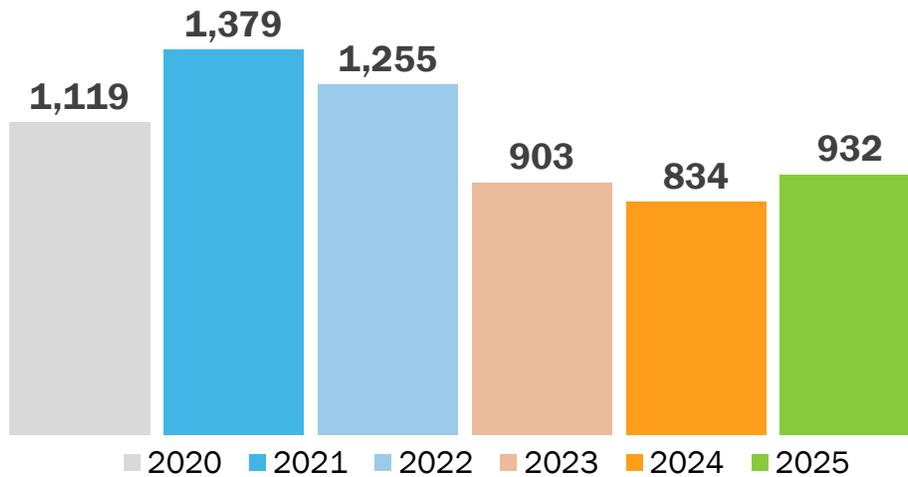


Source: NC Department of Administration

254

Chatham County Home School Enrollment

Number of students enrolled in home school, AY2020 – AY2024

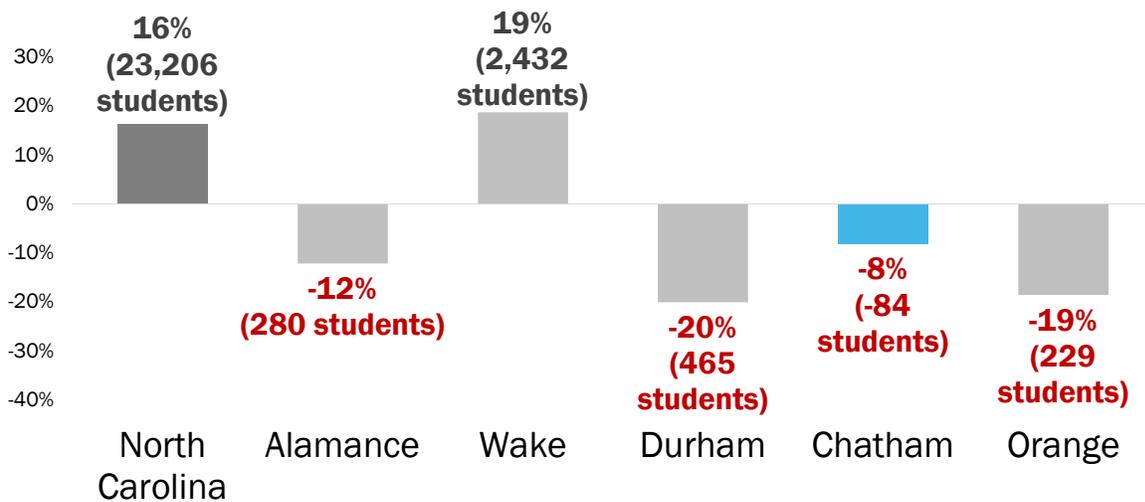


Source: NC Department of Administration

255

Change in Home School Enrollment Since 2019

Number and percent change in home school enrollments from AY2019 to AY2025

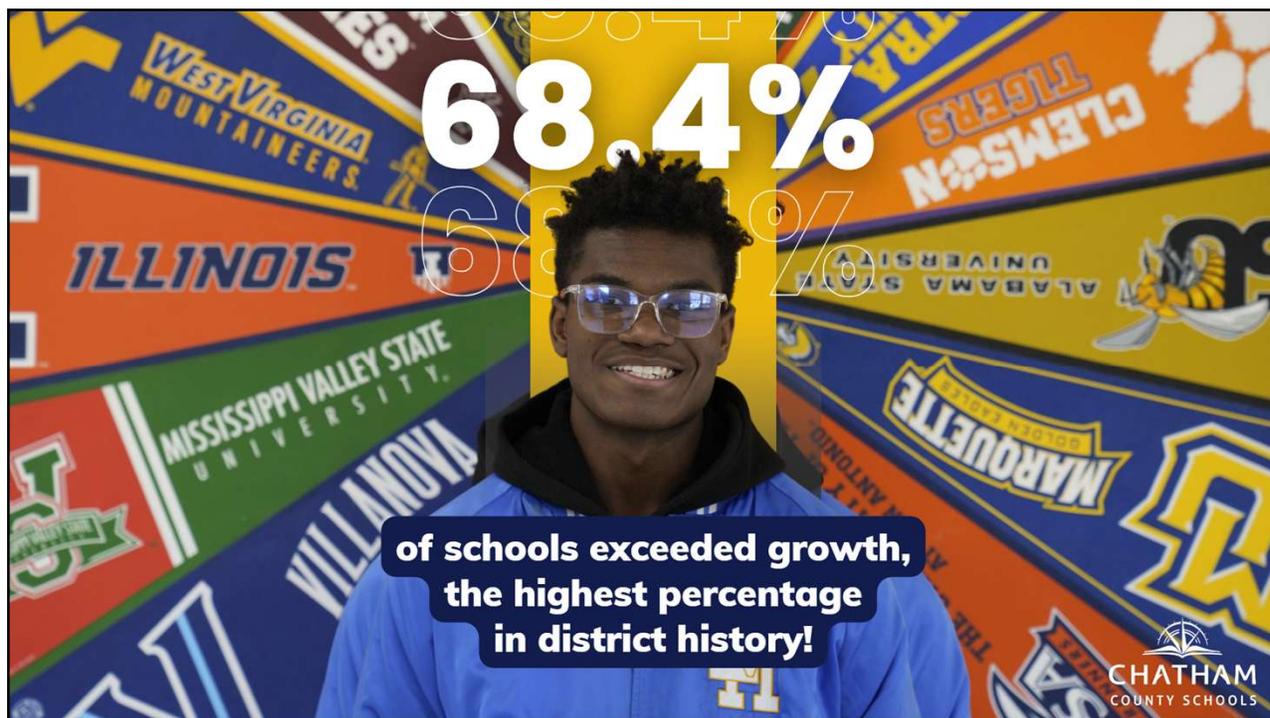


Source: NC Department of Administration

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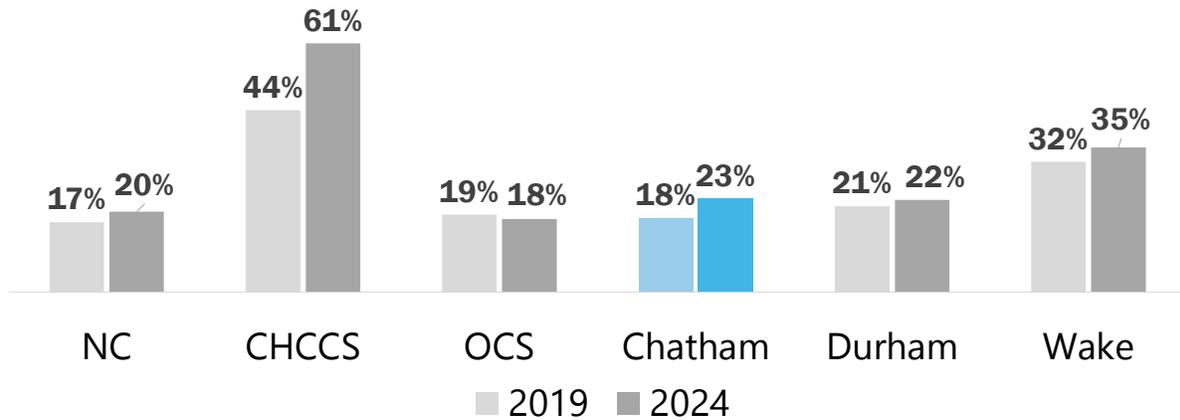
257



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AP Participation

Percent of high school students enrolled in Advanced Placement (AP) courses, AY2019 vs AY2024

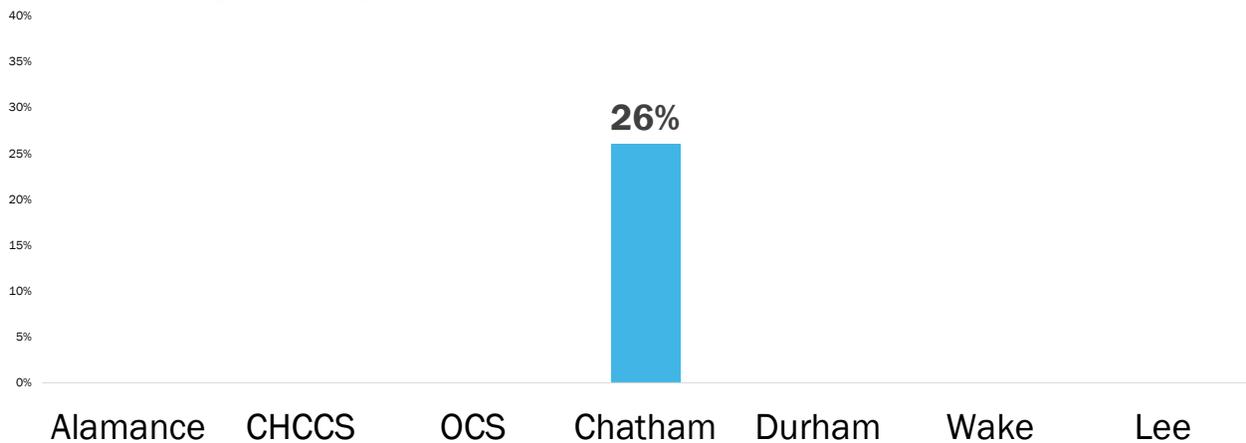


Source: NC Department of Public Instruction

259

Participation in Career-and-College Promise

Percent of high school students enrolled in Career & College Promise, North Carolina's dual enrollment program for high school students, AY2024

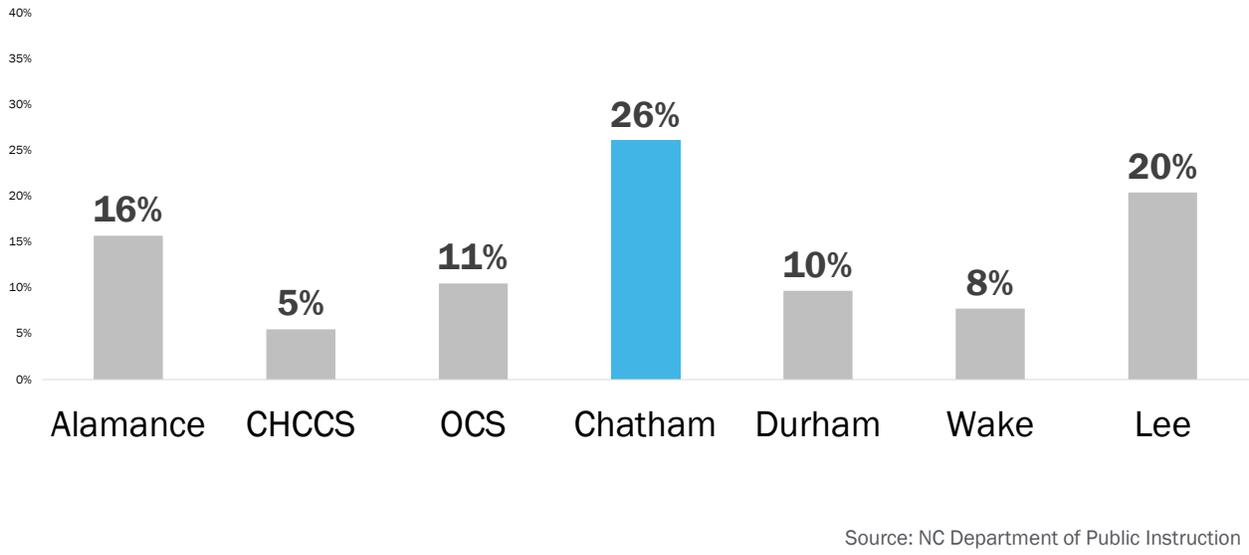


Source: NC Department of Public Instruction

260

Participation in Career-and-College Promise

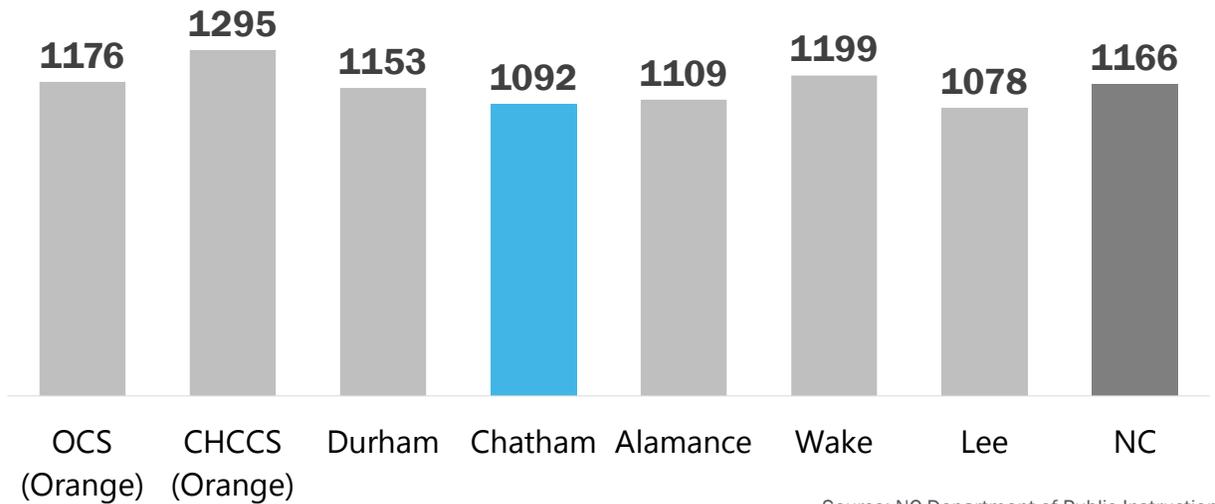
Percent of high school students enrolled in Career & College Promise, North Carolina's dual enrollment program for high school students, AY2024



261

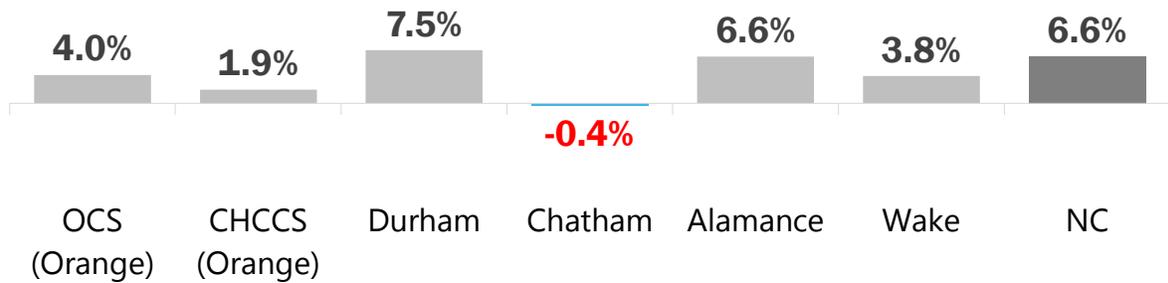
Average SAT Total Scores

Average scores, AY2024



262

Change in Average SAT Total Scores 2020 to 2024

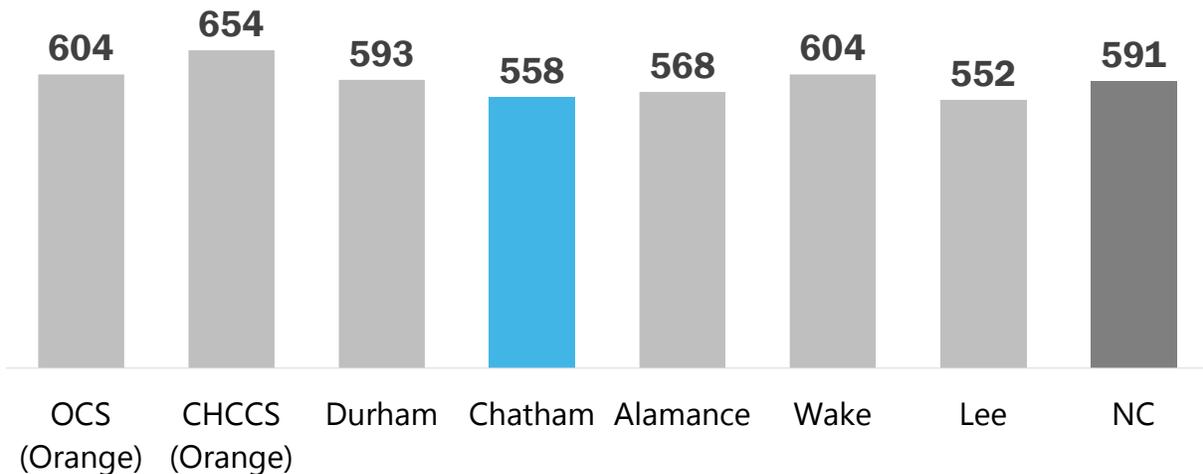


Source: NC Department of Public Instruction

263

SAT Evidence-Based Reading and Writing Scores

Average scores, AY2024

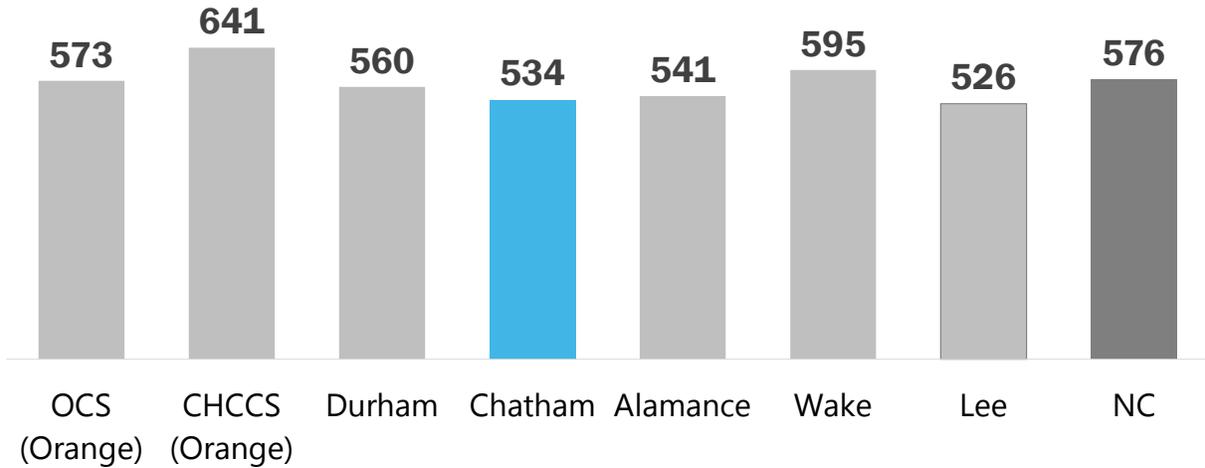


Source: NC Department of Public Instruction

264

SAT Average Math Scores

Average scores, AY2024

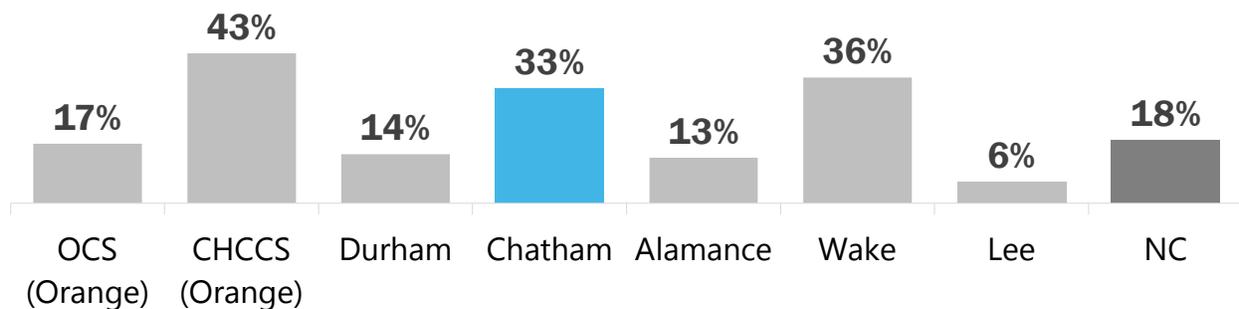


Source: NC Department of Public Instruction

265

Percent of Students Taking the SAT

Percent of students tested, AY2024

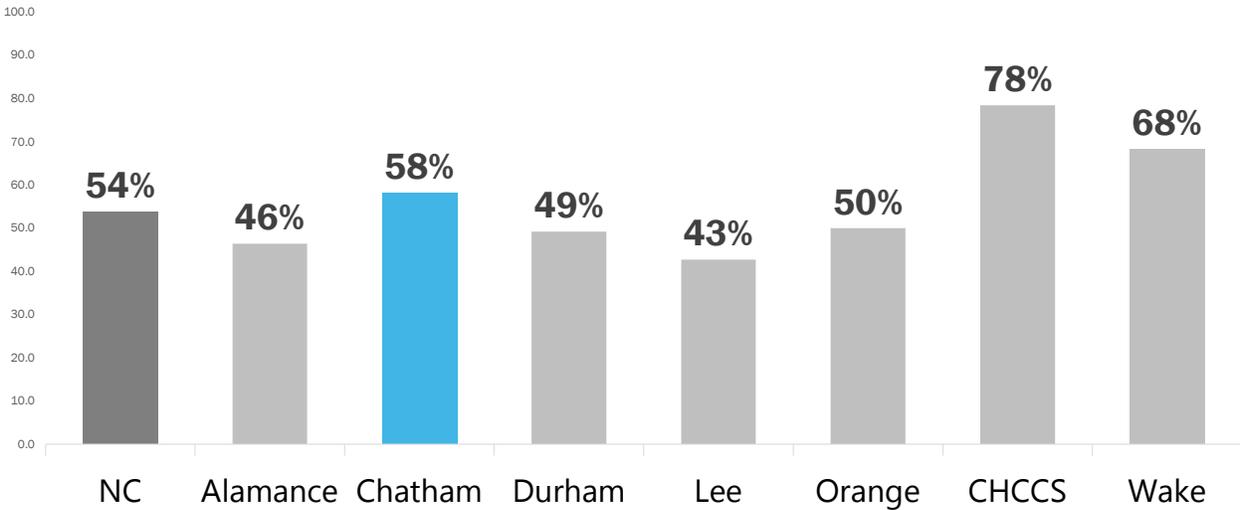


Source: NC Department of Public Instruction

266

Percent of Students Earning ACT Composite of 17 (UNC-system minimum)

AY2025

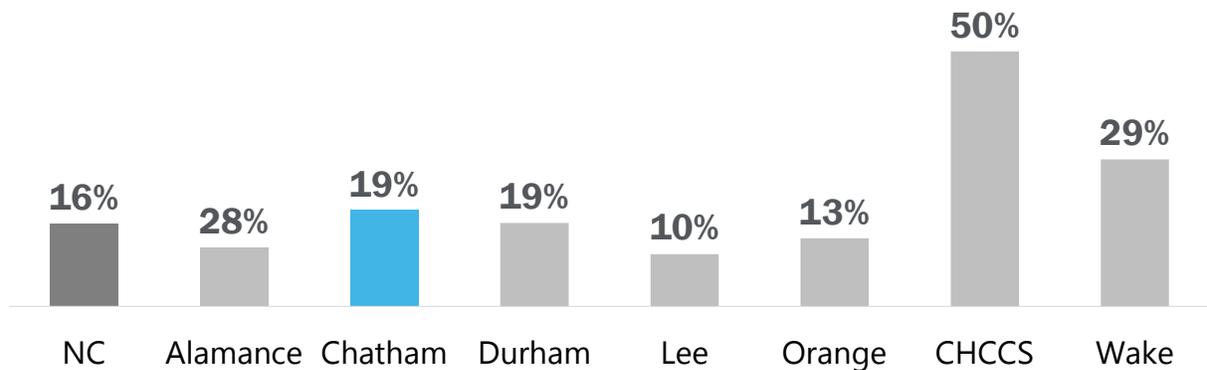


Source: NC Department of Public Instruction

267

Percent of all Students Meeting all 4 ACT Subtest Benchmarks (English, Math, Reading, Science)

AY2025

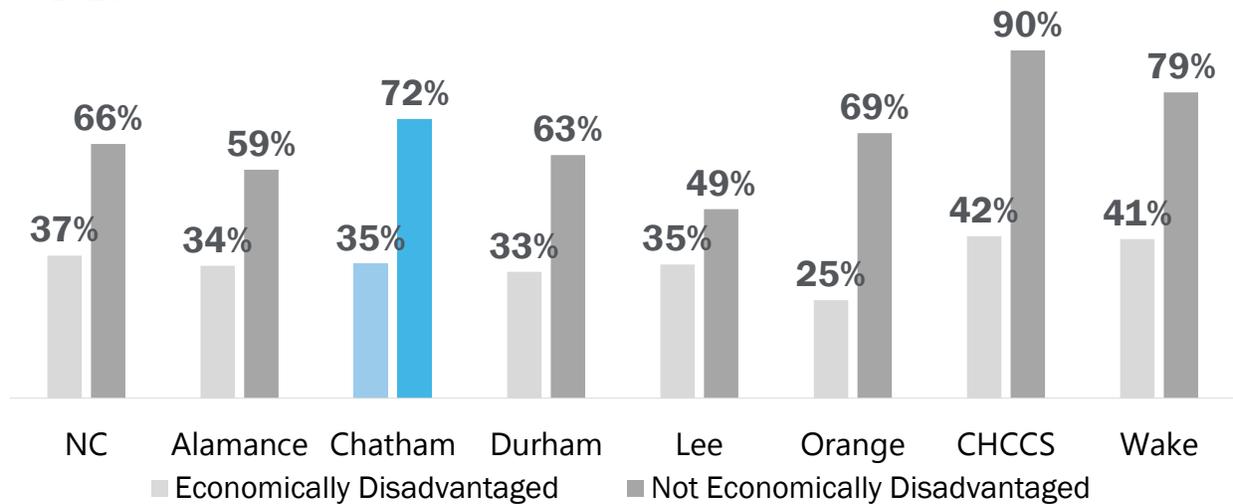


Source: NC Department of Public Instruction

268

Percent of Students Earning an UNC System-Eligible ACT Composite Score (17+)

AY 2025



Source: NC Department of Public Instruction

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Adjusted Cohort Graduation Rates

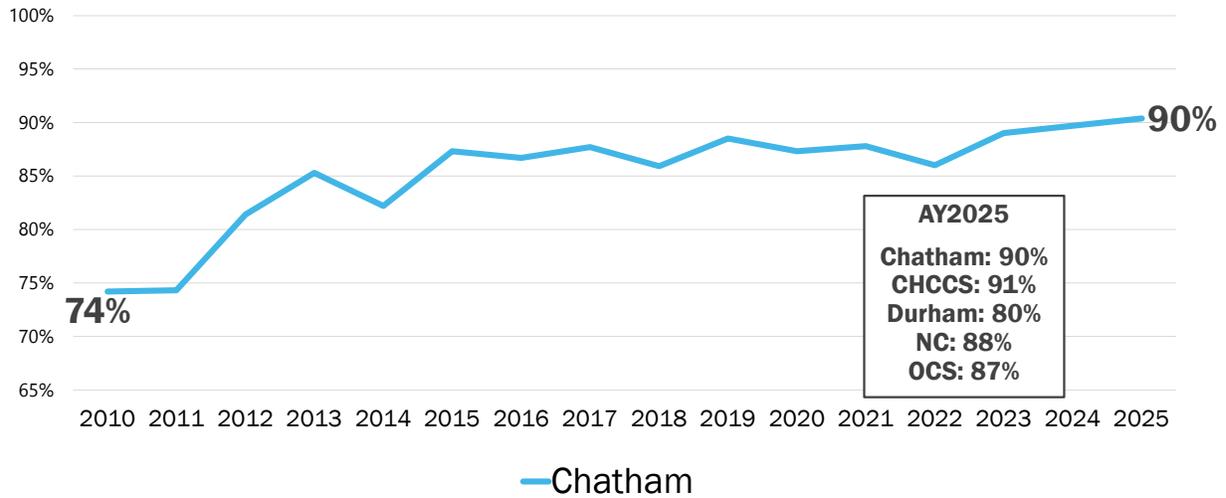
	All Students		Black Students		Hispanic Students		Economically Disadvantaged		Students with Disabilities	
	2016	2025	2016	2025	2016	2025	2016	2025	2016	2025
NC	86%	88%	82%	86%	80%	83%	80%	83%	67%	73%
Alamance	82%	84%	77%	84%	76%	80%	78%	82%	63%	67%
Chatham	87%	90%	92%	93%	80%	87%	83%	86%	78%	77%
Durham	81%	80%	80%	84%	72%	73%	76%	78%	59%	71%
Lee	89%	85%	92%	90%	88%	82%	87%	81%	73%	75%
OCS (Orange)	88%	87%	92%	91%	79%	79%	79%	83%	73%	72%
CHCCS (Orange)	91%	91%	84%	84%	85%	82%	79%	82%	72%	75%
Wake	86%	91%	79%	88%	74%	79%	74%	82%	69%	76%

Source: NC Department of Public Instruction

270

4-Year Graduation Rate by District

Share of 9th grade cohort that graduated in 4 years, by graduation year

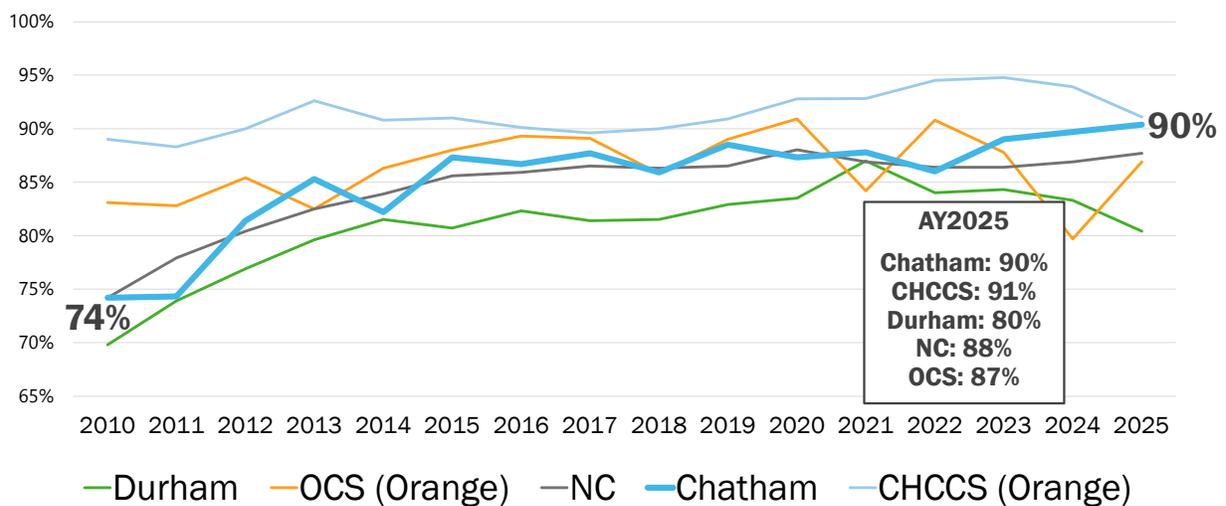


Source: NC Department of Public Instruction

271

4-Year Graduation Rate by District

Share of 9th grade cohort that graduated in 4 years, by graduation year

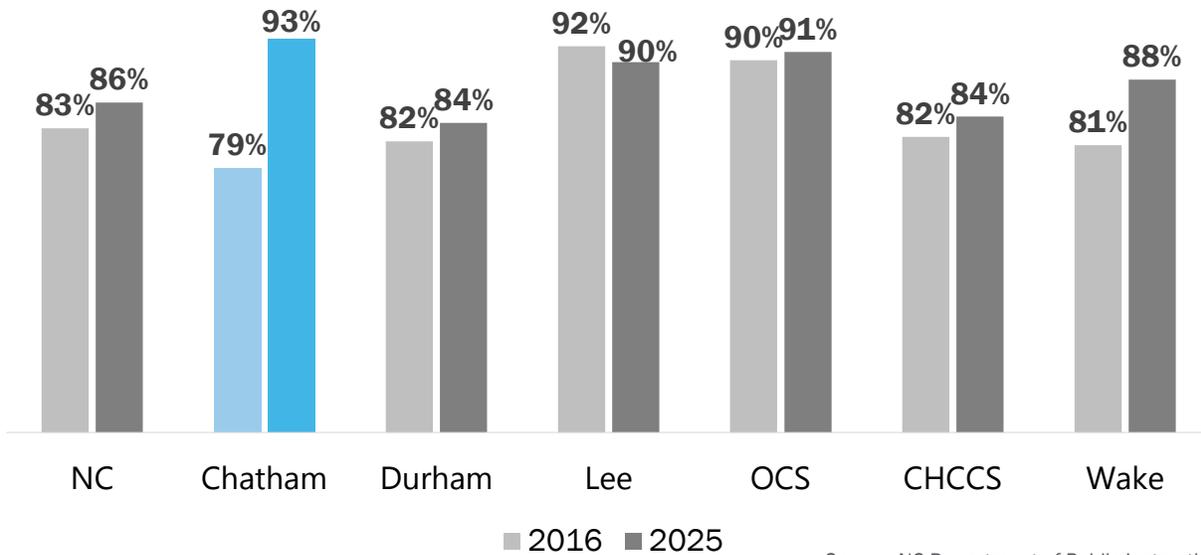


Source: NC Department of Public Instruction

272

4-Year Graduation Rate: Black Students AY2016 vs AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year

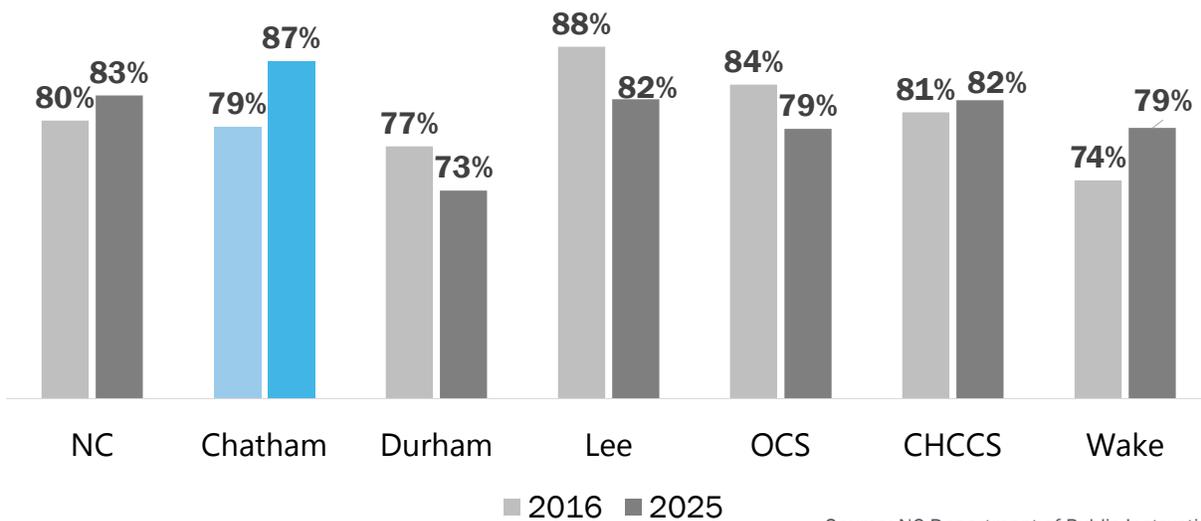


Source: NC Department of Public Instruction

273

4-Year Graduation Rate: Hispanic Students AY2016 vs AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year

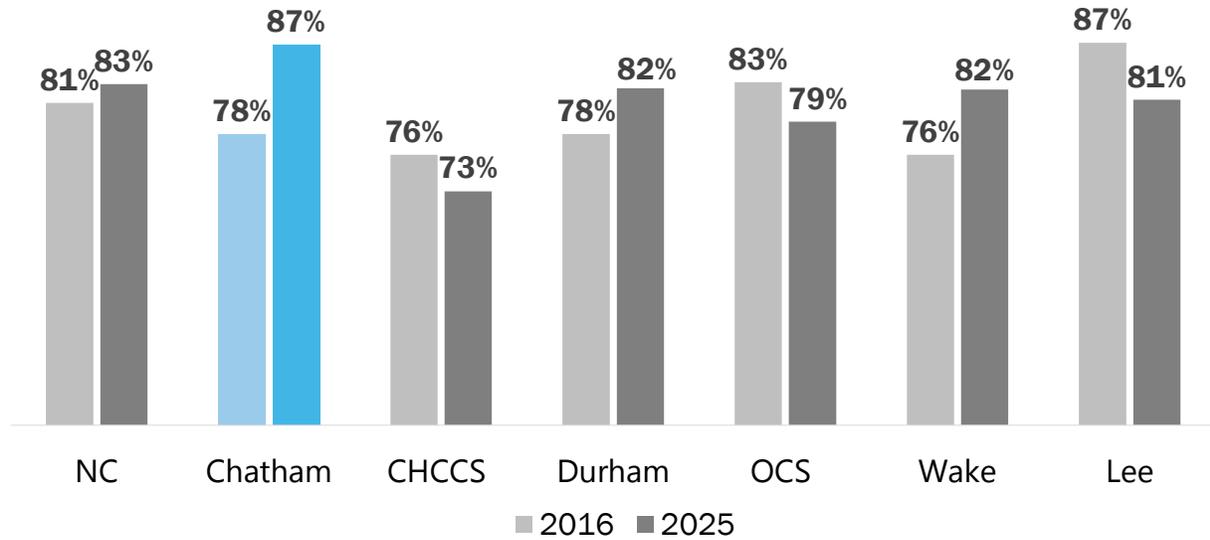


Source: NC Department of Public Instruction

274

4-Year Graduation Rate: Economically Disadvantaged Students AY2016 vs AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year

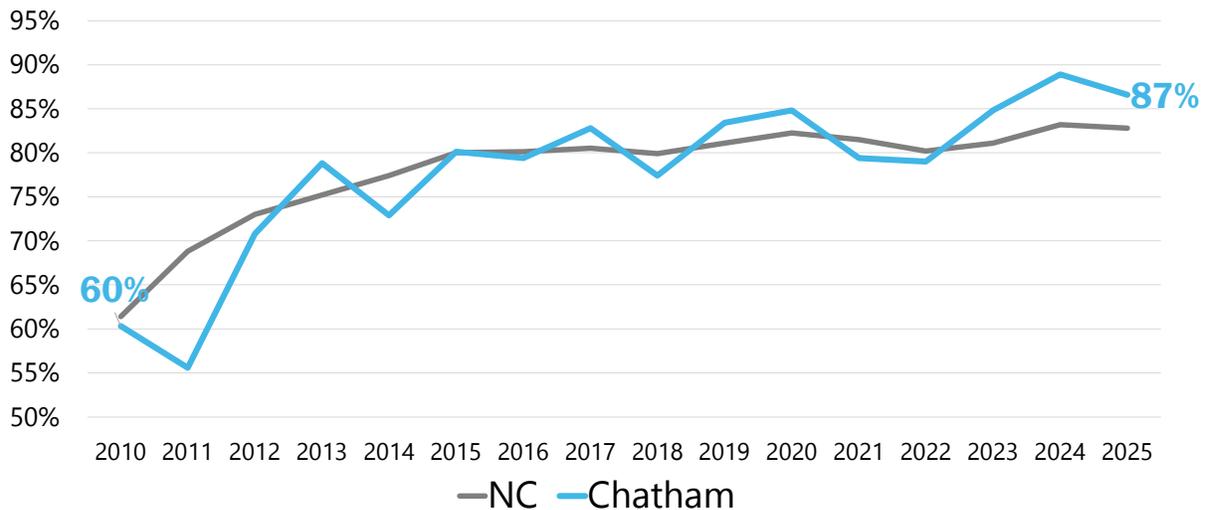


Source: NC Department of Public Instruction

275

4-Year Graduation Rate: Economically Disadvantaged Students

Share of 9th grade cohort that graduated in 4 years, by graduation year (2010-2025)

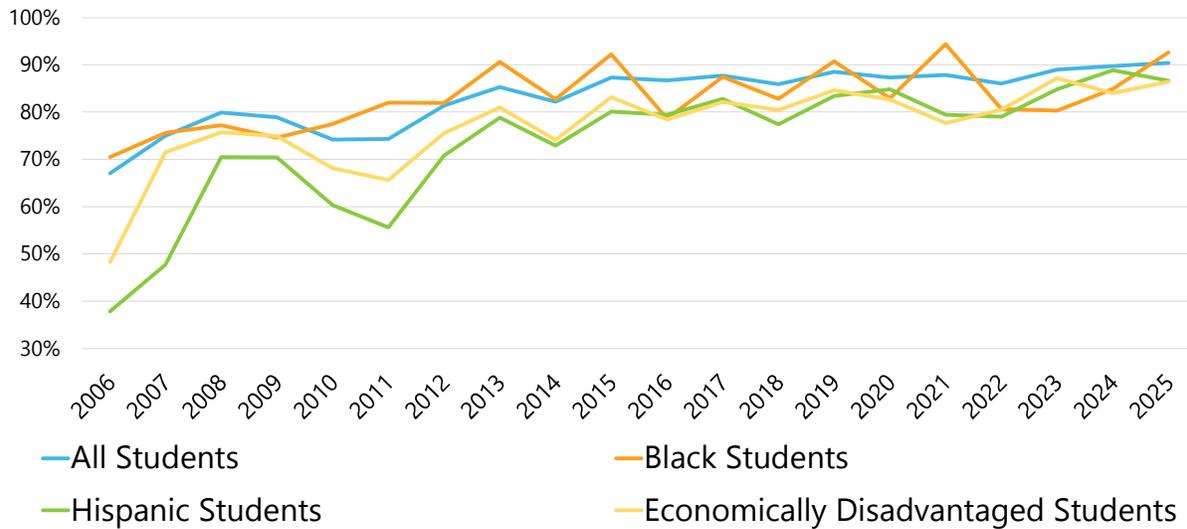


Source: NC Department of Public Instruction

276

Chatham County Schools 4-Year Graduation Rates

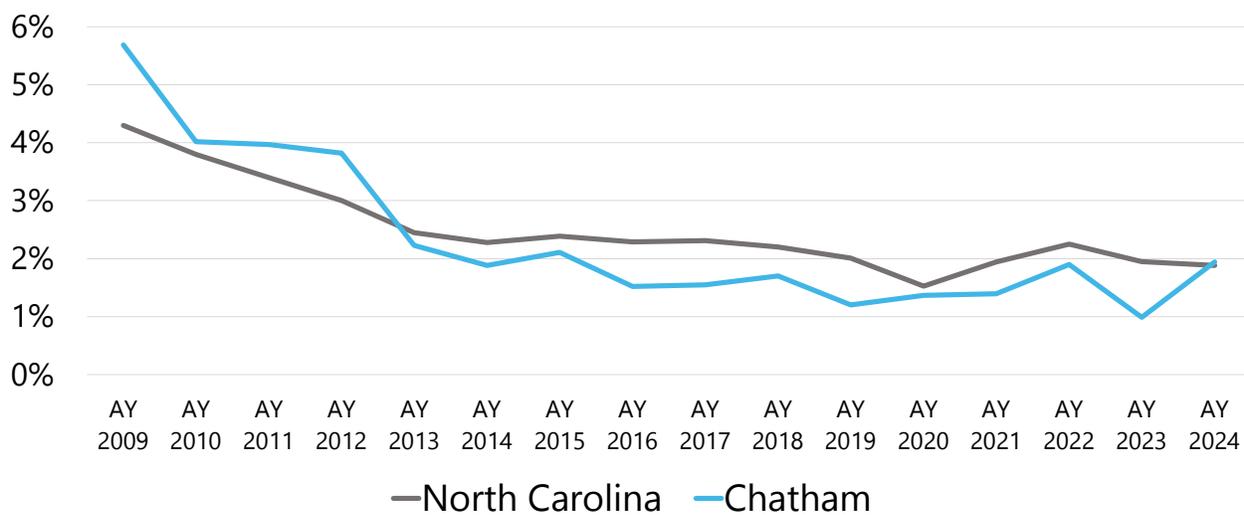
Share of 9th grade cohort that graduated in 4 years, by graduation year (AY2006-AY2025)



Source: NC Department of Public Instruction

277

High School Dropout Rates

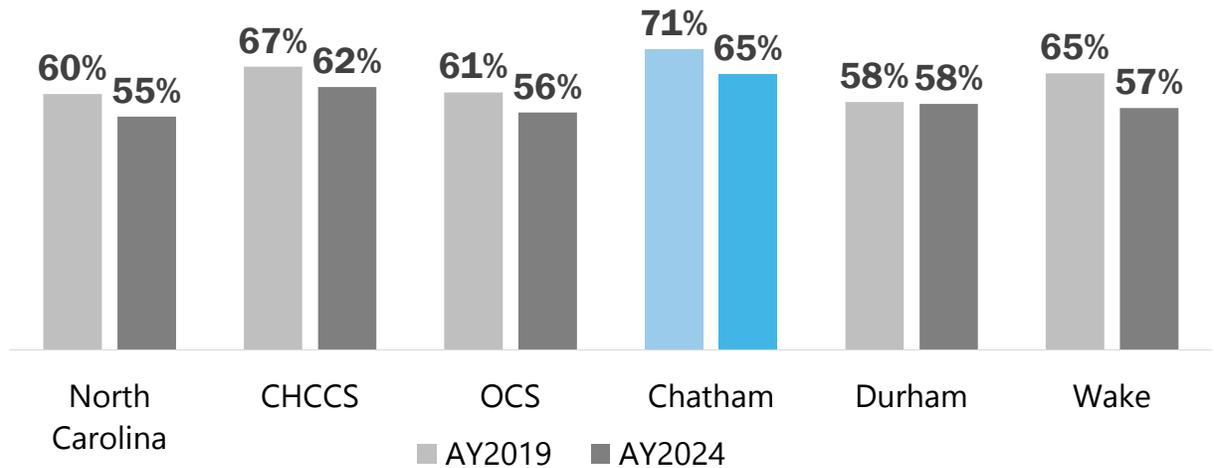


Source: NC Department of Public Instruction

278

FAFSA Completion Rate

Percent of high school graduates who completed the Free Application for Federal Student Aid (FAFSA), AY2019 vs AY2024

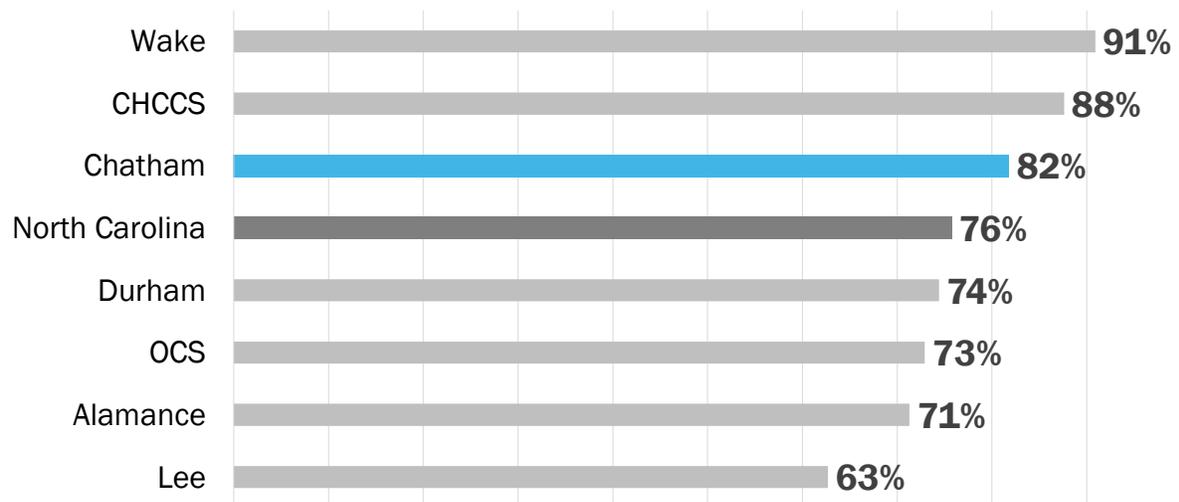


Source: NC Department of Public Instruction

279

Postsecondary Intentions

Share of high school graduates who reported intentions to enroll in post-secondary education, AY2024

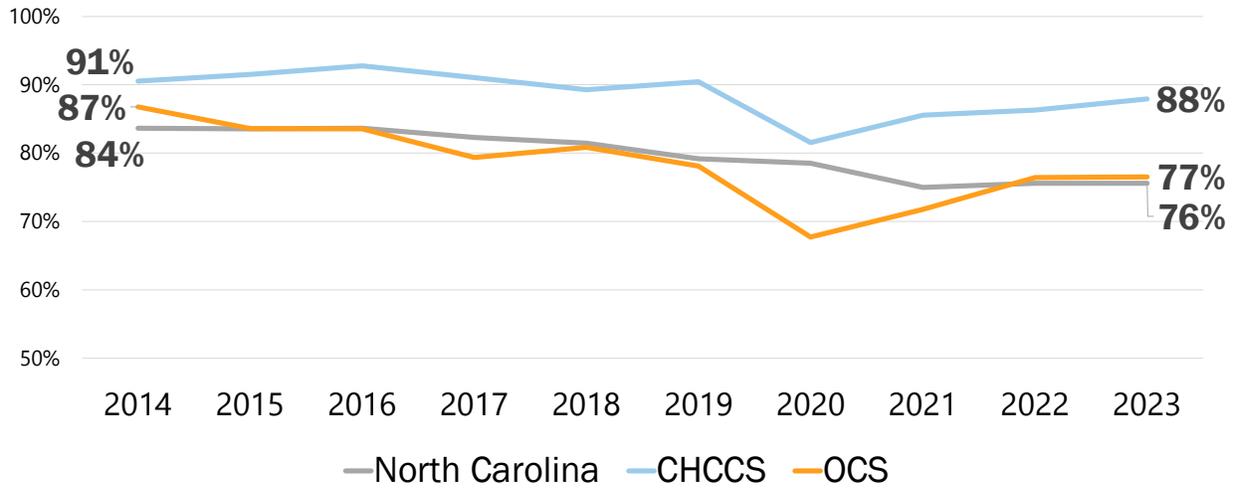


Source: NC Department of Public Instruction

280

Postsecondary Intentions

Percent of high school graduates who reported intentions to enroll in postsecondary education, AY2011 to AY2023

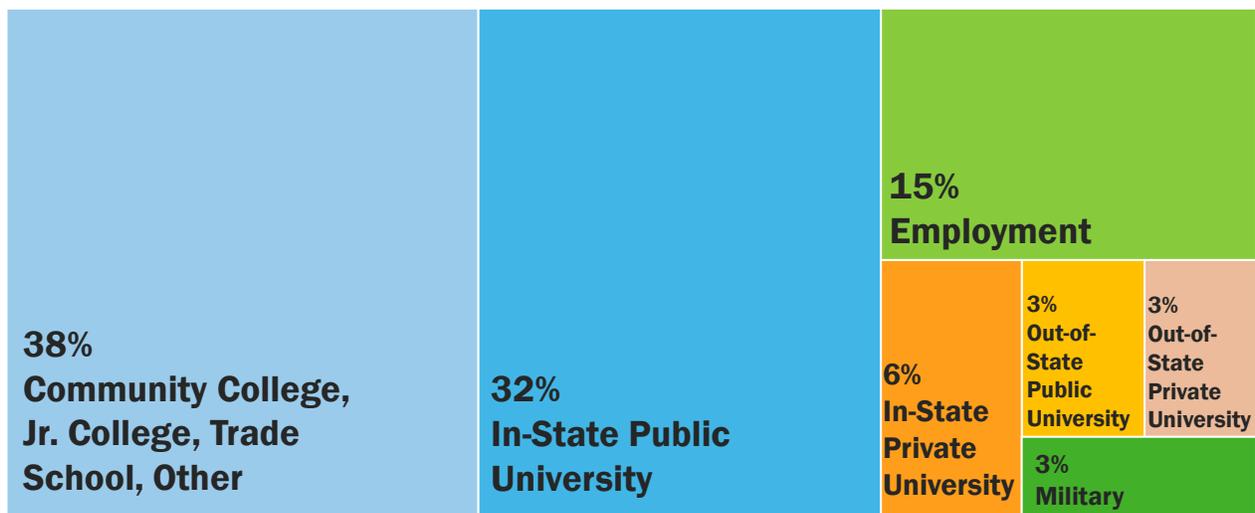


Source: NC Department of Public Instruction

281

Chatham County Schools Postsecondary Intentions

Breakdown of Chatham County Schools seniors' reported plans post-graduation, AY2024

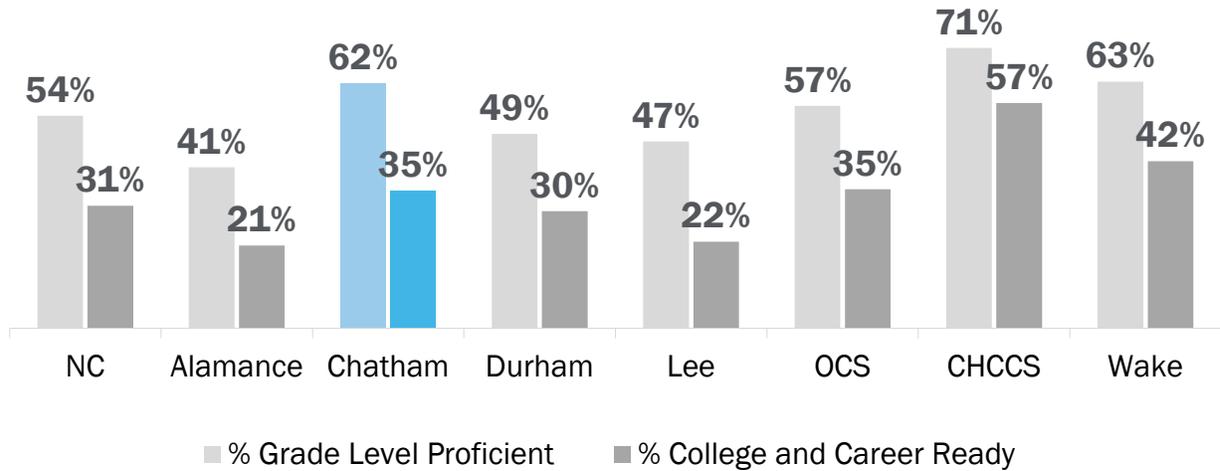


Source: NC Department of Public Instruction

282

8th Grade Reading Proficiency AY2025

Percent of students “Grade Level Proficient” (level 3+) and “College and Career Ready” (level 4 or 5) on Grade 8 Reading EOG test, AY2025

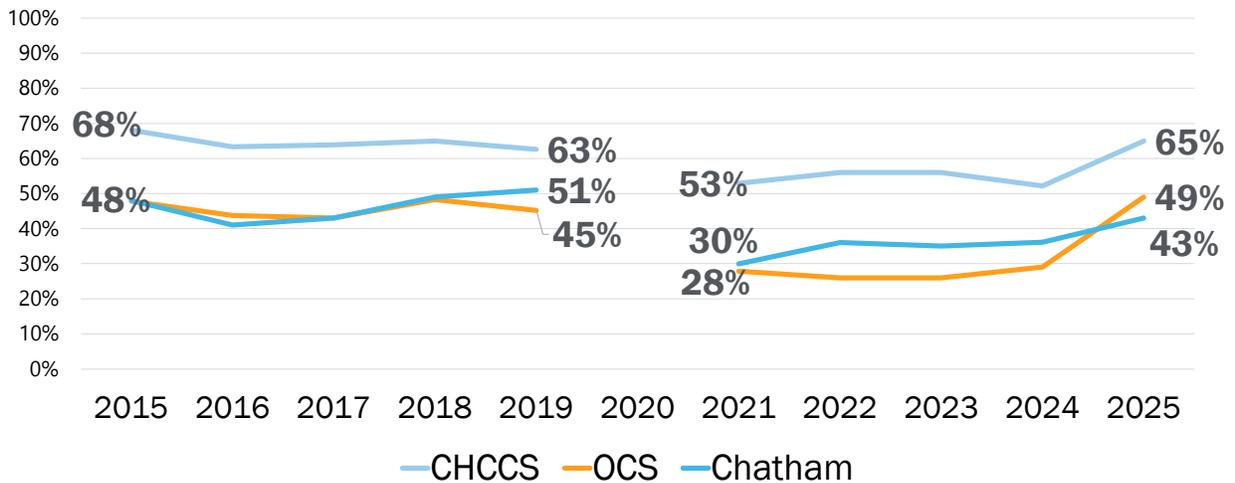


Source: NC Department of Public Instruction

283

8th Grade Reading EOG: “College and Career Ready”

Percent of students earning “College and Career Ready” scores (level 4 or 5) on Grade 8 Reading EOG test, AY2015-AY2025. No EOG tests were taken in 2020.

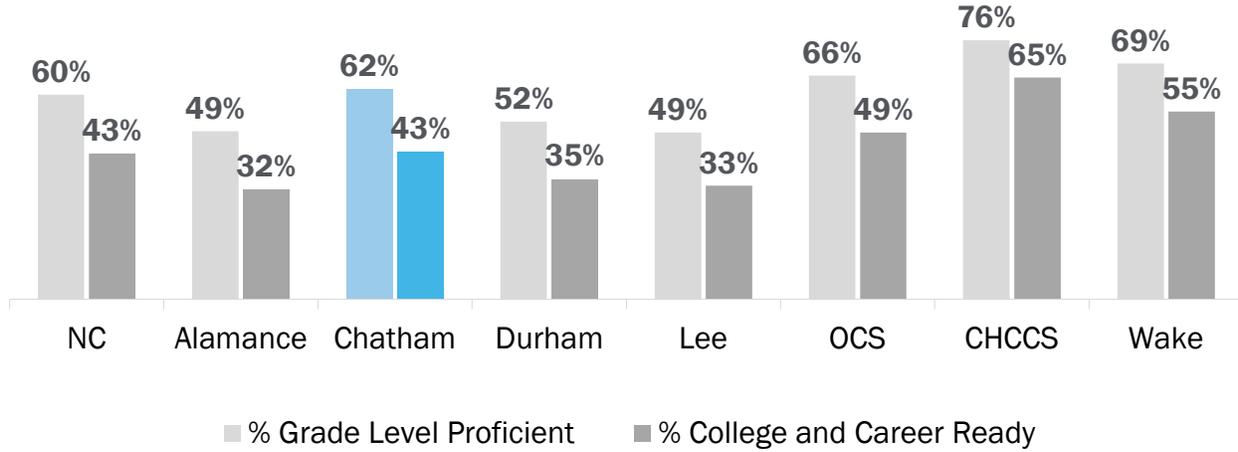


Source: NC Department of Public Instruction

284

8th Grade Science EOG Scores

Percent of students earning “College and Career Ready” scores (level 4 or 5) and “Grade Level Proficient” scores (level 3+) on Grade 8 Science End of Grade (EOG) test, AY2025

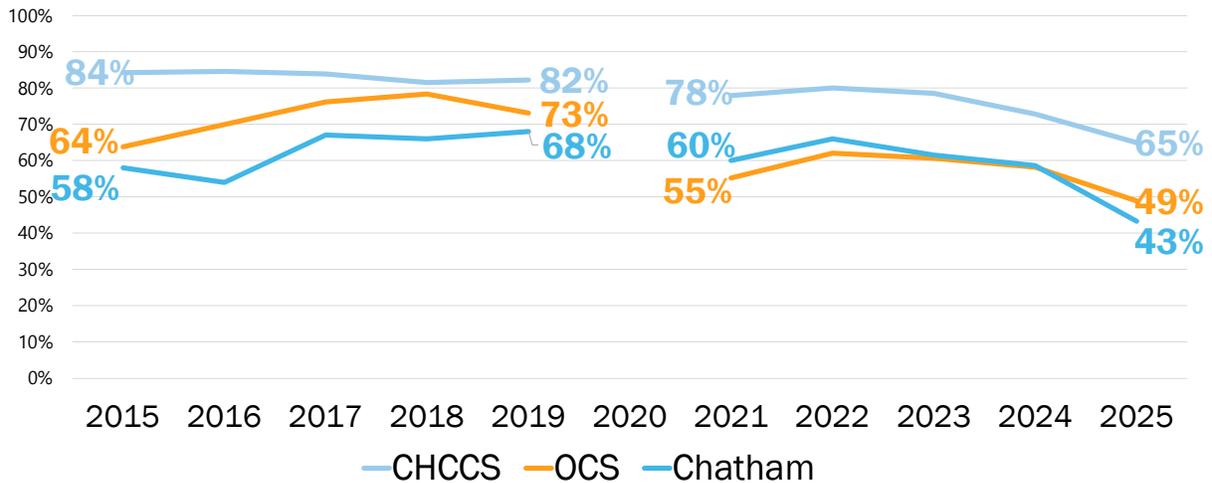


Source: NC Department of Public Instruction

285

8th Grade Science EOG: “College and Career Ready”

Percent of students earning “College and Career Ready” scores (level 4 or 5) on Grade 8 Science EOG test, AY2015-AY2025. No EOG tests were taken in 2020.

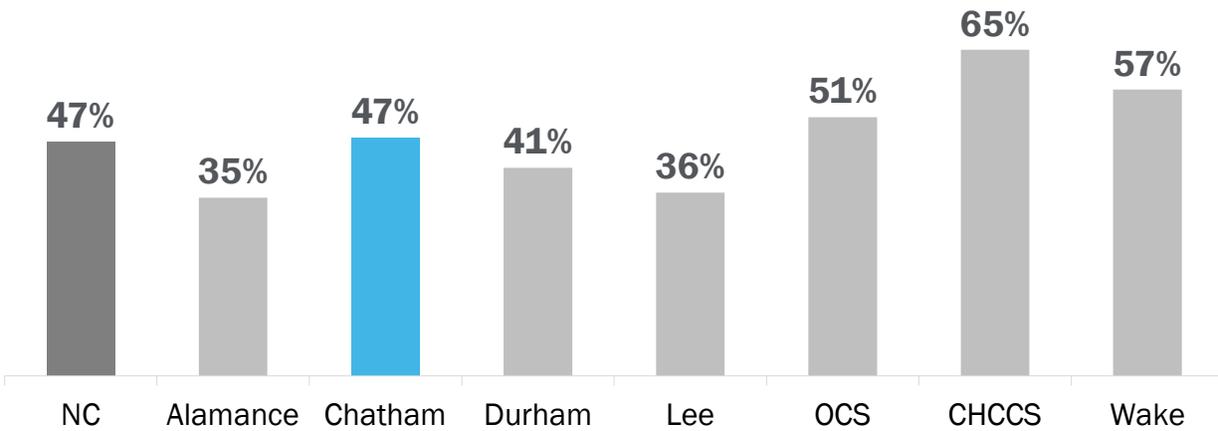


Source: NC Department of Public Instruction

286

3rd Grade Reading Proficiency

Percent of students “Grade Level Proficient” (level 3+) and “College and Career Ready” (level 4 or 5) on Grade 3 Reading EOG test, AY2025

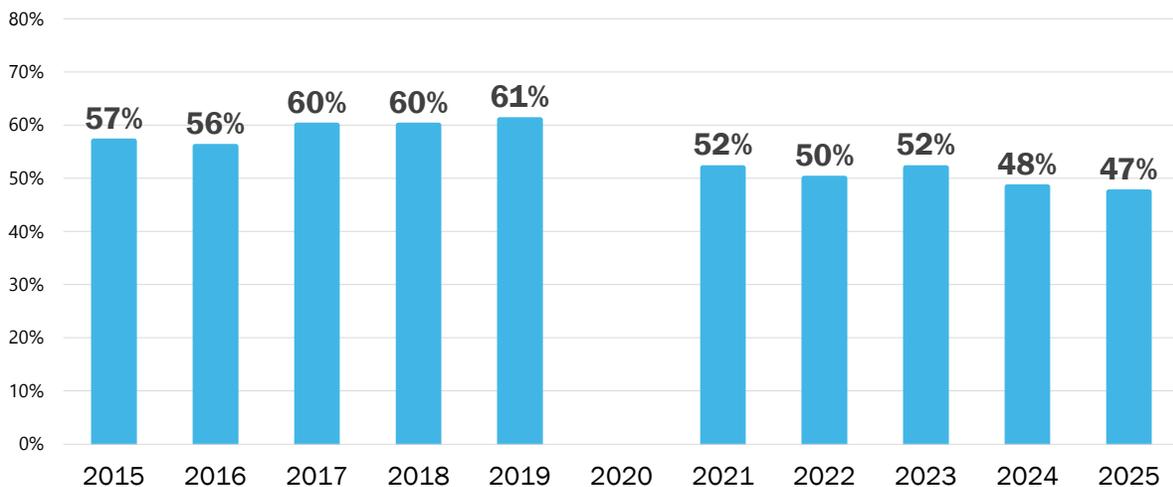


Source: NC Department of Public Instruction

287

3rd Grade Reading End of Grade Test Scores Over the Decade

Percent of students earning “Grade Level Proficient” scores (level 3+) on Grade 3 Reading EOG test, AY2015-AY2025. No EOG tests were taken in 2020.

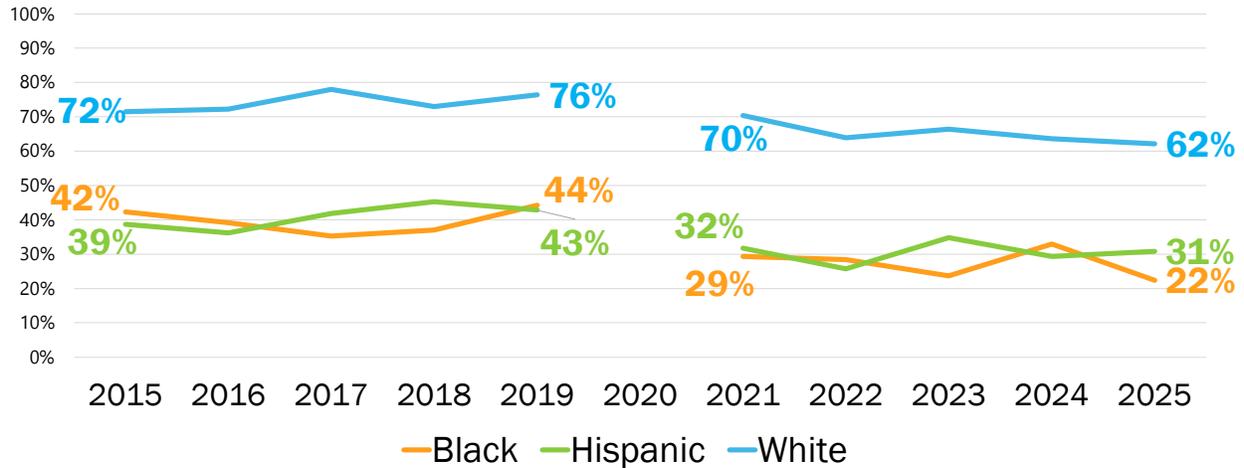


Source: NC Department of Public Instruction

288

Chatham 3rd Grade Reading Proficiency Over the Decade

Percent of Chatham students earning “Grade Level Proficient” scores (level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2015 - AY2025

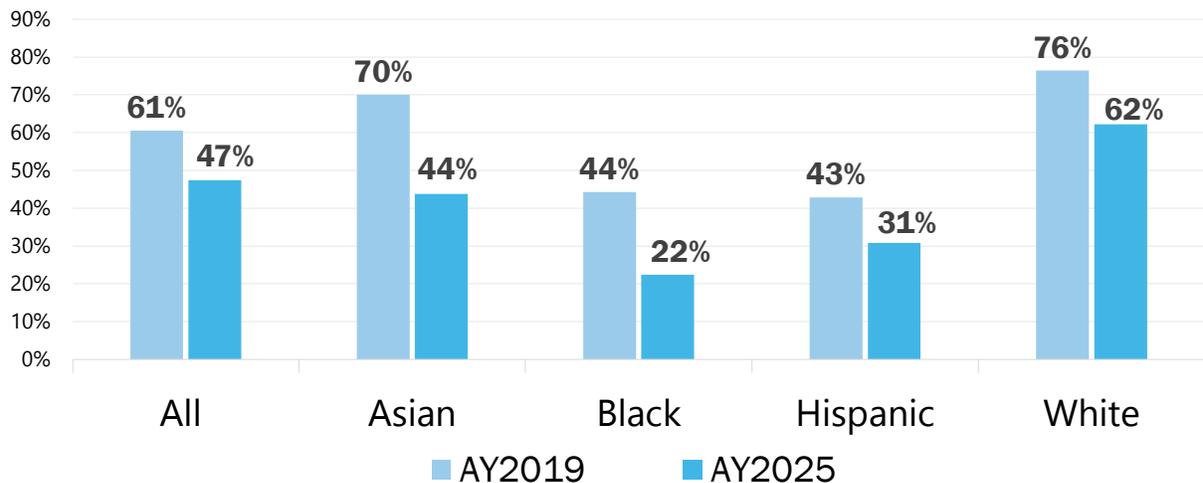


Source: NC Department of Public Instruction

289

Chatham 3rd Grade Reading Proficiency by Race

Percent of Chatham students earning “Grade Level Proficient” scores (Level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2019 vs AY2025

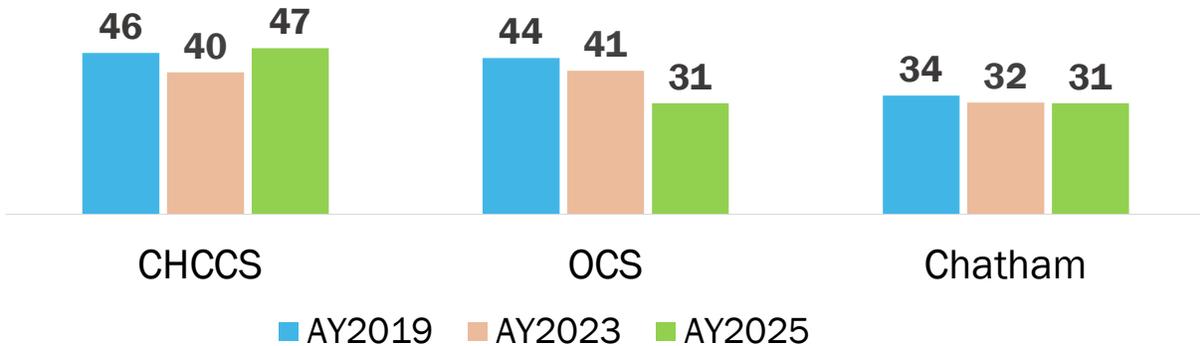


Source: NC Department of Public Instruction

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White/Hispanic 3rd Grade Reading Proficiency Gap

Percentage point difference between White and Hispanic students' scores on 3rd grade End of Grade test, Grade Level Proficient (3+). AY2019 vs AY2023 vs AY2025

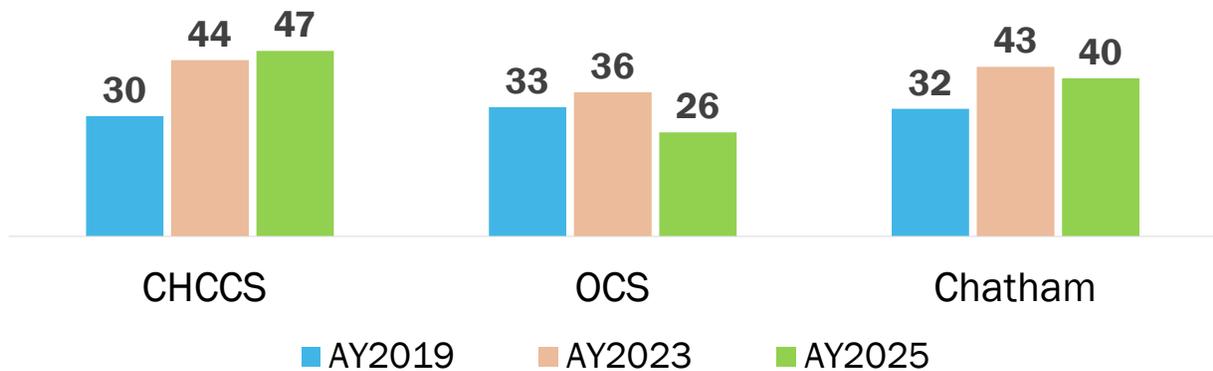


Source: NC Department of Public Instruction

291

White/Black 3rd Grade Reading Proficiency Gap

Percentage point difference between White and Black students' scores on 3rd grade End of Grade test, Grade Level Proficient (3+). AY2019 vs AY2022 vs AY2024 vs AY2025



Source: NC Department of Public Instruction

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Tracking Reading Proficiency for the Class of 2030

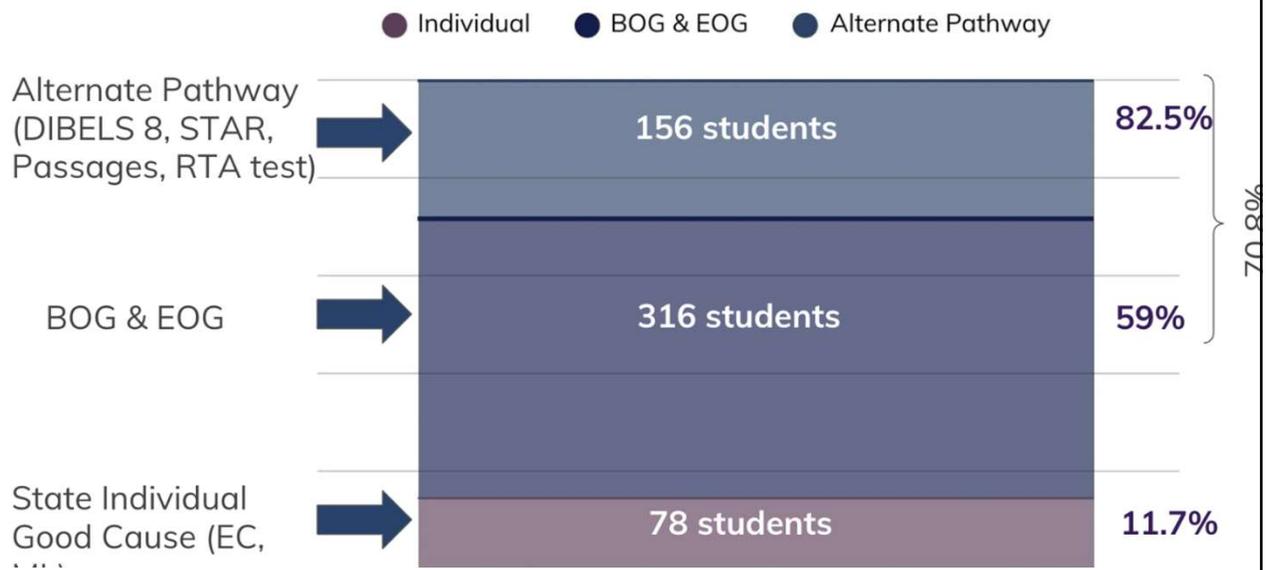
Performance of students who spent their 3rd grade year in remote learning (AY2021) on their Reading End of Grade (EOG) tests in 3rd, 4th, 5th, 6th, and 7th grade

	CHCCS Grade Level Proficient	OCS Grade Level Proficient	Chatham Grade Level Proficient
Grade 3 (AY2021)	63%	39%	52%
Grade 4 (AY2022)	65%	50%	64%
Grade 5 (AY2023)	65%	51%	58%
Grade 6 (AY2024)	67%	53%	55%
Grade 7 (AY2025)	65%	54%	61%
for comparison: Grade 7 (AY2019)	77%	58%	65%

Source: NC Department of Public Instruction

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3rd Grade Reading Alternate Assessments



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3rd Grade Reading with Alternate Assessments

For students who are unsuccessful on End of Grade Tests, NCDPI has approved alternative assessments to assess a student’s grade level reading

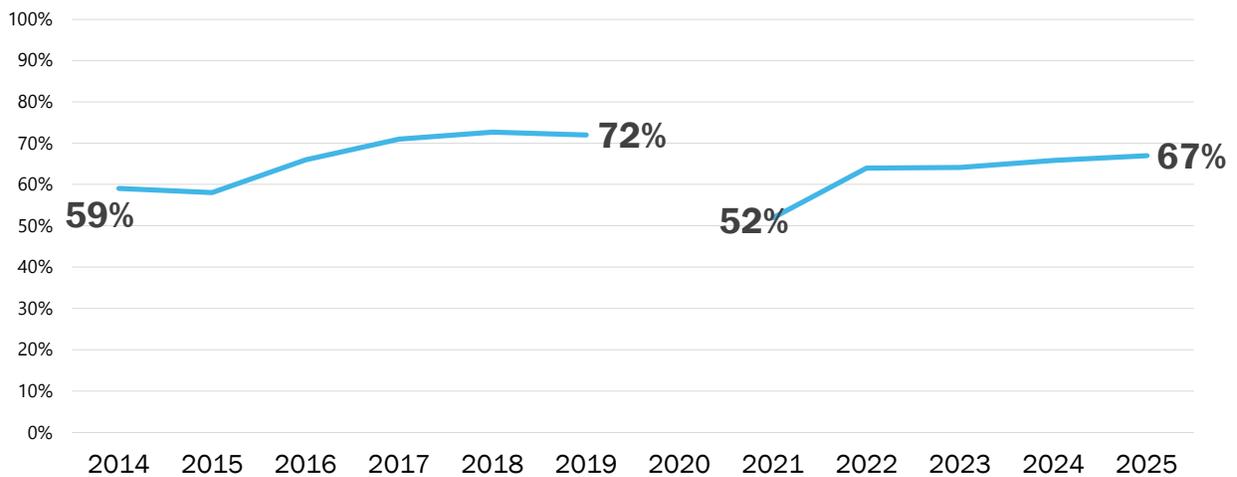
	2024	2025
Grade 3 Enrollment	655	667
Percent of students achieving proficiency on the BOG or EOG	48.2%	47.4%
Percent of students showing proficiency on EOG and alternative assessment	69.4%	70.8%
Total Number of students obtaining a pathway as outlined in Read to Achieve legislation	546 = 83.4%	550 = 82.5%

Source: Chatham County Schools

295

3rd Grade Math Proficiency Over the Decade

Percent of Chatham County Schools students “Grade Level Proficient” (level 3+) on Grade 3 Math EOG test, AY2015-AY2025. No EOG tests were taken in 2020.

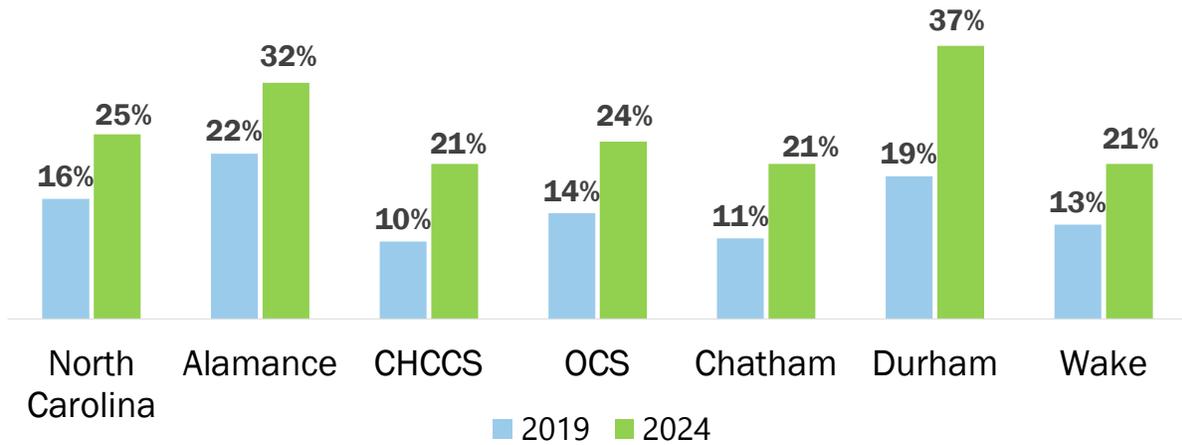


Source: NC Department of Public Instruction

296

Chronic Absenteeism – 2019 vs 2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

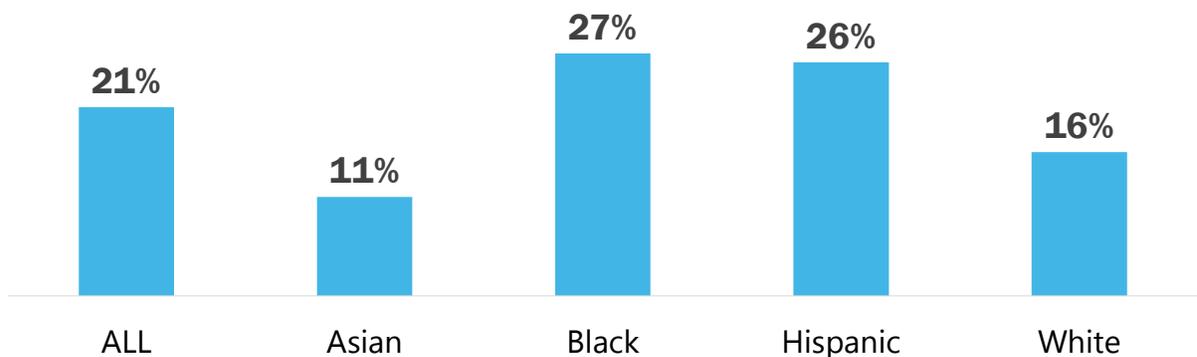


Source: NC Department of Public Instruction

297

Chronic Absenteeism by Race/Ethnicity, AY2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

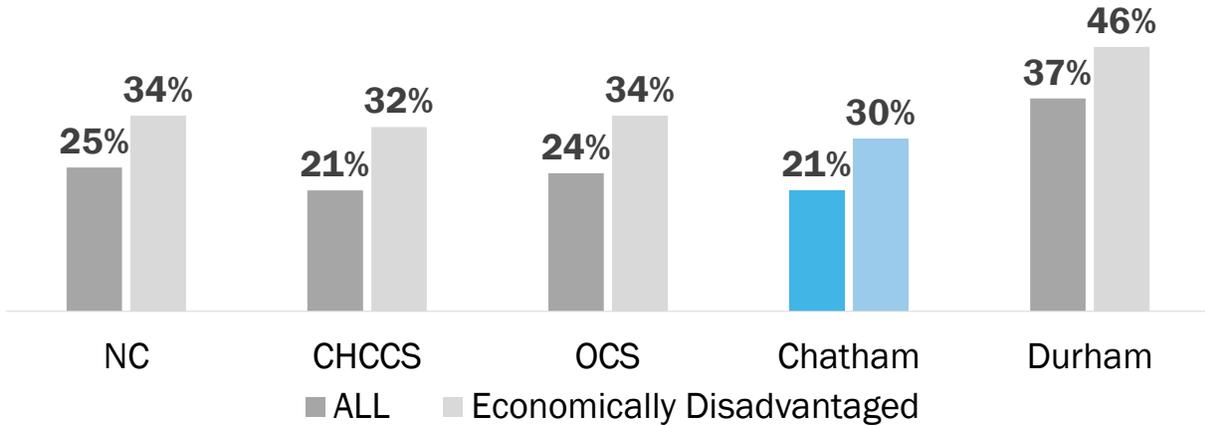


Source: NC Department of Public Instruction

298

Chronic Absenteeism by Income Category, AY2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)



Source: NC Department of Public Instruction

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Environment & Infrastructure



Recycling – 301
Emissions – 303
Internet – 309

300

300

Public Recycling Per Capita

FY 2023

NC Rank	County	Ibs/Person
1	Craven County	188
3	Orange County	161
13	Durham County	118
24	Alamance County	96
25	Lee County	91
26	Wake County	88
33	Chatham County	77

Source: NC Division of Environmental Assistance and Customer Service (DEACS)

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Household Recyclables Per Capita

FY 2023

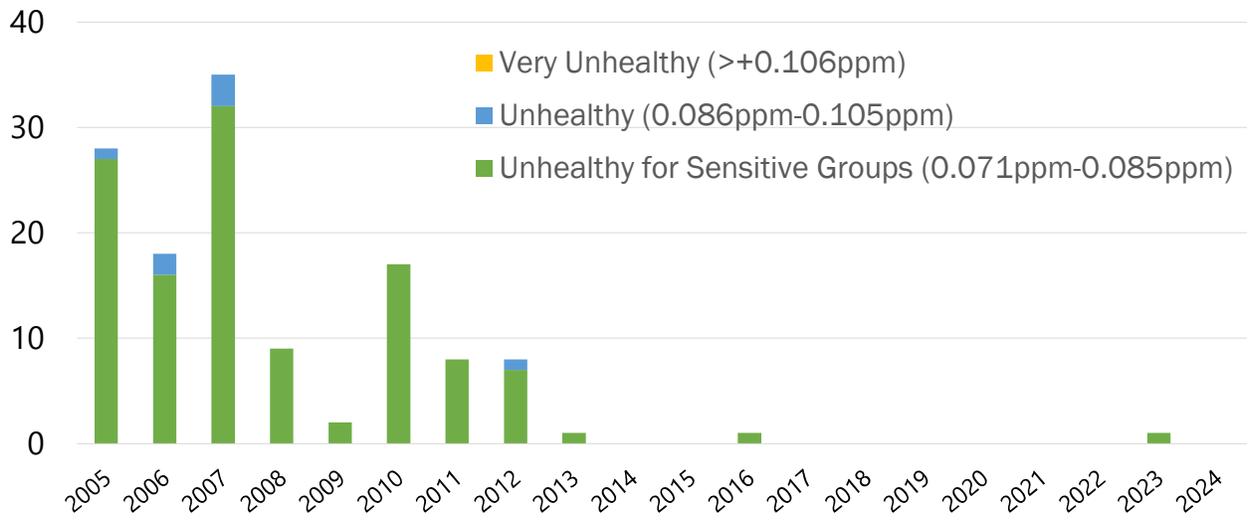
NC Rank	County	Ibs/Person
1	Brunswick County	329
14	Orange County	195
24	Chatham County	135
29	Durham County	129
43	Lee County	110
44	Wake County	108
45	Alamance County	106

Source: NC Division of Environmental Assistance and Customer Service (DEACS)

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Ozone Exceedance Days: Durham-Chapel Hill

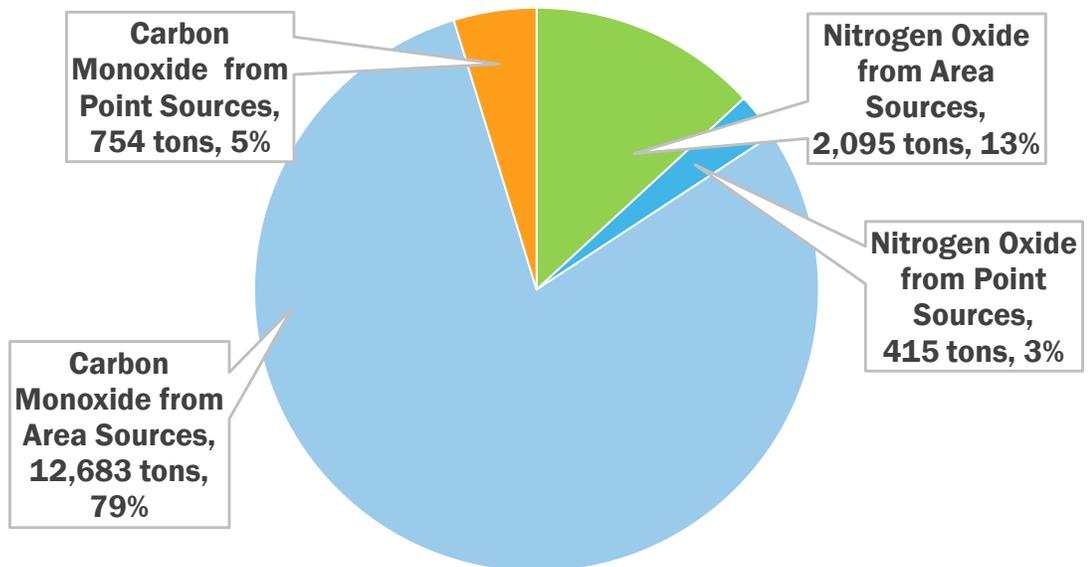
Number of days 8-hour ozone daily max exceeded 0.070ppm, 2005 through 2024



Source: NC DEQ and EPA

303

Emissions: Chatham County, NC

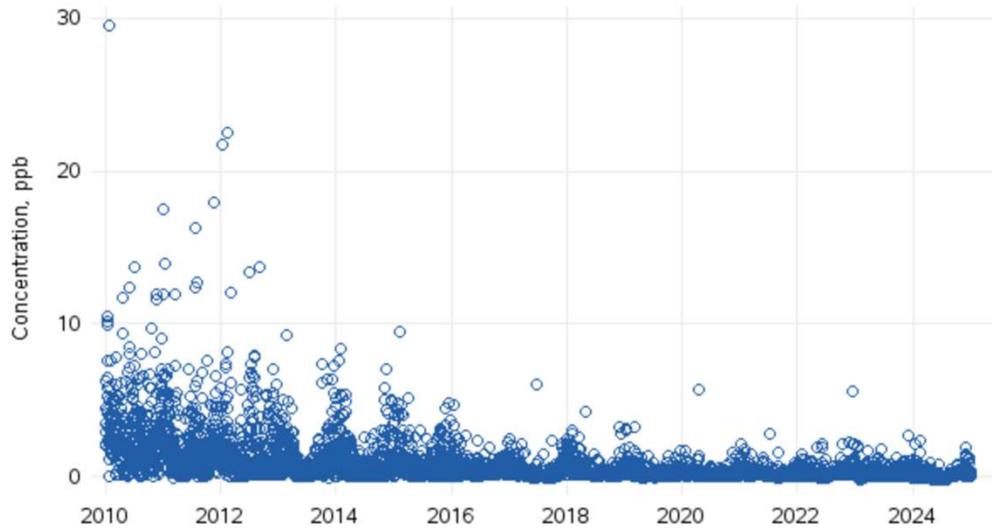


Source: NC DEQ and EPA

304

Triangle Area Daily Max 1-Hour S02 Concentrations

Sulfur Dioxide (SO₂) parts per million (ppm) with an acceptable level of 75 ppm, 2010 to 2025. Measurements taken at Millbrook School in Raleigh, NC

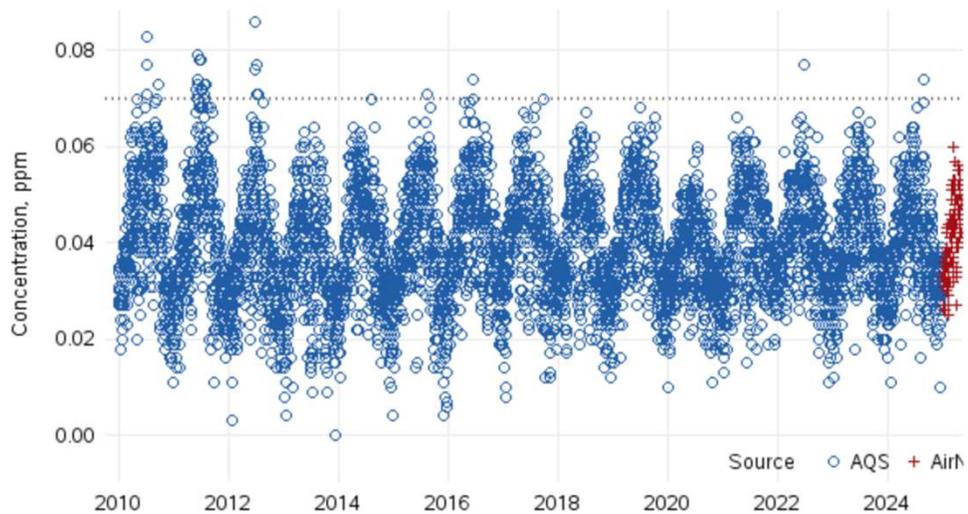


Source: US EPA AirData

305

Triangle Area Daily Mx 8-Hour Ozone Concentrations

Ozone concentrations with an applicable standard of 0.07 parts per million (ppm), 2010 to 2025. Measurements taken at Millbrook School in Raleigh NC

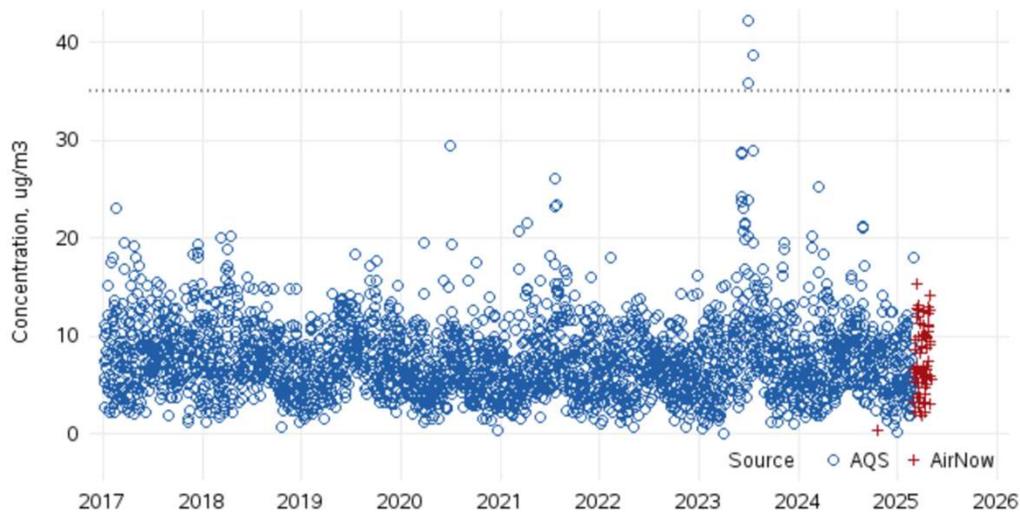


Source: US EPA AirDate

306

Triangle Area Daily Mean PM2.5 Concentrations

Daily mean particulate matter (PM) with an applicable standard of 35ug/m³, 2017 to 2025. Measurements taken at Triple Oak in Raleigh, NC

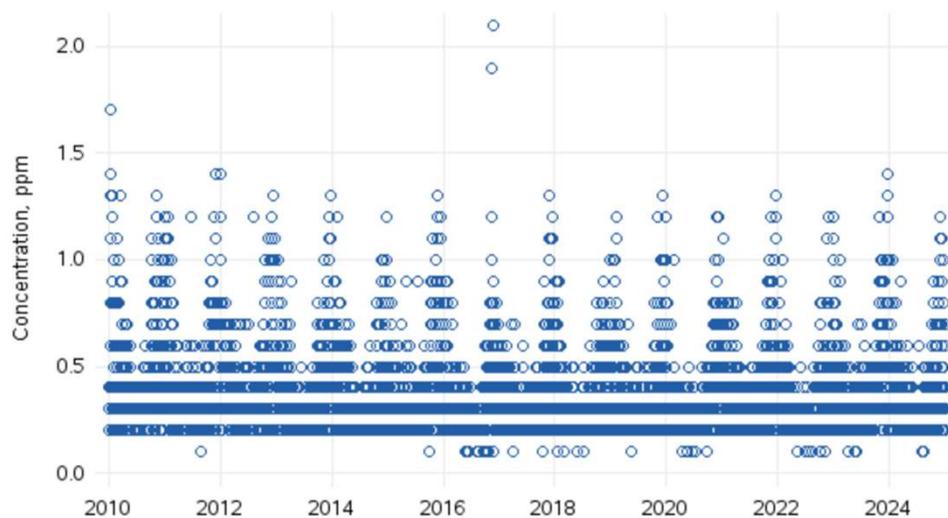


Source: US EPA AirDate

307

Triangle Area Daily Max 8-Hour CO Concentrations

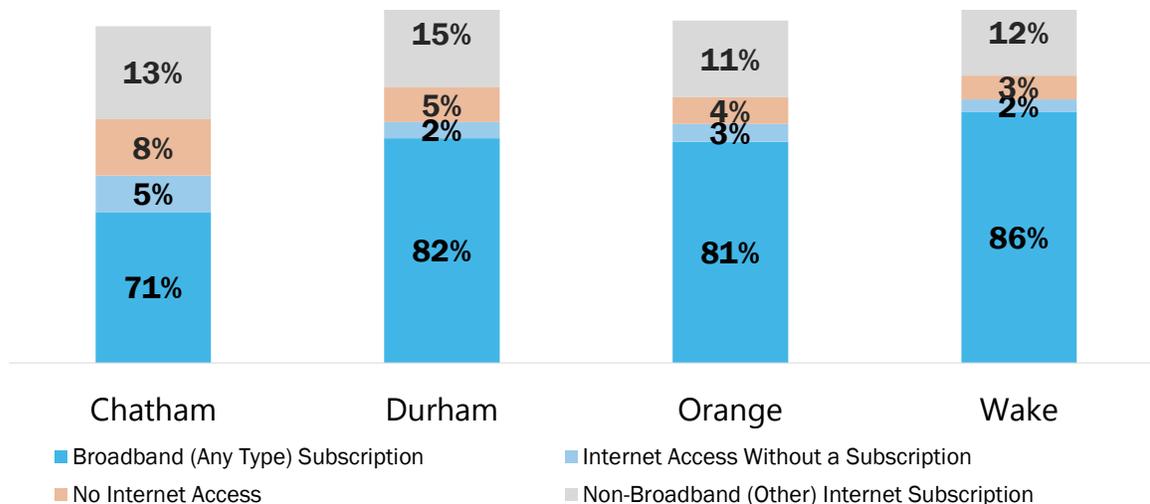
Carbon Monoxide (CO) parts per million (ppm) with an acceptable level of 9 ppm, 2010 to 2025. Measurements taken at Millbrook School in Raleigh NC



US EPA AirData 2025

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Internet Subscription Types

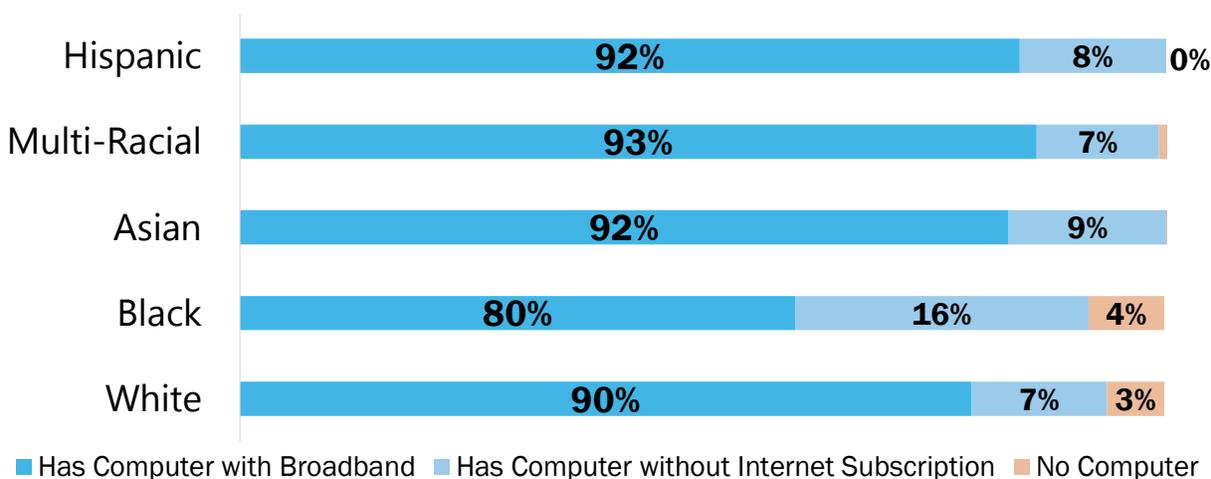


Source: American Community Survey (2019-2023 5-Year Estimates)

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Chatham Personal Computer and Internet Access

By race/ethnicity



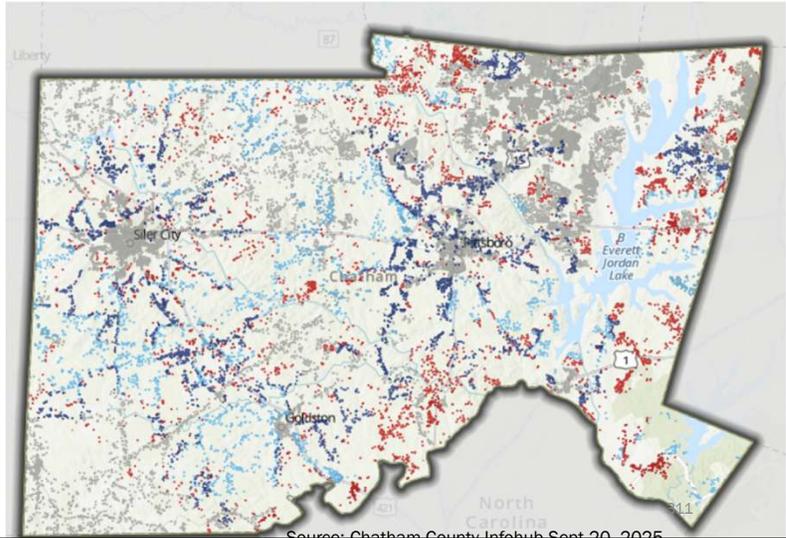
Source: American Community Survey (2019-2023 5-Year Estimates)

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Chatham County Broadband Profile

- **73%** Served with Reliable Broadband (27,189 locations)
- **27%** Unserved or Underserved (9,888 locations)
- **56%** with Fiber Broadband Available
- **23%** with DSL or Fixed Wireless Only
- **70%** with Broadband Subscription
- **11%** with No Internet Access
- **8%** with No Internet Devices

- Remaining Unfunded Unserved & Underserved Locations
- Served Locations
- Federal Funded Locations
- State Funded Locations - GREAT & CAB
- Local Award Locations



Source: Chatham County Infohub Sept 20, 2025



Chatham
Chamber of Commerce

Let's Grow. Together.
www.chathamchambernc.org